6K ADDITIVE, INC.

Full Year 2025 Results

27 February 2026

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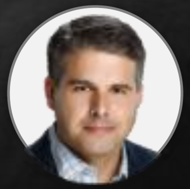
AGENDA AND PRESENTERS

1. 2025 HIGHLIGHTS
2. GROUP OVERVIEW
3. EXPANSION
4. DIVISION OVERVIEW
5. FINANCIAL PERFORMANCE

Frank Roberts
CEO



Jonathan Wolak
CFO

INVESTMENT HIGHLIGHTS

FINANCIAL PERFORMANCE

2025 Revenue US$17.7m, while -4% lower YoY 4Q25 revenue reaccelerated to US$5.6m **(+US$22m annualized)**

Service revenue of **US$2.0m** highlights the initial traction of Alloy revenue model enhancements as well as ongoing DLA government R&D programs

Gross margin improved in 2025 particularly in 2H25 where **Alloy** recorded **positive margin** and **Powder** reduced losses by **80%.**

US$71m in total available capital

- Net cash of **US$29.5m**, **US$14m** balance of DPA Title III, **US$27.4m** EXIM loan
- More than sufficient strategic capital to deliver on current expansion plans

OPERATIONAL PERFORMANCE

Customer base broadened significantly in 2025 with well over **100 unique customers** across defense, aerospace, energy and medical markets. **20%** of revenue generated from **new customers.**

Commissioned new gas atomizer delivering significant nickel powder growth particularly in 4Q25. **Refractory alloys** also recorded **significant growth**

Constructed a dedicated raw material warehouse **12,000 sq ft**

Initiated processing of titanium solids and upcycling of C103 niobium under the Defense Logistics Agency (DLA) program

+US$250m active sales pipeline across spherical and angular powder as well as alloy additions

GROUP OVERVIEW

6K ADDITIVE

ABOUT 6K ADDITIVE

6K Additive is an **advanced materials producer** transforming domestic scrap into premium metal powders, alloy compacts, and mill products for additive and subtractive manufacturing. Powered by its **exclusive UniMelt® plasma technology** and **closed-loop model**, the company delivers sustainable, high-performance titanium, nickel, and refractory alloys for critical industries **reducing reliance on imported materials** whilst strengthening domestic U.S. supply chain resilience.

- Headquartered in the US with commercial and government-backed programs
- Focused on critical applications across aerospace, defense, space, and industrial markets
- Enables customers to improve part performance, increase yield, and reduce qualification risk
- Vertically integrated from material development through to production scale-up

MARKET OPPORTUNITIES / TAILWINDS

ADDITIVE MANUFACTURING (AM)

Forecasted to expand at a 25% 5-year CAGR, outpacing the broader metal powder market; 6KA derives most of its revenue from AM, with growing penetration into PM.

STRUCTURAL SHIFT

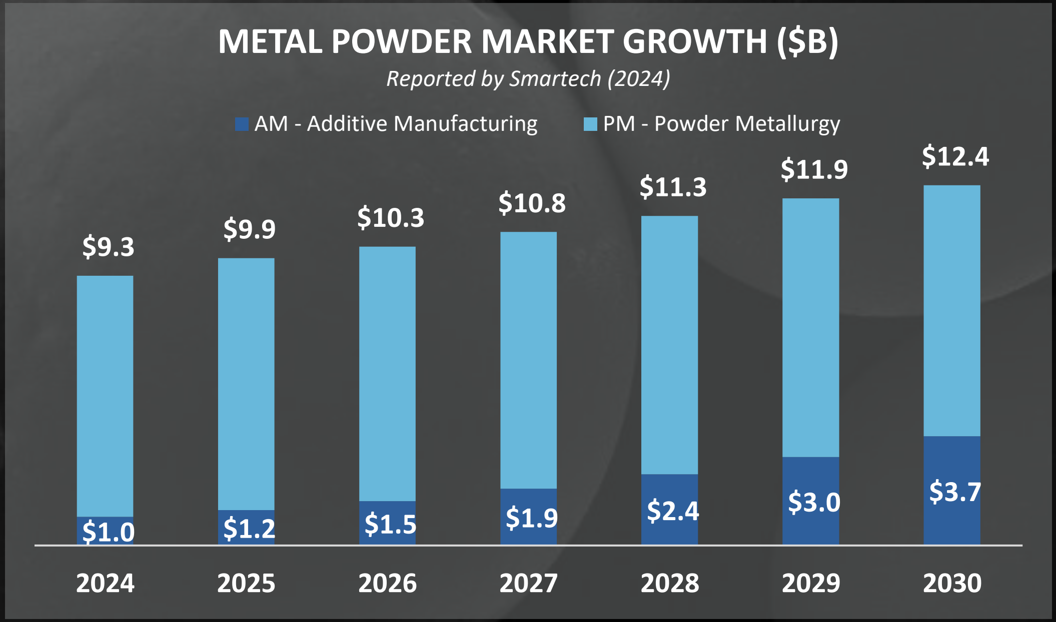
Metal AM is undergoing a structural shift from prototyping to serial production, which now account for 68% of the metal AM equipment market (2024)[1]. Aerospace and defense are the primary catalysts, driving demand for complex, high-temperature components manufactured from nickel, titanium and refractory alloys.

AEROSPACE AND DEFENCE AM

The market is forecast to grow 18% in 2026 to US$6B, reaching US$11.5B by 2030 (17% CAGR)[2]. The U.S. DoD's 2026 budget allocates US$3.3B to AM projects - up 83% YoY - the single largest annual increase, signaling a long-term structural commitment[3]. Across the broader defense industrial base, demand for high-temperature refractory alloys continues to accelerate, driven by next-generation missile systems, propulsion, armor, and hypersonics.

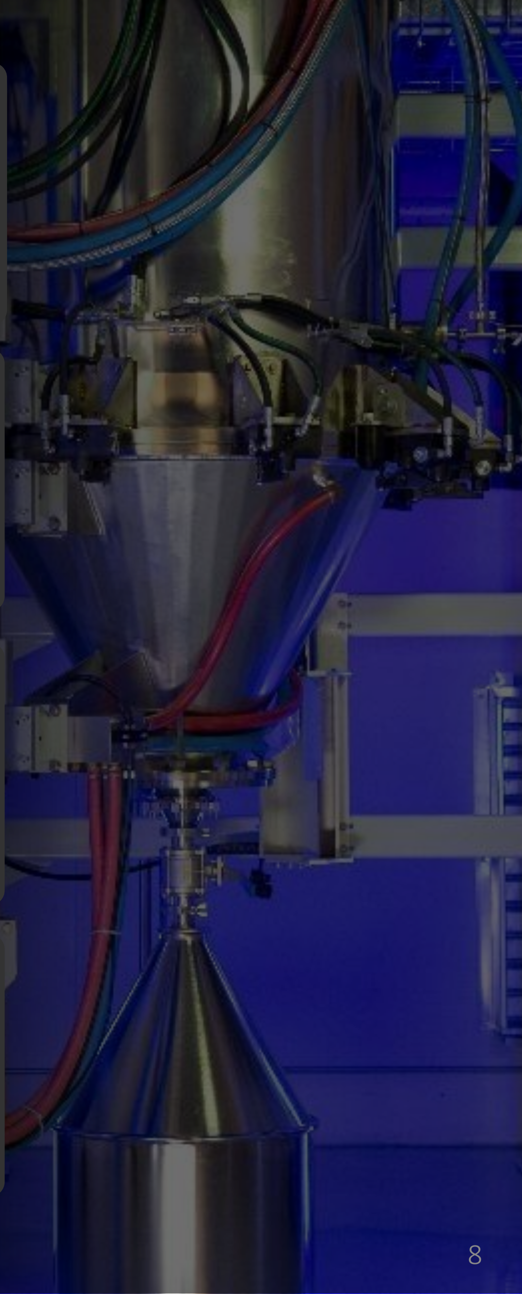
THE US SUPPRESSOR MARKET

Estimated at ~US$400-500M (2024), has seen demand accelerate sharply following the January 2026 elimination of the US$200 NFA tax stamp. The ATF processed ~150,000 eForms on January 1, ~60x the typical daily volume and leading manufacturers project 2026 sales could double YoY[4]. Suppressors are an ideal AM application due to complex internal geometries, and AM penetration is expected to rise from ~4% (2023) to ~30% by 2030[4].



[1] Grand View Research; IDTechEx
[2] The Business Research Company, via ResearchAndMarkets.com
[3] Additive Manufacturing Research, via 3DPrint.com
[4] NSSF / Southwick Associates

MARKET TRACTION ANCHORED BY DIFFERENTIATED MODEL



COMPETITIVE ADVANTAGE

- UniMelt drives industry leading yields of 85-95%
- Domestic scrap-to-powder platform – low-cost feedstock and secure supply
- Customer scrap buy-back program

TARGETING LARGEST AND HIGH VALUE MARKETS

- 6KA's unique UniMelt/atomizer combination underpins 6KA's breadth of materials targeting the largest markets including laser bed powder fusion
- Production of both spherical and angular powder

ACCELERATED MARKET TRACTION

- 4Q25 annualized revenue run-rate exceeds US$22m, demonstrating 6KA's sales execution while rapidly ramping production volumes
- +100 unique customers across mostly part production programs

FUNDED EXPANSION PLANS

- Initial plan targeting 5x powder production capacity and ingot melt capability funded by 2025 equity capital raises and DPA Title III grant award
- EXIM low-cost loan provides flexibility to add additional growth capacity

6K ADDITIVE

SUPPLY CHAIN VERSATILITY AND COST ADVANTAGES

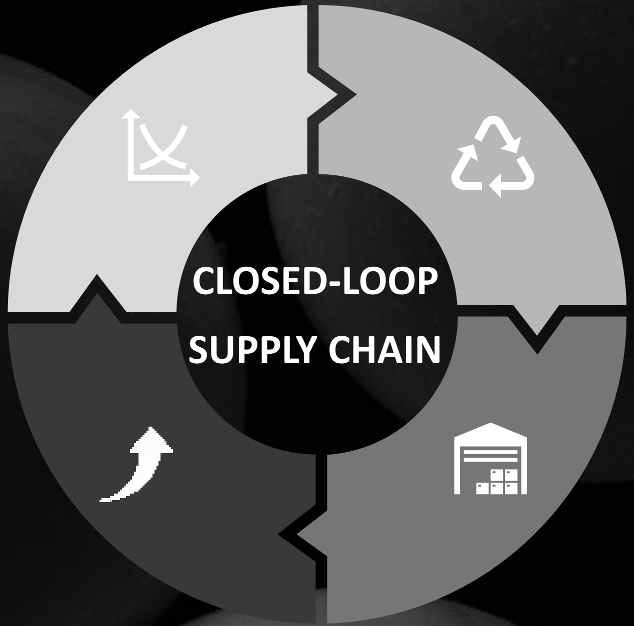
SCRAP MARKET AVAILABILITY

6KA scrap demand is <1% of total domestic scrap required to achieve near-term goals

UPCYCLING

Aerospace & defense OEM reverts / offcuts

- Ability to convert direct solid scrap to high quality powder
- Ability to lower cost of buying back scrap by upcycling



PRIMARY SOURCES OF SCRAP

6KA has commercial partnerships with large generators and aggregators of specialty metals across multiple tiers, ensuring security of cost and quality

PROCUREMENT STRATEGY

6KA's procurement strategy underpins the quality, traceability and security over feedstock

SCRAP SUITABLE FOR 6KA'S PROCESS

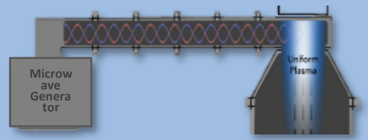
"By supplying our revert material into 6K Additive's production process, we are supporting circular material flows while helping to reduce waste and emissions associated with metal powder production. Partnerships like this play an important role in strengthening the overall additive manufacturing value chain."

Steve Sarcander
Head of Finance, Additive Manufacturing of Siemens Energy

6K ADDITIVE

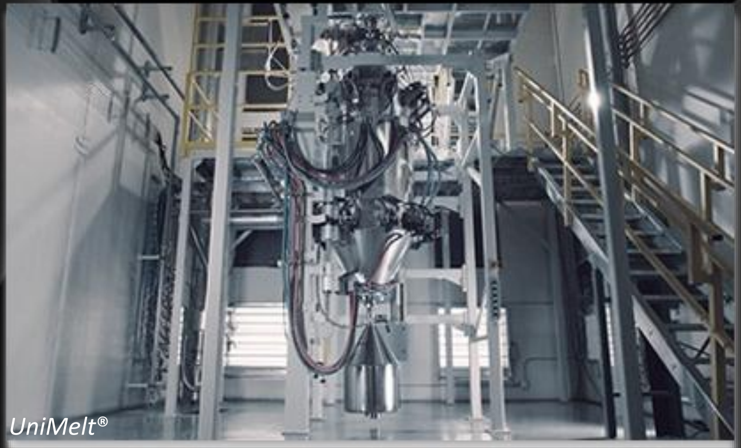
PROPRIETARY PROCESSES

PROCESS/FLOW				PRODUCT	APPLICATIONS	KEY ADVANTAGES
POWDER (65% of revenue targeting 80%)					3D PRINTING	**UNIMELT DRIVES HIGHER YIELD** Wider tuneable particle size distribution delivers 85-95% yield vs 25-50% for competitors
VETTING →	REMELT PREP →	UNIMELT/ATOMIZER SPHEROIDIZATION →	POST PROCESS →	**PREMIUM POWDER**	DEFENCE	
INGOT					AEROSPACE	**LOW-COST FEEDSTOCK** Domestically sourced scrap feedstock lowers cost and increases control
VETTING →		SCRAP PREPARATION →	MELT →	**REMELT INGOTS**	MEDICAL	
					AUTOMOTIVE	**UNIMELT-VIGA COMBO** Unique capability that cannot be replicated
ALLOY					INDUSTRIAL	**UNIMELT HIGH EFFICIENCY** 99% Effective Coupling lowers energy cost
VETTING →	MILLING →	PRESSING →	DRYING →	**ALLOY ADDITIONS**	CONSUMER	
					ELECTRONICS	



Microwave to Plasma Creation

VERSATILE, EFFICIENT, HIGH-YIELD PRODUCTIVITY


UniMelt®

UNIMELT

(PLASMA TECHNOLOGY)

Versatility across alloys including aluminium, copper, titanium, nickel, refractory metals.

- Exclusive perpetual global royalty free license for Additive Manufacturing

The UniMelt® provides 6KA with a unique market position allowing it to leverage legacy processes and technology to significantly improve ROIC

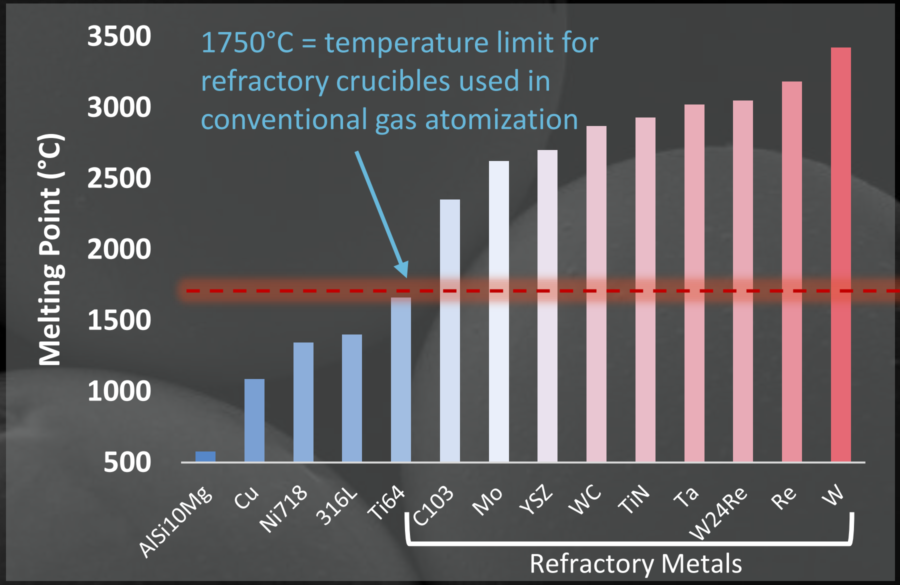

Atomiser production cell in Hayward, CA

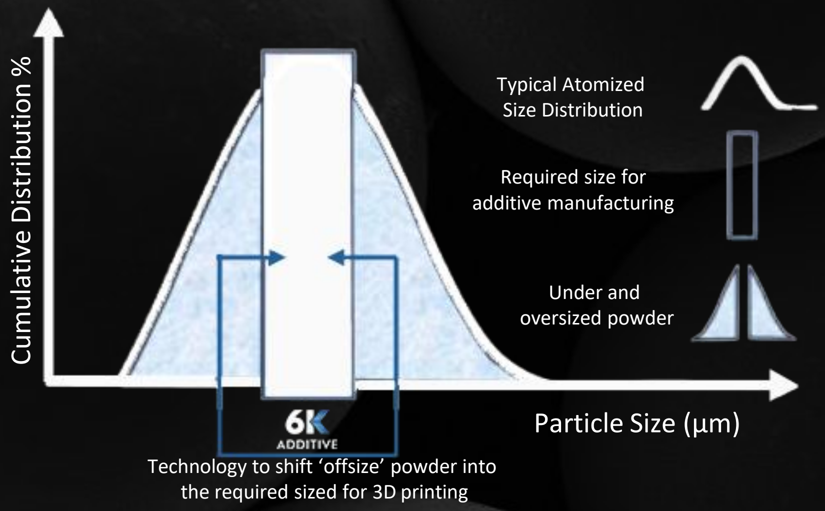
VIGA

(GAS ATOMIZER)

Vacuum-melts virgin or qualified scrap feedstock under high-pressure inert gas to atomize it into high-purity spherical powder. 6KA using qualified scrap predominantly for nickel superalloys.

VERSATILITY





EXPANSION PLAN

CURRENT EXPANSION PLAN

DPA TITLE III US$47M 50/50 COST SHARE

Capex (2024-2028)	**US$34m**
Working Capital (2024-2028)	**US$13m**

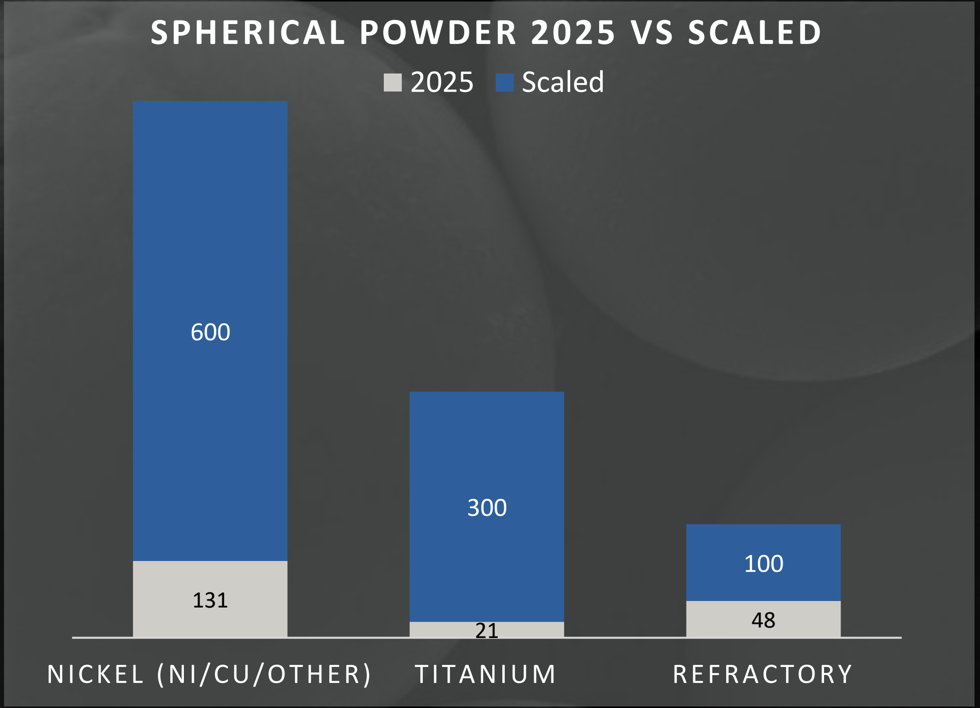
- 1 Atomizer in production (2025)
- 4 New UniMelt systems (2026 commissioning)
- Insourcing of feedstock production (2026)
- Ingot Melt Capability (2028)
- US$33m remaining (of US$47m)

6KA FUNDED PLAN (OUTSIDE OF DPA TITLE III)

- Dedicated Refractory production facility
  - 2 additional UniMelt systems 2028
  - Pre/post processing equipment

Fully Constructed Powder Building Rendering

	CURRENT	EXPANDED OPERATIONS
Spherical Powder	200MT	1,000MT
Alloy Additions (Ti/Zr)	1,350MT	1,350MT
Angular powder (Ti/Cr)	90MT	340MT
Ingot Melt	0	3,600MT
Total Capacity	**1,640MT**	**6,290MT**



BURGETTSTOWN CAMPUS

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2025 OVERVIEW

- Successfully commissioned VIGA atomizer
- Powder capacity increased from 100MT to +200MT driven by nickel and refractory
- Completed alloy warehouse facility
- Completed designs for the powder building expansion
- Current expansion plan to utilize up to ~25 of 45 acre site

ADDITIONAL GROWTH OPTIONS FUNDED BY EXIM LOAN

- UniMelt systems – scope for up to 4 more bringing total to 14 and adding 200MT of additional powder capacity
- Additional VIGA atomizer
- Customer pull for expansion in Europe – medium term

6KA Burgettstown Campus – illustrative future expansion plan

2026

Expansion of PA Powder Facility
- Construction commencing Q1 2026
- Commissioning of additional UniMelt systems
- Build out of onsite feedstock capability

Relocation of Atomizer
- Build out Atomizer infrastructure in PA
- Installation and recommissioning

Powder Capacity Expansion Fully Operational
- Atomizer in production
- HDH process in production
- 4 additional UniMelt's in production

Construction of the Melt & Refractory Facility
- Begin construction of melt facility
- Continued UniMelt Capacity expansion

Construction of Refractory Facility
- Supporting equipment and systems

2027

Expansion of Melt Facility
- Commercial availability of high value superalloy ingots
- Unique and customizable feed material for conversion to premium powder

Consolidation of Additional Remote Operations

ILLUSTRATIVE TIMELINE

STRONG GOVERNMENT BACKING

STRATEGIC POSITIONING AND GOVERNMENT VALIDATION

6KA's materials portfolio aligns directly with the priorities of U.S. defense, aerospace, medical, and energy markets. These sectors increasingly demand secure, domestic, high-performing supply chains.

6KA's strategic importance is validated by strong and growing government support, including:

- **US$23.4m** Defense Production Act Title III grant
- **US$12.4m** in Defense Logistics Agency programs over recent years, including the conversion of titanium and nickel into high-value powder
- **US$1.8m** program for the processing of niobium and titanium scrap – all from the U.S. military depots
- **US$27.4m** Export-Import Bank approved loan facility

These awards reflect the recognition of 6K Additive as a critical supplier to U.S. national security and industrial resilience.

DIVISIONAL OVERVIEW

6K ADDITIVE

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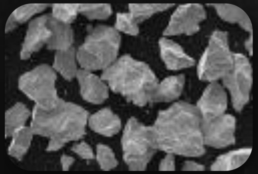
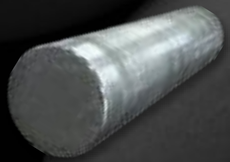
Premium product offerings all manufactured from sustainable sources

Product Category		Metals	ASP	Market Differentiation	Markets
Spherical Powder		Titanium Tungsten Niobium (etc.) Nickel Copper	US$130 US$175 US$1500 US$55 US$70	Premium Performance Lower CO_2 & Energy Sustainably Sourced Raw Material	MEDICAL, AERO-DEF, SPACE, AUTO, INDUSTRIAL APPLICATIONS, OIL & GAS, CONSUMER ELECTRONICS
Angular Powder		Titanium Chromium	US$85 US$40	Ultra-High Purity (Cr) Sustainably Sourced Raw Material	MEDICAL, ELECTRICAL, ENERGY, INDUSTRIAL APPLICATIONS, CONSUMER ELECTRONICS, TOOLING & MOULDING
Alloy Additions		Titanium Zirconium	US$10 US$25	Faster Dissolution Sustainably Sourced	MEDICAL, AERO-DEF, SPACE, AUTO, INDUSTRIAL APPLICATIONS, OIL & GAS, CONSUMER ELECTRONICS
Ingot		Titanium Nickel	US$14- $20	Sustainably Sourced	AERO-DEF, SPACE, AUTO, INDUSTRIAL APPLICATIONS
Trading		Titanium Nickel	US$8-$20	Low-Cost Supply	AERO-DEF, INDUSTRIAL APPLICATIONS, OIL & GAS

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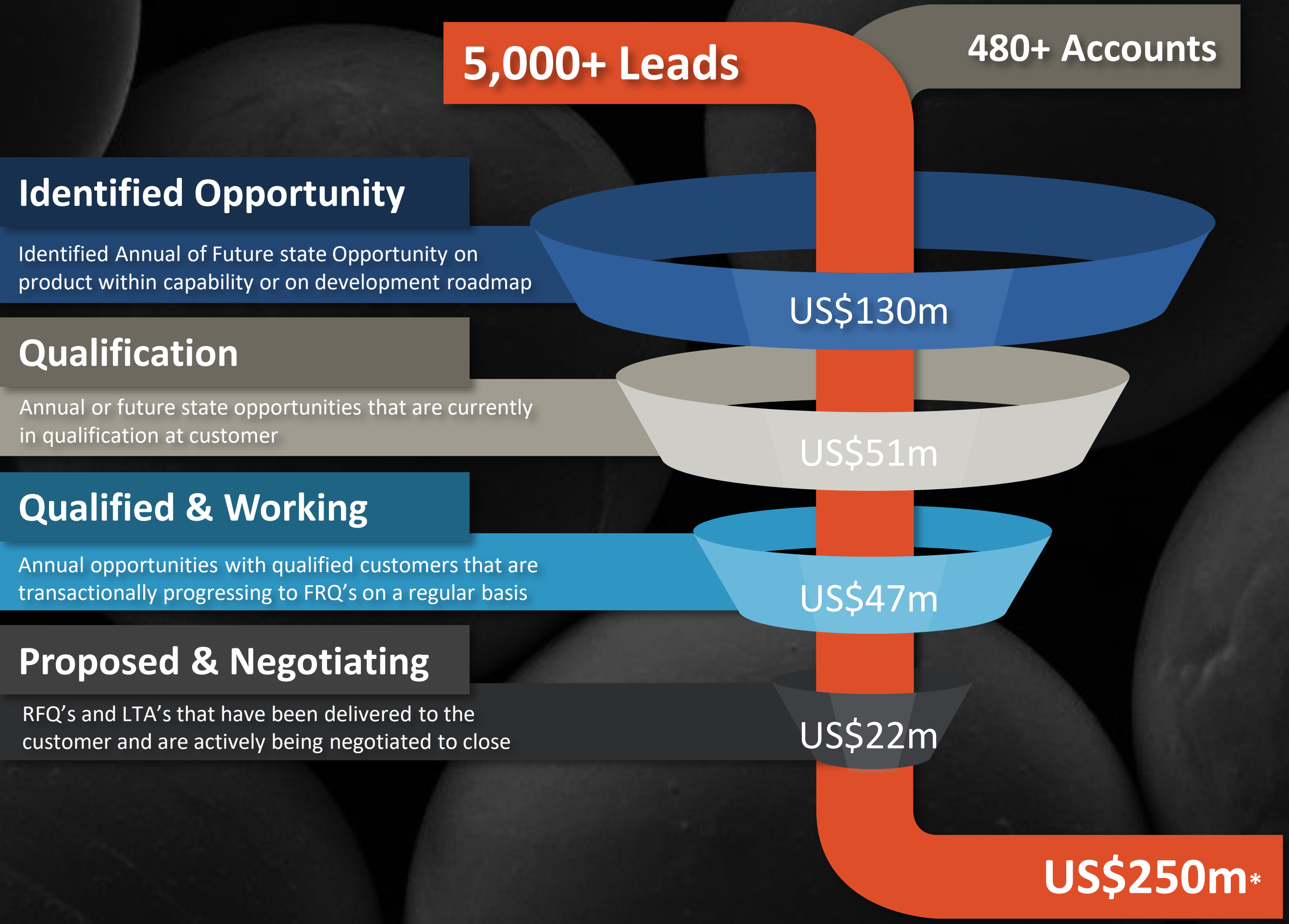
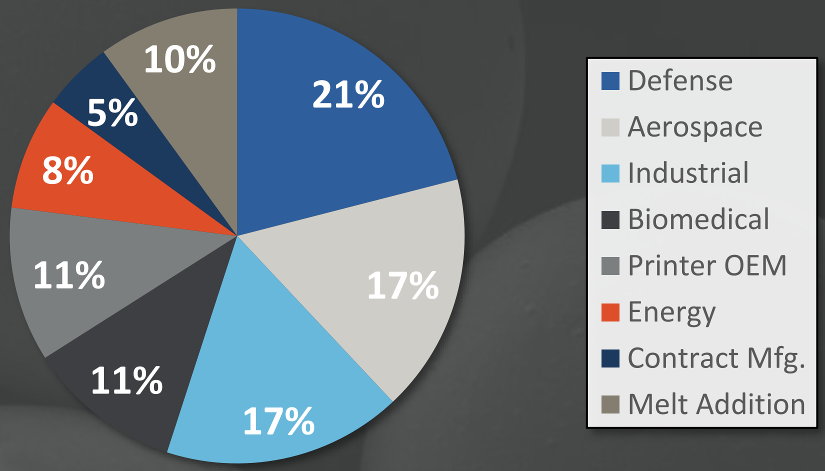
POWDER AND ALLOY SALES FUNNEL





OVERVIEW OF TYPICAL QUALIFICATION PROCESS

Product-level: *Powder passes the lab*	• Chemistry • PSD/flowability • Validated to Spec
Process-level: *Parts pass the printer to validate performance*	• Powder & part performance validated through print and test procedures • Added to customer **Approved Supplier List**
6KA Today	Qualified & in production across core L-PBF alloys: • Ti-64 • IN625 • IN718 • Nb C103 • Ta-2.5W • Cr

* management estimates of potential annual revenue opportunity; includes opportunities at varying stages; not contracted; conversion uncertain; excludes cancellations

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POWDER

Industry leading premium powder portfolio of 20+ alloys including refractories, titanium, and nickel

OPERATIONAL HIGHLIGHTS

- Customer base expanded significantly in 2025, with **20% of revenue** derived from **new customers** (accelerating to 32% in 4Q25).
- **Sustained demand** for 6KA's powder is primarily driven by customers using it in production parts, creating a consumable revenue profile.
- 6KA is experiencing strong customer demand driven by the underlying demand from the **suppressor market** across both **nickel and titanium** powders.
- The DLA program with 6KA demonstrated **upcycling** of government sourced **C103 niobium** and **titanium** scrap into premium powders for defense applications, bolstering supply chains and future market demand.

FINANCIAL HIGHLIGHTS

- Powder revenue was flat YoY with fundraising delays as the key reason. Revenue accelerated into 2H25 with **HoH growth of 37%** highlighting **accelerating sales and production** momentum, which continued to improve again into 4Q25.
- **Revenue growth** was very strong for **nickel** driven by the successful **commissioning of the atomizer**. Refractories and titanium were also strong.
- **Gross margin loss reduced** in 2025 with accelerating improvement into 2H25 dropping 80% HoH.

US$m	2024			2025			
	H1	H2	FY	H1	H2	FY	H2 ANNUALISED
REVENUE	6.0	6.0	12.0	5.1	7.0	12.1	14.0
GROSS MARGIN	-1.0	-0.8	-1.9*	-1.3	-0.3	-1.6	-0.5

*although table values add to -1.8, due to rounding -1.9 is the correct reflection of the un-approximated values.

ALLOY

Alloy Division is an important contribution to overall revenue, profitability, and cash flow. Strengthening supply chain supports growth with strategic tailwinds.

OPERATIONAL HIGHLIGHTS

- Introduced **services revenue model** for the processing **of titanium SWARF**, which is the main Alloy feedstock, during 2025.
- Secured a **US$1.9m revenue order** during 4Q25 from a major US-based aluminum producer providing near-term 2026 revenue visibility
- Secured multiple new qualifications in the US and with leading European aluminum producers resulting in booked business for 2026
- Newly completed warehousing facility supports streamlined operations and an increase in existing volume capacity without further investment

FINANCIAL HIGHLIGHTS

- **SWARF** services revenue contributed materially to 2H25
- **Gross margin** improved to **breakeven** levels during 2H25
- SWARF process services model strengthens 6KA's competitive position significantly by effectively **lowering feedstock cost.**
- **Revenue outlook** supported by **recent contract win** and the opportunity to commercialize recent qualifications.

US$m	2024			2025			
	H1	H2	FY	H1	H2	FY	H2 ANNUALISED
REVENUE	3.7	2.7	6.4	2.6	3.0	5.6	6.1
GROSS MARGIN	0.0	-0.7	-0.7	-0.2	0.0	-0.1	0.1

FINANCIAL PERFORMANCE

2025 FINANCIAL RESULTS

PROFIT AND LOSS (US$M)	2025	2024
Total Revenue	**17.7**	**18.4**
Cost of revenue	19.4	21.0
Gross margin	**(1.7)**	**(2.6)**
Operating expenses:		
SG&A	9.6	10.0
R&D	1.8	3.4
Total operating expenses	**11.4**	**13.4**
Loss from operations	(13.1)	(16.0)
Interest expense, net (incl. related party)	4.9	9.5
Other income, net	(0.2)	(0.2)
Total other expense, net	**4.7**	**9.3**
Loss before income taxes	(17.9)	(25.3)
Income tax expense	0.0	0.0
Net loss	**(17.9)**	**(25.3)**
Net loss per share, basic and diluted	**(0.15)**	**(0.67)**
Weighted average shares of common stock, basic and diluted	122.2	37.6

BALANCE SHEET (US$M)	2025	2024
Current assets:		
Cash & cash equivalents	29.5	1.8
Accounts receivable	4.6	3.1
Prepaid expenses / other current assets	0.7	1.0
Inventories	10.0	6.0
Total current assets	**44.8**	**12.0**
Property and equipment	17.9	20.8
Goodwill	3.2	3.2
Intangible assets	2.1	2.5
Operating lease right-of-use-assets	1.1	1.4
Total assets	**69.1**	**39.9**
Current liabilities:		
Accounts payable	2.7	3.1
Accrued expenses and other liabilities	3.2	78.5
Total current liabilities	**5.9**	**81.6**
Other liabilities	0.3	1.0
Total liabilities	**6.2**	**82.6**
Total equity	**62.9**	**(42.7)**

Profit and Loss

- Revenue decreased 4% driven by Alloy segment.
- 2H25 revenue accelerated to US$10m from $7.7M in 1H25 driven by Powder and SWARF service revenue
- DLA program positivity impacted 2025 revenue by $1.2M
- No customer above 10% of revenue vs 2024 two customers between 10-24%.
- R&D reduction due to transition to scaled production.

Balance Sheet

- Cash and equivalents increase due to IPO capital raise
- Change in other current liabilities due to conversion of related party loans to equity pre-IPO.

2025 FINANCIAL RESULTS

CASH FLOW STATEMENT (US$M)	2025	2024
Operating loss (before WC & non-cash items)	(13.3)	(17.4)
Net WC movement	(5.3)	2.2
Other operating timing items	(0.2)	(0.7)
Related-party operating movements	4.6	11.9
Lease WC movements	(0.1)	(0.1)
Net Cash Used in Operating Activities	**(14.2)**	**(4.2)**
Net capital expenditure	(0.5)	(2.5)
Net Cash Used in Investing Activities	**(0.5)**	**(2.5)**
Equity capital raised (net)	40.1	0.0
Net related-party financing	2.5	7.5
Lease principal payments	(0.2)	(0.2)
Net Cash provided by financing activities	**42.4**	**7.3**
Net increase in cash	27.6	0.7
Ending cash balance	**29.5**	**1.8**

Working Capital: Inventory increased by US$4m to support higher sales in 2H25 and stockpiling elements ahead of the relocation of the Atomizer.

Capital Expenditure: Net capex declined in 2025 but is expected to increase to **US$11-12m** p.a. in 2026 and 2027 to fund planned capacity expansion.

Financing Activities: **US$40m** in net equity capital raised reflects 6KA's ASX listing in December 2025. Related-party financing from the parent company, 6K Inc, ceased at IPO.

2025 SETTING FOUNDATION FOR FUTURE GROWTH

2H25 MOMENTUM

- Acceleration highlights execution (4Q25 revenue run-rate +US$22m)
- 2H25 reduction in gross margin losses signals next phase of growth
- Broadening of customer base (32% of 4Q25 revenue from new customers)
- 2H25 ongoing support from government and commercial partners for feedstock supply

OVER 100 UNIQUE CUSTOMERS

Multiple end markets, including space, defense, land-based turbines, vacuum interrupters, medical applications

SCALE ANNUAL DOMESTIC CAPACITY 5X

Completed designs for the expanded facility

STRONG BALANCE SHEET

6KA has access to US$71m in available funding through a combination net cash, government grants, and low-cost loan

ONGOING LTA NEGOTIATIONS

Positioning 6K Additive as a preferred partners for both Military and Civil end-use applications

6K ADDITIVE QUALIFICATION EXPANDING

Our TAM and strengthening our sales pipeline to a total of over US$250m annually

THANK YOU FOR YOUR TIME, ANY QUESTIONS?

Frank Roberts
Chief Executive Officer
Email: FRoberts@6KAdditive.com

Jonathan Wolak
Chief Financial Officer
Email: jwolak@6KAdditive.com

6k Additive, Inc
https://6KAdditive.com

APPENDIX

6K ADDITIVE

World class board of directors

David Seldin

Chairman

Washington-based

35+ years experience across venture capital and investment advisory. Managing Partner and Co-Founder of Anzu Partners, a US-based venture capital firm. Anzu Partners' investment funds are the largest shareholder in 6K, Inc. and hold investment positions in over 40 industrial companies.

Frank Roberts

CEO

Pittsburgh-based

25+ years' experience in the specialty metals industry including strategic positions at ATI and as CEO of AI Solutions focused on upcycling titanium (acquired by 6K). Led concept, and construction of a greenfield facility into a state-of-the-art production campus for premium additive manufacturing powders and alloy additions.

Grant Lukey

Non-Executive Director

Perth-based

ASX listed company board director experience. Current CEO and Managing Director of Coogee Chemicals, a chemical manufacturer in Australia for additive manufacturing and other critical applications. Current Non-Executive Director of Orbital UAV. Officer of the National Executive in the Australian Industry Group since 2024.

James Walker

Non-Executive Director

Sydney-based

ASX listed company board director experience. Track record of *successfully* commercialising cutting edge technology in global markets. Current Non-Executive Chair, Native Mineral Resources (ASX:NMR); Executive Director, Scalare Partners(ASX:SCP).

Jeffrey Green

Non-Executive Director

Washington-based

Leads JA Green & Company, a preeminent Department of Defence advocacy firm in the United States with over 80 industrial clients including Palatir, SpaceX and Shield AI. Retired Colonel US Air Force.

Magnus Rene

Non-Executive Director

Boston-based

Additive Manufacturing industry veteran and current strategic advisor to 6K Inc. Previously CEO of Arcam Group (acquired by GE in 2016). Significant experience in aerospace and medical additive manufacturing leading companies from first trials to mass production as CEO and/or board member

USE OF FUNDS

USE OF FUNDS (US$M)	ACTUAL	PROSPECTUS TOTAL
• Melt and Powder Expansion Buildings	-	8.5
• Personnel/Engineering/Facilities	0.1	4.4
• Equipment – Melt Furnaces	-	6.0
• Equipment – Powder Feedstock/Other	-	1.7
Subtotal (DPA Title III Contribution)	**0.1**	**20.6**
Additional Equipment Purchases (Refractory)	-	8.4
Additional Building Construction Expenses (Refractory/consolidation)	0.2	6.5
Operating Expenses/Working Capital	1.8	11.4
IPO Related Fees	2.7	2.2
Total	**4.8**	**49.1**

*Note: Amounts in the Prospectus were stated in Australian $ and have been converted about at an exchange rate of AUD/USD of 0.65.

CAPITAL AVAILABLE	US$M
DPA Title III Grant	14.0
EXIM Bank Loan	27.4
Net Cash Position	29.5
Total	**70.9**

Desirable positioning post-IPO to **comfortably fund** the **expansion plan**, supported by the DPA Title III grant, with **$14M** of the initial **$23.4M remaining.** The approval of US EXIM Bank Loan of **$27.4M** (subject to final documentation) provides additional resources for any future expansion plans.