CLEANSING NOTICE

SECTION 708A CLEANSING STATEMENT

This notice is given by Astral Resources NL (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

On 10 December 2025, the Company announced that it had received firm commitments for a two-tranche placement of new fully paid ordinary shares in the Company to eligible sophisticated, institutional and professional investors to raise approximately $65.0 million (before costs). Approximately 325 million shares are to be issued at $0.20 per share (**Placement**).

Tranche 1 of the Placement involves the issue of 316,500,000 shares at an issue price of $0.20 per share, utilising the Company's existing placement capacity under Listing Rule 7.1 and Listing Rule 7.1A (**Tranche 1 Placement Shares**). Tranche 2 of the Placement involves the issue of 8,500,000 shares at an issue price of $0.20 per share, subject to receipt of shareholder approval (**Tranche 2 Placement Shares**).

Pursuant to the Placement, 316,500,000 Tranche 1 Placement Shares were issued to institutional, professional and sophisticated investors on 18 December 2025 (utilising the Company's placement capacity under Listing Rule 7.1 and Listing Rule 7.1A) (**Securities**).

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act that:

a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Corporations Act;
b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company, and sections 674 and 674A of the Corporations Act; and
c) as at the date of this notice, there is no other information that is excluded information of the type referred to in section s708A(7) and 708A(8) of the Corporations Act which is required to be disclosed pursuant to section 708A(6)(e).

This announcement has been approved for release by the Company Secretary.

Brendon Morton
Company Secretary

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