



Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Date of this announcement

Friday July 24, 2026

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
AIIAA	COMMON SHARES	62,518	20/07/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ALMONTY INDUSTRIES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/7/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

AIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215

TO (Existing Class)

ASX +Security code and description

AIIAA : COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted

66,666

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

20/7/2026

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Date the +securities the subject of this notification were issued/transferred

20/7/2026

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Cashless exercise of 66,666 unlisted options, exercisable at C\$1.215 each, issued under the Company's Employee Incentive Plan resulting in the issue of 62,518 Common Shares.

Issue details

Number of +securities

62,518





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AII : CHESS DEPOSITARY INTERESTS 1:1	2,348,863

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AIIAAZ : CONVERTIBLE DEBENTURE	800,004
AIIAAU : OPTION EXPIRING 07-FEB-2028 EX \$1.875	74,074
AIIAAY : OPTION EXPIRING 30-APR-2030 EX CAD 3.75	233,333
AIIABC : OPTION EXPIRING 14-MAY-2029 EX CAD 1.08	16,666
AIIABE : OPTION EXPIRING 17-NOV-2029 EX CAD 1.215	66,667
AIIABF : OPTION EXPIRING 04-MAR-2030 EX CAD 2.835	203,000
AIIABG : OPTION EXPIRING 15-AUG-2029 EX CAD 1.0275	133,333
AIIAAF : OPTION EXPIRING 16-NOV-2028 EX CAD 0.78	133,333
AIIAAS : WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.71	4,000
AIIAAO : OPTION EXPIRING 04-JUL-2029 EX CAD 0.99	266,666
AIIAAV : OPTION EXPIRING 24-FEB-2030 EX CAD 2.8725	110,000
AIIABH : OPTION EXPIRING 27-NOV-2030 EX CAD 8.93	150,000
AIIAB : DEFERRED SHARE UNITS	21,064
AIIAU : OPTION EXPIRING 24-AUG-2026 EX CAD 1.47	66,666
AIIAA : COMMON SHARES	286,131,878



AIIAL : OPTION EXPIRING 17-AUG-2027 EX CAD 0.495	199,999
AIIAM : OPTION EXPIRING 28-JUN-2028 EX CAD 1.305	333,331
AIIAN : OPTION EXPIRING 07-JAN-2030 EX CAD 0.735	66,666
AIIAZ : OPTION EXPIRING 21-JUL-2027 EX CAD 1.305	100,000
AIIAAA : RESTRICTED SHARE UNITS	3,535,405
AIIAV : OPTION EXPIRING 27-OCT-2030 EX CAD 1.05	66,666