



Announcement Summary

Entity name

AMA GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Monday February 09, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AMA	ORDINARY FULLY PAID	2,805,609	06/02/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMA GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

113883560

1.3 ASX issuer code

AMA

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2026



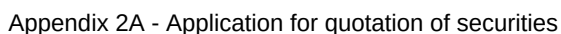
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Feb-2026 14:43	New - Proposed issue of securities - AMA	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

AMA : ORDINARY FULLY PAID

6/2/2026

Distribution Schedule

%



Issue details

Number of +securities to be quoted

2,805,609

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Scrip consideration for the acquisition of business assets. The scrip consideration is valued at up to \$2,655,665 and is subject to an earn-out component.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.946600

Any other information the entity wishes to provide about the +securities to be quoted

N/A

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AMA : ORDINARY FULLY PAID	481,379,521

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMAAK : PERFORMANCE RIGHTS	13,482,156