

30 April 2026

Company Announcements Office

Australian Securities Exchange

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

On 30 April 2026, Aguia Resources Limited (the "Company") issued 2,000,000 fully paid ordinary shares in accordance with the passing of Resolution 12 at the Company's General Meeting held on 21 April 2026.

Accordingly, the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - a. the provisions of Chapter 2M of the *Corporations Act* as they apply to the Company; and
 - b. section 674 and 674A of the *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) and 708A(8) of the *Corporations Act*) which is required to be disclosed by the Company.

Yours faithfully,

Agua Resources Limited

Ross Pearson

Company Secretary

