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ASX | 22 January 2026

Entitlement Issue Closes

Alexium International Group Limited (ASX: AJX) ('Alexium' or the 'the Company'), confirms that its non-renounceable entitlement issue ("Rights Issue") closed at 5:00pm WST on Friday 16 January 2026. The Rights Issue offered Eligible Shareholders the opportunity to subscribe for 3.4414 New Shares for every 5 existing Shares held by Eligible Shareholders on the record date at an issue price of $0.006 per New Share.

Post completion of the Rights Issue, the Company will have reduced its debt by c.$4.6 million and have c.$2.1 million of cash on hand which will mainly be applied to the Microtek Asset Purchase expenses and working capital.

Total valid applications for 1,127,674,553 New Shares raising gross proceeds of $6,766,047.32 were received, including valid applications for Shortfall Shares totalling $1,562,277.91. Shortfall Shares will be allocated in priority to Eligible Shareholders who have applied for Shortfall Shares under the Offer. The Rights Issue shares are anticipated to be issued to Eligible Shareholders on Thursday, 22 January 2026. Directors and Management took up their entitlements totalling $4,579,503.43.

The Rights Issue was fully underwritten by Colinton Capital Partners, Wentworth Williamson, William Blackburn and Randall Lane ("Underwriters"), and the remaining Shortfall Shares will be allocated in satisfaction of obligations pursuant to the Underwriting Agreement to appointed sub-underwriters and/or its nominees.

	Number of Shares	**Amount Raised (AUD)**
Eligible Shareholders – Entitlement Shares	867,294,901	$5,203,769.41
Eligible Shareholders – Total	**867,294,901**	**$5,203,769.41**
Shortfall Shares to Underwriters	260,379,652	$1,562,277.91
Total Entitlement Offer Shares	**1,127,674,553**	**$6,766,047.32**

ENDS

Authorised for release by the Board of Directors of Alexium International Group Limited.

About Alexium International Group Limited

Alexium International Group Limited (ASX: AJX) is a performance chemicals provider for advanced materials applications with a focus on flame retardancy and thermal management. The Company is driven by an innovation model for addressing market gaps with patent-protected technologies. These high-performance products have applications for several industries and can be customised to meet customer needs. Key markets for Alexium are bedding, body armour, military uniforms and workwear. Alexium brands include AlexiCool®, AlexiFlam®, Eclipsys®, BioCool® and DelCool™. For additional information about Alexium, please visit www.alexiuminternational.com.

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