



This document is a supplementary bidder's statement dated 9 June 2026 under section 643 of the *Corporations Act 2001* (Cth) (the **Corporations Act**) and incorporates notices given for the purpose of sections 630(4) and 650F of the Corporations Act. This is the Fifth supplementary bidder's statement issued by Diamond Infraco 1 Pty Ltd (ACN 657 874 363) (**Bidder**), a wholly-owned subsidiary of IFM Global Infrastructure Fund, in relation to its takeover offer for Atlas Arteria (comprised of Atlas Arteria Limited (ACN 141 075 201) and Atlas Arteria International Limited (EC43828)) (ASX:ALX) (**Atlas Arteria**). This supplementary bidder's statement (**Fifth Supplementary Bidder's Statement**) supplements and is to be read together with the Fourth Supplementary Bidder's Statement dated 3 June 2026, Third Supplementary Bidder's Statement dated 1 June 2026, the Second Supplementary Bidder's Statement dated 26 May 2026, the First Supplementary Bidder's Statement dated 20 May 2026 and the Bidder's Statement dated 27 April 2026, which were each given by Bidder to Atlas Arteria (together, the **Bidder's Statement**). This Fifth Supplementary Bidder's Statement will prevail to the extent of any inconsistency with the Bidder's Statement. A copy of this Fifth Supplementary Bidder's Statement was lodged with the Australian Securities and Investments Commission (**ASIC**) on 9 June 2026. Neither ASIC nor any of its officers take any responsibility for the contents of this Fifth Supplementary Bidder's Statement nor the notices included herein. Words and phrases defined in the Bidder's Statement have the same meaning when used in this Fifth Supplementary Bidder's Statement, unless the context requires otherwise.

Fifth Supplementary Bidder's Statement – Update on Bid Conditions

1. Notice of satisfaction of Condition 1 (*Regulatory approvals*)

The Bidder confirms that the regulatory approval Condition set out in section 1(b) (*EU Foreign Subsidies Regulation*) of Annexure 1 (*Conditions*) to the Bidder's Statement has been satisfied.

Accordingly, the Bidder hereby gives notice, for the purposes of section 630(4) of the Corporations Act, of the fulfilment of the Condition set out in section 1 (*Regulatory approvals*) (**Condition 1**) of Annexure 1 (*Conditions*) to the Bidder's Statement (so that the Offer and each contract resulting from acceptance of the Offer has become free of Condition 1).

2. Offer freed from certain Conditions

In addition to the satisfaction of Condition 1 (*Regulatory approvals*), the Bidder hereby declares the Offer and each contract resulting from acceptance of the Offer to be free from the following Conditions set out in Annexure 1 (*Conditions*) to the Bidder's Statement, in accordance with section 650F of the Corporations Act:

- Condition 2 (*Other regulatory approvals*);
- Condition 3 (*Clearance from French State as grantor of French Concessions*);
- Condition 4 (*Clearance from the German Concession Grantor*);
- Condition 6 (*Change of control rights under material agreements and Approvals*);
- Condition 7 (*No other rights*);
- Condition 8 (*No material adverse change*); and
- Condition 10 (*No regulatory actions*).

The remaining Conditions to the Offer are therefore:

- Condition 5 (*No market fall*);
- Condition 9 (*No distributions*);
- Condition 11 (*Conduct of business*);
- Condition 12 (*No prescribed occurrences*); and
- Condition 13 (*No authorisation, commitment or agreement or announcement of certain matters*).

As at the date of this notice under section 650F of the Corporations Act, the Bidder's voting power in Atlas Arteria is 34.56%.



Approval of Fifth Supplementary Bidder's Statement and notices

This Fifth Supplementary Bidder's Statement and the notices included herein have been approved by a resolution of the directors of Diamond Infraco 1 Pty Ltd.

Dated 9 June 2026.

Signed on behalf of Diamond Infraco 1 Pty Ltd:

John O'Grady
Director

Julian Gray
Director