Securities Issue Section 708A Notice

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (**Auking** or **Company**) provides this notice under section 708A(5)(e) of the Corporations Act in relation to the issue today of 34,684,710 fully paid ordinary shares (AKN) and 30,000,000 December 2026 $0.006 options (AKNO).

The securities have been issued in relation to

- the exercise of 34,684,701 December 2026 $0.006 options (AKNO), and
- 10,000,000 December 2026 $0.006 options (AKNO) have been, as advised to the market on 5 August 2026, issued in as part of the consideration for the underwriting of the 30 April 2027 $0.03 options, and
- 20,000,000 December 2026 $0.006 options (AKNO) have been, as advised to the market on 6 August 2026, issued as consideration for consulting work associated with global rare earth market research and analysis and assistance with US Government Agencies introduction.

Appendix 2A forms detailing the issue of the new securities were lodged with the ASX on 7 August 2026.

The ordinary shares and the options are part of a class of securities quoted on the Australian Securities Exchange. The shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:
(a) The provisions of Chapter 2M of the Corporations Act 2001 as they apply to the Company; and
(b) Sections 674 and 674A of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, Managing Director.

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