# FINANCIAL CLOSE ACHIEVED ON NEW A$150M FINANCING FACILITIES

Aurelia Metals Limited (ASX: AMI) (**Aurelia** or the **Company**) is pleased to advise that it has achieved financial close on the A$150 million Senior Secured financing package announced on 1 April 2026[1], strengthening the Company's balance sheet and increasing liquidity.

Financial close follows the execution of long form financing documentation and satisfaction of all conditions precedent, with the facilities now fully available.

## *Highlights*

- A$150 million Senior Secured financing commitment with Citi, Credeq (as agent for Swiss Re) and HSBC comprising a A$110 million Rehabilitation Bonding Facility (**RBF**) and a A$40 million Revolving Credit Facility (**RCF**).
- RBF structured with three and five year tranches and RCF with a term of three years, with no amortisation or cash backing requirements over the terms of either facility, and no mandatory hedging requirements.
- Replaces the previous A$65 million RBF and undrawn US$14.55 million[2] Loan Note Advance facility provided by Trafigura Pte Ltd.
- Results in the release of approximately A$46 million[3] of restricted cash held against rehabilitation bonds back to available cash.
- Competitive market pricing from a syndicate of leading global financial institutions, delivering a more cost-effective financing package than the Company's previous facilities.

Key terms of the facilities are outlined in Schedule 1.

Trafigura remains a valued partner for Aurelia through its existing role as concentrate offtaker.

In connection with this financing, Aurelia was supported by Bridgend Capital Advisory as financial advisor and Allens as legal counsel, while the financiers were advised by MinterEllison as legal counsel and ERM as independent technical consultant.

### Commenting on the new financing package, Chief Financial Officer, Martin Cummings, said:

*"This refinancing is the culmination of a deliberate strategy and comprehensive process to secure a highly competitive financing package with a flexible structure. The facilities strengthen Aurelia's balance sheet, increase liquidity and provide long-term support for the Company's rehabilitation bonding requirements. The strong level of interest received throughout the process enabled us to assemble a high-quality syndicate of global financial institutions that are well positioned to support Aurelia's next phase of growth."*

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[1] Refer to ASX announcement dated 1 April 2026, "New A$150M Financing Commitment".

[2] Available Loan Note Advance limit immediately prior to replacement by the new facilities.

[3] Balance reported as at 31 March 2026 of $37.7 million has increased to $45.6 million as at the date of this release.

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**Schedule 1 – Key Terms**

| | |
|---|---|
| Borrower | Aurelia Metals Limited |
| Guarantors | Certain wholly-owned subsidiaries of the Borrower |
| Lenders | Citibank N.A., Sydney Branch ("Citi")<br>Credeq Australia Pty Ltd, Australia and New Zealand Surety Managing Agent for Swiss Re International SE Australia Branch ("Credeq")<br>The Hongkong and Shanghai Banking Corporation Limited, Sydney Branch ("HSBC") |
| Facility Agent | Citi |
| Amount and Term | Facility A: A$40,000,000 Revolving Credit Facility (3 years)<br>Facility B: A$30,000,000 Rehabilitation Bonding Facility (3 years)<br>Facility C: A$80,000,000 Rehabilitation Bonding Facility (5 years) |
| Security | First ranking senior security over majority of assets of the Borrower and Guarantors |
| Financial Covenants | Customary covenants including Net Leverage Ratio, Interest Cover Ratio, Minimum Liquidity, Minimum Reserves and Guarantor Coverage Test |
| Other | Customary conditions precedent, representations and warranties, undertakings, review events and events of default<br>No mandatory hedging requirements |

**This announcement has been approved for release by the Board of Directors of Aurelia Metals.**

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# About Aurelia

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding in the Cobar Basin in western New South Wales. We operate three underground base metal mines at our two operations, Peak and Federation. In addition, we are progressing the Great Cobar project, a consented, high-grade copper development located at Peak.

### IMPORTANT INFORMATION

This report includes forward looking statements. Often, but not always, forward looking statements can be identified by the use of forward looking words such as “may”, “will”, “expect”, “intend”, “plan”, “estimate”, “anticipate”, “continue”, “outlook” and “guidance”, or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of the Company, anticipated production or activity commencement dates and expected costs or production outputs. Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs of production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licences and permits, and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory environment, environmental conditions including extreme weather conditions, recruitment and retention of key personnel, industrial relations issues and litigation. Forward looking statements are based on the Company and management’s good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company’s business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company’s business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company’s control. Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Forward looking statements in these materials speak only at the date of issue. Subject to any continuing obligations under applicable law, including any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.