6K ADDITIVE

Investor Presentation

3 February 2026

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AGENDA AND PRESENTERS

1	**Q4 2025 Highlights**
2	**Business Overview**
3	**Market Performance Highlights**
4	**Operational & Capacity Expansion**
5	**Cash Flow**

Frank Roberts

CEO

25+ years’ experience in the specialty metals industry including strategic positions at ATI and as CEO of Al Solutions focused on upcycling titanium (acquired by 6KA). Led concept, and construction of a greenfield facility into a state-of-the-art production campus for premium additive manufacturing powders and alloy additions.

Jonathan Wolak

CFO

20 years of finance leadership experience across three manufacturing organisations, where he previously held business unit CFO roles over the $2 billion Architectural business unit and $600 million packaging business unit at PPG Industries for 16 years. Jonathan was also at Ford Motor Company for four years.

Q4 2025 Quarter Highlights

Financial Performance*

- **Q4 2025** Revenue **US$5.6m** (+25% QoQ)
- **H2 2025** Revenue **US$10m** (+31% HoH)
- **CY 2025** Revenue **US$17.7m** (-4% YoY)
- Strong Balance Sheet
  - US$29.5m Net Cash
  - US$14m Balance of DPA Grant
  - US$27.4m Approved Undrawn EXIM Loan**

Operational Performance

- Accelerating demand across broad range of powder materials for production (repeatable)
- **Nickel** powder revenue **+200%** QoQ
- **Titanium** powder revenue **+100%** QoQ
- 49 unique customers served in Q42025
- **32%** of Q42025 revenue from **new customers**
- **+US$2m** of CY2026 orders booked for **Alloy** division

*unaudited
**subject to final documentation

MARKET TRACTION ANCHORED BY DIFFERENTIATED MODEL

Sustainable Competitive Advantage	• Industry leading yields 85-95% • Domestic scrap-to-powder platform – low-cost feedstock and secure supply • Customer scrap buy-back program
Targeting Largest and High Value Markets	• UniMelt®/atomiser combo positions 6KA soundly for Laser Powder Bed Fusion • Breadth of materials address AMs strategic markets: Aerospace, Defense, Medical, Energy • Production of both spherical and angular powder
Accelerated Market Traction	• Pre-IPO funding positioned 6KA to execute its scale-up plans across both Powder and Alloy • Q4 2025 annualised revenue run-rate exceeds US$22m, proving 6KA's sales execution while rapidly ramping production volumes
Funded Expansion Plans	• Initial plan targeting 5x powder production capacity and ingot melt capability • Equity capital raises and DPA Title III grant award funds initial expansion plan • EXIM low-cost loan provides flexibility to add additional growth capacity

MARKET PERFORMANCE HIGHLIGHTS

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MARKET PERFORMANCE| 6KA

POWDER

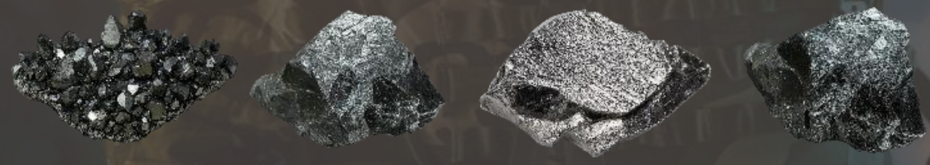
High-Velocity Growth Across Defense, Aerospace & Energy

Increased demand for a broader range of both advanced and novel powder materials for production components.

32% (US$1.8M) of **Q4 2025 revenue** came from powder sales to new customers.

50% volume QoQ increase drove the most productive quarter to date for Nickel powder production.

Selected as **key partner** by **DoW project** to convert niobium-based alloy solids into powder.



Pure Niobium | Tungsten | Tantalum Tungsten | High-purity chromium

Defense

- Nickel powder revenue increased 200+% QoQ
- Titanium powder revenue increased 100+% QoQ
- Strengthening relationship with DoW as we begin processing titanium and niobium solids through DLA's US$1.8M sourcing program; US$0.3M revenue generated in Q4 2025

Aerospace

- Supplying mission-critical Ti, Ni, and pure Chromium powders for production hardware and thermal spray applications to Space & Hypersonic sectors

Energy

- US$0.8m revenue this quarter, driven by growing demand for land-based turbines and vacuum interrupters
- Competitive advantage reinforced by ultra-pure Chromium powder production capability
- Expanded sales channels to directly engage with global Energy OEMs and specialized contract manufacturers.

ALLOY

Strengthening supply chain supporting growth with strategic tailwinds.

New services business model:

- Increasing revenues and margins while strengthening our competitiveness world-wide
- Opening new opportunities in the US and globally as evidenced by several new qualifications with major European aluminum producers

31% QoQ alloy revenue increase, due to increased demand for aluminum as we capture a customer-base shifting away from Chinese suppliers.

US$1.9M revenue order from a major US-based aluminum producer.

New alloy business segment qualification backed by subsequent Q1 2026 **order** from a **large** US-based **aluminum flat-roll producer**.

OPERATIONAL EXCELLENCE & CAPACITY EXPANSION

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INFRASTUCTURE AND FACULTY

Dedicated raw material warehouse

- 12,000 sq ft of storage warehouse space being constructed
- Erection and flooring completed

Expanding Facility

- Design and architectural planning for the proposed Defense Production Act (DPA) Title III capacity expansion completed
- Construction to start Q1 2026

Fully Constructed Powder Building Rendering

PRODUCTION & SCALE

Gas Atomization

- New gas atomizer in 2025 demonstrate powerful ramp-up capacity
- H1 focused on system calibration, H2 realized asset full potential
- Production increased over 400% in H2 2025 from H1 2025
- Feedstock supply to the UniMelt® process creating an internal circular economy further enhancing yield and lowering cost

Atomiser production cell in Hayward, CA

CASH FLOW UPDATE

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USE OF FUNDS

Use of Funds (US $ M)	Actual	Prospectus Total
• Melt and Powder Expansion Buildings	-	8.5
• Personnel/Engineering/Facilities	0.1	4.4
• Equipment – Melt Furnaces	-	6.0
• Equipment – Powder Feedstock/Other	-	1.7
Subtotal (DPA Title III Contribution)	**0.1**	**20.6**
Additional Equipment Purchases (Refractory)	-	8.4
Additional Building Construction Expenses (Refractory/consolidation)	0.2	6.5
Operating Expenses/Working Capital	1.8	11.4
IPO Related Fees	2.7	2.2
Total	**4.8**	**49.1**

*Note: Amounts in the Prospectus were stated in Australian $ and have been converted about at an exchange rate of AUD/USD of 0.65.

Capital Available	USD $m
DPA Title III Grant	14.0
EXIM Bank Loan	27.4
Net Cash Position	29.5
Total	**70.9**

Desirable positioning post-IPO to **comfortably fund** the **expansion plan**, supported by the DPA Title III grant, with **$14M** of the initial **$23.4M remaining.** The approval of US EXIM Bank Loan of **$27.4M** (subject to final documentation) provides additional resources for any future expansion plans.

Q4 2025 SETTING FOUNDATION FOR FUTURE GROWTH

Revenue

- 4Q 2025 US**$5.6M**
- H2 2025 US$10M
- Full-year 2025 US**$17.7M**
- +US$22m Q4 annualized run rate

49 INDIVIDUAL CUSTOMERS

Multiple end markets, including space, defense, land-based turbines, vacuum interrupters, medical applications

SCALE ANNUAL DOMESTIC CAPACITY 5X

Completed designs for the expanded facility

US$0.3M REVENUE GENERATED

Defense Logistics Agency program, developing recycling capabilities of Nb and Ti into powders

ONGOING LTA NEGOTIATIONS

Positioning 6K Additive as a preferred partners for both Military and Civil end-use applications

6K ADDITIVE QUALIFICATION EXPANDING

Our TAM and strengthening our sales pipeline to a total of over US$250M annually

THANK YOU FOR YOUR TIME, ANY QUESTIONS?

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6k Additive LLC
https://www.6kinc.com/6k-additive/

APPENDIX

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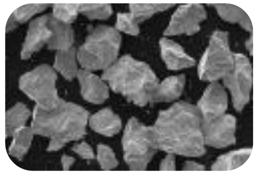
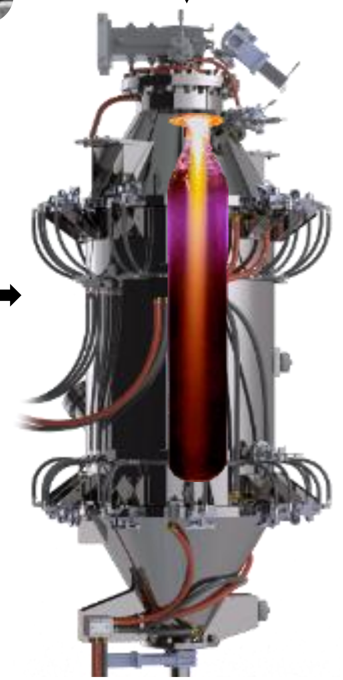
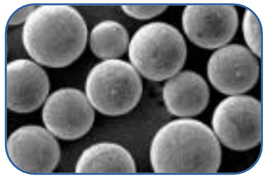
6K Additive uses the UniMelt® to spheroidize discrete particulates to manufacture premium powder for use in the Metal AM market.



Angular Feedstock In



Spheroidization Microwave Plasma @ 6000K



Premium Powder Out

IP TAKEAWAYS

MIT-DERIVED TECHNOLOGY
(6K INC Owned & Manufactured)

20+ ISSUED US PATENTS

10+ ISSUED FOREIGN PATENTS
(Japan, Canada, Australia, Europe)

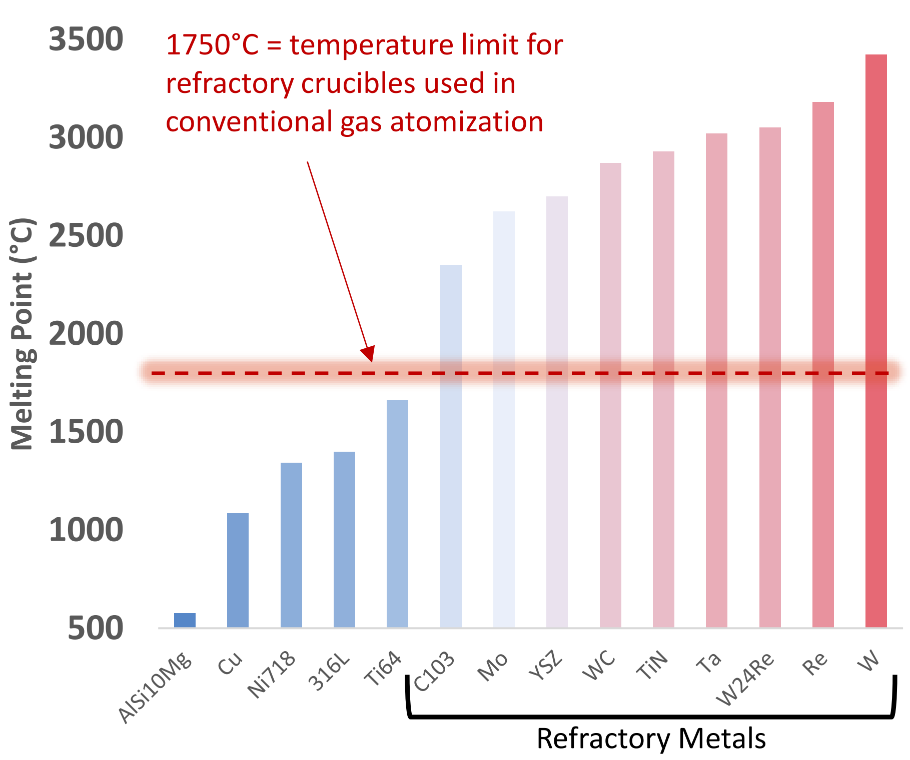
EXCLUSIVE GLOBAL ROYALTY FREE LICENSE TO 6K ADDITIVE FOR METAL POWDER PROUCTION

PROPRIETARY MICROWAVE PLASMA
Unique in powder production

VERSATILITY

Capabilities across a diverse range of alloys

MATERIAL-SPECIFIC PROCEDURES ENSURE A REPEATABLE AND STABLE PRODUCTION PROCESS



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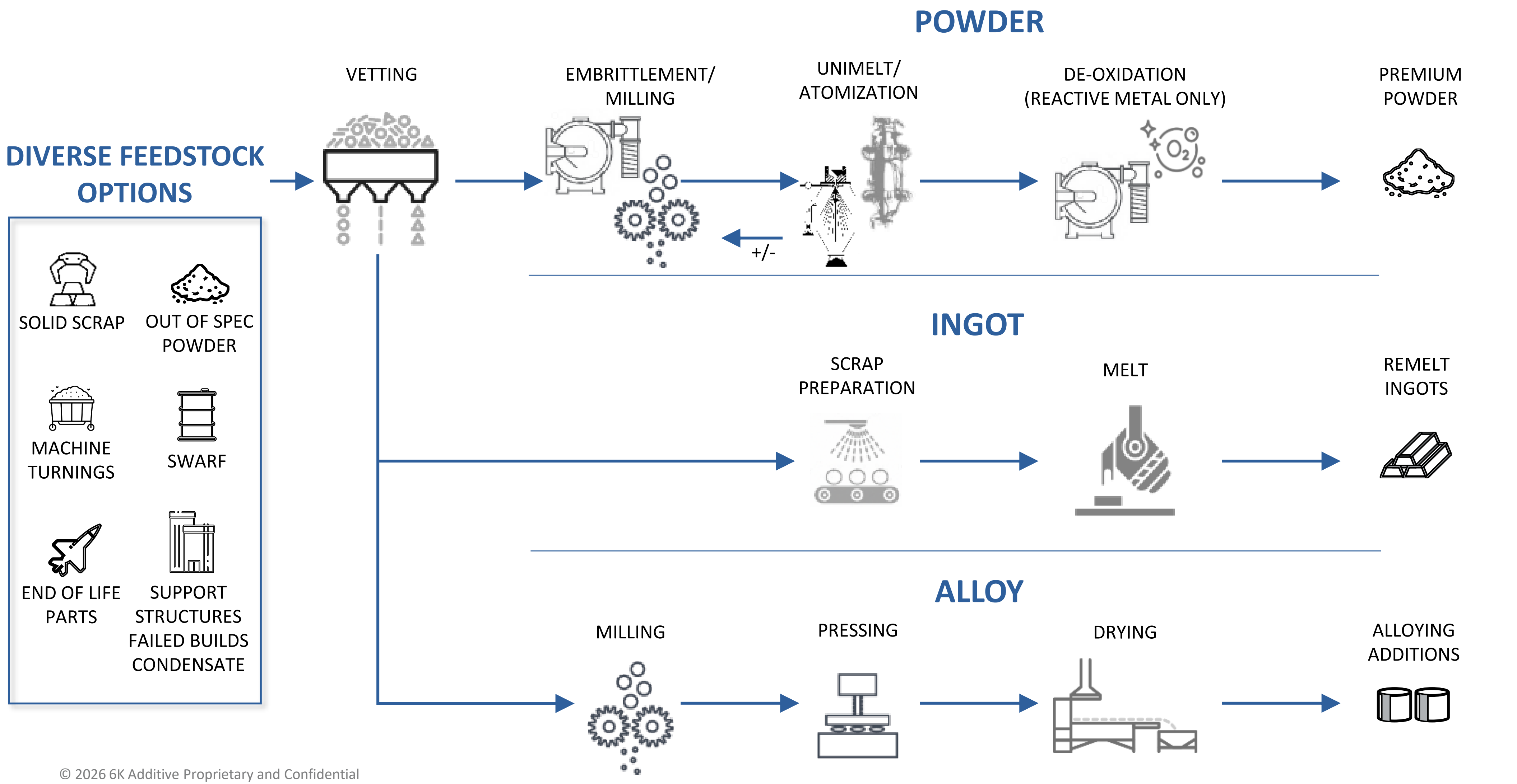
Leveraging 30 years of upcycling experience in the ‘ALLOY’ business segment, UniMelt® technology enables the ‘POWDER’ business to create a premium powder from sustainable sources.



% of Revenue

	TODAY	TARGETED FUTURE
POWDER	65%	80%
INGOT	2%	12%
ALLOY	33%	8%

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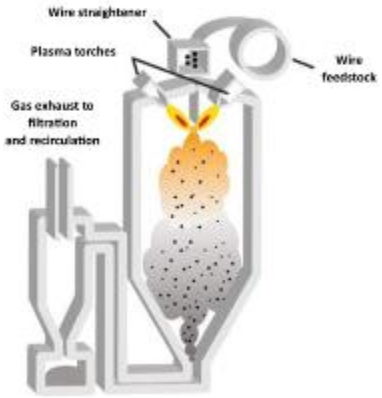
UniMelt® is unmatched in versatility, quality and efficiency vs. legacy processes

PLASMA ATOMIZATION (LEGACY PROCESS)



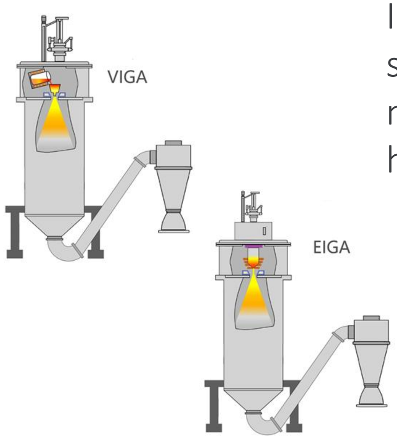
Argon plasma torches melt and atomize wire feedstock into fine droplets of titanium and other metals

TEKNA

AP&C a GE Additive company

PYROGENESIS

GAS ATOMIZATION (LEGACY PROCESS)



Induction to melt a raw materials, casting a stream of molten metal that flows through a nozzle and is atomized into tiny droplets by a high-pressure gas

CARPENTER Powder Products

Linde

AMAERO

Höganäs

SANDVIK

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ADDITIVE MANUFACTURING METHODS

POWDER BED FUSION (PBF) 55% OF MARKET

Laser Powder Bed Fusion (LPBF)
Metal powder is melted under a laser, fusing thin layers one-by-one into a single part. Most used method.

Spherical Powder - Use: highest maturity for dense, complex, inflexible designs.

Electron Beam Melting (EBM)
Preheated layers of metal powder are melted one-by-one under an electron beam.

Spherical Powder – Use: Lower residual stresses→ ideal for Ti64, reactive / high-temperature alloys.

DIRECTED ENERGY DESPOSITION (DED)

Laser, beam, or arc, melts wire or powder onto an existing surface.
Spherical and Angular Powder - Use: High deposition rate for large parts, repairs, fillings.

BINDER JETTING

Liquid binder glues powder bed particles together, before the part is cured and sintered.
Angular Powder - Use: Dense packing, cold + fast printing.