26 June 2026 ASX:14D

Bonus Loyalty Options Offer

1414 Degrees Ltd (ASX: 14D) ("1414 Degrees" or the "Company") is pleased to announce a non-renounceable pro-rata bonus offer to eligible shareholders of 1 new option for every 40 fully paid ordinary shares (**Loyalty Options**) held by as at 7.00pm (AEST) on Thursday, 2 July 2026 (**Record Date**), at a nil issue price, to recognise eligible shareholders for their ongoing support and engagement and provide them with a greater opportunity to participate in the potential future success of the Company (**Loyalty Options Offer**).

Loyalty Options Offer

Under the Loyalty Options Offer, eligible shareholders will be entitled to 1 Loyalty Option for every 40 fully paid ordinary shares held as at the Record Date, at a nil issue price.

Each Loyalty Option will have an exercise price of $0.18 and will expire on 9 July 2030, and the Company intends to apply to ASX for quotation of the Loyalty Options.

The Loyalty Options Offer is made to eligible shareholders of the Company, being those persons who:

- are registered as a holder of Shares as at the Record Date, being 7.00pm (AEST) on Thursday, 2 July 2026;
- have a registered address on the Company share register in Australia or New Zealand, or are, in the opinion of the Company, otherwise eligible to receive an offer of Loyalty Options under the Loyalty Options Offer; and
- are not in the United States and are not acting for the account or benefit of a person in the United States,

(**Eligible Shareholders**).

Assuming no existing options or other convertible securities are exercised into, or vest into, Shares prior to the Record Date, up to 15,397,240 Loyalty Options may be issued under the Loyalty Options Offer. Where the determination of the entitlement of any Eligible Shareholder results in a fraction of a Loyalty Option, such fraction will be rounded down to the nearest whole Loyalty Option.

Eligible Shareholders do not need to take any action to receive the Loyalty Options. Pursuant to the *ASIC Corporations (Application Form Requirements) Instrument 2017/241*, as this is a pro rata bonus issue of options for nil consideration, Eligible Shareholders are not required to apply for Loyalty Options under the Loyalty Options Offer and, accordingly, there is no application form for the Loyalty Options Offer.

The issue of Loyalty Options under the Loyalty Options Offer is not conditional on shareholder approval and will not count towards the Company's placement capacity in Listing Rules 7.1 or 7.1A as it falls under an exemption in Listing Rule 7.2.

Further details of the Loyalty Options Offer are set out in the prospectus lodged with ASIC and ASX on Friday, 26 June 2026 (**Prospectus**).

Director participation

The Directors will automatically take up their full entitlements. The issue of Loyalty Options under the Loyalty Options Offer to the participating directors will not require prior shareholder approval pursuant to Listing Rule 10.11 as it will fall under an exemption in Listing Rule 10.12.

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Other Offers

In addition to the Loyalty Options Offer, and as announced previously, the Prospectus includes the following offers:

- **March Placement Options Offer** – an offer of up to 185,327,586 new options (on the same terms as the Company's existing quoted options (i.e., exercisable at $0.05 per option and expiring on 29 January 2028)) (**March Option**), on the basis of one free attaching March Option for every one Share subscribed for and issued under the Company's March placement. Refer to the Company's Prospectus, ASX announcement dated 27 March 2026 and notice of general meeting lodged 29 April 2026 for further information.

- **March Lead Manager Options Offer** – an offer of up to 111,196,552 new options (on the same terms as the March Options) (**March Lead Manager Options**) to Oakley Capital Partners Pty Ltd (**Lead Manager**) (and / or its nominee(s)) on the basis of 0.6 of a March Lead Manager Option for every one March Option issued under the March placement (subject to fractional rounding).

- **June Placement Offer** – an offer of up to 84,570,435 new Shares (**June Shares**) to raise up to approximately $8.45 million (before costs), at an issue price of $0.10 per June Share, together with one free attaching new option (on the same terms as the Loyalty Options) (**June Options**) for every two June Shares subscribed for and issued (subject to fractional rounding). Refer to the Company's ASX announcement dated 23 June 2026 for further information.

- **June Lead Manager Options Offer** – an offer of up to 48,862,918 new options (on the same terms as the Loyalty Options and June Options) (**June Lead Manager Options**) to the Lead Manager (and / or its nominee(s)), on the basis of 0.65 of a June Lead Manager Option for every one June Share (excluding any June Shares subscribed for by, and issued to, the Lead Manager) (**Non-LM Shares**) under the June Placement Offer (subject to fractional rounding).

  The Lead Manager has provided a firm commitment to the Company to subscribe for up to 9,396,715 June Shares (and attaching June Options) under the June Placement Offer (for a total value of $939,671.50). Accordingly, the maximum number of June Lead Manager Options to be issued under the June Lead Manager Options Offer is calculated based on 75,173,720 Non-LM June Shares.

The issue of the March Options, March Lead Manager Options and 30,000,000 June Shares was approved by shareholders at the Company's general meeting held on meeting held on 29 May 2026. The remaining 54,570,435 June Shares will be issued using the Company's existing placement capacity in Listing Ruler 7.1A. In respect of the June Options and June Lead Manager Options, and to the extent that the Company does not have sufficient existing placement capacity under Listing Rules 7.1 and / or 7.1A to issue all of the June Options and June Lead Manager Options in accordance with the indicative timetable (see below), the Company will issue as many June Options and June Lead Manager Options (with June Options issued In priority, on a pro rata basis to June placement participants) as it can in accordance with the indicative timetable (see below) and will seek shareholder approval at an upcoming general meeting for the issue of the remainder of the those options.

Further details of the March Placement Options Offer, March Lead Manager Options Offer, June Placement Offer and June Lead Manager Options Offer are set out in the Prospectus.

Use of funds

As announced to ASX on 23 June 2026, the Company's proposed use of funds raised under the June Placement is as follows, assuming that all 84,570,435 June Shares are issued and the Company raises approximately $8.45 million (before costs):

Use of funds	Amount ($ million)
Aurora Precinct Development	$4.50

SiNTL commercialisation	$1.00
Costs of the Offers	$0.65
General working capital	$2.30
Total	**$8.45**

Note: the costs of the offers does not include the Lead Manager's out of scope corporate fees of $939,671.50 in respect of corporate advisory and business development services, additional marketing, promotion and general structural advice, which will be offset via Oakley's subscription of up to 9,396,715 June Shares (and attaching June Options) under the June Placement Offer (for a total value of $939,671.50).

Further, if all:

- 296,524,138 March Options and March Lead Manager Options are exercised prior to their expiry date (being 29 January 2028), the Company will raise a total of $14,826,206.90; and
- 106,545,376 Loyalty Options, June Options and June Lead Manager Options are exercised prior to their expiry date (being 9 July 2030), the Company will raise a total of $19,178,168.

Accordingly, if all 403,069,514 New Options are exercised prior to their respective expiry dates, the Company will raise a total of $34,004,374.58.

The manner of application of any funds from the exercise of the New Options will depend on when New Options are exercised and the status of the Company's activities and requirements at the relevant time.

In the event that any funds are raised through the exercise of the New Options prior to their expiry date, the Company expects that it will apply such funds for:

- advancing the Aurora Energy Precinct – including completing requirements to access the 275kV transmission line for the grid-scale BESS project;
- accelerating commercialisation initiatives in the data centre and energy-intensive industries sector – the acceleration of SiNTL silicon nanoparticle anode commercialisation; and
- general working capital requirements.

The above proposed use of funds is indicative only and will be subject to modification on an ongoing basis depending on the results obtained from the Company's activities and other factors relevant to the Board's discretion as to usage of funding. Due to market conditions and the development of new opportunities or any number of other factors, actual use of net proceeds may differ significantly to the above estimates.

Effect of Offers on capital structure

The effect of the Offers on the capital structure of the Company, assuming the maximum number of new Shares and new Options are issued pursuant to each of the Offers, is as follows:

	Shares	Options
Securities on issue as at the date of this Prospectus	607,199,940	34,904,762
Remaining March Shares to be issued to March Placement Participants under the March Placement	8,689,655	Nil
Loyalty Options to be issued under the Loyalty Options Offer	Nil	15,397,240
March Options to be issued under the March Placement Options Offer	Nil	185,327,586
March Lead Manager Options to be issued under the March Lead Manager Options Offer	Nil	111,196,552
June Securities to be issued under the June Placement Offer	84,570,435	42,285,218
June Lead Manager Options to be issued under the June Lead Manager Options Offer	Nil	48,862,918
Total	**700,460,030**	**437,974,276**

Indicative timetable for Offers

Event	Date
Lodge Prospectus with ASIC and ASX Announcement of Loyalty Options Offer & lodge Appendix 3B	Before 10.00am (AEST) on Friday, 26 June 2026
Opening date for the March Placement Options Offer, March Lead Manager Options Offer, June Placement Offer and June Lead Manager Options Offer	Monday, 29 June 2026
Closing date for the March Placement Options Offer and March Lead Manager Options Offer	5.00pm (AEST) on Monday, 29 June 2026
Anticipated date of issue of March Options and March Lead Manager Options	Before 12.00pm (AEST) on Tuesday, 30 June 2026
Ex-Date Unless otherwise determined by ASX, the Loyalty Options will be quoted on a deferred settlement basis from market open	Wednesday, 1 July 2026
Closing date for the June Placement Offer and the June Lead Manager Offer	5.00pm (AEST) on Wednesday, 1 July 2026
Record date to identify Shareholders entitled to participate in the Loyalty Options Offer	7.00pm (AEST) on Thursday, 2 July 2026
Anticipated date of issue of June Shares	Friday, 3 July 2026
Anticipated date of issue of Loyalty Options Lodge Appendix 2A applying for Official Quotation of Loyalty Options	Before 12.00pm (AEST) on Thursday, 9 July 2026
Anticipated date of issue of June Options and June Lead Manager Options & lodge Appendix 2A	Friday, 10 July 2026
Anticipated date of Official Quotation of Loyalty Options	Friday, 10 July 2026
Anticipated date of Official Quotation of June Securities and June Lead Manager Options	Monday, 13 July 2026

** The above timetable is indicative only and may change. The Company reserves the right to amend any and all of the above dates without notice (including, without limitation, subject to the Listing Rules and the Corporations Act, to close the Offers early, to extend the Closing Date, to accept late Applications (either generally or in particular cases) or to cancel the Offers before New Securities are issued by the Company).*

Further information

Please read the Prospectus carefully before deciding whether or not to invest. An investment in the Company contains specific risks which you should consider before making that decision. A non-exhaustive list of risk factors relevant to an investment in the Company is set out in the Prospectus. If there is any matter on which you require further information, you should consult your stockbroker, accountant or other professional adviser.

AUTHORISED BY:

Dr Kevin Moriarty, Executive Chairman on behalf of the Board of Directors

For investor enquiries or further information, please contact:
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ABOUT 1414 DEGREES LIMITED

1414 Degrees (ASX:14D) is advancing an integrated clean-energy and industrial decarbonisation platform spanning grid-scale storage, industrial heat, hydrogen and advanced battery materials.

SiNTL™: A silicon-enhanced anode material designed to increase lithium-ion battery energy density while remaining compatible with existing manufacturing processes.

SiBrick®: Silicon-based thermal energy storage media forming the foundation of the Company's long-duration energy storage systems.

SiBox® (Industrial Heat-as-a-Service): Long duration energy storage technology that converts low-cost renewable electricity into dispatchable high-temperature heat, supporting industrial decarbonisation across energy-intensive sectors.

SiPHyR®: A silicon-based methane pyrolysis reactor integrating thermal storage to produce low-emissions hydrogen and solid carbon using renewable energy sources.

1414 Degrees' technologies are unified by a single materials platform — leveraging silicon to store, convert and enhance energy across multiple sectors.

The Company's strategy combines near-term infrastructure revenue with scalable technology commercialisation, underpinned by deep expertise in energy-dense silicon systems and materials engineering. 1414 Degrees holds a 50% interest in the Aurora Energy Precinct in South Australia, a development-ready energy and industrial site spanning 16km² within the Upper Spencer Gulf Renewable Energy Zone. Aurora is designed for firmed renewable electricity and co-located high-demand users, with grid access, development approvals and proximity to fibre infrastructure supporting global connectivity. The site is strategically positioned to support data centre operators and other energy-intensive industries requiring reliable, low-emissions power at scale. The Stage 1 140 MW / 280 MWh Battery Energy Storage System (BESS) represents a near-term revenue opportunity, with expansion potential aligned to customer demand.

For more information, please visit www.1414degrees.com.au

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