

COMPLETION OF PLACEMENT

ASX ANNOUNCEMENT

1 OCTOBER 2025

Audalia Resources Limited (**Audalia** or the **Company**) (ASX: ACP) advises that further to the ASX announcement of 26 September 2025, it has today completed the \$500,000 placement to a sophisticated investor (**Placement**).

The Company has issued 20,000,000 fully paid ordinary shares (**Shares**) at an issue price of \$0.025 per Share pursuant to the Placement. The funds raised will be used to progress the mining design, mining permit, secondary approvals and evaluation work at the Company's Medcalf Project and supplement general working capital. An Appendix 2A has been lodged separately today.

Audalia continues to assess all funding alternatives to ensure that the Company can secure the remaining regulatory approvals and permits to support development of the Medcalf Project.

Secondary Trading Notice Pursuant to Section 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and
- (c) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant Shares.

This announcement was authorised to be given to ASX by the Board of Directors of Audalia Resources Limited.

For more information please contact:

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