



ASX Announcement

NOTICE UNDER s708A OF THE CORPORATIONS ACT 2001

Australian Oil Company Limited advises that it has issued a total of 380,834,367 fully paid ordinary shares to professional and sophisticated investors pursuant to the capital raising announced 24 April 2026.

The Company gives this notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The shares were issued without disclosure to investors under Part 6D.2 of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Act.

As at the date of this notice, there is no information that is excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

Authorised for lodgement by the Company Secretary

Kian Tan

Company Secretary

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AUSTRALIAN OIL CO.

About Australian Oil Co

Australian Oil is an Australian-based energy company focused on under-explored, high-quality oil and gas opportunities near under-supplied markets.

The Company is currently focused on conventional oil and gas exploration and production opportunities in the Surat Basin in Australia. Australian Oil also has a portfolio of natural gas and oil producing wells, in California.

Australian Oil is currently evaluating the acquisition of additional global producing and exploration assets aligned with its strategic objectives and commitment to delivering shareholder value.

Australian Oil Company Limited

ACN: 114 061 433

ASX Code: AOK

Shares on Issue

2,327,610,801

Unlisted Options

10,000,000 ex \$0.025 on or before 30-Apr-2029

10,000,000 ex \$0.035 on or before 30-Apr-2029

10,000,000 ex \$0.045 on or before 30-Apr-2029

296,439,770 ex \$0.004 on or before 22-Dec-2027