ASX Pre-Quotation Disclosure

The following information is provided by 6K Additive, Inc. (ARBN 692 243 646) (ASX: 6KA) (**Company**) to ASX for release to the market in connection with the admission of the Company to the official list of ASX and the quotation of the Company's CHESS Depositary Interests on ASX (**Listing**).

Mandatory and voluntary escrow

The below table sets out the ASX mandatory escrow arrangements of the Company at Listing:

		Number of securities held in mandatory escrow	
Escrowed Party	**End of Escrow Period**	**Stock**	**Options**
Directors and their associates	24 months from quotation	1,544,282	8,778,968
6K Inc.	24 months from quotation	91,366,466	0
Other	24 months from quotation	690,000	0
	Total:	**93,600,748**	**8,778,968**

The below table sets out the voluntary escrow arrangements of the Company at Listing:

				Total number of securities held in escrow (including those subject	
Escrowed Party	**Escrow Period 1**[1]	**Escrow Period 2**[2]	**Escrow Period 3**[3]	**Stock**	**Options**
Frank Roberts	0	0	1,896,589	1,896,589	0
6K Inc.	9,482,945	71,655,898	79,723,272	160,862,115	0
Warbird Capital, LLC	1,896,589	4,198,612	0	6,095,201	0
Sebastian Scripps	227,591	591,876	0	819,467	0
			Total voluntary escrowed securities:	**169,673,372**	**0**

Notes:

1. *To be released from escrow after the Company lodges its 1H 2026 financial report.*

2. *To be released from escrow after the Company lodges its FY 2026 financial report.*
3. *To be released from escrow on either (i) after the Company lodges its FY 2027 financial report; or (ii) if the sixty day volume-weighted average price of the Company's CDI price on ASX exceeds three times the offer price under the Company's initial public offering (A$1.00), whichever occurs first.*

Capital structure

The capital structure of the Company at Listing is as follows:

Class	Number of securities
CDIs / shares of common stock	267,267,591
Options	15,933,514*

**Note: The references to the total number of options in the Replacement Prospectus included an additional parcel of 39,510 options that have lapsed.*

Waivers

In connection with its Listing, the Company sought a number of waivers from ASX in respect of the application of certain ASX Listing Rules to the Company. These waivers were requested because the Company is formed under Delaware General Corporation Law and currently only has operations in the United States. The waivers sought were in line with similar applications made by US incorporated entities listed on ASX and enable the Company to comply with the laws and practices of its home jurisdiction.

ASX has granted the following waivers to the Company:

- (**ASX Listing Rule 6.10.3 - Voting Eligibility - Record Date**) A waiver from ASX Listing Rule 6.10.3 to the extent necessary to permit the Company to determine the record date for voting eligibility at stockholder meetings in accordance with Delaware General Corporate Law and the Company’s Bylaws, rather than the timing prescribed by the Corporations Regulations.

  The Company makes note of the following information with respect to the nature and effect of the waiver and the Company's reasons for seeking the waiver:

  (a) ASX Listing Rule 6.10.3 states "*In the case of the voting right, the person became the holder of those securities after the time determined under the Corporations Regulations as the "specified time" for deciding who held securities for the purposes of the meeting*".

  (b) The Company is formed under Delaware General Corporate Law. The method of determining whether a stockholder is entitled to vote at a stockholders' meeting of the Company is provided under the Delaware General Corporate Law.

  (c) The Company sought the waiver from ASX Listing Rule 6.10.3 so that the Company can comply with the law and practice of its home jurisdiction in respect of this issue.

  (d) The Company's Bylaws, which are published on the Company's website and have been made available on the ASX Market Announcements platform, clearly disclose the process for determining the record date for the purposes of determining a stockholder's right to vote at a stockholder meeting of the Company.

(e) In addition, the Company notes that it will disclose the applicable record date that will apply to stockholders for any stockholder meeting that the Company holds.

- (**ASX Listing Rules 6.16 / 7.22 - Options - Historical Plan**) A waiver from ASX Listing Rules 6.16 and 7.22 to the extent necessary to allow options issued under the Company's equity incentive plan that was established in November 2019 and which was amended and restated in October 2025 (**Historical Plan**) not to require the rights of the option holder to be changed to comply with the Listing Rules as they apply to a reorganisation of capital.

  The Company makes note of the following information with respect to the nature and effect of the waiver and the Company's reasons for seeking the waiver:

  (a) ASX Listing Rule 6.16 states that "*an option's terms must allow the rights of an optionholder to be changed with the listing rules applying to a reorganisation of capital… at the time of the reorganisation*". ASX Listing Rule 7.22 then sets out in detail the process to be followed to reorganise options in the event that an entity undergoes various capital reorganisation events

  (b) The Historical Plan is in a form that is usual for a Delaware company. While the Historical Plan has provision to enable the reorganisation of options issued under the Historical Plan should the Company's capital go through a share split or other capital reorganisation, the plan rules and terms of options already issued under the Historical Plan do not specifically comply with ASX Listing Rules 6.16 and 7.22.

  (c) As the options that were issued under the Historical Plan have already been issued and are vested, the Company is not in a position to adjust the terms of those options and the Historical Plan does have a reorganisation clause which is likely, in most cases, to comply with ASX Listing Rule 7.22 as it is currently written in any event. Accordingly, the Company sought the waiver from ASX Listing Rules 6.16 and 7.22 so that the Company is not required to renegotiate the terms of options already issued under the Historical Plan in order to comply with ASX Listing Rules 6.16 and 7.22.

  (d) The Company has adopted, with effect from the Company's listing on ASX, a new incentive plan which complies with ASX Listing Rules 6.16 and 7.22.

  (e) The Company will not issue any new options under the Historical Plan.

- (**ASX Listing Rule 14.4 - Casual Vacancy - Director Tenure**) A waiver from ASX Listing Rule 14.4 to the extent necessary to permit a director appointed by the board of directors of the Company to fill a casual vacancy or as an additional director to hold office beyond the next annual meeting after that person's appointment, if the term of office of the class of director into which that person has been appointed expires at a later annual meeting, in accordance with the Company's Certificate of Incorporation and Bylaws.

  The Company makes note of the following information with respect to the nature and effect of the waiver and the Company's reasons for seeking the waiver:

  (a) ASX Listing Rule 14.4 states that "*…a director appointed to fill a casual vacancy or as an addition to the board must not hold office (without re-election) past the next annual general meeting of the entity*".

(b) As noted above, the Company is formed under Delaware General Corporate Law. The method of determining the appointment of directors and their tenure is provided under the Delaware General Corporate Law and is set out in the Company's Certificate of Incorporation and Bylaws. This includes the Company's use of classes of directors, which enables the Company to comply with the remainder of ASX Listing Rule 14.4 regarding the three year rotation of directors while still complying with Delaware General Corporate Law.

(c) The Company's Bylaws, which are published on the Company's website and have been made available on the ASX Market Announcements platform, clearly disclose the process for appointing directors and their tenure.

(d) The Company sought the waiver from ASX Listing Rule 14.4 so that the Company can comply with the law and practice of its home jurisdiction in respect of this issue.

Issue of securities to New Electric Partners and Tribeca Capital Advisory

The Company confirms that:

- 360,000 shares of common stock, in the form of CDIs, have been issued to New Electric Partners International Pte Ltd in connection with the "NEP Engagement" (as that term is defined in the Replacement Prospectus).

- 330,000 shares of common stock, in the form of CDIs, have been issued to Tribeca Capital Advisory Pty Ltd in connection with the "Tribeca Engagement" (as that term is defined in the Replacement Prospectus).

Terms of options

Historical Plan

Under the terms of the Historical Plan, the Board has broad authority to determine the number of grants, including the number of shares or options, vesting schedules, and any additional conditions. Details of the Historical Plan are set out in section 6.3.4 of the Replacement Prospectus.

The maximum number of shares of common stock in the Company that may be issued under the Historical Plan is 2,327,851 of which 1,185,296 have been issued as set out in the table below:

Description	Vested	Unvested	Total
Options ex US$0.20 (expiring 2 May 2031)	165,944	Nil	165,944
Options ex US$0.20 (expiring 13 December 2031)	31,609	Nil	31,609
Options ex US$0.20 (expiring 31 March 2032)	506,219	86,427	592,646
Options ex US$0.41 (expiring 23 March 2033)	395,097	Nil	395,097

Total Options	1,098,869	86,427	1,185,296

New incentive plan

The Company adopted the a new incentive plan (**New Incentive Plan**) which has become effective upon Listing. The terms of the New Incentive Plan are detailed in section 6.3.3 of the Replacement Prospectus.

Under the New Incentive Plan, the Plan Committee is empowered to grant options to eligible participants, subject to terms that ensure alignment with market standards and regulatory requirements. The exercise price for each option is set at no less than the fair market value of the Company's shares on the date of the grant. For participants who hold more than 10% of the Company's voting shares, the exercise price is required to be at least 110% of market value at the time of grant.

The maximum number of securities reserved for issuance under the New Incentive Plan is the sum of:

- 20 million securities;
- securities available for future awards under the Historical Plan as of the effective date; and
- securities subject to outstanding awards under the Historical Plan that subsequently expire, are forfeited, cancelled, or settled in cash.

14,748,218 options have been granted under the New Incentive Plan at an exercise price of A$1.00. Details of these options, including their vesting conditions is set out in section 6.3.3 of the Replacement Prospectus.

Restriction on purchases of CDIs by US persons

The Company is incorporated in the US State of Delaware and its CDIs have not been registered under the US Securities Act of 1933 or the laws of any state or other jurisdiction in the United States. Trading of the CDIs on the ASX is not subject to the registration requirements of the US Securities Act in reliance on Regulation S under the US Securities Act and a related ‘no action’ letter issued by the US Securities and Exchange Commission to the ASX in 2000. As a result, the CDIs are “restricted securities” (as defined in Rule 144 under the US Securities Act) and may not be sold or otherwise transferred except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act. For instance, US persons may purchase CDIs if they are “qualified institutional buyers” (“QIBs”, as defined in and in reliance on the exemption from registration provided by Rule 144A under the US Securities Act). To enforce the transfer restrictions, the CDIs bear a FOR Financial Product designation on the ASX. This designation restricts any CDIs from being sold on ASX to US persons excluding QIBs. In addition, hedging transactions with regard to the CDIs may only be conducted in compliance with the US Securities Act.