



Announcement Summary

Entity name

5G NETWORKS LIMITED.

Announcement Type

New announcement

Date of this announcement

Monday June 15, 2026

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The shares were issued under the Company's Tax Exempt Share Plan terms. Summary: Interests in the shares are not at risk or forfeiture. No condition needs to be satisfied to acquire shares. Shares must not be sold, transferred, disposed of, mortgaged, charged or encumbered, on or before the 3rd anniversary of the date shares are acquired or the date of cessation of employment, whichever occurs first.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
5GN	ORDINARY FULLY PAID	1,488,288	15/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5G NETWORKS LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

21073716793

1.3 ASX issuer code

5GN

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares were issued under the Company's Tax Exempt Share Plan terms. Summary: Interests in the shares are not at risk or forfeiture. No condition needs to be satisfied to acquire shares. Shares must not be sold, transferred, disposed of, mortgaged, charged or encumbered, on or before the 3rd anniversary of the date shares are acquired or the date of cessation of employment, whichever occurs first.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

5GN : ORDINARY FULLY PAID

Issue date

15/6/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

1,488,288

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Ordinary fully paid shares were issued to eligible employees under the terms of the Tax Exempt Share Plan for nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.064500

Any other information the entity wishes to provide about the +securities to be quoted

Notional \$1,000 parcels of shares were issued to 96 eligible employees, none of whom are key management personnel.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Ordinary fully paid shares issued under the terms of the Tax Exempt Share Plan for nil consideration



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
5GN : ORDINARY FULLY PAID	267,138,720

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GNAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,000
5GNAT : OPTION EXPIRING 17-DEC-2030 EX \$0.15	10,000,000
5GNAD : OPTION EXPIRING 30-MAR-2026 EX \$0.45	100,000
5GNAS : OPTION EXPIRING 06-DEC-2029 EX \$0.15	9,250,000
5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	3,000,000
5GNAG : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,000,000
5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	1,900,000
5GNAP : OPTION EXPIRING 29-JUN-2028 EX \$0.11	500,000
5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028	15,000,000
5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11	6,000,000
5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	2,000,000
5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	2,600,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

1,488,288

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A