



Announcement Summary

Entity name

ADHERIUM LIMITED

Date of this announcement

Tuesday June 30, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ADRAW	OPTION EXPIRING 31-JUL-2026 EX \$0.005	20,000,000	22/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADHERIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605352510

1.3 ASX issuer code

ADR

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

This Appendix 3G updates 20M options omitted from 22/07/2025 lodgement.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005

Date the +securities the subject of this notification were issued

22/7/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

The Appendix 3G is lodged to update the 20,000,000 options that were not included in the Appendix 3G lodged on 22 July 2025.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of securities was announced to the market in the updated Appendix 3B lodged on 1 July 2025.

Issue details

Number of +securities

20,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

NIL

Purpose of the issue

Other

Additional Details

The options issued were Shortfall Options from the Retail Offer.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADR : ORDINARY FULLY PAID	53,737,306
ADRDB : ORDINARY FULLY PAID DEFERRED SETTLEMENT	53,737,306

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADRAW : OPTION EXPIRING 31-JUL-2026 EX \$0.005	325,062,185
ADRAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,565,540
ADRAA : OPTION EXPIRING 22-JAN-2029 EX \$0.01	53,908,746
ADRAX : OPTION EXPIRING 15-NOV-2026 EX \$0.005	658,114,978
ADRAC : OPTION EXPIRING 09-DEC-2027 EX \$0.0041	2,000,000
ADRAF : OPTION EXPIRING 01-APR-2027 EX \$0.01	525,000
ADRAE : OPTION EXPIRING 19-JUN-2027 EX \$0.008	400,000
ADRAG : OPTION EXPIRING 15-MAR-2027 EX \$0.01	9,756,250
ADRAH : OPTION EXPIRING 29-JUN-2027 EX \$0.008	1,750,000
ADRAI : OPTION EXPIRING 13-JUL-2027 EX \$0.008	800,000
ADRAB : OPTION EXPIRING 28-FEB-2028 EX \$0.02	307,204,041
ADRAY : OPTION EXPIRING 05-DEC-2028 EX \$0.02	50,000,000
ADRAP : STOCK APPRECIATION RIGHTS	24,656,522



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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