



Announcement Summary

Entity name

ADX ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Friday July 31, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADX	ORDINARY FULLY PAID	2,959,011	31/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADX ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

50009058646

1.3 ASX issuer code

ADX

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

269,532

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	269,532

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

269,532

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$21,562

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.080000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ADXAAN : OPTION EXPIRING 31-JUL-2029 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

365,301

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Fink	Paul Fink	365,301



Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

365,301

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$10,594

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ADXAAO : OPTION EXPIRING 31-OCT-2029 EX NIL

TO (Existing Class)

ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

395,312

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management



personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Fink	Paul Fink	395,312

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

395,312

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$11,859

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.030000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ADXAAQ : OPTION EXPIRING 31-JAN-2030 EX NIL

TO (Existing Class)

ASX +security code and description

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

578,124

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Fink	Paul Fink	578,124

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

578,124

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$15,609

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.027000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

ADXAAAS : OPTION EXPIRING 31-MAY-2030 EX NIL

**TO (Existing Class)****ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

410,562

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Paul Fink	Paul Fink	410,562

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

410,562

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$11,906

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.029000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

380,358

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	380,358

**Issue date**

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

380,358

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$26,625

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.070000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

283,929

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management

**personnel (KMP) or an +associate?**

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	283,929

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

283,929

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$19,875

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.070000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL

TO (Existing Class)**ASX +security code and description**

ADX : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

275,893

The first date the options were exercised or other +convertible securities were converted

29/7/2026

The last date the options were exercised or other +convertible securities were converted

29/7/2026



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Ian Tchacos	Ian Tchacos	275,893

Issue date

31/7/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

275,893

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

In lieu of consulting services \$19,312

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.070000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADX : ORDINARY FULLY PAID	1,073,661,997

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADXAAO : OPTION EXPIRING 31-OCT-2029 EX NIL	700,000
ADXAAL : OPTION EXPIRING 31-JAN-2029 EX NIL	213,068
ADXAAG : OPTION EXPIRING 31-JAN-2028 EX NIL	131,425
ADXAAS : OPTION EXPIRING 31-MAY-2030 EX NIL	478,448
ADXAAM : OPTION EXPIRING 31-MAY-2029 EX NIL	670,673
ADXAW : OPTION EXPIRING 31-OCT-2026 EX NIL	0
ADXAAR : OPTION EXPIRING 20-MAY-2028 EX \$0.0405	105,621,493
ADXAAP : OPTION EXPIRING 17-JAN-2028 EX \$0.039	86,615,403
ADXAAQ : OPTION EXPIRING 31-JAN-2030 EX NIL	520,833
ADXAA : OPTION EXPIRING 31-MAY-2028 EX \$0.045	13,900,000
ADXAAI : OPTION EXPIRING 31-MAY-2028 EX NIL	89,003
ADXAAJ : OPTION EXPIRING 31-JUL-2028 EX NIL	196,514
ADXAAE : OPTION EXPIRING 31-OCT-2027 EX NIL	218,750
ADXAX : OPTION EXPIRING 31-JAN-2027 EX NIL	0



ADXAAN : OPTION EXPIRING 31-JUL-2029 EX NIL	640,086
ADXAAK : OPTION EXPIRING 31-OCT-2028 EX NIL	167,079
ADXAV : OPTION EXPIRING 31-JUL-2026 EX NIL	0
ADXAAC : OPTION EXPIRING 31-JUL-2027 EX NIL	300,000
ADXAY : OPTION EXPIRING 31-MAY-2027 EX NIL	0