



Announcement Summary

Entity name

5G NETWORKS LIMITED.

Date of this announcement

Thursday August 20, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRY 20-APR-2031 EX \$0.059	2,000,000	14/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

5G NETWORKS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

073716793

1.3 ASX issuer code

5GN

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/8/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRY 20-APR-2031 EX \$0.059

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

14/8/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Nathan Legg

Name of registered holder

Nathan Legg

Number of +securities

2,000,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

N/A

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.05870000

Expiry date

20/4/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

5GN : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Annexure A of the Annual General Meeting notice released on 28 October 2025: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03014751>

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A



Issue details

Number of +securities

2,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GN : ORDINARY FULLY PAID	264,100,416

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
5GNAT : OPTION EXPIRING 17-DEC-2030 EX \$0.15	10,000,000
5GNAS : OPTION EXPIRING 06-DEC-2029 EX \$0.15	3,500,000
5GNAH : PERFORMANCE RIGHTS EXPIRING 21-DEC-2026	15,000,000
5GNAI : OPTION EXPIRING 21-DEC-2026 EX \$0.45	1,500,000
5GNAF : OPTION EXPIRING 15-JUL-2026 EX \$0.45	600,000
5GNAQ : PERFORMANCE RIGHTS EXPIRING 07-DEC-2028	15,000,000
5GNAR : OPTION EXPIRING 07-DEC-2028 EX \$0.11	3,000,000
5GNAL : OPTION EXPIRING 01-SEP-2027 EX \$0.20	1,400,000
5GNAK : OPTION EXPIRING 02-JUN-2027 EX \$0.25	1,400,000
New class - code to be confirmed : OPTION EXPIRY 20-APR-2031 EX \$0.059	2,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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