6 August 2026

ASX Announcement (AMX)

FY26 Earnings Guidance Upgrade

Expected FY26 EBITDA to increase by 117% to 132% being $7.5M to $8.0M

Aerometrex Limited (ASX: AMX) provides preliminary unaudited financial results guidance for the twelve months ended 30 June 2026 (FY26). The results include record annual revenue and EBITDA. MetroMap continued its strong growth trajectory, underpinning a substantial improvement in Group results.

Importantly MetroMap ACV increased 37.8% to $14.55M. A significant increase during the financial year and underpinning a significant increase in underlying value. Cash remains stable demonstrating evidence that the business has now reached a level which bodes well for future net profitability.

$ millions	FY25	FY26 Range (unaudited)	Estimated Change %
Group Revenue	23.90	**26.5 – 27.0**	+11.3% to 13.0%
MetroMap Subscription Revenue	9.57	**12.00 – 12.30**	+25.4% to 28.5%
MetroMap Annual Contract Value (ACV)	10.56	**14.55**	+37.8%
EBITDA	3.46	**7.50 – 8.00**	+117.0% to 131.5%
Cash	3.88	**3.56**	(8.2%)
Free cash flow[1]	(1.00)	**4.00 – 4.40**	+500.0% to +540.0%
Free cash flow (after lease payments)	(3.28)	**0.65 – 1.05**	+119.9 to 132.1%

[1] Free cash flow = Operating cash flows – Investing cash flows

Commenting on the unaudited results guidance, Aerometrex Managing Director and Chief Executive Officer, Rob Veitch said:

"Based on the preliminary and unaudited results, Aerometrex has made strong progress towards its growth goals. Record revenue and a significant increase in EBITDA reflect the strength of the MetroMap subscription model and cost discipline maintained across the business. With the increase in Annual Contract Value, Aerometrex is well placed to build on this momentum in FY27."

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These figures are preliminary and unaudited. Results remain subject to the completion of the Company's normal year-end audit process. The Company's audited annual financial statements will be released in accordance with its usual reporting timetable.

This release is approved by the Board of Directors of Aerometrex Limited.

– ENDS –

ADDITIONAL INFORMATION

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About Aerometrex Limited

Aerometrex is a trusted and leading geospatial tech company specialising in providing geospatial solutions & insights for our customers. Our key products - MetroMap, LiDAR and 3D visualisation models support wide-ranging industries and customer requirements. The Company, established in 1980, has a strong Board and executive team with significant industry experience.

For further information, please visit www.aerometrex.com.au.