



Announcement Summary

Entity name
ADISYN LTD

Announcement Type
New announcement

Date of this announcement
Thursday April 30, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AI1	ORDINARY FULLY PAID	204,444,445	30/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADISYN LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

155473304

1.3 ASX issuer code

AI1

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Apr-2026 08:27	New - Proposed issue of securities - AI1	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Director Participation in Placement subject to Shareholder Approval

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AI1 : ORDINARY FULLY PAID

Issue date

30/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

204,444,445

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.06750000

Any other information the entity wishes to provide about the +securities to be quoted

Placement as announced <https://announcements.asx.com.au/asxpdf/20260423/pdf/06ys0cd0sdrz7g.pdf>



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AI1 : ORDINARY FULLY PAID	1,038,570,041

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AI1AA : OPTION EXPIRING 19-MAY-2028 EX \$0.15	12,000,000
AI1AP : OPTION EXPIRING 20-DEC-2027 EX \$0.075	14,925,000
AI1AM : PERFORMANCE RIGHTS	232,400,000
AI1AO : OPTION EXPIRING 14-NOV-2027 EX \$0.03	2,000,000
AI1AR : OPTION EXPIRING 31-JAN-2028 EX \$0.15	20,000,000
AI1AQ : OPTION EXPIRING 09-JAN-2028 EX \$0.075	45,000,000
AI1AS : OPTION EXPIRING 14-APR-2029 EX \$0.15	6,000,000