ANTARES METALS

ASX Announcement

30 January 2026

Cleansing Statement

Antares Metals Ltd (ASX: AM5) (**Antares**, **AM5** or the **Company**) provides notification under section 708A(5)(e) of the Corporations Act 2001 (**Cth**) (the **Act**) as it applies to Antares.

Antares refers to its Appendix 2A announcements made today relating to the issue of 125,036,776 fully paid ordinary shares to Tranche 2 Placement Participants and 87,500,000 fully paid ordinary shares to vendors for the acquisition of the Quinns and Katanning gold and copper projects, together the (**Shares**).

The Company advises that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act);

(b) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;

(c) as at the date of the notice, the Company has complied with;

  (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and

  (ii) section 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved for release by the Managing Director of Antares Metals Limited.

Yours faithfully

Suzie Foreman
Company Secretary

Enquiries:
Mark Connelly
Chairman
Antares Metals Limited
E: info@antaresmetals.com.au

ANTARES METALS LIMITED
ASX : **AM5**

DIRECTORS & MANAGEMENT

Mark Connelly
NE Chairman

Terence Topping
Managing Director

Bruno Seneque
NE Director

Richard Maddocks
NE Director

Suzie Foreman
CFO & CoSec

CONTACT

Level 1, 43 Ventnor Ave,
West Perth, WA, 6005
info@antaresmetals.com.au
antaresmetals.com.au