ASX:3DA
ASX Announcement
22 June 2026

Amaero Re-domiciliation: Implementation of the Schemes

Amaero Inc. (**ASX:3DA**) ("**Amaero**" or the "**Company**") is pleased to announce that the schemes of arrangement between Amaero Ltd ACN 633 541 634 ("**Amaero Ltd**") and its shareholders (the "**Share Scheme**") and Amaero Ltd and its option holders (the "**Option Scheme**", and together with the Share Scheme, the "**Schemes**") to give effect to the re-domiciliation of Amaero Ltd and its subsidiaries ("**Amaero Group**") to the State of Delaware in the United States of America has been implemented today.

In accordance with the Share Scheme, all Amaero Ltd shares have been transferred to the Company, with the Company now being the only shareholder in Amaero Ltd and the ultimate parent company of the Amaero Group.

As contemplated under the Share Scheme, the Share Scheme Consideration has been issued to eligible Amaero shareholders in the form of Amaero CHESS Depositary Interests ("**Amaero CDIs**"), which are expected to commence trading on ASX on a normal settlement basis on Tuesday, 23 June 2026 under the ASX code "3DA".

In accordance with the Option Scheme, all Amaero Ltd options have been cancelled and exchanged for equivalent options in the Company as described in Amaero Ltd's Scheme Booklet dated 7 May 2026.

This announcement is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy any securities, and shall not constitute an offer, solicitation or sale of securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

This announcement has been authorised for release by the Chairman and CEO.

For further information, please contact:

Amaero Inc.

Hank J. Holland
Chairman and CEO

hank.holland@amaeroinc.com

Media & Investor Enquiries in Australia

Jane Morgan
Director

jm@janemorganmanagement.com.au

Media & Investor Enquiries in United States

Shannon Devine
MZ Group

amaero@mzgroup.us

About Amaero

Amaero Inc. (ASX:3DA, OTC:AMROF) is a dual ASX and OTC-listed company with manufacturing and corporate headquarters located in Tennessee, U.S. Amaero is a leading U.S. domestic producer of high-value refractory and titanium alloy powders for additive and advanced manufacturing of components utilised by the defense, space, aviation, and medical industries. The technical and manufacturing team brings decades of experience and know-how with pioneering work in gas atomization of refractory and titanium alloys. The Company has commissioned advanced gas atomization technology with an industry leading yield of AM powder. The Company is also a leader in PM-HIP (Powder Metallurgy Hot Isostatic Pressing) manufacturing of near-net-shape powder parts with forged-equivalent material properties and microstructure for a variety of alloys. PM-HIP manufacturing is helping alleviate the strained domestic supply chain for large scale castings and forgings.

Disclaimers

This announcement and the information contained herein does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or in any other jurisdiction in which such offer would be illegal. Any securities described in this announcement have not been registered under the U.S. Securities Act of 1933 or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold in the United States absent registration except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

Amaero makes no representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statement. The forward-looking statements in this announcement reflect expectations held at the date of this document. Except as required by applicable law or the ASX Listing Rules, Amaero disclaims any obligation or undertaking to publicly update any forward-looking statements, or discussion of future financial prospects, whether as a result of new information or of future events.

The information contained in this announcement does not take into account the investment objectives, financial situation or particular needs of any recipient and is not financial product advice. Before making an investment decision, recipients of this announcement should consider their own needs and situation and, if necessary, seek independent professional advice. To the maximum extent permitted by law, Amaero and its officers, employees, agents and advisers give no warranty, representation or guarantee as to the accuracy, completeness or reliability of the information contained in this presentation. Further, none of Amaero nor its officers, employees, agents or advisers accept, to the extent permitted by law, responsibility for any loss, claim, damages, costs or expenses arising out of, or in connection with, the information contained in this announcement.

Follow us on X

Subscribe on our YouTube

Follow us on LinkedIn

Subscribe to our mailing list to receive updates

Visit our investor website:
https://www.amaeroinc.com