



Announcement Summary

Entity name

AMA GROUP LIMITED

Applicable security for the reorganisation

AMA

ORDINARY FULLY PAID

AMAAK

PERFORMANCE RIGHTS

Announcement Type

Update to previous announcement

Date of this announcement

13/11/2025

Reason for the Update

Update at Part 5.1 to reflect the actual number of fully paid ordinary shares and performance rights on issue following the share consolidation.

Additional Information

Refer to the Announcement and Notice of Annual General Meeting released to the ASX on 1 October 2025.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

AMA GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

113883560

1.3 ASX issuer code

AMA

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Update at Part 5.1 to reflect the actual number of fully paid ordinary shares and performance rights on issue following the share consolidation.

1.4b Date of previous announcement(s) to this update

3/11/2025

1.5 Date of this announcement

13/11/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
AMA	ORDINARY FULLY PAID
AMAAK	PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Is the date estimated or actual?



Approval/Condition	Date for determination	Actual	Approval received/condition met?
+Security holder approval	3/11/2025		Yes
Comments			

Part 3 - Consolidation or split timetable and details

3.1 +Record date

6/11/2025

3.2 Date of +security holder meeting

3/11/2025

3.2a Effective date of consolidation or split

3/11/2025

3.3 Last day for trading in the pre consolidation or split +securities

4/11/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

5/11/2025

3.5 Record date

6/11/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

7/11/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

13/11/2025

3.8 Trading starts on a normal T+2 basis

14/11/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

18/11/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).



4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
AMA	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	4,785,720,517	478,573,912	Actual
ASX +Security Code	ASX +Security Description		
AMAAK	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	41,423,436	4,142,346	Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AMAAK	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary

Refer to the Announcement and Notice of Annual General Meeting released to the ASX on 1 October 2025.