



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Friday July 03, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Deferred Share units	21,064	01/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Deferred Share Units

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Deferred Share units

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

1/7/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03086596-6A1324063&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Deferred Share Units as per the DSU plan the Company has in place.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A

Issue details

Number of +securities

21,064

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No consideration

Purpose of the issue

Other

Additional Details

Issued to Director's of the Company for no consideration to incentivise directors.





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	2,348,863

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAZ : CONVERTIBLE DEBENTURE	800,004
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	74,074
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	266,666
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	133,333
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	203,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	133,333
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	199,999
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	4,000
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	299,999
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	110,000
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93	150,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	66,666
AIIAA : COMMON SHARES	285,755,988



AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	233,332
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	366,664
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	66,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	133,333
AIIAAA : RESTRICTED SHARE UNITS	3,531,252
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	66,666
New class - code to be confirmed : Deferred Share units	21,064



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A