

6 February 2026

Secondary trading notice – notice pursuant to paragraph 708A(5)(e) of the *Corporations Act 2001* (“Act”)

Australian Rare Earths Limited (“Company”) announced on 6 February 2026 that it had issued 32,378,388 fully paid ordinary shares on 6 February 2026 following the completion of a placement, as announced to market 30 January 2026, without disclosure under Part 6D.2 of the *Corporations Act*.

The Company hereby gives notice under paragraph 708A(5)(e) of the *Act* that:

1. The Company has made an issue of 32,378,388 new ordinary shares in the Company without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*.
2. As a disclosing entity, the Company is subject to regular reporting and disclosure obligations.
3. As at the date of this notice the Company has complied with the provisions of Chapter 2M as they apply to the Company and sections 674 and 674A of the *Corporations Act*; and
4. As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of sections 708A(7) and 708A(8) of the *Act*.

The Board of Australian Rare Earths authorised this announcement to be given to ASX.

Noel Whitcher
Company Secretary

For further information please contact:

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