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Greer, SC 29650 USA

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Carlton, VIC 3053

ASX | 16 December 2025

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT 2001

This notice is given by Alexium International Group Limited (ACN 064 820 408) (**Company**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as notionally modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**CI 2016/84**). References in this notice of the Corporations Act are references to the Corporations Act as modified or amended by CI 2016/84.

The Company has announced its intention to undertake a non-renounceable pro-rata entitlement offer of fully paid ordinary shares (**Shares**), on the basis of 3.4414 new Shares for every 5 Shares held as at 5.00pm (WST) on 19 December 2025 to eligible shareholders, to raise approximately $6,765,987 (before costs) (**Entitlement Offer**).

For further information about the Entitlement Offer, please refer to the Company's offer document for the Entitlement Offer pursuant to section 708AA of the Corporations Act, released on the Company's ASX announcement platform on 16 December 2025 (**Offer Document**).

This Offer is underwritten by Colinton Capital Partners Pty Ltd (CCP), Wentworth Williamson Management Pty Ltd (WW), William Blackburn and Randall Lane (together, the **Underwriters**). Refer to Sections 4.4, 4.11 and 7.2 of the Offer Document for details regarding the terms of the underwriting.

Unless otherwise stated, capitalised terms in this notice have the same meaning as given in the Offer Document.

The Company hereby confirms that in respect of the Entitlement Offer (as per the requirements of paragraph 708AA(2)(f) of the Corporations Act):

(a) the Company will offer the Shares for issue without disclosure to investors under Part 6D.2 of the Corporations Act;

(b) the Company is providing this notice under paragraph 2(f) of section 708AA of the Corporations Act;

(c) as at the date of this notice the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) sections 674 and 674A of the Corporations Act;

(d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Corporations Act; and

(e) the potential effect that the issue of the new Shares pursuant to the Entitlement Offer will have on the control of the Company, and the consequences of that effect, will depend on a number of factors, including investor demand. If all shareholders subscribe for their entitlements, then all shareholders will retain their percentage ownership in the Company, and the issue of Shares under the Entitlement Offer is not expected to have any material effect on the control of the Company. In the more likely event that there is a shortfall, Eligible Shareholders who do not subscribe for their full entitlement of Shares under the Entitlement Offer and ineligible shareholders unable to participate in the Entitlement Offer will be diluted relative to those shareholders who subscribe for some or all of their entitlement.

In addition, the Company has entered into an underwriting agreement with each of the Underwriters under which the Underwriters have agreed to underwrite the Offer. A summary of the material terms and conditions of the Underwriting Agreements are set out in Section 7.2 of the Offer Document.

Set out in Section 4.11 of the Offer Document is a summary of how the Offer will impact the control of the Company. The tables demonstrate two scenarios at either end of the spectrum, however the final voting power of the Underwriters will depend on the extent to which Eligible Shareholders take up their Entitlement.

This announcement is authorised for release by the Board of Alexium International Group Limited.

About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customised to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include AlexiCool®, AlexiFlam®, Eclipsys®, BioCool® and DelCool™. For additional information about Alexium, please visit www.alexiuminternational.com.

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