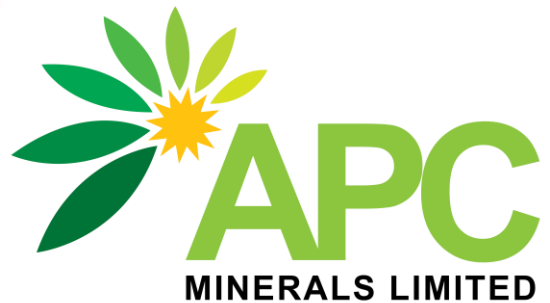




15 January 2026

Pro-rata Renounceable Entitlement Issue – Close of Offer

Highlights

- **Entitlement offer of thirteen (13) new shares for every eleven (11) shares held at the record date at an issue price of \$0.004 (0.4 cents) per share to raise up to \$1,384,771 (before costs) closed Thursday, 8 January 2026**
- **The Offer was heavily oversubscribed with applications received for a total subscription amount of \$2,178,206;**
- **Refunds totalling \$793,435 are currently being processed.**

APC Minerals Limited (ASX: APC) (**APC** or the **Company**) advises that its fully underwritten pro-rata renounceable entitlement offer of thirteen (13) new fully paid ordinary shares (**New Shares**) at an issue price of \$0.004 (0.4 cents) per New Share for every eleven (11) fully paid ordinary share held at the record date to raise \$1,384,771 (before costs) closed at 5.00 pm (WST) on Thursday, 8 January 2026 (**Entitlement Offer**).

Applications were received under the Entitlement Offer for 544,551,454 New Shares, totalling \$2,178,206. Refunds for a total of \$793,435 are currently being processed. Note that applications for additional New Shares under the shortfall offer which exceeded a number equal to 100% of individual holders' entitlements under the Entitlement Offer will be refunded in full.

Yelverton Capital Pty Ltd acted as Underwriter to the Entitlement Offer.

An Appendix 2A will follow separately.

APC would like to thank those shareholders who subscribed to the offer.

This release was authorised by Michael Fry, Company Secretary.

For further information, please contact:

Michael Fry
Company Secretary
m.fry@apcminerals.com.au
m: +61 (0) 417 996 454

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