ASX:6KA
ASX ANNOUNCEMENT
19 MAY 2026

CHAIR'S ADDRESS

2025 was a defining year for 6K Additive. We listed on the ASX, strengthened our balance sheet, accelerated commercial growth, received greatly increased support from the U.S. Government and positioned the company for long-term leadership in critical materials.

In December 2025, we successfully completed our IPO, raising over US$31M. This milestone gave us the capital, visibility, and investor support needed to scale our business and expand our impact across critical industries.

Since our IPO, we have built strong momentum across both our powder and alloy additions businesses and have continued to grow our sales pipeline which now exceeds US$250M, reflecting growing confidence in our technology and our ability to execute.

Our strategic importance has also been recognized through continued strong U.S. government support, including a new Defense Logistics Agency grant awarded to us in Q1 2026 as well as the ongoing support from the DPA and EXIM bank. These partnerships reinforce our role in strengthening national security and American supply chains.

In Q1 we broke ground on our powder expansion which will increase our annual spherical powder production capacity from 200 to 1,000MT. This additional capacity is expected to come online in late 2026 and supports growth with our new and existing customer base.

The opportunity in metal additive manufacturing continues to grow rapidly. Industries are demanding lighter, stronger, and more reliable materials, while reshoring and critical minerals initiatives are accelerating adoption. We believe 6K Additive is uniquely positioned to lead this market.

Finally, on behalf of the board, thank you to our employees, directors, customers, and shareholders for your trust and commitment during this transformative year.

Thank you.

About 6K Additive

6K Additive, Inc. (ASX:6KA) is a US-based manufacturer and trusted supplier of premium metal powders for additive manufacturing and alloy additions for the aluminum melt industry, all made from sustainable sources. Headquartered in Burgettstown, PA, the Company's manufacturing process produces the highest quality metal powders that are truly spherical, void of porosity and satellites with better unit economics than competing technologies. 6K Additive utilizes proprietary UniMelt® microwave plasma system to produce the industry's most comprehensive portfolio of metal powder including a variety of Nickel, Titanium, Copper, and refractory powders that include, Tungsten, Rhenium, Niobium/C-103 and Tantalum. 6K Additive leverages feedstock such as certified turnings, millings, used additive powder, support material and failed builds that provide customers sustainable, domestically sourced metal powder.

This announcement has been approved for release by Frank Roberts, Managing Director and Chief Executive Officer.

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6K ADDITIVE, INC

Annual General Meeting

May 2026

CHAIR’S ADDRESS

6K ADDITIVE – A DEFINING YEAR

- Successfully completed IPO and became an ASX-listed company
- Accelerated commercial momentum across powder and alloy additions businesses
- Strong U.S. government validation and support
- Major expansion underway increasing annual production 5X to 1,000 metric tones
- Positioned for long-term growth in the production of critical materials strengthening national security and domestic supply chain resilience
- Benefiting from reshoring, critical minerals policy, and demand for advanced materials

We have the platform. We have the customers. We have the support.
We have the capital.
And we are executing for long-term value creation

CEO OVERVIEW

6K ADDITIVE

ABOUT 6K ADDITIVE

6K ADDITIVE

6K Additive is a U.S. producer of critical materials for mission critical applications. Using exclusive **UniMelt® plasma technology** and **proprietary processes**, we convert domestic scrap into these materials reducing reliance on imports and strengthening **U.S. supply-chain resilience and national security**.

What we make:

High-performance metal powders & alloy additions (Ti, Ni, refractory metals)

Why it matters:

Reduces import dependence and improves supply-chain resilience

How we do it:

Proprietary UniMelt® plasma recycling + proprietary processes

Who we serve:

Aerospace, defense, space, energy, medical and industrial markets

Headquartered in the U.S. — vertically integrated from material development through production scale-up

MARKET TRACTION ANCHORED BY DIFFERENTIATED MODEL

COMPETITIVE ADVANTAGE

- UniMelt drives industry leading yields of 85-95%
- Domestic scrap-to-powder platform: low-cost feedstock + secure supply
- Customer scrap buy-back program

TARGETING LARGEST AND HIGH VALUE MARKETS

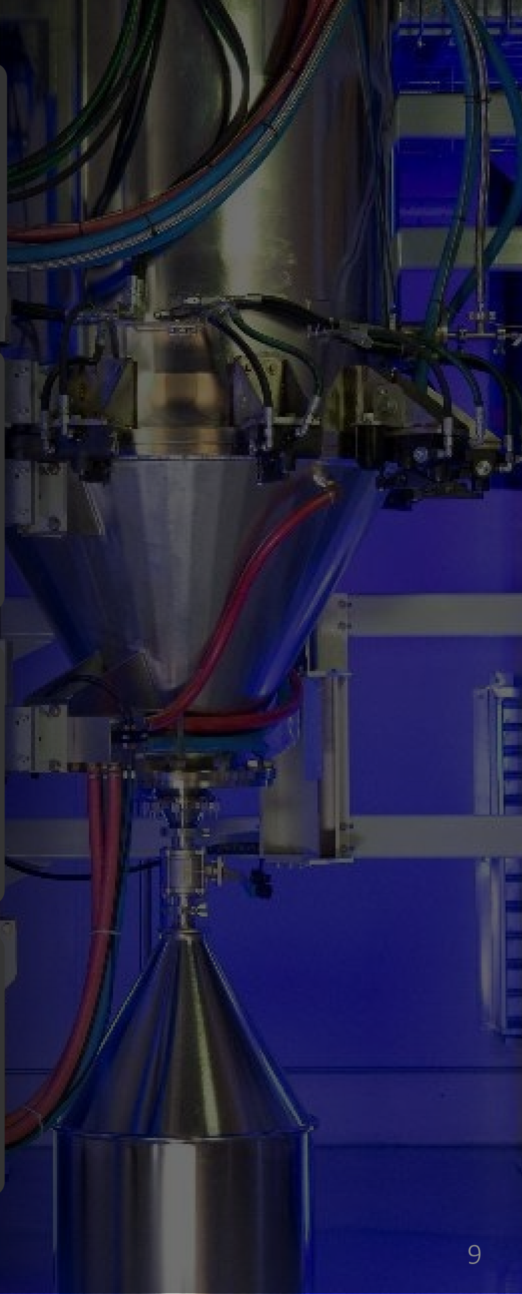
- 6KA's unique UniMelt/atomizer combination underpins 6KA's breadth of materials targeting the largest markets including laser powder bed fusion
- Production of both spherical and angular powder

ACCELERATED MARKET TRACTION

- 1Q26 annualized revenue run-rate ~US$25m, demonstrating 6KA's sales execution while rapidly ramping production volumes
- +100 unique customers across mostly part production programs

EXPANSION PLANS

- Initial plan targeting 5x powder production capacity and ingot melt capability
- US DoW support inline with strategic onshoring supply of critical materials
- EXIM low-cost loan provides flexibility to add additional growth capacity



US$45M CAMPUS EXPANSION UNDERWAY

6K ADDITIVE

6KA Burgettstown Campus – illustrative future expansion plan

6K Additive leadership team officially breaks ground for the expansion

INFRASTUCTURE EXPANSION

- Commissioned **Alloy Additions Warehouse**, adding critical storage capacity to support growth in this core segment.

POWDER PRODUCTION EXPANSION

- **Groundbreaking commenced** on the **powder expansion** project at the Burgettstown, PA manufacturing campus.
- Expansion supported by a **US$23.4M Defense Production Act** (DPA) Title III grant and IPO funding.

STRATEGIC IMPORTANCE

- Project expected to **expand domestic production capacity and further vertically integrate operations**.
- Strengthens the U.S. defense industrial base and supports a **resilient, sovereign supply chain** for advanced and additive manufacturing materials.

Expansion supports near-term growth while building long-term domestic manufacturing capability aligned with U.S. defense priorities.

CONTINUED SUPPORT FROM U.S. GOVERNMENT

6K ADDITIVE

DEFENSE CONTRACT & FUNDING

- **US$1.95M DLA contract** to advance domestic production of high-value metal powders. (Now US$3.9M)
- Utilizes **UniMelt technology to upcycle** end-of-life parts and scrap from military depots into high-value critical material **Ti, W, Nb (C-103) and Ni powders**.

CIRCULAR & DOMESTIC SUPPLY CHAIN

- Converts U.S.-sourced revert into **aerospace-grade materials**, reducing reliance on foreign supply.
- Supports a **secure, circular supply chain** for critical minerals aligned with DoD priorities.

DEFENSE CONTRACT & FUNDING

- Hosted **Congressman Guy Reschenthaler** (PA-14) at the Burgettstown facility during the quarter.
- Visit highlighted **advanced manufacturing capability** and the **national-security importance of domestic refractory metal powders**.

CEO Frank Roberts explaining expansion plans to Congressman Reschenthaler

UniMelt technology being demonstrated to Congressman Reschenthaler

Reinforces 6KA's role as a trusted U.S. critical materials producer supporting defense readiness, supply-chain resilience, and domestic manufacturing

2026 MOMENTUM

6K ADDITIVE

2025 → 2026

- Continued revenue acceleration highlights execution and strong demand (Q1 2026 revenue run-rates of ~US$25m vs actual 2025 US$17.7m)
- Improvements in operating cash flow and gross margin with insourcing and scale
- Operational efficiencies driven by site consolidation

OVER 100 UNIQUE CUSTOMERS

Multiple end markets, including space, defense, land-based turbines, vacuum interrupters, medical applications

SCALE ANNUAL DOMESTIC CAPACITY 5X

Construction has begun for significant facility expansion

STRONG BALANCE SHEET

6KA has access to US$67m in available funding through a combination of net cash, government grants, and low-cost loan

ONGOING LTA NEGOTIATIONS

Positioning 6K Additive as a preferred partners for both Military and Civil end-use applications

6K ADDITIVE QUALIFICATION EXPANDING

Our TAM and strengthening our sales pipeline to a total of over US$250m annually