Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Wednesday June 10, 2026

The +securities the subject of this notification are:
Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible senior notes maturing 1 July 2031	800,000	10/06/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ARBN	648673714

1.3 ASX issuer code

AII

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/6/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
Other

Please specify

Convertible senior notes maturing 1 July 2031

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code
New class - code to be confirmed

+Security description
Convertible senior notes maturing 1 July 2031

+Security type
+Convertible debt securities

ISIN code
US020398AA14

Date the +securities the subject of this notification were issued
10/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.
Refer to announcement dated 5 June 2026

+Convertible debt securities Details

Type of +security
Convertible note or bond

+Security currency
USD - US Dollar

Face value
USD 1,000.00000000

Interest rate type
Fixed rate

Frequency of coupon/interest payments per year
Semi-annual

First interest payment date
1/1/2027

Interest rate per annum
2.25 %

Is the interest rate per annum estimated at this time?
No

s128F of the Income Tax Assessment Act status applicable to the +security
s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?
No

Maturity date
1/7/2031

Select other feature(s) applicable to the +security
Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?
Yes

If yes, what is the first trigger date?
1/10/2026

Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

AIIAA : COMMON SHARES

Any other information the entity wishes to provide about the +securities the subject of this notification

none

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Not applicable

Issue details

Number of +securities

800,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

USD - US Dollar

What was the issue price per +security?

USD 1,000.00000000

Purpose of the issue

Other

Additional Details

Refer to announcement dated 5 June 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	4,714,407

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAZ : CONVERTIBLE DEBENTURE	4
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX $1.875	74,074
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	1,266,665
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	133,333
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	348,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	133,333
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	566,665
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	337,333
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	633,332
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	110,000
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93	150,000
AIIAT : OPTION EXPIRING 18-AUG-2026 EX CAD 1.41	133,332
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	133,332

AIIAA : COMMON SHARES	280,737,015
AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	366,665
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	433,330
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	66,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	366,666
AIIAAA : RESTRICTED SHARE UNITS	3,531,252
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	133,332
New class - code to be confirmed : Convertible senior notes maturing 1 July 2031	800,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
N/A