



Announcement Summary

Entity name

ABX GROUP LIMITED

Date of this announcement

Tuesday March 17, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 17-MARCH-2029 EX \$0.08	15,000,000	17/03/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ABX GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

139494885

1.3 ASX issuer code

ABX

1.4 The announcement is

New announcement

1.5 Date of this announcement

17/3/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Broker Options.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 17-MARCH-2029 EX \$0.08

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

17/3/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03049608-2A1649960&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

17/3/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ABX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

One share for each option exercised

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Company is issuing the broker options as approved by Shareholders at the Extraordinary General Meeting held on the 2 March 2026.



Issue details

Number of +securities

15,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Joint Lead Manager services in connection with the Company's capital raising.

Purpose of the issue

Other

Additional Details

Joint Lead Manager services in connection with the Company's capital raising.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABX : ORDINARY FULLY PAID	374,263,381

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ABXAE : CONVERTIBLE NOTES	1,795,000
ABXAF : OPTION EXPIRING 14-MAR-2028 EX \$0.08	20,400,000
ABXAJ : OPTION EXPIRING 17-NOV-2027 EX \$0.10	54,687,500
ABXAI : OPTION EXPIRING 18-JUN-2028 EX \$0.082	2,000,000
ABXAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	150,000
ABXAH : OPTION EXPIRING 11-JUN-2028 EX \$0.08	1,200,000
ABXAB : OPTION EXPIRING 01-JUN-2028 EX \$0.1692	750,000
ABXAG : OPTION EXPIRING 25-MAR-2028 EX \$0.08	540,000
New class - code to be confirmed : OPTION EXPIRING 17-MARCH-2029 EX \$0.08	15,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

2/3/2026