



Announcement Summary

Entity name
AUSTRALIAN CRITICAL MINERALS LIMITED

Announcement Type
New announcement

Date of this announcement
Friday February 06, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ACM	ORDINARY FULLY PAID	26,677,900	06/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN CRITICAL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

658906159

1.3 ASX issuer code

ACM

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/2/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

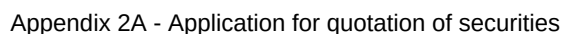
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Jan-2026 09:24	New - Proposed issue of securities - ACM	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

- 13,321,050 Tranche 2 Placement Shares
- 10,000,000 Options exercisable at \$0.15 expiring 3 years from date of issue



Placement Details

ASX +security code and description

ACM : ORDINARY FULLY PAID

Issue date

6/2/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

26,677,900

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.07500000

Any other information the entity wishes to provide about the +securities to be quoted

- 16,006,320 Placement Shares pursuant to the Company's Listing Rule 7.1 capacity
 - 10,671,580 Placement Shares pursuant to the Company's Listing Rule 7.1A capacity



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ACMOA : OPTION EXPIRING 29-JUN-2026	38,443,754
ACM : ORDINARY FULLY PAID	108,134,760

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ACMAK : OPTION EXPIRING 22-SEP-2027 EX \$0.10	9,092,270
ACMAL : PERFORMANCE RIGHTS RESTRICTED	5,000,000
ACMAN : ORDINARY FULLY PAID RESTRICTED	25,258,940
ACMAM : OPTION EXPIRING 28-JUN-2026 RESTRICTED	5,000,000