



Announcement Summary

Entity name
ALMONTY INDUSTRIES INC.

Date of this announcement
Friday July 03, 2026

The +securities the subject of this notification are:
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAA	COMMON SHARES	4,153	01/07/2026
AIIAAA	RESTRICTED SHARE UNITS	4,153	01/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

AIIAAA : RESTRICTED SHARE UNITS

Date the +securities the subject of this notification were issued

1/7/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Gustave Perna	Gustave Perna	1,442
Alan Estevez	Alan Estevez	2,711

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03086596-6A1324063&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,153

ASX +security code and description

AIIAA : COMMON SHARES

Date the +securities the subject of this notification were issued

1/7/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Restricted Share Units (RSUs) that immediately vested and converted into Common Shares. The vesting and conversion to Common Shares occurred concurrently with the issue of RSUs, as such no appendix 3G has been lodged for the issue of RSUs.

Issue details

Number of +securities

4,153





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	2,348,863

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAZ : CONVERTIBLE DEBENTURE	800,004
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	74,074
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	266,666
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	133,333
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	203,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	133,333
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	199,999
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	4,000
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	299,999
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	110,000
AIIAAW : OPTION EXPIRING 14-MAR-2030 EX CAD 2.43	100,000
AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93	150,000
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	66,666
AIIAA : COMMON SHARES	285,760,141



AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	233,332
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	366,664
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	66,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	133,333
AIIAAA : RESTRICTED SHARE UNITS	3,535,405
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	66,666



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A