

The Manager
Company Announcements Office
ASX Limited
Level 6, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

30 APRIL 2026: Secondary Trading Notice (the 'Notice') Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 (the 'Act')

Adisyn Ltd (**ASX: AI1**) (**Company**) advises that today it has issued 204,444,445 fully paid ordinary shares, raising \$13.8 million (before costs). The Shares were issued under the Placement, and further information is contained in the ASX announcement released on 23 April 2026. The Company has also issued 1,262,468 fully paid ordinary shares in the capital of the Company on exercise of 1,262,468 unlisted AI1UOPT29 Options at an exercise price of \$0.075 and an expiry date of 20 December 2027.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the shares issued on the 30 April 2026 will fall within exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

1. The Company has issued the Shares without disclosure to investors under Part 6D.2 of the Act; and
2. as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 and 674A of the Act; and;
3. as at the date of this notice, there is no information to be disclosed which is excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, other than is set out below, as previously announced,
 - a) the Company continues plans for divestment of non-core assets,
 - b) radar Commercialisation is progressing in parallel with the development program; and
 - c) the Company continues to identify and review other commercial opportunities for the Company which complement the Company's existing projects and activities. Discussions with third parties are early stage, incomplete and confidential. There can be no certainty that any agreement(s) will be reached or that any transaction will eventuate. The Company will keep the market informed in accordance with its continuous disclosure obligations

An Appendix 2A for the issue of the shares has been released on the ASX on 30 April 2026. This notice is authorised for ASX release by the Board of Adisyn Ltd.

Yours faithfully,

Kyla Garic
Company Secretary
Adisyn Ltd