

21 August 2026

Chicago Skyway bank debt refinancing

Atlas Arteria (**ASX:ALX**) today announces that Chicago Skyway has refinanced its bank facilities.

The proceeds of the new term loan of US\$129.1 million have repaid the prior term loan (US\$90.0 million), the drawn amounts on the prior capex facility (US\$35.7 million), accrued interest on the prior facilities, and financing fees and transaction costs associated with the refinancing.

A new capex facility of US\$61.6 million and a revolving credit facility of US\$50.2 million have also been established, replacing the prior ones.

No proceeds from the refinancing will be distributed from the Chicago Skyway.

US\$m unless otherwise specified	Prior facility	New facility
Term loan (drawn)	90.0	129.1
Capex facility (drawn)	35.7	-
Total drawn	125.7	129.1
Capex facility (total facility size)	66.0	61.6
Revolving credit facility (undrawn)	50.0	50.2

The new facilities have a term of three years. Drawn balances on the floating rate facilities will carry an interest rate of SOFR¹ + 120 basis points (reduced from 140 basis points on the prior facility) with undrawn balances incurring commitment fees of 36 basis points (reduced from 42 basis points on the prior facility).

Financial close was achieved on 20 August 2026.

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This announcement has been authorised for release by Hugh Wehby, Chief Executive Officer of Atlas Arteria.

¹ The Secured Overnight Financing Rate.

About Atlas Arteria

Atlas Arteria (ASX:ALX) partners to deliver world-class road experiences. We create long-term value for our stakeholders through considered and disciplined management and sustainable business practices.

Today the Atlas Arteria Group consists of toll road businesses in France, Germany and the United States. In France, we currently own a 30.8% interest in the 2,424km motorway network located in the country's east, comprising APRR, AREA, A79 and ADELAC. In the US, we own a 66.67% interest in the Chicago Skyway, a 12.5km toll road in Chicago and have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com

Important Notice:

This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States, or to, or for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")) ("U.S. Person"), or in any other jurisdiction in which such an offer would be unlawful. Atlas Arteria securities have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States.

In addition, investors should note that neither of the Atlas Arteria entities has been, or will be, registered under the U.S. Investment Company Act of 1940, as amended (the "Investment Company Act"), in reliance on the exception in Section 3(c)(7) from the definition of "investment company".

Accordingly, Atlas Arteria securities cannot be held at any time by, or for the account or benefit of, any person in the United States or U.S. Person that is not either (i) a "qualified purchaser" (as defined in section 2(a)(51) of the Investment Company Act and the rules and regulations thereunder) ("Qualified Purchaser" or "QP") that was an existing holder of Atlas Arteria securities on the Atlas Arteria register as at 7.00pm (Melbourne time) on 8 April 2025 and has remained on the Atlas Arteria register as a holder of Atlas Arteria securities continuously since then (an "Existing QP") or (ii) both a "qualified institutional buyer", as defined under Rule 144A under the Securities Act ("QIB") and a QP (together, a "QIB/QP") at the time of their acquisition. Any person in the United States or U.S. Person that is not an Existing QP or a QIB/QP, or any investor acting for the account or benefit of any U.S. Person that is not an Existing QP or a QIB/QP, is an "Excluded U.S. Person" and may not hold Atlas Arteria securities.

Investors should also note that "Eligible U.S. Fund Managers", which are dealers or other professional fiduciaries organized or incorporated in the United States that are acting for a discretionary or similar account (other than an estate or trust) held for the benefit or account of persons that are not U.S. Persons for which they have, and are exercising, investment discretion, within the meaning of Rule 902(k)(2)(i) under the Securities Act ("EUSFMs") are by definition not "U.S. Persons".

For further details of the ownership restrictions that apply to residents of the United States and other U.S. Persons that are not Existing QPs, QIB/QPs or EUSFMs, please see our website.

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