CLEAN SCALABLE ENERGY STORAGE™

23 June 2026 ASX:14D

1414 DEGREES SECURES $8.45 MILLION IN STRONGLY SUPPORTED PLACEMENT TO UNDERPIN DRONE, DEFENCE, SPACE AND DATA CENTRE STRATEGIES

Highlights

- Firm commitments received to raise $8.45 million (before costs) via placement to sophisticated, professional and institutional investors, including Tribeca Investment Partners
- Placement was strongly supported by global and local institutions, strategic investors, family offices, UHNW investors, HNW investors and existing shareholders
- Placement completed at 10c per share, being a 23% discount to last closing price, a 14% premium to 30-day VWAP, and a 1.4% premium to 5-day VWAP
- Funds raised will provide 14D with financial flexibility to progress its drone, defence and aviation transaction with Energia 2000. The funds will also allow 14D to progress its space and satellite transaction with Orbit Boy into this growing lucrative market. Lastly, the funds will also allow the company to progress other potential opportunities in the defence, drone, satellite, aviation, robotics and autonomous sector, including some potential early revenue opportunities
- SiNTL's demonstrated ability to increase power density of batteries by at least 50% compared to traditional graphite anodes, offers potentially tremendous advantages for the drone, UAV, aerospace, satellite and defence end users, who are seeking extended range, payload and lifespan capabilities
- 14D's Board, and the Advisory Board, are actively exploring new opportunities in these and other sectors, and the Company looks forward to updating the market on progress in the near term
- 14D poised to benefit from Australia's fast-growing data centre boom, with its Aurora Energy Precinct designed to provide up to 900 MW of reliable renewable energy to data centres. Major hyperscalers and AI infrastructure companies, including Anthropic, have publicly indicated requirements for 500 MW-plus sites in Australia[1]
- 14D is in due diligence engagement with several data centre groups for potential significant investment in Aurora.

1414 Degrees Ltd (ASX: 14D) ("1414 Degrees" or the "Company") is pleased to announce that it has received firm commitments to raise $8.45 million (before costs) via a placement to sophisticated, professional and institutional investors ("Placement"), including cornerstone participation by Tribeca Investment Partners.

[1] https://www.afr.com/street-talk/anthropic-auditions-australian-data-centre-bosses-for-500mw-contract-20260526-p600vm

Placement Details

The Placement comprises the issue of 84,570,435 fully paid ordinary shares in the Company ("**Shares**") at an issue price of $0.10, together with one free attaching option for every two Shares subscribed for (1:2) (exercisable at $0.18 per option, and expiring 4 years from issue date) (**Attaching Options**), to raise $8.457 million (before costs) ("**Placement**").

The issue price of $0.10 per new Share represents a 3.7% discount to the volume weighted average price of Company Shares over the 15 trading days up to and including 18 June 2026 (being the last day that Company Shares were traded prior to the date of this announcement), of $0.10388.

Settlement of the Placement is expected to occur on or around Wednesday, 1 July 2026, at which time the Company will issue 84,570,435 new Shares — 54,570,435 new Shares pursuant to its existing placement capacity under Listing Rule 7.1, and 30,000,000 new Shares pursuant to shareholder approval obtained at the Company's extraordinary general meeting held on 29 May 2026 (Resolution 6, ASX Listing Rule 7.1). The Company will offer and issue the new Shares without disclosure to exempt investors under Chapter 6D of the Corporations Act and will apply for quotation of the new Shares on ASX.

The issue of the 42,285,218 Attaching Options will take place under any existing placement capacity, to the extent placement capacity is insufficient, the remainder will subject to shareholder approval at a general meeting. The Attaching Options will be listed subject to ASX requirements being met.

The Company is currently considering an offer to existing shareholders in recognition of their continued support. As at the date of this announcement, no final decision has been made in relation to any such offer, and there can be no certainty that any such offer will proceed. The Company expects to provide a further update on this matter in due course and will keep the market informed as appropriate.

As a result of the Placement, the Company has now raised $8.45 million (in addition to the $2.75m raise in March 2026).

Use of Funds

Funds raised under the Placement will be directed towards advancing near-term commercial outcomes across the Company's core platforms, including:

Aurora Energy Precinct — To Power Next Generation of Data Centres

- Progression of the approved 140 MW / 280 MWh BESS toward commercial outcomes, including potential development, divestment or revenue-generating structures
- Marketing firmed renewable energy to support data centres and mining and industrial production connected to the 275kV transmission line
- Advancing engagement with data centre proponents, targeting demand for firmed renewable energy and high-capacity connectivity
- Expanding Aurora PV, BESS and TESS to build a scalable energy and digital infrastructure platform.

Aurora is a Crown-sponsored 16km^2 site strategically located within South Australia's Upper Spencer Gulf Renewable Energy Zone, with PV, BESS and TESS development approvals, grid access and proximity to fibre infrastructure supporting global connectivity.

SiNTL™ — Silicon Anode Battery Technology

- Testing program with Energia 2000, a Ukraine government-approved drone and UAV manufacturer, to test SiNTL-based batteries across its fleet of drones and UAVs in live battlefield conditions. Energia 2000 manufactures 72,000 drones per year, and Ukraine is the world's largest military drone and UAV market.
- Testing program with European space launch company Orbit Boy to test SiNTL-based batteries in satellite and rocket launch power systems, and potentially expanding into space defence lasers.
- Acceleration of scale-up activities targeting 600 mAh/g and advanced cycling performance milestones
- Preparation for sample production and engagement with OEMs and battery supply chain participants
- Advancement of commercialisation pathways to generate potential early revenue opportunities

Integrated Silicon Platform

- Potential for carbon derived from SiPHyR reactors to fabricate SiNTL anode material
- Leveraging thermal energy storage to enable low-carbon, dispatchable energy inputs into materials production

New Opportunities

- Assess and progress any potential other opportunities in the defence, drone, satellite, aviation, robotics and autonomous vehicle sector, including unmanned aerial vehicles, unmanned ground vehicles, unmanned sea vehicles, electrically powered aircraft, robotaxis, data centres and last-mile robotics.

  SpaceX has stated that the company aims to use the "the smallest battery pack that can achieve the mission", i.e. battery capacity is paramount for satellites, where low weight and high energy density matter most.

The allocation of funds remains flexible and may be adjusted in response to commercial opportunities and development timelines.

The Placement strengthens the Company's balance sheet as it advances multiple near-term milestones.

Comment from Executive Chairman

"This Placement puts us in a strong position to convert our drone, space and data centre engagement into commercial outcomes. Our recently appointed Advisory Board now has ample resources to fully explore, evaluate and introduce potential significant transactions and business growth initiatives.

SiNTL's performance characteristics are resonating directly with defence, aerospace and space customers who can see the benefits the silicon nanoparticle technology offers. With the recently announced drone, UAV and satellite testing programs, we are moving from technology development into real-world validation and expect these to materialise into commercial revenue-generating opportunities. Drone-dominated global conflicts have generated significant industry interest in 14D's energy solutions.

At the same time, Aurora is attracting serious interest from data centre proponents who need firmed, large-scale renewable power. This Placement strengthens our balance sheet as we advance discussions on all fronts."

Lead Manager

Oakley Capital Partners Pty Limited (Oakley) acted as sole lead manager to the Placement. The Company will pay Oakley a capital raising fee of 6% of funds raised and issue to Oakley (and/or its nominees) 0.65 broker options per Placement share issued (subject to placement capacity or to the extent capacity is insufficient, will be approved by shareholders at a general meeting). Some of these broker options may be passed on to third parties, none of whom are related parties of the Company.

AUTHORISED BY:

Dr Kevin Moriarty, Executive Chairman on behalf of the Board of Directors

For investor enquiries or further information, please contact:
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ABOUT 1414 DEGREES LIMITED

1414 Degrees (ASX:14D) is advancing an integrated clean-energy and industrial decarbonisation platform spanning grid-scale storage, industrial heat, hydrogen and advanced battery materials.

SiNTL™: A silicon-enhanced anode material designed to increase lithium-ion battery energy density while remaining compatible with existing manufacturing processes.

SiBrick®: Silicon-based thermal energy storage media forming the foundation of the Company's long-duration energy storage systems.

SiBox® (Industrial Heat-as-a-Service): Long duration energy storage technology that converts low-cost renewable electricity into dispatchable high-temperature heat, supporting industrial decarbonisation across energy-intensive sectors.

SiPHyR®: A silicon-based methane pyrolysis reactor integrating thermal storage to produce low-emissions hydrogen and solid carbon using renewable energy sources.

1414 Degrees' technologies are unified by a single materials platform — leveraging silicon to store, convert and enhance energy across multiple sectors.

The Company's strategy combines near-term infrastructure revenue with scalable technology commercialisation, underpinned by deep expertise in energy-dense silicon systems and materials engineering. 1414 Degrees owns the Aurora Energy Precinct in South Australia, a development-ready energy and industrial site spanning 16km² within the Upper Spencer Gulf Renewable Energy Zone. Aurora is designed for firmed renewable electricity and co-located high-demand users, with grid access, development approvals and proximity to fibre infrastructure supporting global connectivity. The site is strategically positioned to support data centre operators and other energy-intensive industries requiring reliable, low-emissions power at scale. The Stage 1 140 MW / 280 MWh Battery Energy Storage System (BESS) represents a near-term revenue opportunity, with expansion potential aligned to customer demand.

For more information, please visit www.1414degrees.com.au

Forward-looking statements

This announcement includes forward-looking statements which may be identified by words such as 'anticipates', 'believes', 'expects', 'intends', 'may', 'will', 'could', or 'should' and other similar words that involve risks and uncertainties. These forward-looking statements are based on the 1414 Degrees' expectations and beliefs concerning future events as at the date of this announcement. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of 1414 Degrees, which could cause actual results to differ materially from such statements. 1414 Degrees makes no undertaking to update or revise the

forward-looking statements made in this announcement to reflect any change in circumstances or events after the date of this announcement.