6K ADDITIVE

Investor Presentation

December 2025

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AGENDA AND PRESENTERS

1	**Key Updates and Milestones**
2	**Company Overview**
3	**Proprietary Technology**
4	**Sales Pipeline and Growth Trajectory**

Frank Roberts

CEO

25+ years' experience in the specialty metals industry including strategic positions at ATI and as CEO of AI Solutions focused on upcycling titanium (acquired by 6K). Led concept, and construction of a greenfield facility into a state-of-the-art production campus for premium additive manufacturing powders and alloy additions.

Jonathan Wolak

CFO

20 years of finance leadership experience across three manufacturing organisations, where he previously held business unit CFO roles over the $2 billion Architectural business unit and $600 million packaging business unit at PPG Industries for 16 years. Jonathan was also at Ford Motor Company for four years.

Key Updates and Milestones

- **6K Additive Inc has commenced trading** on the ASX under ticker symbol '6KA'
- Well-supported Initial Public Offering which raised **$48m at an Offer Price of $1.00 per share**, resulting in a **market capitalisation of $267m** and an Enterprise Value of $206m.
- The current expansion plan, as detailed under the **US $23.4m DPA Title III Grant**, is now fully funded following the IPO raise, facilitating a planned **5x increase in powder production**, **site consolidation**, and the addition of **ingot melt capability**.
- Secured a **US$27.4m loan from the EXIM Bank**, in partnership with the United States Department of War. Provides flexibility for additional growth initiatives.
- 6K has continued to see **strong demand for its premium metal powders** and continues to **increase production** to meet that demand.
- **Sales** pipeline has **expanded to US$240m**, marking a $10m increase in two months

Executive Summary

Premium metal powders, US$18m revenue, 100+ customers

- Extensive portfolio of **premium high purity metal powders** and alloy products made from **100% upcycled domestic scrap** for Additive Manufacturing (AM) and industrial applications
- **CY24 revenue US$18m**, 100+ active customers, qualified across a broad range of tier-1 aerospace & defence, medical and industrial applications

Exclusive UniMelt® technology

- Exclusive global access **to UniMelt®** microwave plasma reactor for this sector – **90% less energy**[1]
- Powerful combination of **low-cost feedstock** plus significantly **higher yields of ~85%**[1]

US$240m pipeline in growth market

- Global additive manufacturing (AM) metal powder growth **forecast at 21% CAGR**
- **US$240m** pipeline across medical, industrial, aerospace, auto & defense sectors
- **Unique customer value proposition** – used powder and scrap buy-back program

Investment in margin and capacity expansion

- Burgettstown HQ consolidation + **DPA Title III (US$23.4m** 50/50) expansion to drive 5x **powder** capacity increase to **1,000MT** and add **3,600MT ingot capability**
- Clear pathway to margin expansion and long-term growth
- Provides blueprint for customer driven international rollout

1. The reductions in emissions and energy use cited for the UniMelt® process reflect outcomes observed under defined modelling scenarios and controlled conditions, including specific feedstock compositions and operational parameters at a single facility. These figures represent the highest reductions recorded in independent life cycle assessments and should be interpreted within the context of those methodologies, as actual results may vary under different circumstances.

COMPANY OVERVIEW

6K ADDITIVE

About 6k Additive

We **upcycle domestic scrap** into high-performance **metal powders**, compact additives, and mill products for **mission critical AM and industrial applications** – reducing customers' reliance on China/Russia. Our flexible, **waste-minimizing tech** handles a wide range of inputs, powering a secure, circular supply chain.

> Production of premium metal powders and alloy additions from sustainably-sourced feedstocks.

RECORD GROWTH

CY24 revenue **US$18M+ / A$27M+**, Powder business represents **65%+** of total revenue

- Powder **revenue** growth @ **120%** CAGR 2022-24[1]

[1]Powder products only (excludes Gov't development programs)

PROCESSES

- Conversion performed with highly efficient, low energy UniMelt® process
- Strong **IP** protection over all aspects of the process

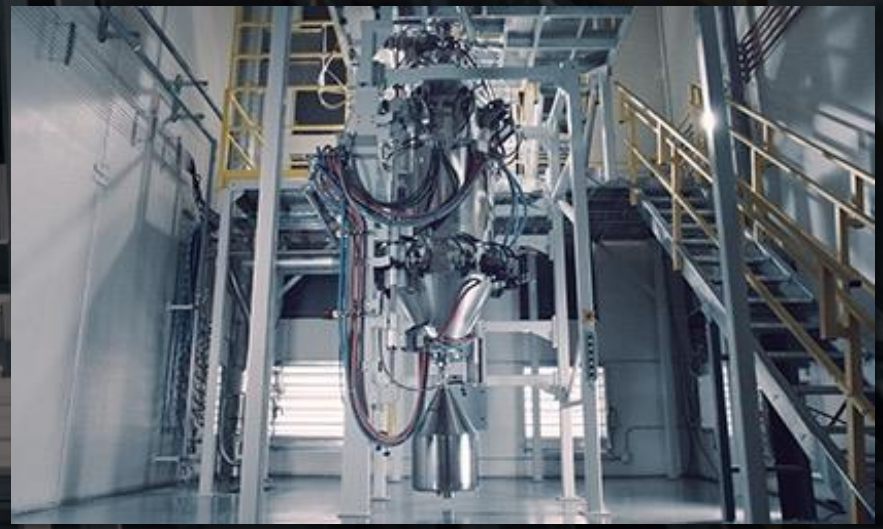
Recipient of a Defense Production Act US$23.4m contribution towards capability and capacity expansion

- Increasing Powder capacity from 200MT to 1,000MT
- Adding 3,600MT of Ingot melt capability

BENCHMARK UNIT ECONOMICS

Feedstock versatility and uniform spheroidization translates into up to 50% lower cost with ~85% yield

Qualified for highly critical additive manufacturing applications in Aerospace, Defense & Medical



Unlocking latent sources of critical metals through near carbon-neutral upcycling.

BUSINESS MODEL AT A GLANCE

Versatile Feedstock

- SOLID SCRAP
- MACHINE TURNINGS
- END OF LIFE PARTS
- SUPPORT STRUCTURES FAILED BUILDS
- CONDENSATE
- OUT OF SPEC POWDER

Metal Powder & Alloy

- PREMIUM POWDER
- MATERIAL ALLOY COMPACTS
- REMELT INGOTS
- ALLOYING ADDITIONS

Applications

- 3D PRINTING
- AERO-DEF
- MEDICAL
- CONSUMER ELECTRONICS
- INDUSTRIAL APPLICATIONS
- AUTOMOTIVE

SEASONED METAL INDUSTRY EXECUTIVES

YEARS EXPERIENCE | YEARS INDUSTRY EXPERIENCE

Frank Roberts
PRESIDENT
25 | 20

Jonathan Wolak
CFO
25 | 12

Bruce Bradshaw
CMO
35 | 20

Brian Morrison
VP, SALES - POWDERS
20 | 15

John Vorberger
VP, SALES - ALLOYS
35 | 30

Dr. Pete Bocchini
DIRECTOR, TECHNOLOGY
15 | 10

BOEING · ATI · CARPENTER ADDITIVE · COLIBRIUM ADDITIVE · Arcam EBM · Wabtec CORPORATION · uniti · Ford

6K ADDITIVE

24/7
PRODUCTION IN ISO9001 CERTIFIED FACILITY & PROCESS

>100
ACTIVE CUSTOMERS

90%
LESS CO2 CREATED VS. COMPETITIVE PROCESSES[1]

90%
LESS ENERGY REQUIRED VS. COMPETITIVE PROCESSES[1]

85+%
YIELD

1. The reductions in emissions and energy use cited for the UniMelt® process reflect outcomes observed under defined modelling scenarios and controlled conditions, including specific feedstock compositions and operational parameters at a single facility. These figures represent the highest reductions recorded in independent life cycle assessments and should be interpreted within the context of those methodologies, as actual results may vary under different circumstances.

World class board of directors to lead into IPO

David Seldin

Chairman

Washington-based

35+ years experience across venture capital and investment advisory. Managing Partner and Co-Founder of Anzu Partners, a US-based venture capital firm. Anzu Partners' investment funds are the largest shareholder in 6K, Inc. and hold investment positions in over 40 industrial companies.

Frank Roberts

CEO

Pittsburgh-based

25+ years' experience in the specialty metals industry including strategic positions at ATI and as CEO of Al Solutions focused on upcycling titanium (acquired by 6K). Led concept, and construction of a greenfield facility into a state-of-the-art production campus for premium additive manufacturing powders and alloy additions.

Grant Lukey

Non-Executive Director

Perth-based

ASX listed company board director experience. Current CEO and Managing Director of Coogee Chemicals, a chemical manufacturer in Australia for additive manufacturing and other critical applications. Current Non-Executive Director of Orbital UAV. Officer of the National Executive in the Australian Industry Group since 2024.

James Walker

Non-Executive Director

Sydney-based

ASX listed company board director experience. Track record of *successfully* commercialising cutting edge technology in global markets. Current Executive Chairman of BluGlass and Native Mineral Resources.

Jeffrey Green

Non-Executive Director

Washington-based

Leads JA Green & Company, a preeminent Department of Defence advocacy firm in the United States with over 80 industrial clients including Palatir, SpaceX and Shield AI. Retired Colonel US Air Force.

Magnus Rene

Non-Executive Director

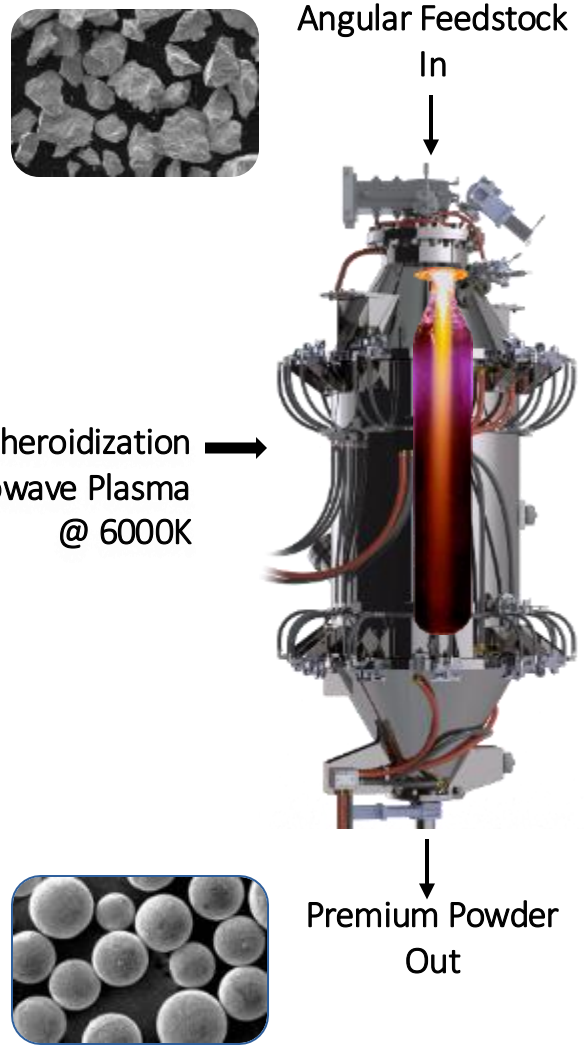
Boston-based

Additive Manufacturing industry veteran and current strategic advisor to 6K Inc. Previously CEO of Arcam Group (acquired by GE in 2016). Significant experience in aerospace and medical additive manufacturing leading companies from first trials to mass production as CEO and/or board member

PROCESS TECHNOLOGY

6K ADDITIVE

6K Additive uses the UniMelt® to spheroidize discrete particulates to manufacture premium powder for use in the Metal AM market.



IP TAKEAWAYS

MIT-DERIVED TECHNOLOGY
(6K INC Owned & Manufactured)

20+ ISSUED US PATENTS

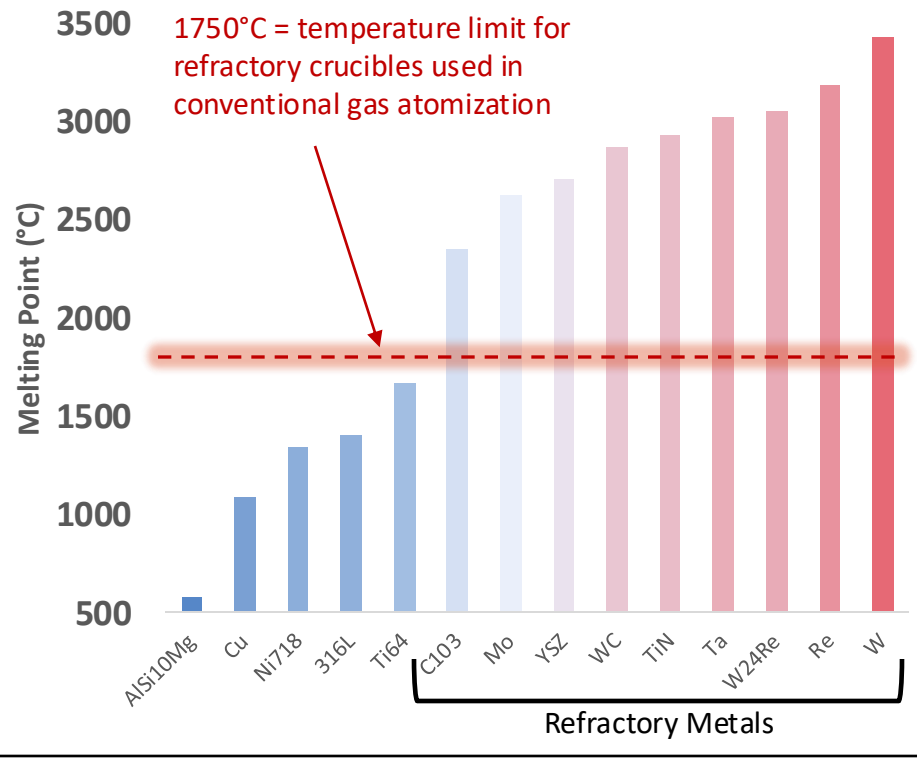
10+ ISSUED FOREIGN PATENTS
(Japan, Canada, Australia, Europe)

EXCLUSIVE GLOBAL ROYALTY FREE LICENSE TO 6K ADDITIVE FOR METAL POWDER PROUCTION

PROPRIETARY MICROWAVE PLASMA
Unique in powder production

VERSATILITY

Capabilities across a diverse range of alloys
MATERIAL-SPECIFIC PROCEDURES ENSURE A REPEATABLE AND STABLE PRODUCTION PROCESS



Third party[1] Life Cycle Assessments (LCA) show significant reduction in energy consumption and carbon footprint compared to legacy processes.

6K ADDITIVE UniMelt® VS. LEGACY PROCESSES

NICKEL

91% REDUCTION IN ENERGY[2]

92% REDUCTION IN CARBON EMISSIONS[2]

TITANIUM

74-77% REDUCTION IN ENERGY

78% REDUCTION IN CARBON EMISSIONS[2]

[1] LCA performed by Foresight Management Co.

2. The reductions in emissions and energy use cited for the UniMelt® process reflect outcomes observed under defined modelling scenarios and controlled conditions, including specific feedstock compositions and operational parameters at a single facility. These figures represent the highest reductions recorded in independent life cycle assessments and should be interpreted within the context of those methodologies, as actual results may vary under different circumstances.

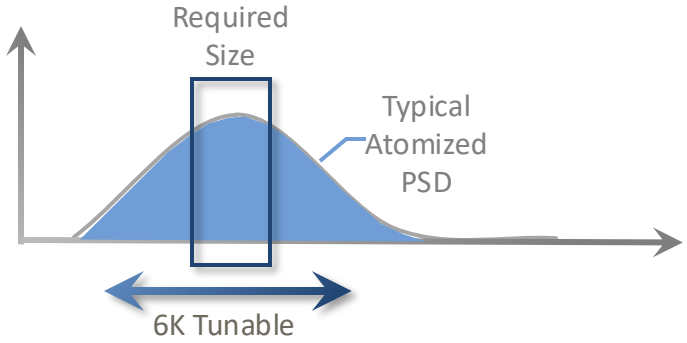
KEY DRIVERS

1 Raw Material Input

- 100% Scrap Based Feedstock

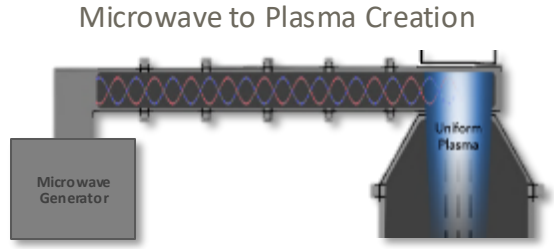
2 Yield

- Significantly wider tunable Particle Size Distribution (PSD)
- ~85% yield

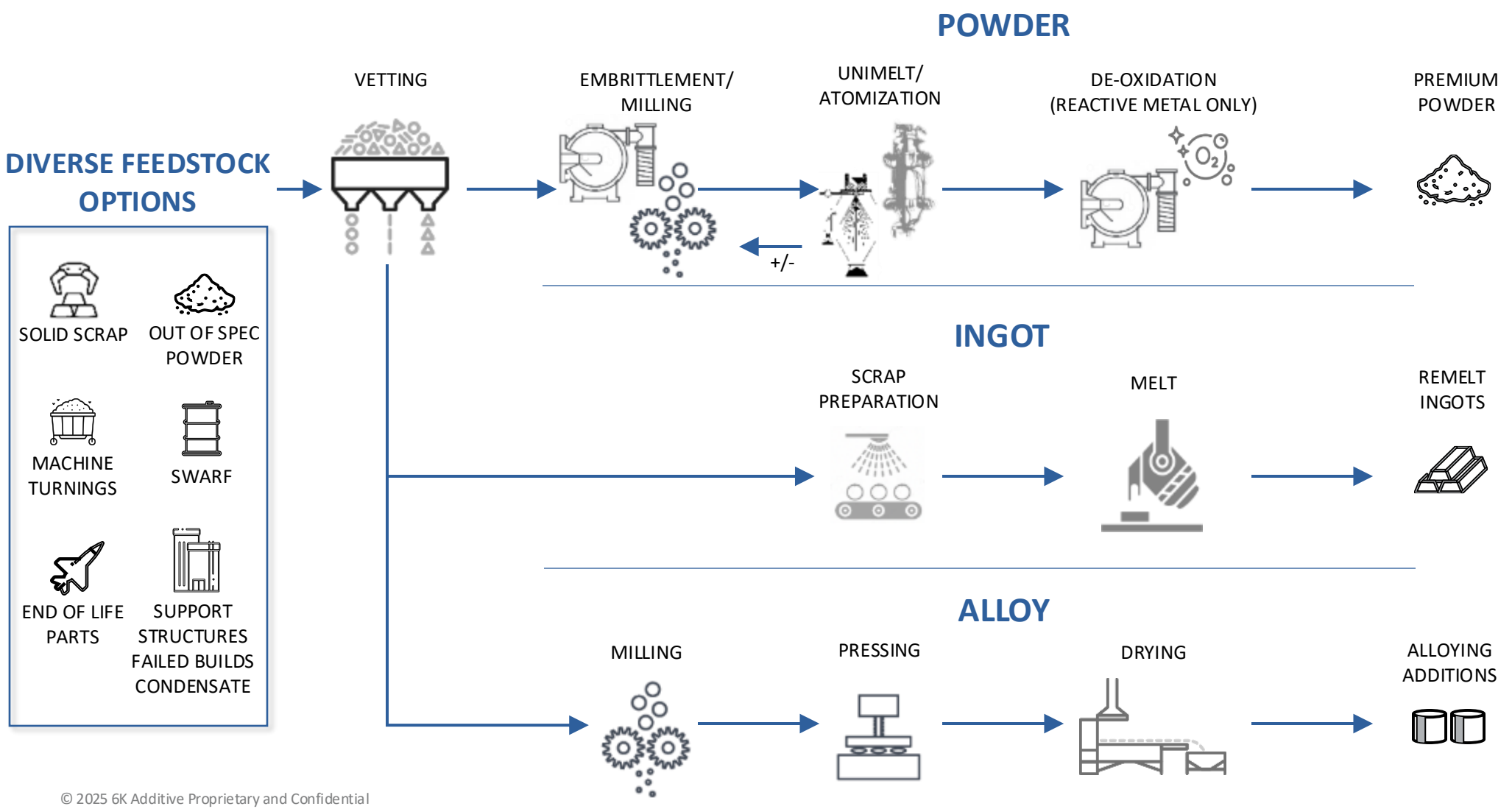


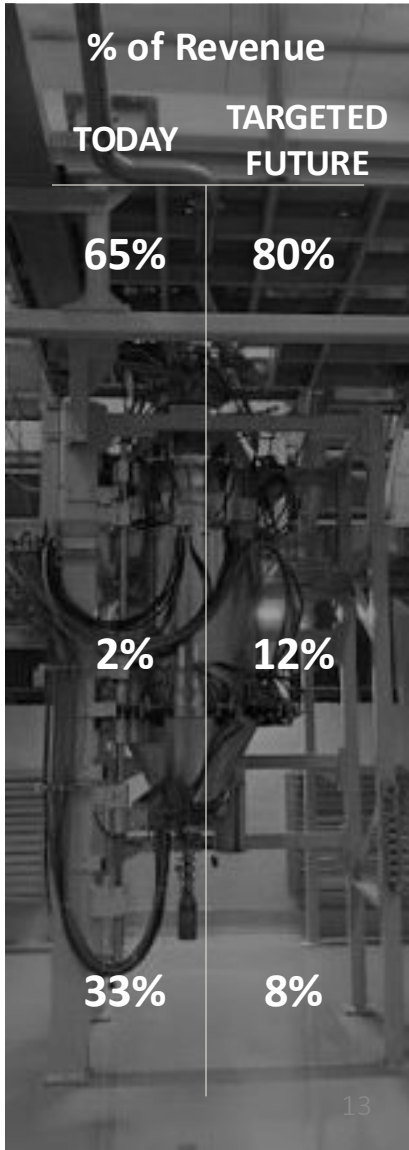
3 Efficiency

- 99% Effective Coupling
- Low Gas & Energy



Leveraging 30 years of upcycling experience in the 'ALLOY' business segment, UniMelt® technology enables the 'POWDER' business to create a premium powder from sustainable sources.





Supply chain versatility and cost advantages

Scrap market availability

6K Additive scrap demand is <1% of total domestic scrap required to achieve near-term goals with total supply of:

- **Titanium:** c.150k metric tonnes generated annually
- **Nickel**: c.9 million metric tonnes generated annually

Primary sources of scrap

6K Additive has commercial partnerships with large generators and aggregators of specialty metals across multiple tiers, ensuring security of cost and quality. Sourcing of scrap across:

- Worlds largest specialty-metals generators (Ti, Ni, Cu, Co, Zr)
- Aerospace & defense OEM revert / offcuts
- Certified bar & billet as required for certain programs
- Surplus from precision machining and forming operations

Procurement strategy

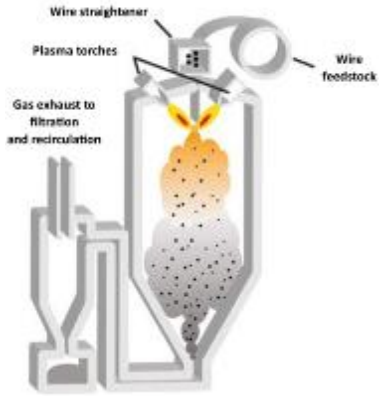
6K Additive's procurement strategy underpins the quality and security over feedstock, targeting:

- Certified industrial recyclers & aggregators (AS/ISO compliant)
- Long-term take-off programs + opportunistic spot buys
- Domestic-first sourcing with export-capable partners (NA/EU/APAC)
- Multi-supplier approach per alloy family to avoid single-source risk

Scrap Suitable for 6K Additives Process

UniMelt® is unmatched in versatility, quality and efficiency vs. legacy processes

PLASMA ATOMIZATION (LEGACY PROCESS)



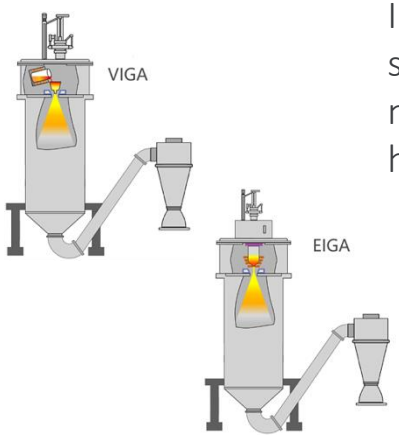
Argon plasma torches melt and atomize wire feedstock into fine droplets of titanium and other metals

TEKNA

AP&C a GE Additive company

PYROGENESIS

GAS ATOMIZATION (LEGACY PROCESS)



Induction to melt ~~a~~ raw materials, casting a stream of molten metal that flows through a nozzle and is atomized into tiny droplets by a high-pressure gas

CARPENTER Powder Products

Linde

AMAERO

Höganäs

SANDVIK

6K ADDITIVE

ADDITIVE MANUFACTURING METHODS

POWDER BED FUSION (PBF) 55% OF MARKET

Laser Powder Bed Fusion (LPBF)
Metal powder is melted under a laser, fusing thin layers one-by-one into a single part. Most used method.

Spherical Powder - Use: highest maturity for dense, complex, inflexible designs.

Electron Beam Melting (EBM)
Preheated layers of metal powder are melted one-by-one under an electron beam.

Spherical Powder – Use: Lower residual stresses→ ideal for Ti64, reactive / high-temperature alloys.

DIRECTED ENERGY DESPOSITION (DED)

Laser, beam, or arc, melts wire or powder onto an existing surface.
Spherical and Angular Powder - Use: High deposition rate for large parts, repairs, fillings.

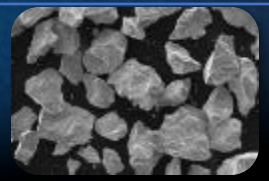
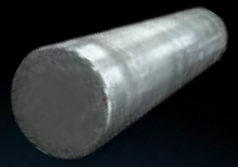
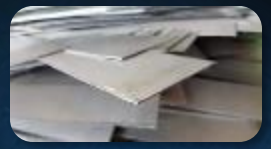
BINDER JETTING

Liquid binder glues powder bed particles together, before the part is cured and sintered.
Angular Powder - Use: Dense packing, cold + fast printing.

SALES PIPELINE & GROWTH TRAJECTORY

6K ADDITIVE

Premium product offerings all manufactured from sustainable sources.

Product Category		Metals	Realised ASP	Market Differentiation	Markets
Spherical Powder		Titanium Tungsten Niobium (etc.) Nickel Copper	$130 $175 $1500 $55 $70	Premium Performance Lower CO_2 & Energy Sustainably Sourced Raw Material	MEDICAL, AERO-DEF, SPACE, AUTO, INDUSTRIAL APPLICATIONS, OIL & GAS, CONSUMER ELECTRONICS
Angular Powder		Titanium Chromium	$85 $40	Ultra-High Purity (Cr) Sustainably Sourced Raw Material	MEDICAL, ELECTRICAL, ENERGY, INDUSTRIAL APPLICATIONS, CONSUMER ELECTRONICS, TOOLING & MOULDING
Alloy Additions		Titanium Zirconium	$10 $25	Faster Dissolution Sustainably Sourced	MEDICAL, AERO-DEF, SPACE, AUTO, INDUSTRIAL APPLICATIONS, OIL & GAS, CONSUMER ELECTRONICS
Ingot		Titanium Nickel	$14-$20	Sustainably Sourced	AERO-DEF, SPACE, AUTO, INDUSTRIAL APPLICATIONS
Trading		Titanium Nickel	$8 - $20	Low-Cost Supply	AERO-DEF, INDUSTRIAL APPLICATIONS, OIL & GAS

Synergies across the product line underpin a strong value proposition and advantage

Product Line Synergies

Shared scrap pathway	A domestic scrap-based preparation stream services metal powders, alloy compacts and mill products.
Angular ↔ Spherical loop	Angular powders are standalone OR UniMelt feedstock for spherical Ti + refractory powders.
Nickel closed loop	VIGA fines reprocessed via UniMelt. DPA III project consolidating Ni into ingots for feedstock purposes.
Alloy compact overlap	Feedstock preparation for alloy compacts overlaps with titanium metal powder processes.
Supply optionality	Mill products business takes back customers' used powder + other scrap.
Demand balancing	Breadth of products allows wide range of applications and highest demand extraction.

What this means:

Once qualified, powders are repeat-orderable across runs and sites; any additional site/machine validations are customer-side and program specific.

Powder to spec → CoA  Program prints → Parameter set  ASL → Recurring demand 

Qualification

Product-level: *powder passes the lab*

Chemistry, PSD/flowability, morphology & cleanliness validated to spec; Certificate of Analysis (CoA) issued. → added to customer **Approved Supplier List (ASL)** and material lists.

Process-level: *parts pass the printer*

End-user of contract printer runs named **L-PBF** parameter sets on target machines to validate part performance of for the program.

6K Additive today

Qualified & in production across core L-PBF alloys:

- Ti-64
- IN625
- IN718
- Nb C103
- Ta-2.5W
- Cr

with inclusion on multiple customer ASLs and recurring orders.

Producing products for a variety of critical end-use applications

Select Powder Applications

Space: A2200 Rocket Engine
6K Additive's Nickel 625 powder is used in the manufacturing of the Bipropellant engine targeted for moon landing missions

Energy: GE Verona Land Based Turbines
6K Additive Ni 625 powder is approved through a contract manufacturer for GE's combustion components

Biomedical: Spinal Implants
Nuvasive (A Globus Medical Company) has qualified 6K Additive Titanium 6-4 powder their AM spinal implants

USAF: Northrop Grumman B-2 Bomber
Combustion components produced with 6K Additive Ni 625 powder

ABB: Vacuum Interrupter
ABB (and others) uses 6K Additive's high purity Cr powder in the contactor portion of their vacuum interrupters for medium voltage switching applications

DOD & Space/Moog:
6K Additive Titanium 6-4 powder used for Flight Control & Manifolds

Army: Next Generation Squad Weapon
Each suppressor produced by Sig Sauer uses 6K Additive Ni 625 powder

Select Alloy Applications

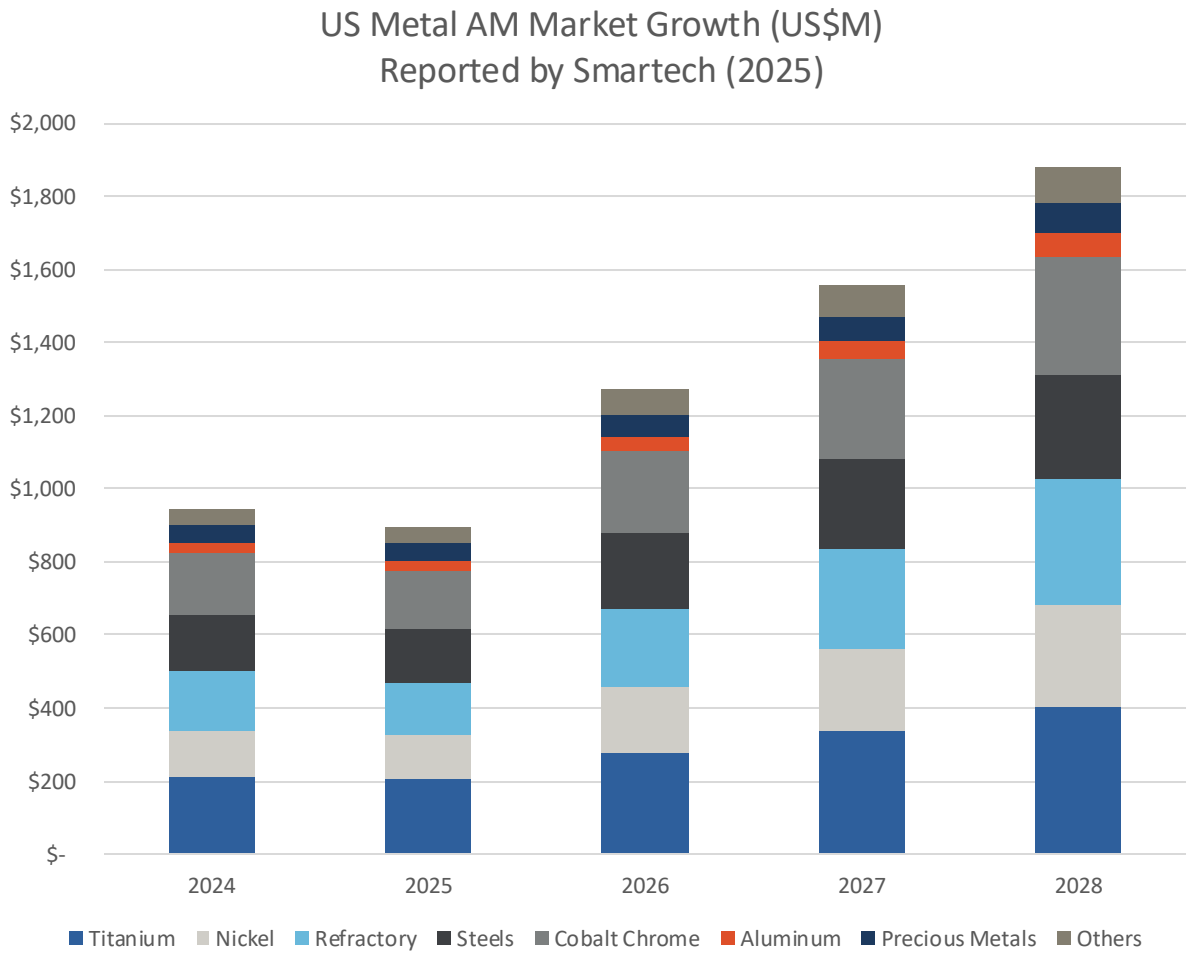
Ford: Aluminum Body Panels
Alloy products used in the production of sheet products for automotive body panels

Arconic: Alcoa® Wheels
Alloy products used in the production of sheet products for automotive body panels

Boeing 737: Aircraft Wing Skin & Structures
Arconic uses 6K Additive's alloy additions in the production of sheet and extrusions for various uses in Boeing & Airbus aircraft components

Nemak: Aluminum Engine Blocks
Alloy products used in the production of engine blocks for many of the automotive manufacturers

Focused on the Metal Additive Manufacturing (AM) market in the near-term where we're able to differentiate in terms of capability and quality.



$16BN

GLOBAL POWDER MARKET GROWING FROM $8BN IN 2024

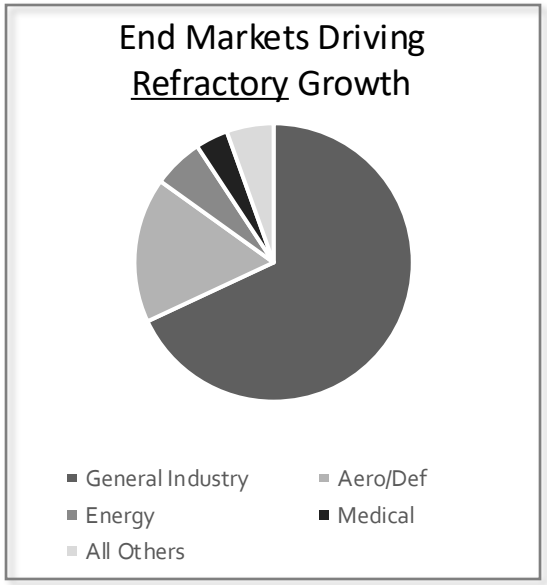
Reported by Fortune Business Insights

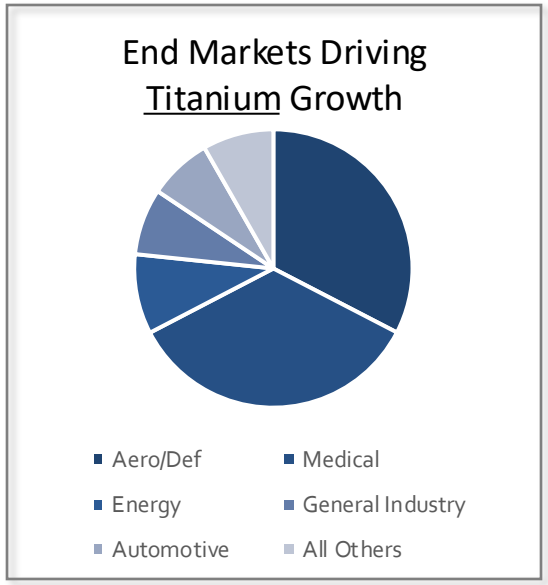
$5BN

USA METAL AM EXPECTED MARKET SIZE BY 2033E

(Spherical Powder Products)

21% **2023 – 2033E CAGR**





DPA Title III grant award will be executed in multiple phases to expand capacity, upgrade facilities, and develop infrastructure for various critical materials.

OVERVIEW

Title III of the Defense Production Act:

- Ensures the availability of critical materials & technologies essential for national defense
- Reducing U.S. dependence on foreign sources of critical materials & technologies

FUNDING

$47M
TOTAL COST

50/50
COST SHARING

6K BENEFITS

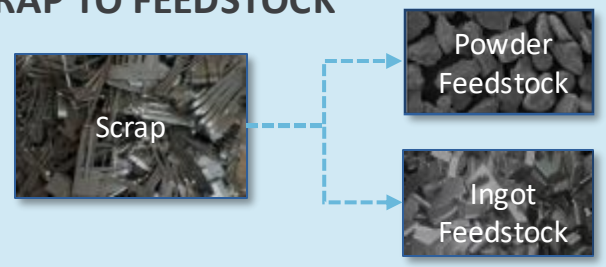
- Increased capacity in feedstock and powder capabilities
- Ingot program provides entry into $15B TAM
- Maintains flexibility on project spend & scope

40 MONTHS

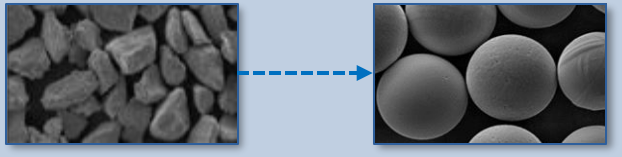
PROJECT STATUS

10%	30%	0%
PHASE 1	PHASE 2	PHASE 3

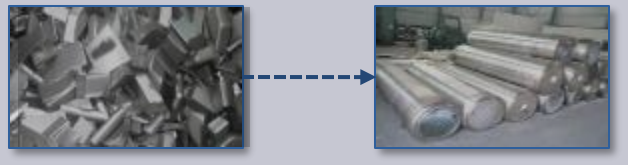
SCRAP TO FEEDSTOCK



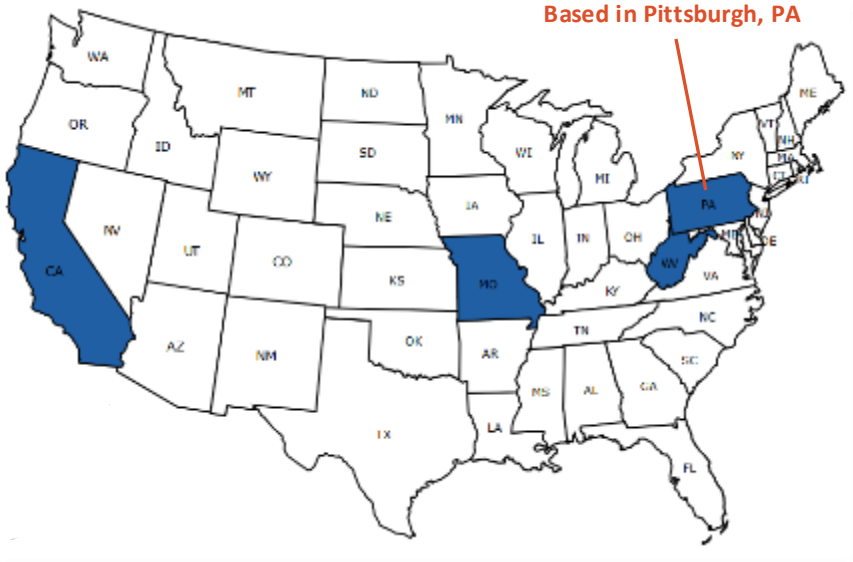
FEEDSTOCK TO POWDER



FEEDSTOCK TO INGOT



Using capital to expand operations at Burgettstown plant to meet growing demand



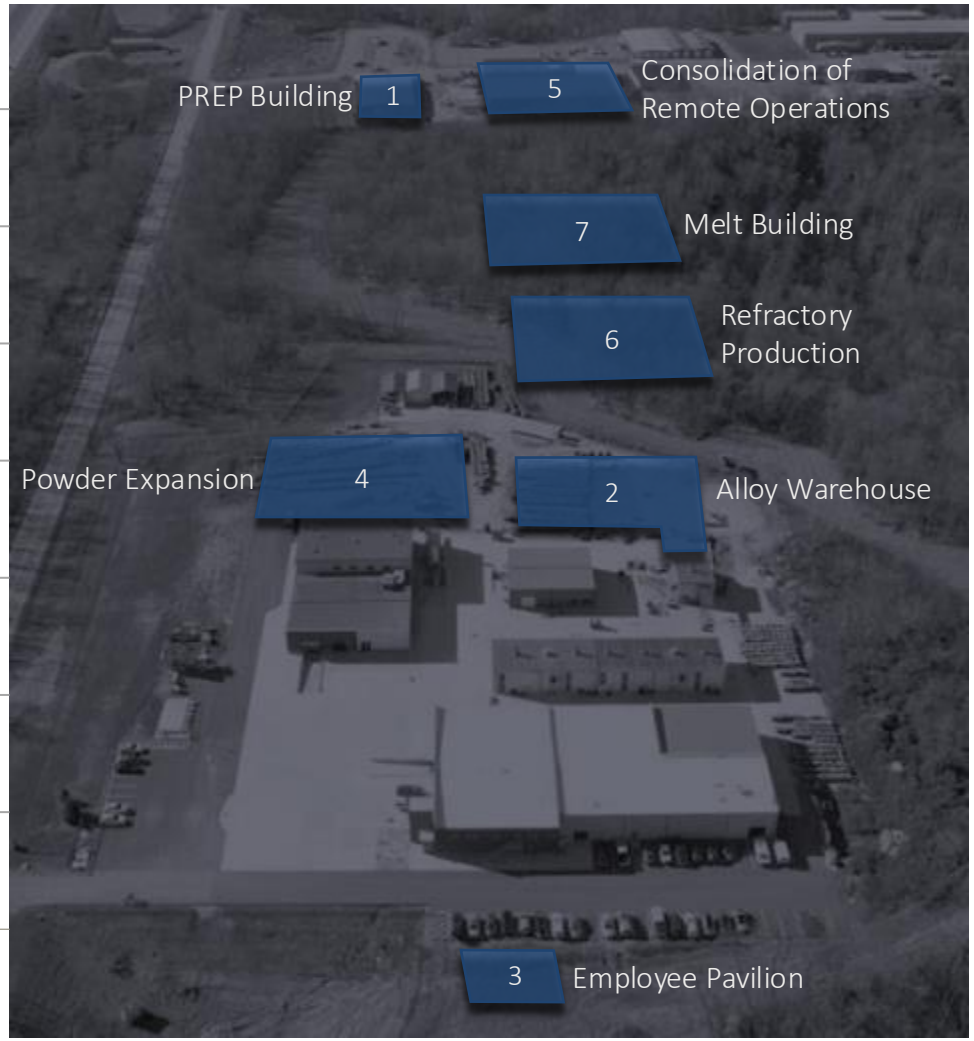
Site consolidation to Burgettstown in place supports the following:

- 5x current powder capacity
- Expansion of upstream feedstock operations
- Consolidation of four remote facilities to Burgettstown, PA

Current & Future Potential Capacity (MT/Yr) by Product Line(s)

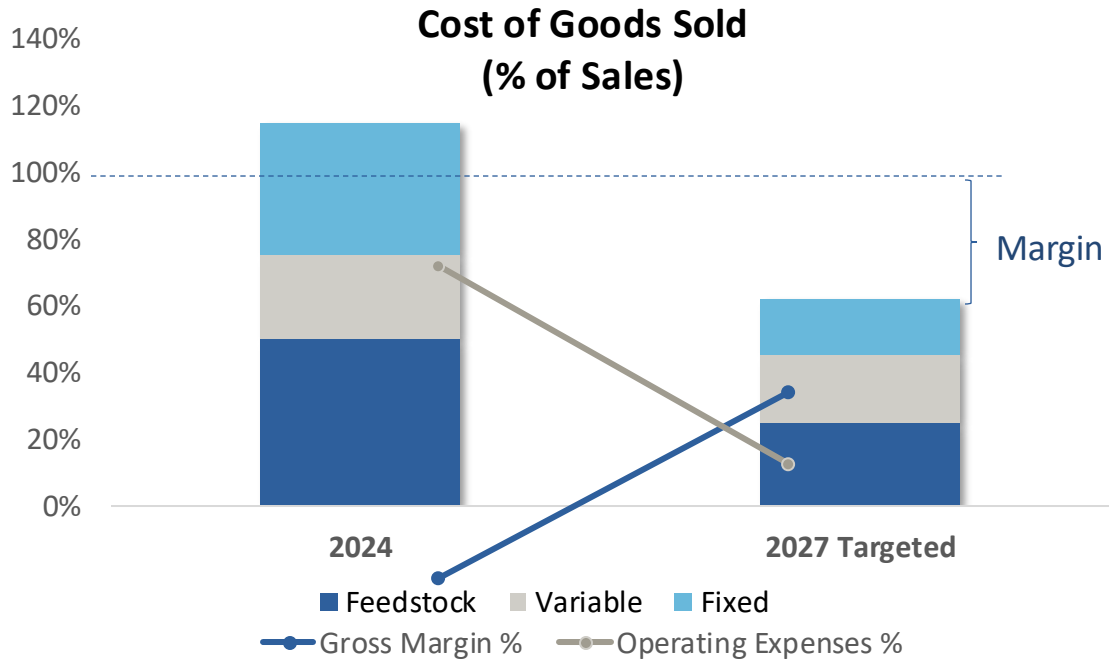
	Current	Expanded Operations			
	US	US	EU	Asia	*Total*
Spherical Powder	200	1,000	1,000	1,000	*2,700*
Alloy Additions (Ti/Zr)	1,350	1,350	0	0	*1,350*
Angular powder (Ti/Cr)	90	340	250	250	*840*
Ingot Melt	0	3,600	0	0	*3,600*
Total Capacity	*1,640*	*6,190*	*1,250*	*1,250*	*8,490*

	CAPEX REQUIRED
1	US$0.5M
2	US$1.8M
3	US$0.1M
4	US$4.5M
5	US$2.6M
6	US$4.5M
7	US$11.0M
TOTAL CAPEX	US$25.0M



Capacity for 8 UniMelt® reactors after 2026 Expansion

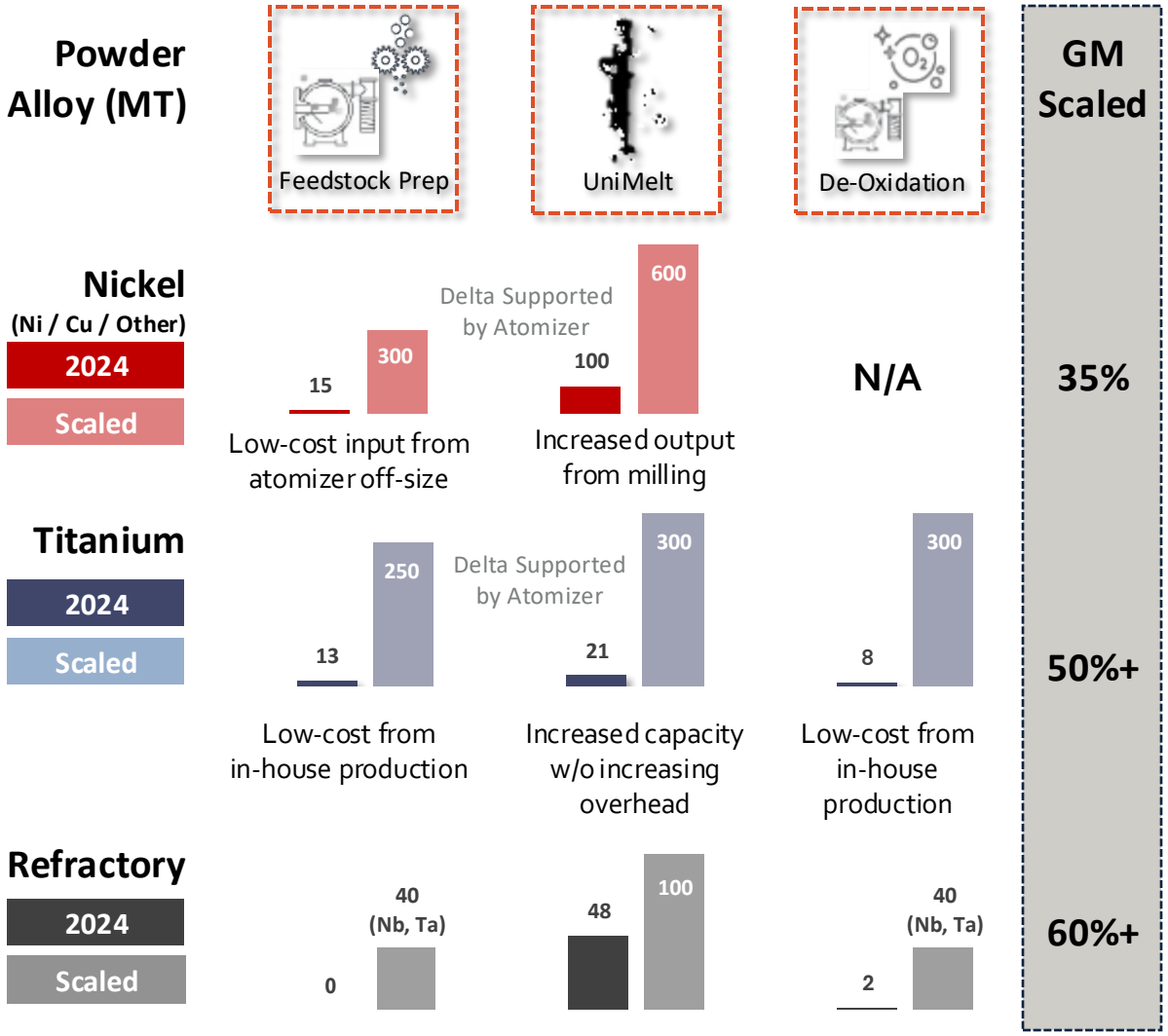
CapEx increases powder capacity and supports overall margin growth



Powder production and inhouse feedstock capacity expansion targeted to eliminate critical bottlenecks and increase scale driving higher gross margins.

Powder volume increases from 200MT to 1,000MT at scale

KEY DRIVERS IMPROVING MARGINS



Ramping powder spot sales while working in parallel to qualify larger user accounts.

STATUS

SPOT SALES

PRINTER COUNT:	1 – 10 +
SALES CYCLE:	<1 month
QUALIFICATION:	Drop in replacement

~60%
OF ACCOUNTS

SUPER USERS

PRINTER COUNT:	>25
SALES CYCLE:	<~12 months
QUALIFICATION:	Extensive testing

~40%
OF ACCOUNTS

75%+ Repeat Orders

PIPELINE

ACTIVE SALES PIPELINE

WHY WE WIN:	**SPOT SALES**: Responsiveness, quality, total product & service value **SUPER USERS:** Circular economy, product breadth & technical capability
FOCUS:	80% made up of Ni, Ti & Refractory

US$240M
CURRENT PIPELINE

PARTNERSHIPS

Direct OEMS – Aero, Defense, Energy and other demanding markets

- Honeywell — Qualified supplier for Ni alloy powder including external supply chain
- ABB — Qualified supplier for premium Cr powders to multiple energy OEMs servicing the vacuum interrupter market
- SIG SAUER — Contractual supply of Ni powder for suppressor applications for defense market
- AGILE SPACE INDUSTRIES — Supply of high-performance alloys including Niobium C103 for Space applications

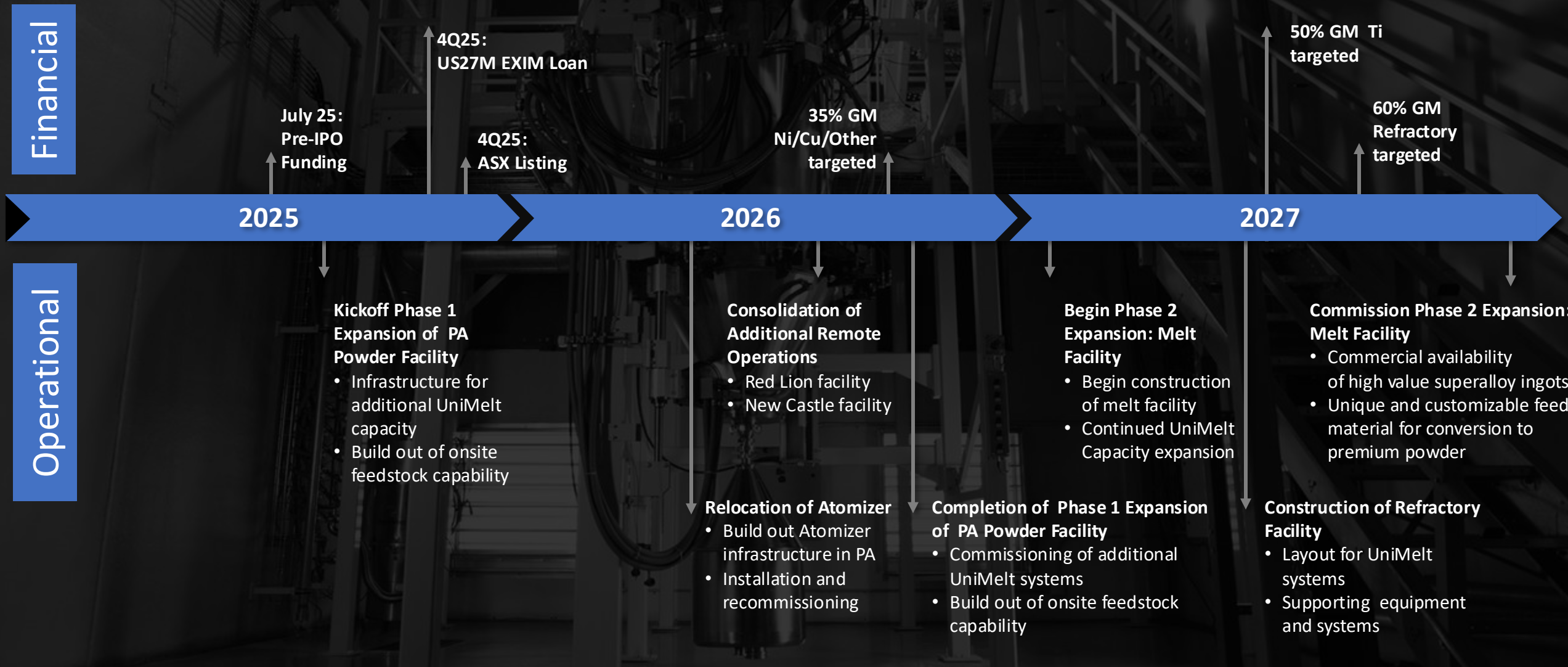
Large Contract Mfgs. – 20+ pcs of Additive Mfg. equipment serving various markets

- ADDMAN ENGINEERING — America Makes project partnership and other ongoing opportunities for supply
- INCODEMA 3D (ADDING TO THE FUTURE) — Qualified supplier in multiple alloys servicing markets such as Land-Based Turbines

Large Additive Equipment Mfgs. – Reselling powder to large customer base at point of sales

- EOS — America Makes project partnership and other ongoing opportunities for supply
- 3D SYSTEMS — Long-term agreement on the supply of tungsten powder with emerging market opportunities such as nuclear and defense
- TRUMPF — Qualified source of titanium powder for growing customer base

Significant Milestones and Expansion Plans



Key Risks – Company Specific

The Company is subject to a number of risks, both specific to the Company's business activities and of a general nature, which may either individually or in combination adversely impact the Company's future operating and financial performance, investment returns and the value of the Company's CDIs. The occurrence or consequences of some of the risks described here are partially or completely outside of the Company's control, or the control of the Company's current and proposed Directors and management.

Intellectual Property and Licensing
The Company's core process technology required to manufacture and commercialise metal powders (including the UniMelt® microwave plasma technology) is owned by 6K Inc., its current major stockholder, and is governed by an exclusive global royalty-free licence from 6K Inc. (Licensed IP). There is a risk that the Company's reliance on the Licensed IP may constrain its operational flexibility and strategic growth.
Any expansion to the scope of the Licensed IP to cover new products requires negotiation and mutual agreement, with no obligation on either party to proceed. The licence may be terminated for uncured material breach or insolvency, and may be converted by 6K Inc. to a non-exclusive licence in circumstances of breach by the Company. Any disruption to the licence agreement, whether through breach, insolvency, assignment, or legal challenge, to the agreement or the underlying intellectual property could materially affect the Company's ability to maintain existing operations. The Company may also incur substantial costs in negotiating amendments, asserting its rights, or securing alternative technologies to mitigate any potential loss of access, all of which may adversely affect the Company's future prospects.

Sourcing
he Company's ability to source and develop scrap metal, machine turnings, and other feedstock is fundamental to its success as a producer of metal powders and alloy solutions. External factors, including disruptive technologies, competing demand, environmental issues, and logistical challenges such as transportation, weather and labour disruptions, may adversely affect the availability, quality, or cost of feedstock. Any material disruption to sourcing arrangements could adversely affect the Company's ability to maintain production, respond to market opportunities, or achieve its strategic objectives, all with a likely consequential negative impact on revenues and profitability.

Environmental
The Company's operations are subject to a framework of environmental laws and regulations. There is a risk that changes in regulatory requirements, enforcement practices, or judicial interpretation may result in delays, increased costs, or operational constraints. In particular, changes to environmental legislation or heightened enforcement activity could give rise to additional obligations, including more stringent disposal or emission obligations.

The Company may be required to allocate significant resources to address these obligations on the Company, and any failure to comply could result in penalties, remediation costs, or reputational harm. As a consequence, the Company's financial position may be adversely affected.

Operational
The Company's production of metal powders and alloy solutions is critically dependent on the reliable operation of specialised equipment and supporting infrastructure. Planned and unplanned maintenance outages, unexpected equipment failures, and external disruptions, such as fires, energy supply interruptions, or other similarly disruptive events, pose a risk to production continuity. Downtime can occur with limited warning and may require significant time and resources to resolve. Any material interruption to production has the potential to adversely affect the Company's revenues, profitability, and overall financial position.

Key Customer Relationship
The Company's financial performance is closely tied to the strength and stability of its key customer relationships. There is a risk that the loss or financial instability of a major customer could have a material impact on the Company's revenues and profitability.

f a significant customer experiences insolvency, delays major projects, or otherwise reduces demand, the Company may be exposed to unrecoverable debts, lower sales volumes, and diminished cash flow. Such events could adversely affect the Company's financial position, cash flow and constrain its ability to invest in future growth opportunities..

Competition
The Company operates in a dynamic sector characterised by ongoing technological innovation. There is a risk that competitors may develop or adopt alternative technologies, whether incremental improvements or disruptive new processes, that erode the Company's competitive position. If rival solutions match or surpass the capabilities of the Company's intellectual property, trade secrets, know-how and operational processes, the Company may face downward pricing pressure, reduced market share, or the need for substantial investment in research and development to maintain its competitive advantages. Failure to do so, could adversely affect the Company's revenue, margins, financial position and long-term prospects

Price Fluctuations and Raw Material Cost
The Company's profitability is inherently exposed to volatility in global metal prices, particularly for key inputs such as titanium and nickel, which are subject to cyclical fluctuations and market dynamics.
Rising costs for scrap and feedstock, if not matched by corresponding increases in powder sales prices, may compress margins and adversely affect financial performance. In addition, competitive pressure from international suppliers may further constrain the Company's ability to pass on cost increases or maintain pricing discipline with resulting negative impact on revenues and profits.

Key Risks – Company Specific (cont.)

Regulatory and Compliance
The Company has many customers who operate in highly regulated sectors, including aerospace, defence, and medical, where compliance with stringent regulatory standards is essential for market access and product approval. The regulatory landscape in these industries can be characterised by frequent updates to technical requirements, certification protocols, and quality management systems. Failure to obtain or maintain necessary certifications, may restrict the Company's ability to supply products to key customers or enter new markets. Moreover, delays in achieving compliance or responding to changes in regulatory expectations can result in lost commercial opportunities. The Company's financial performance and future prospects may be adversely affected if it is unable to anticipate and adapt to regulatory developments, maintain robust compliance frameworks, or demonstrate ongoing conformity with industry standards.

ESG and Climate-related
The Company is subject to evolving expectations around environmental, social, and governance (**ESG**) matters, including increasing regulation and disclosure requirements related to climate change.
Failure to comply with emerging ESG frameworks or to provide transparent climate-related disclosures may result in reputational harm, restricted market access, or increased scrutiny from regulators and investors.
In addition, the Company faces both physical and transitional climate risks. Physical risks, such as extreme weather events, may disrupt operations or supply chains, while transitional risks arising from shifts in policy, technology, or market preferences may require additional investment or adaptation of product offerings.
The Company's long-term viability and competitive position will depend on its capacity to anticipate and respond to these risks, invest in sustainable practices, and maintain robust ESG compliance.

US Company
As a US-incorporated entity, the Company is governed by a legal and regulatory framework that differs materially from that applicable to Australian companies. These differences extend to governance structures, disclosure standards, and shareholder rights, and may result in operational practices or decision-making processes that diverge from the expectations of Australian investors. The Company's conduct and approach to compliance, risk management, and corporate governance may reflect U.S. law and market practice, which may influence outcomes in ways that are unfamiliar or unexpected for stakeholders accustomed to Australian norms. As a result, there is a risk that the Company's operations and decision making vary from that of an Australian equivalent company and in a way that investors may not anticipate. The Company's operations are located in the United States and its supply chain and the substantial majority of its customers are also located in the United States. The economic and political climate in the United States is different to that in Australia and may vary in a manner which is different to Australia. As a result, there is a risk that the Company's operations and financial results will vary from that of an Australian equivalent company and in a way that investors may not anticipate

Operational Scale Up
The Company's ability to deliver on its plans, including the staged expansion of the Burgettstown plant from 4 to 10 UniMelt® reactors and the consolidation of more remote facilities into Burgettstown, is dependent on the performance of its end-to-end operations, spanning feedstock preparation, powder production, and post-processing. This expansion will require a significant increase in operational intensity, staffing, and process integration, with new equipment installations and the migration of activities from its remote sites to the central site.

There is a risk that the scale-up and consolidation process may result in operational bottlenecks, staffing shortfalls, or delays in commissioning new reactors and integrating remote operations. Any interruption or delay in the implementation of the expansion plan, may adversely affect the timing and effectiveness of the Company's growth strategy. Any underperformance across these operational stages may materially compromise the Company's expansion strategy. Failure to operate at required levels could result in missed commercial opportunities, delayed market entry, or reputational harm, ultimately impacting financial performance and the Company's ability to realise its long-term objectives.

Dependence on Key Personnel
The Company's relies on a lean, highly experienced management and operations team. The unexpected loss or unavailability of key personnel could materially impact the Company's ability to execute its plans with resulting negative impact on revenues and profits until suitable replacements are found.

Need to Raise Future Additional Capital
The Company's continued expansion plans will require additional capital which may exceed the ability of its operations to generate sufficient free cash flow to fund that planned growth internally. As a result, the Company may need to raise further funds through debt or equity financing. There is no guarantee that such capital will be available when needed, or that it can be secured on terms reasonably acceptable to the Company. Market conditions, investor sentiment, and the Company's financial performance may all influence the availability and cost of future funding, and any inability to raise adequate capital could constrain the Company's ability to execute its strategic objectives and deliver planned growth with a consequent negative impact on its future prospects.

Employee Safety and Health
The Company's operations involve inherent workplace safety risks associated with high temperatures, heavy loads, metal powder handling, and the use of mobile equipment. In particular, the production, storage and processing of metal powders, including titanium, nickel superalloys and refractory metals, entails the handling of materials that are highly flammable, reactive, or otherwise unstable under certain conditions. The inherent nature of these powders means that even minor deviations from established safety protocols (for example, in powder containment, ventilation, or static control) can result in fire, explosion, or hazardous releases. As the Company expands production and increases operational intensity, the complexity and scale of safety risks may also grow. The Company's risk profile is further heightened by the scale-up of operations and the introduction of new processes and equipment, which may introduce unfamiliar hazards or increase the likelihood of incidents if not managed appropriately. Any lapse in safety standards or failure to enforce best practices could result in workplace injuries, regulatory investigations, operational downtime, and legal claims, with potential adverse financial and reputational consequences.

Key Risks – Company Specific (cont.)

Research Contracts with US Government Counterparties
The Company is party to two significant government research contracts, the DPA Title III Grant and the SBIR Contract described further at section 9.11 of the Prospectus. These agreements support the development and commercialisation of advanced manufacturing technologies and critical materials, but impose complex obligations regarding intellectual property, data rights, and compliance. Under both contracts, the U.S. Government retains broad rights to inventions and technical data developed during the funded projects, including paid-up licenses and march-in rights, and may impose restrictions on technology transfer, export controls, and asset use.

Any dispute over ownership, use, or disposition of intellectual property arising from these government collaborations could materially affect the Company's ability to protect, commercialise, or control key technologies with potential adverse consequences to the Company's financial position and future prospects. It may also harm the Company's ability to win similar grants or enter into similar agreements with U.S. government agencies, with consequent adverse impact on its revenues and prospects..

Customer Contracts and Revenue
The Company engages with a significant proportion of its customers under purchase orders or blanket orders, rather than long-term, binding supply agreements. While this approach provides commercial flexibility and aligns with prevailing industry practice, it exposes the Company to the risk that customers may reduce, delay, or cancel orders with limited notice and without contractual penalty. As a result, future revenues are not contractually secured beyond the current order cycle, and revenue is inherently more uncertain and subject to greater variability. The absence of long-term contracts means that the Company's planning relies on assumptions regarding customer reordering patterns, market demand, and the renewal or extension of existing orders. Any material deviation from these assumptions, such as a key customer electing not to place further orders, could have a significant adverse impact on the Company's financial performance and prospects.

Industry Cycles
The Company operates primarily as a producer of advanced metal powders and alloy solutions, servicing the defence, aerospace, energy, biomedical and printer OEMs sectors. Activity levels in these industries are inherently variable and subject to external influences, including fluctuations in global supply and demand, government policy, exchange rate movements, and the competitive positioning of the Company's operations. As a result, the Company's financial performance and prospects are inherently tied to the industry cycles of its customers.

Majority Shareholder
Following Listing, 6K Inc. will hold approximately 62% of the issued capital of the Company. Accordingly, 6K Inc. will be in a position to determine or significantly influence any action requiring approval of stockholders, including the election of the Company's directors, the adoption of amendments to the Company's certificate of incorporation and bylaws, and the approval of any merger, consolidation, other major corporate transactions. 6K Inc. may have interests that differ from investors and other stockholders and may vote in a way with which other stockholders disagree and which may be averse to other stockholders' interests. This concentration of control may have the effect of delaying, preventing or deterring a change in control of the Company, could deprive stockholders of an opportunity to receive a premium for their CDIs as part of a sale of the Company, may reduce the liquidity of trading in CDIs and might ultimately adversely affect the market price of the CDIs.

Key Risks – General

Risk of dilution
We may issue more CDIs / Shares in future in order to fund acquisitions, investments or to reduce any debt. Any such equity raisings may dilute the interests of CDI holders/ stockholders.

Liquidity
There is currently no public market through which the CDIs of the Company may be sold. Following Listing, there can be no guarantee that an active market will develop or that the price of the CDIs will increase.

There may be relatively few potential buyers or sellers of the CDIs on the ASX at any time. This may increase the volatility of the market price of the CDIs and may prevent investors from acquiring more CDIs or disposing of CDIs. It may also adversely affect the prevailing market price at which the CDI holders are able to sell their CDIs. This may result in CDI holders receiving a market price for their CDIs that is less or more than the price that CDI holders paid.

Inability to pay dividend or make other distributions
The Company's ability to pay dividends or make other distributions in the future is contingent on its profits and certain other factors, including the capital and operational expenditure requirements of the business. Therefore, there is no assurance that dividends will be paid and as a result, the prevailing market price of CDIs may reflect that inability to pay dividends.

Litigation
The Company may face legal claims or disputes arising from its operations or acquisitions, including issues related to contracts, property damage and personal liability. Additionally, defects in materials or products supplied by the Company could lead to claims from purchasers or third parties, potentially impacting its financial performance if such claims are upheld.

Cybersecurity Threats
The Company may be exposed to the risk of cyber-attacks on its financial operation and data systems. Such attacks may involve a denial of services, corruption of data, exposure of private data in breach of regulations and/or requests for payment of moneys. Whilst the Company considers that it has appropriate data security mitigations in place, no guarantee that such mitigating measures will be sufficient to prevent a successful attack can be given potentially impacting its financial performance if such attacks are successful.

Taxation
The acquisition and disposal of the Company's Stock will have tax consequences, which will differ depending on the individual financial affairs of each investor. Further, changes in tax law, or changes in the way taxation laws are interpreted, may adversely impact the tax liabilities of the Company or the tax treatment of an investor's investment.

International Trade Restrictions
The Company is exposed to risks from trade actions and barriers, including the imposition or fluctuation of tariffs, which may be introduced or adjusted by countries where it sells or plans to sell its products. Such changes can limit market access, increase costs, and adversely affect the Company's competitiveness and profitability.

Foreign exchange risk
The Company's business activities, assets, and revenues are primarily denominated in USD, while CDIs are quoted and traded in AUD on ASX. Movements in the AUD/USD exchange rate may affect the AUD value of your investment and any distributions received, independent of the Company's operational performance. This risk is outside the Company's control

THANK YOU

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