



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Wednesday June 24, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 09-DEC-2027 EX \$0.0041	2,000,000	08/06/2026
New class - code to be confirmed	OPTION EXPIRING 19-JUN-2027 EX \$0.008	400,000	24/02/2026
New class - code to be confirmed	OPTION EXPIRING 01-APR-2027 EX \$0.01	525,000	13/10/2025
New class - code to be confirmed	OPTION EXPIRING 15-MAR-2027 EX \$0.01	9,756,250	15/09/2025
New class - code to be confirmed	OPTION EXPIRING 29-JUN-2027 EX \$0.008	1,750,000	24/02/2026
New class - code to be confirmed	OPTION EXPIRING 13-JUL-2027 EX \$0.008	400,000	23/02/2026
New class - code to be confirmed	OPTION EXPIRING 13-JUL-2027 EX \$0.008	400,000	24/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 09-DEC-2027 EX \$0.0041

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167?v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00410000

Expiry date

9/12/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167?v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 19-JUN-2027 EX \$0.008

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

24/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.00800000

Expiry date

19/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

400,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 01-APR-2027 EX \$0.01

+Security type

Options

ISIN code

**Date the +securities the subject of this notification were issued**

13/10/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730798-3A629282&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

1/4/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730798-3A629282&v=undefined>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

525,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 15-MAR-2027 EX \$0.01

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?



No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730798-3A629282&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.01000000

Expiry date

15/3/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730798-3A629282&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

9,756,250

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 29-JUN-2027 EX \$0.008

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00800000	29/6/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,750,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-JUL-2027 EX \$0.008

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

23/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00800000	13/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 13-JUL-2027 EX \$0.008

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

24/2/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00800000	13/7/2027



Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ADR : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03010320-3A679167&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

400,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADR : ORDINARY FULLY PAID	5,373,730,588

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005	285,062,185
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAA : OPTION EXPIRING 22-JAN-2029 EX \$0.01	53,908,746
ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005	578,114,978
ADRAY : OPTION EXPIRING 05-DEC-2028 EX \$0.02	287,075,105
ADRAP : STOCK APPRECIATION RIGHTS	24,656,522
New class - code to be confirmed : OPTION EXPIRING 09-DEC-2027 EX \$0.0041	2,000,000
New class - code to be confirmed : OPTION EXPIRING 19-JUN-2027 EX \$0.008	400,000
New class - code to be confirmed : OPTION EXPIRING 01-APR-2027 EX \$0.01	525,000
New class - code to be confirmed : OPTION EXPIRING 15-MAR-2027 EX \$0.01	9,756,250
New class - code to be confirmed : OPTION EXPIRING 29-JUN-2027 EX \$0.008	1,750,000
New class - code to be confirmed : OPTION EXPIRING 13-JUL-2027 EX \$0.008	400,000
New class - code to be confirmed : OPTION EXPIRING 13-JUL-2027 EX \$0.008	400,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13