ARIKA RESOURCES

ASX Code: ARI

Unlocking large-scale gold discoveries in Leonora-Laverton, WA

Positioned for a re-rating on accelerating exploration momentum – Investor Presentation | April 2026

IMPORTANT NOTES AND DISCLAIMER

ARIKA RESOURCES

Arika Resources Limited currently owns 80% of the Yundamindra and Kookynie Gold Projects (20% held by Nex Metals (ASX: NME))

Disclaimer and Forward-Looking Statements

This announcement may contain certain “forward-looking statements” which may not have been based solely on historical facts, but rather may be based on the Company’s current expectations about future events and results. Where the Company expresses or implies an expectation or belief as to future events or results, such expectation or belief is expressed in good faith and believed to have reasonable basis. However, forward-looking statements:

(a) are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies;(b) involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward-looking statements. Such risks include, without limitation, resource risk, metals price volatility, currency fluctuations, increased production costs and variances in ore grade or recovery rates from those assumed in mining plans, as well as political and operational risks in the countries and states in which the Company operates or supplies or sells product to, and governmental regulation and judicial outcomes; and

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Arika Resources Limited confirms that the Company is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of “exploration results” that all material assumptions and technical parameters underpinning the “exploration results” in the relevant announcements referenced apply and have not materially changed.

No New Information

To the extent that this announcement contains references to prior exploration results which have been cross referenced to previous market announcements made by the Company, unless explicitly stated, no new information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

* ASX Announcements; This presentation contains exploration results, historic exploration results, gold resource information as well as other relevant information regarding Arika Resources Limited's Kookynie and Yundamindra Gold Projects as originally reported in fuller context in Arika Resources Limited ASX Announcements as published on the Company's website. Announcement dates to refer to include but are not limited to 06/05/2019, 12/07/2024, 15/07/2024, 22/07/2024, 14/08/2024, 18/09/2024, 20/09/2024, 26/09/2024, 23/10/2024, 06/11/2024, 14/11/2024, 25/11/2024, 06/02/2025, 12/02/2025, 07/03/2025, 08/03/2025, 10/03/2025, 12/03/2025, 19/03/2025, 25/03/2025, 08/04/2025, 10/04/2025, 23/04/2025, 09/05/2025, 23/05/2025, 10/06/2025, 19/06/2025, 11/08/2025, 28/08/025, 04/09/2025, 15/09/2025, 02/10/2025, 27/10/2025, 28/10/2025, 29/10/2025, 10/11/2025, 12/11/2025, 25/11/2025, 5/12/2025, 17/12/2025, 02/02/2026, 25/02/26 and 17/03/2026. The Company confirms that it is not aware of any new information or data that materially affects the information included in these prior announcements.

Cautionary Statements

The Production details for the Altona, Cosmopolitan , Yundamindra (incl. Landed at Last, Bonaparte and Pennyweight Point Mines) are referenced from publicly available data sources. The source and date of the production data reported has been referenced in the body of this announcement where production data has been reported. The historical production data have not been reported in accordance with the JORC Code 2012. A Competent Person has not done sufficient work to disclose the historical production data in accordance with the JORC Code 2012. It is possible that following further evaluation and/or exploration work that the confidence in the prior reported production data may be reduced when reported under the JORC Code 2012.Nothing has come to the attention of the Company that causes it to question the accuracy or reliability of the historical production data, and an assessment of the additional exploration or evaluation work that is required to report the data in accordance with JORC Code 2012 will be undertaken as part of the Company’s development plan.

Arika Investment Snapshot

Tier-1 Gold Address

Two advanced exploration assets

~300km^2 in one of WA's premier gold addresses, the Leonora-Laverton Belt

Large-Scale Potential

Proven endowment, minimal exploration

Limited prior exploration because of fragmented ownership

Active Exploration

Aggressive drilling approach

12 months continuous drilling
Over 12,000m of assays pending

A Highly Investable ASX Gold Explorer

79 Au Gold 196.967

Directors & Management

Justin Barton
Managing Director

Roger Steinepreis
Non-Executive Director

Steven Wood
Independent
Non-Executive Director

Steve Vallance
Technical Director
Exploration Manager

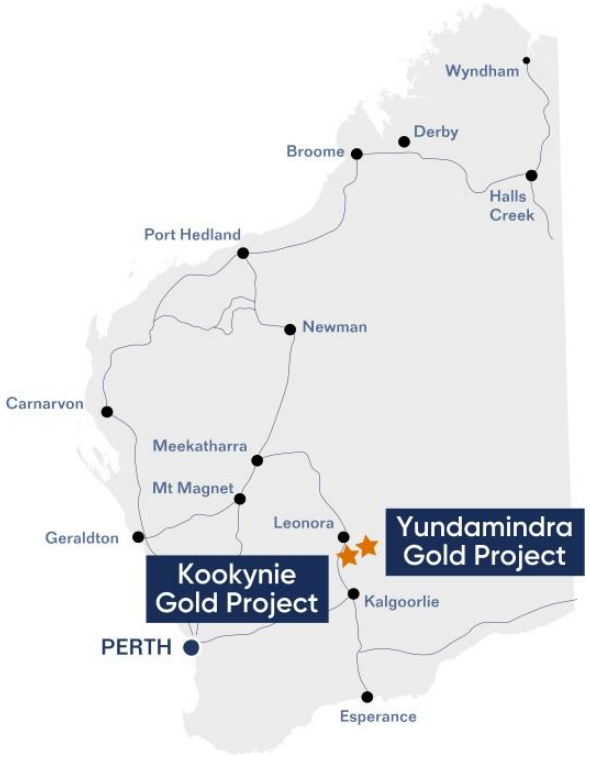
A$0.026	1,160M	A$31M
Share Price (8 April 2026)	Shares on Issue	Market Cap (Undiluted)

A$27M	~A$4M*	LISTED ON ASX
Enterprise Value	Cash March Quarterly	

Prime Position in a Tier-One Gold District

- Regional Production >30M ounces
- Key projects on granted Mining Leases
- Significant historical high-grade production
- Under-explored – minimal deep drilling
- **Multiple new high-grade discoveries emerging**

Arika Resources is highly leveraged to discovery success through focused exploration in one of Australia's richest and most highly endowed gold districts, the Leonora-Laverton region of Western Australia.



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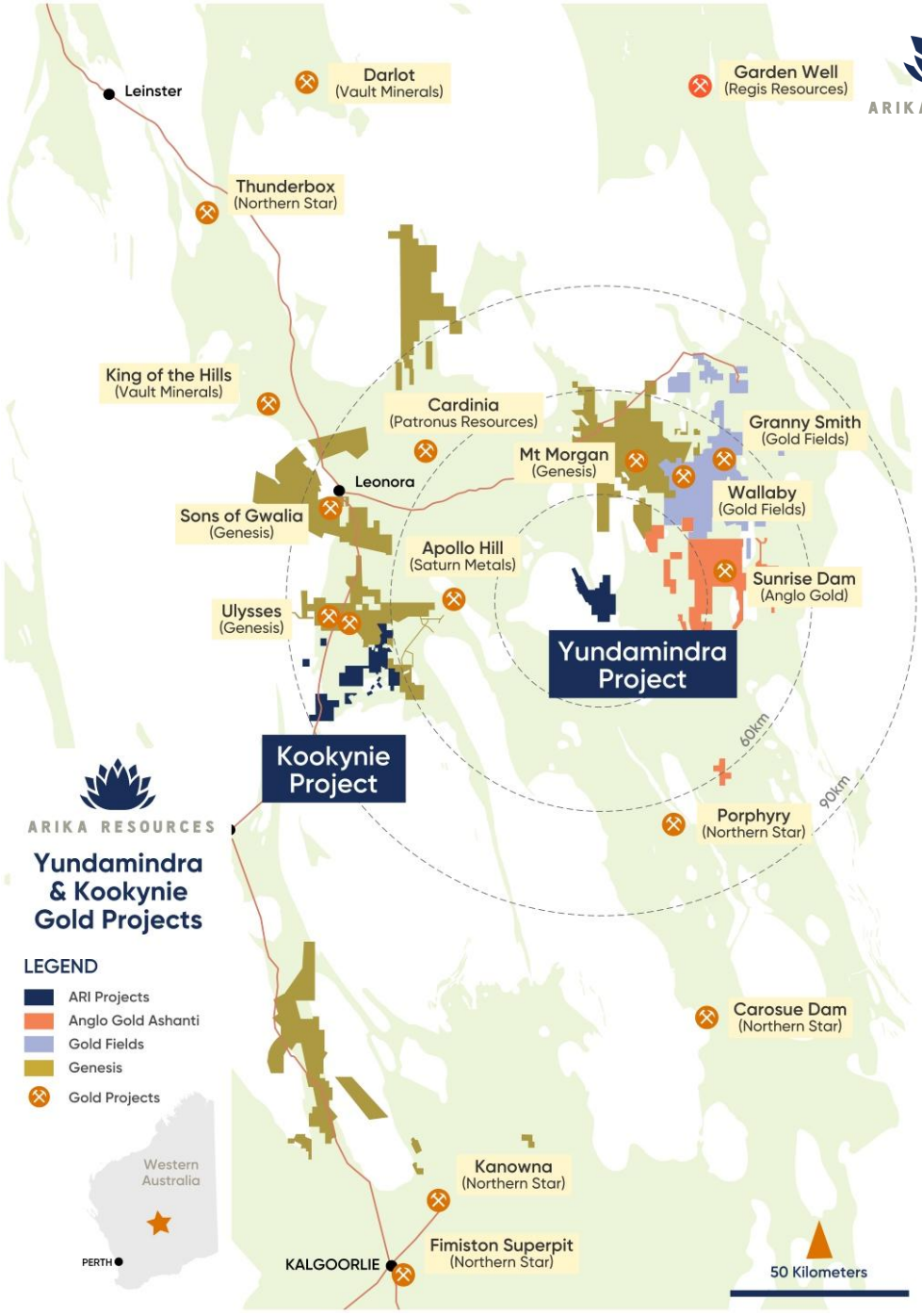
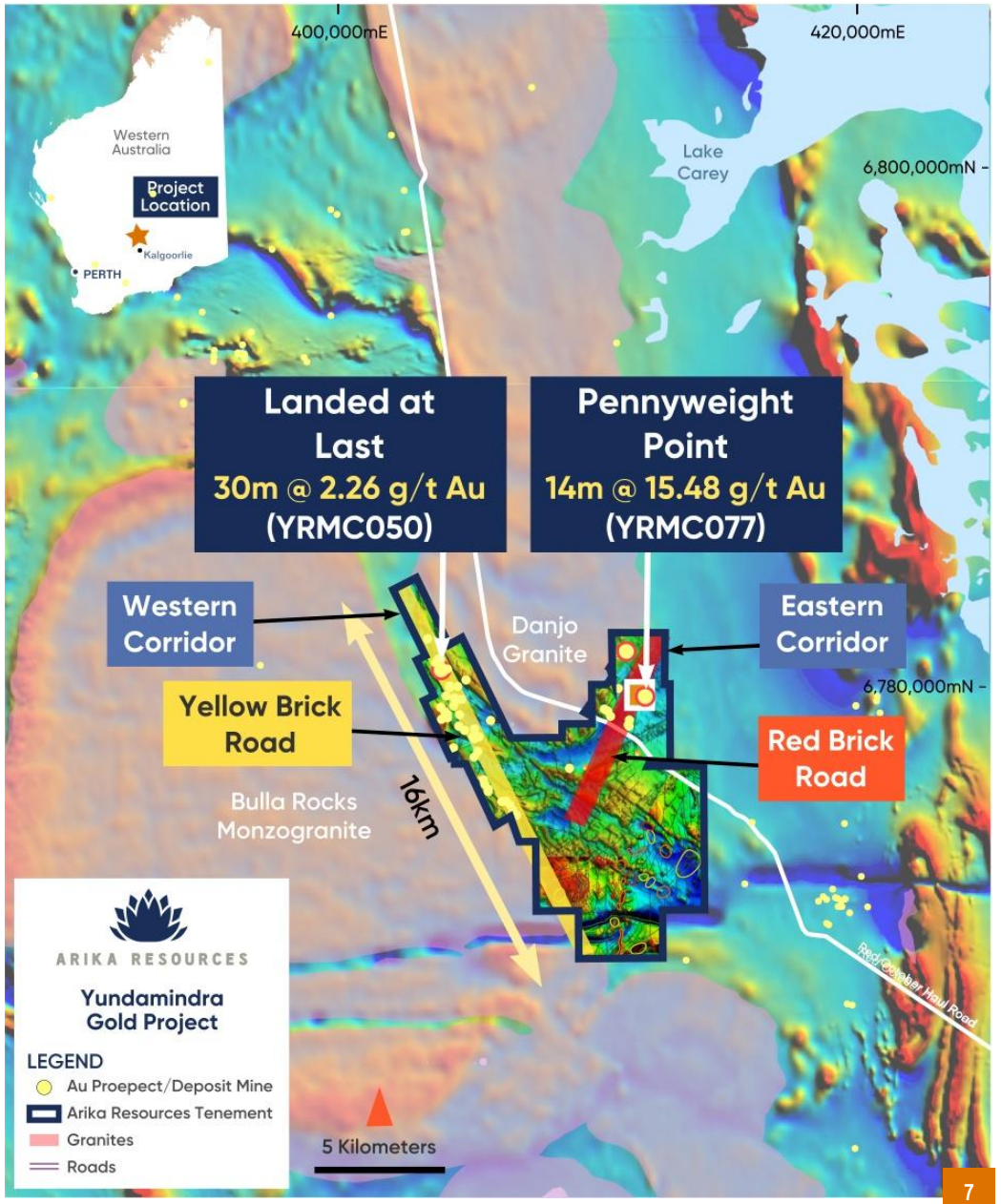


Yundamindra – Rare Opportunity in the Heart of a World-Class Goldfield

- ~100km^2 of tenure covering the westernmost margin of the Laverton Greenstone Belt (LGB)
- Two strongly mineralized corridors identified:
  - **Eastern** (10km long) – **Red Brick Road**
  - **Western** (16km long) – **Yellow Brick Road**
- Two advanced high-grade discoveries moving towards resource definition:
  - **Pennyweight Point** – northern part of Eastern Corridor
  - **Landed at Last** – northern part of Western Corridor
- Ultra-detailed aeromagnetics completed recently over southern area – **Emerald City Complex**
- Multiple priority target areas identified from geophysical and geochemical data

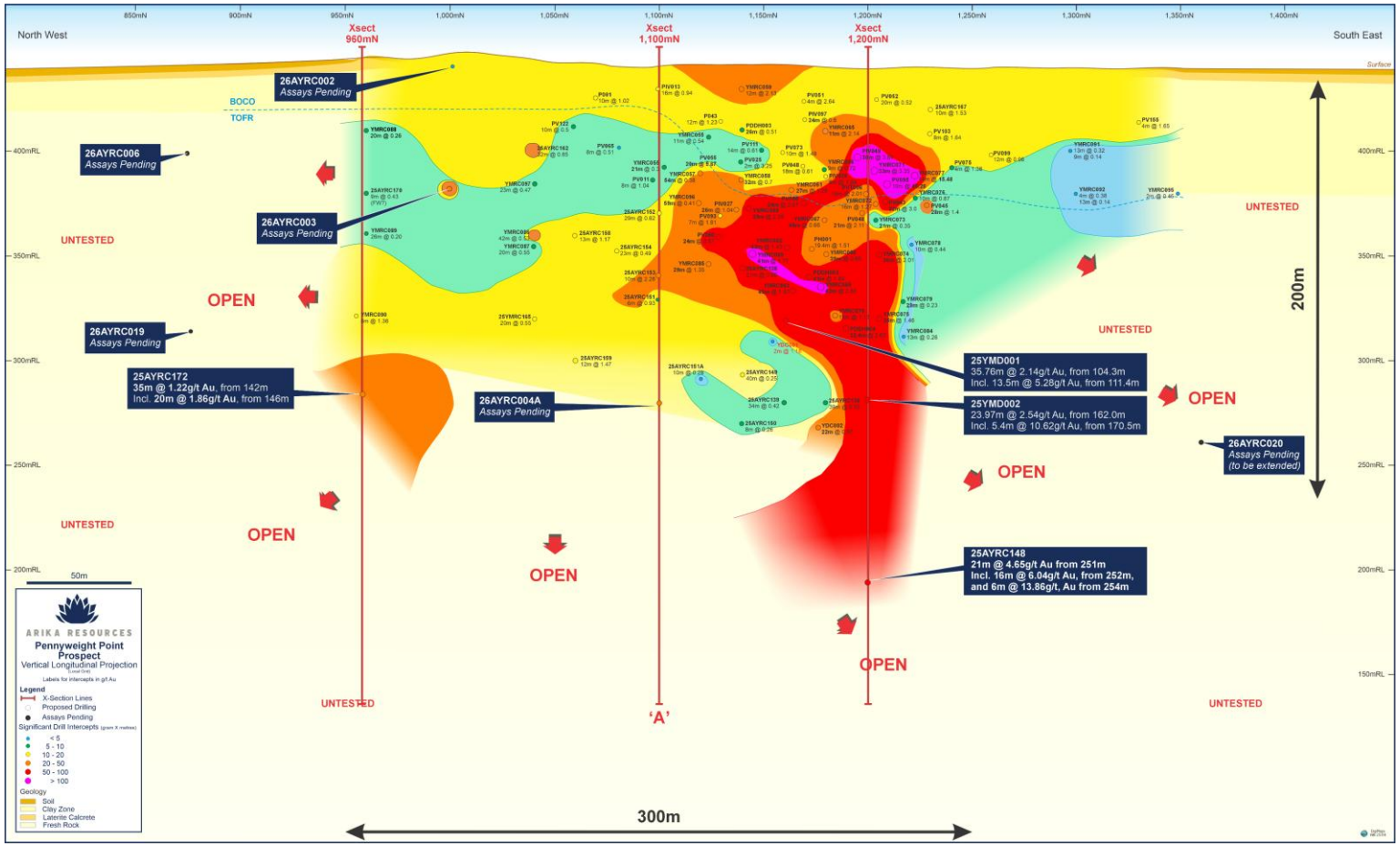


Pennyweight Point – Rapidly Emerging Large High-Grade Gold System

Drill defined over 350m strike and to a depth of at least 250m down-dip: ***open along strike, down-plunge and at depth***

Key intercepts include[2]:

- **14m @ 15.48g/t Au from 46m** (YMRC077)
- **21m @ 4.65g/t Au from 251m** (25AYRC148)
- **30m @ 3.86g/t Au from 89m** (YMRC069)
- **33m @ 3.35g/t Au from 22m** (YMRC071)
- **33m @ 2.63g/t Au from 85m** (YMRC063)
- **36m @ 2.01g/t Au from 73m** (YMRC074)
- **30m @ 2.36g/t Au from 64m** (YMRC060)
- **23m @ 2.84g/t Au from 53m** (YMRC059)
- **35m @ 1.46g/t Au from 100m** (YMRC075)
- **36m @ 2.14g/t Au from 104m** (25YMD001)
- **24m @ 2.54g/t Au from 162m** (25YMD002)



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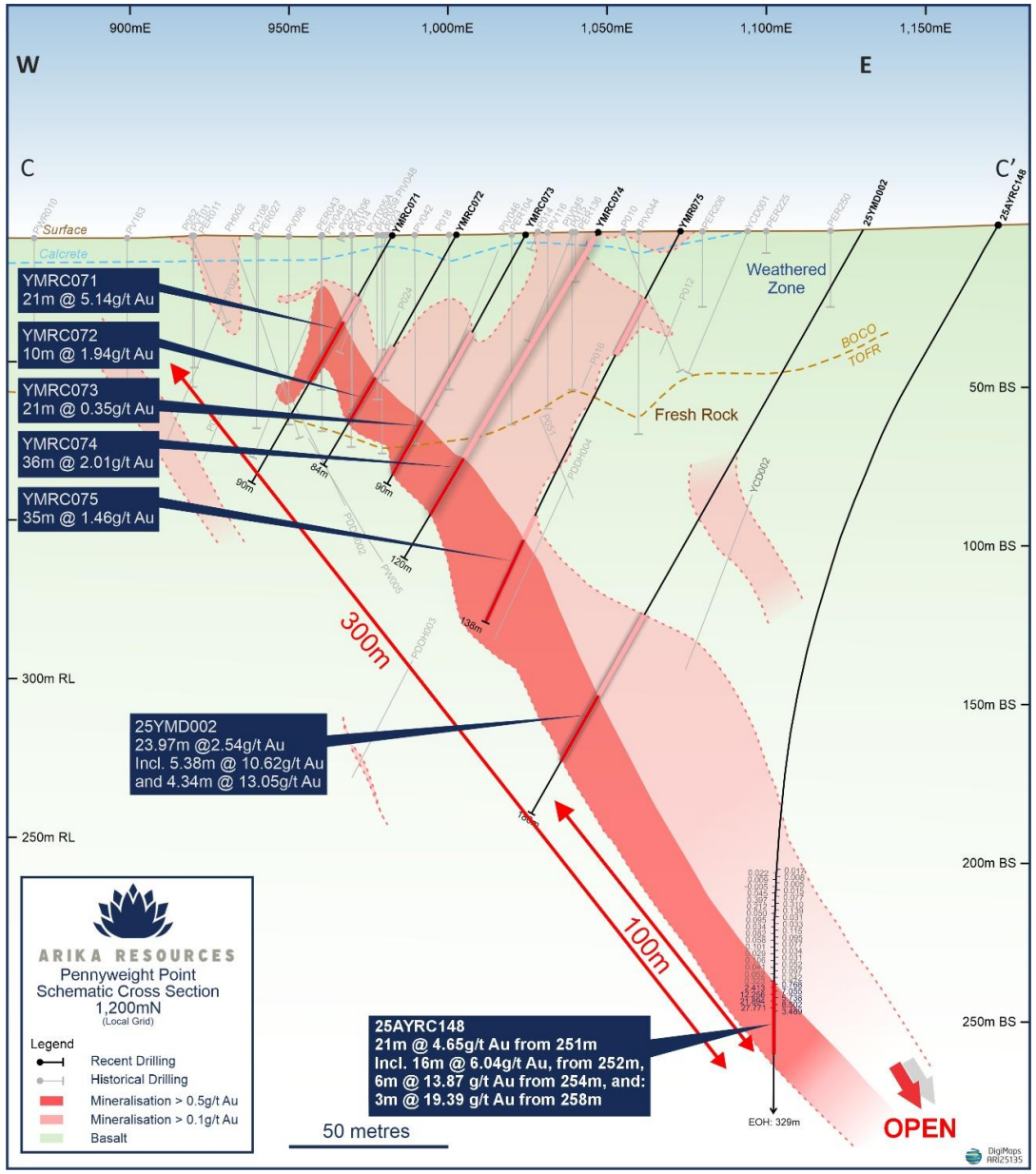
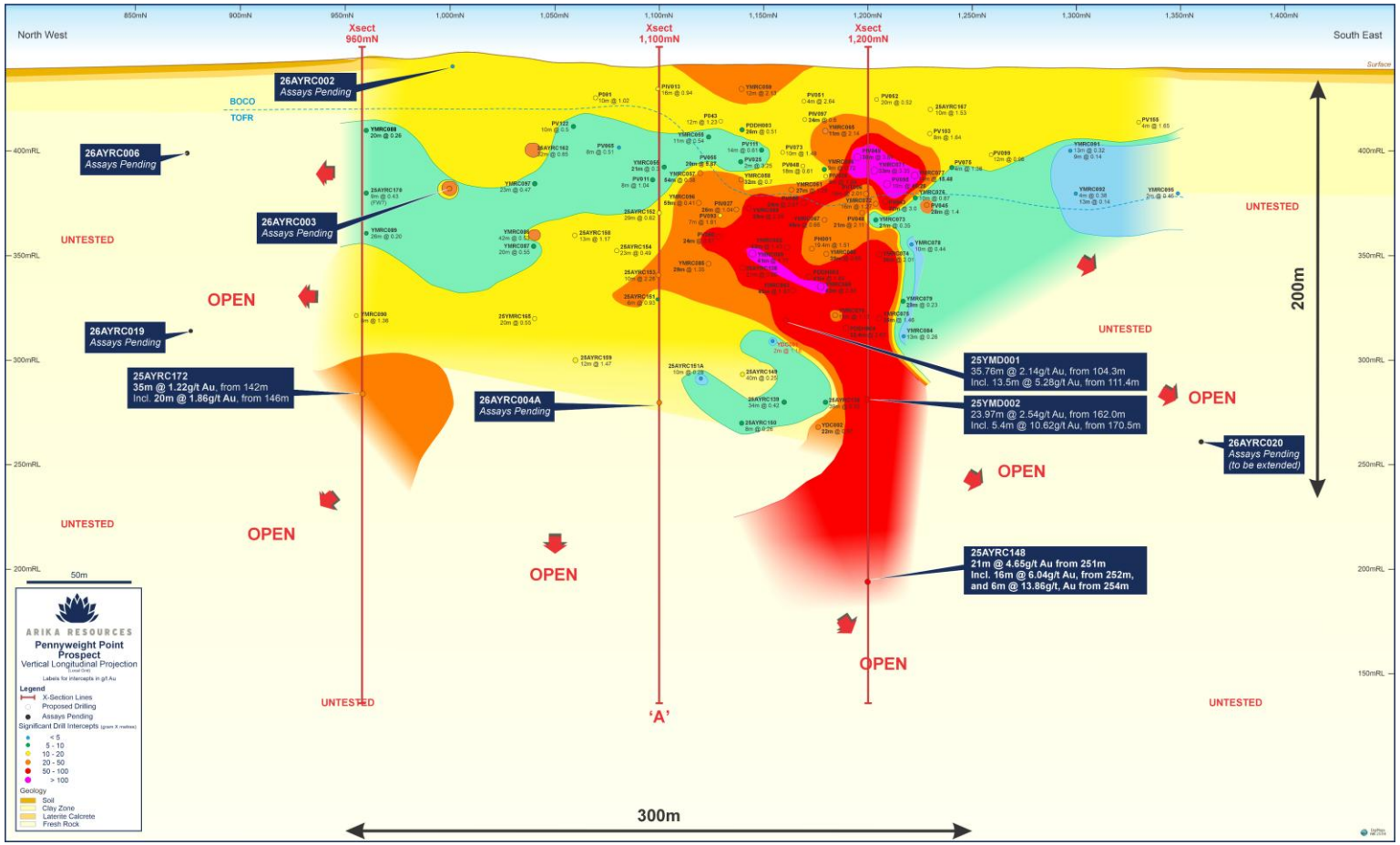


Pennyweight Point – Rapidly Emerging Large High-Grade Gold System

- RC and Diamond drilling since January 2025
- Focused on strike, plunge and depth extensions
- Close-spaced orebody definition drilling also underway to guide MRE modelling
- **Large volume of assays outstanding**
- **System remains open in all directions**
- **Several of the best intercepts to date are at the current limit of drilling**



Pennyweight Point – Compelling New Targets Immediately North and South of Known Mineralisation

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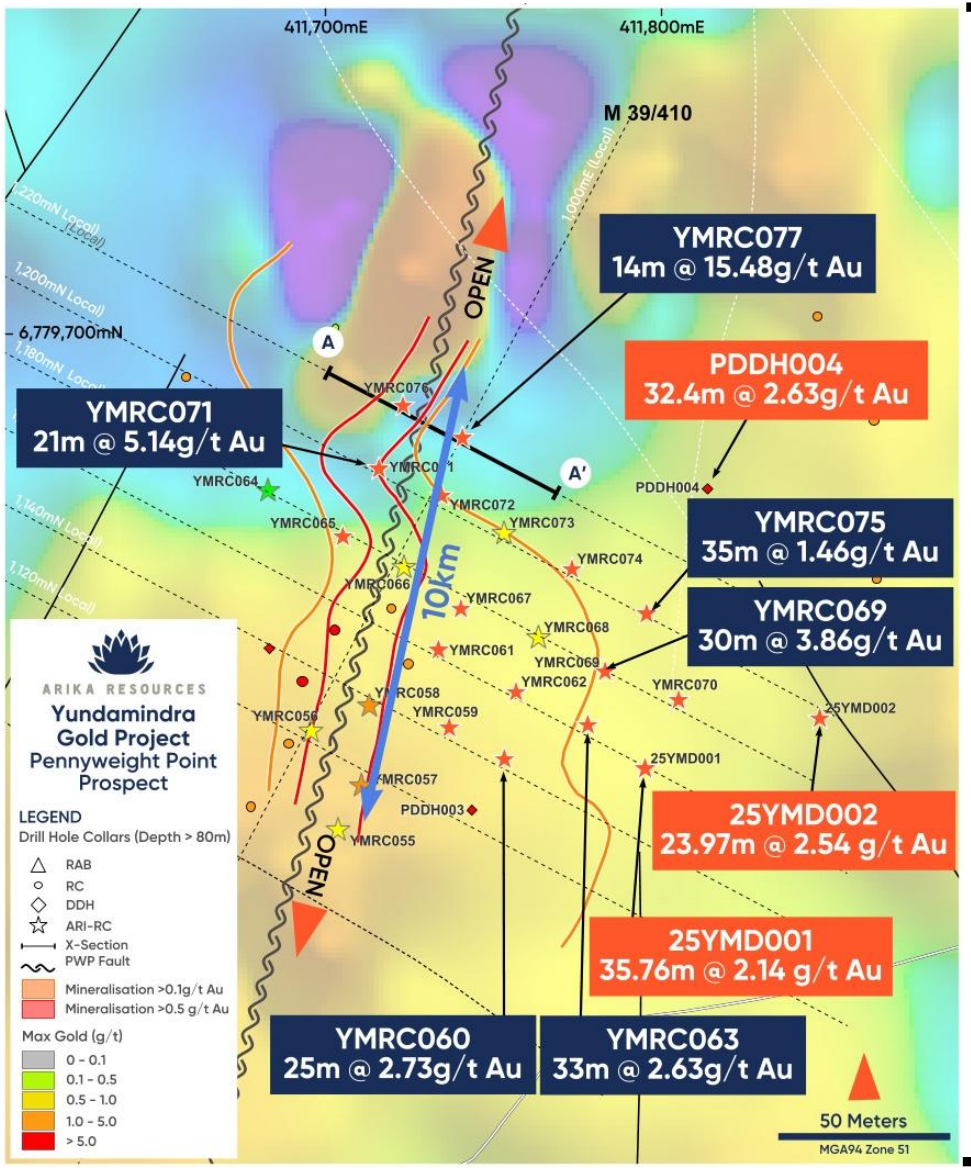
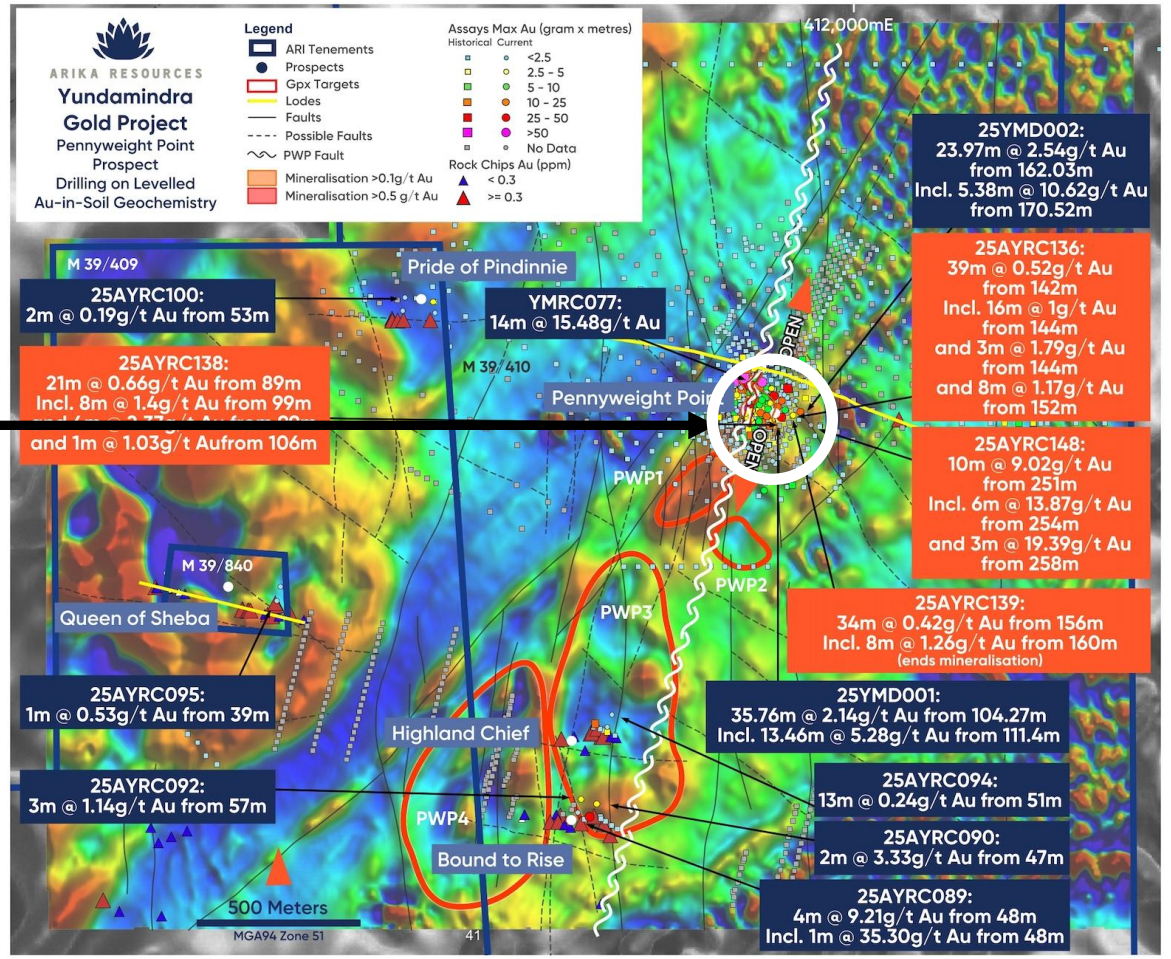
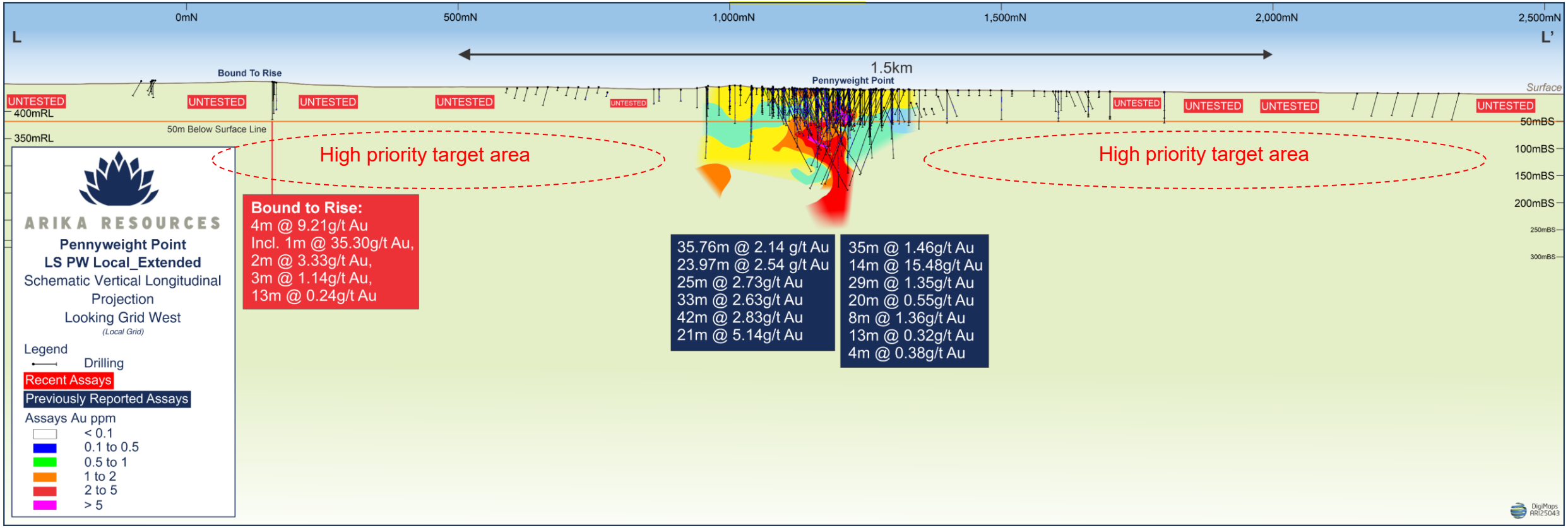




Compelling new bedrock gold targets south of Pennyweight Point currently being drilled

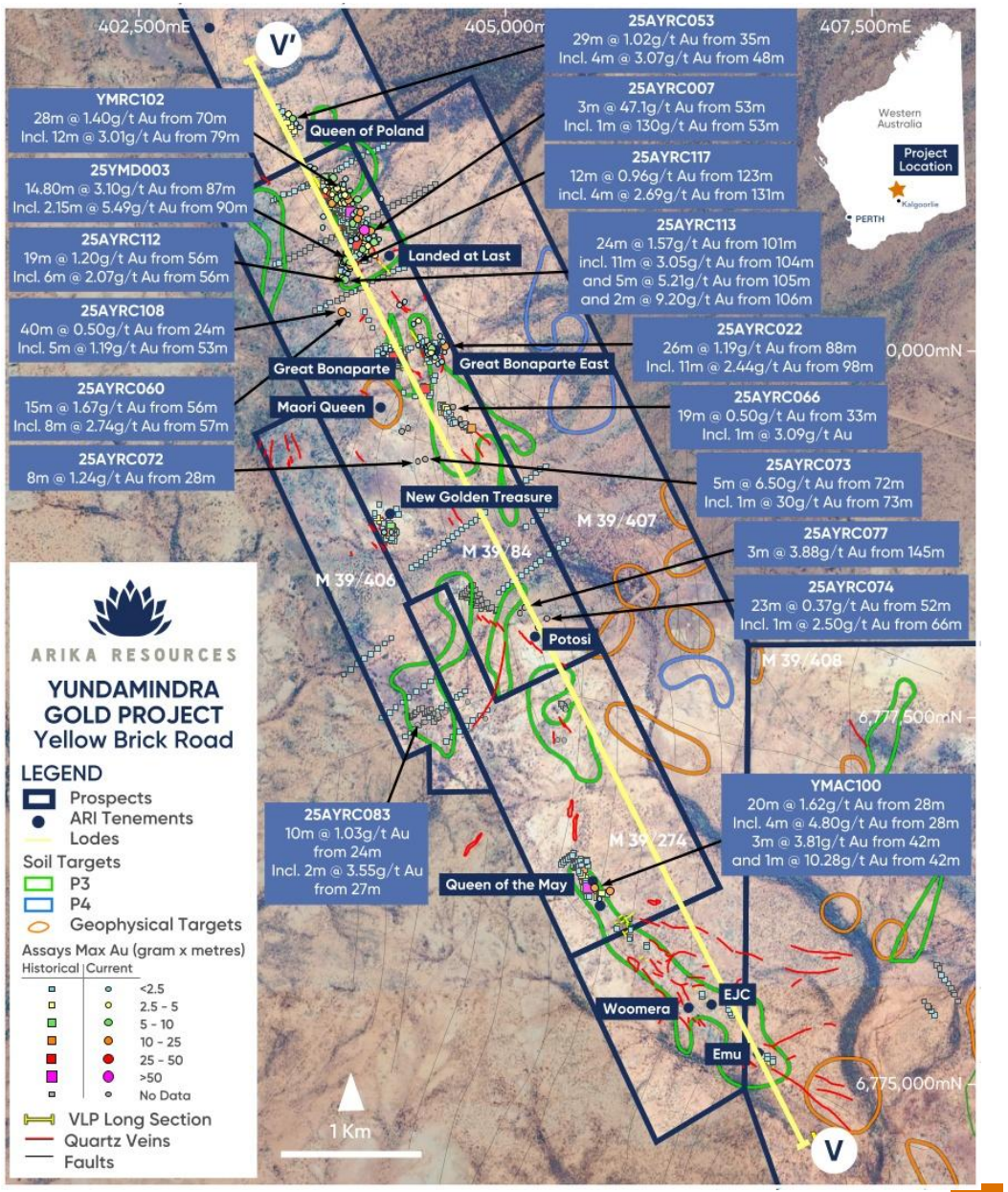
Pennyweight Point – Stepping Out Further Down the **Red Brick Road…**



- Multiple priority target areas identified from geophysical and geochemical data
- Systematic drill testing in progress….
- **First holes** return significant shallow mineralization 2km south of Pennyweight Point:
  - **4m at 9.21g/t Au** from 48m including **1m at 35.3g/t Au**

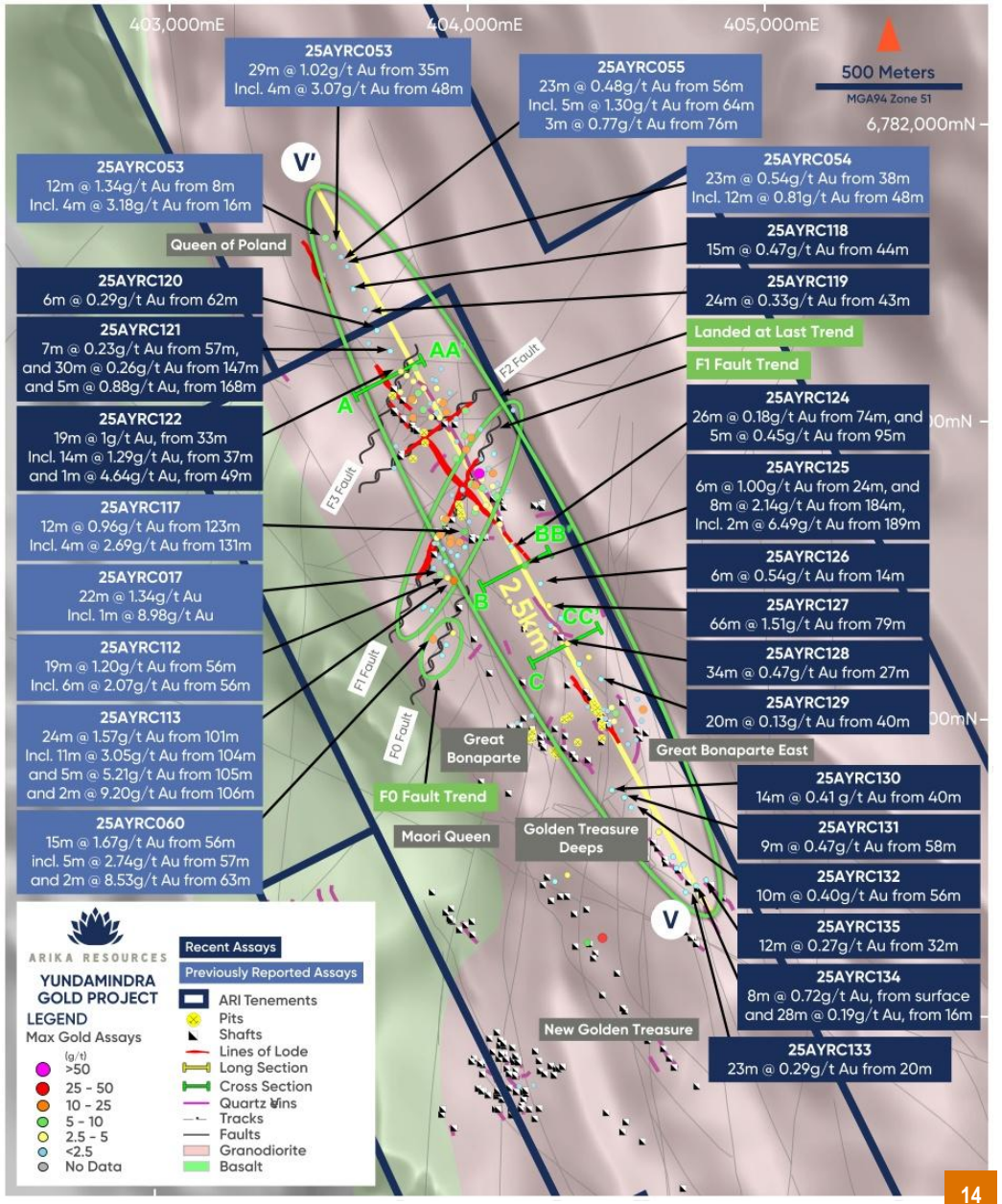
Yellow Brick Road – Rapidly Emerging Large High-Grade Gold System

- Northern End already drill defined over +**2.5km strike** and **>200m** down-dip from surface
- Gold mineralisation hosted within multiple parallel and cross-cutting second order linking structures e.g. F0 and F1 Faults
- Exceptional assays from Arika drilling to date[4]:
  - **4m @ 41.56g/t Au from 52m** (25AYRC007)
  - **30m @ 2.26g/t Au from 26m** (YMRC050)
  - **27m @ 2.45g/t Au from 61m** (25AYRC004)
  - **40m @ 1.22g/t Au from 30m** (YMRC048)
  - **26m @ 1.46g/t Au from 22m** (YMRC046)
  - **14m @ 3.13g/t Au from 28m** (YMRC0003)
  - **9m @ 4.29g/t Au from 51m** (YMRC0004)
  - **12m @ 2.93g/t Au from 43m** (YMRC0023)
  - **5m @ 6.40g/t Au from 80m** (YMRC0030)
  - **28m @ 1.40g/t Au from 70m** (YMRC102)
  - **14.8m @ 3.10g/t Au from 87m** (25YMD003)

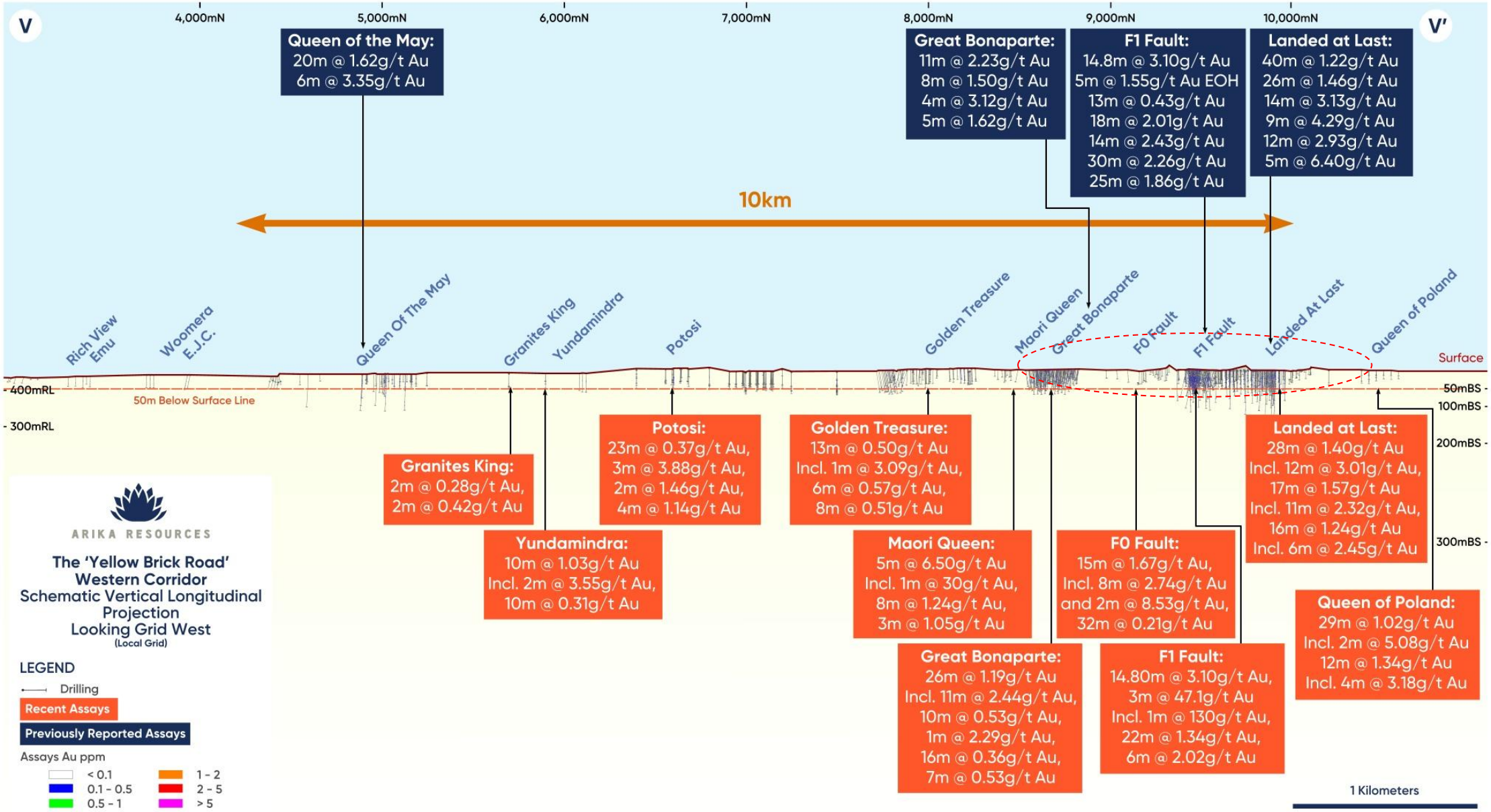


Landed at Last – Continuous Mineralisation in Excess of 2.5km

- Recent drilling has confirmed continuity of Gold mineralisation between Queen of Poland and Gold Treasure Deeps
- System remains open in all directions – Total Strike length 16km
- Landed at Last a priority focus for near-term resource delineation drilling



Yellow Brick Road – 16km Long Corridor of Opportunity



Kookynie Project – New Life for a Historical Goldfield

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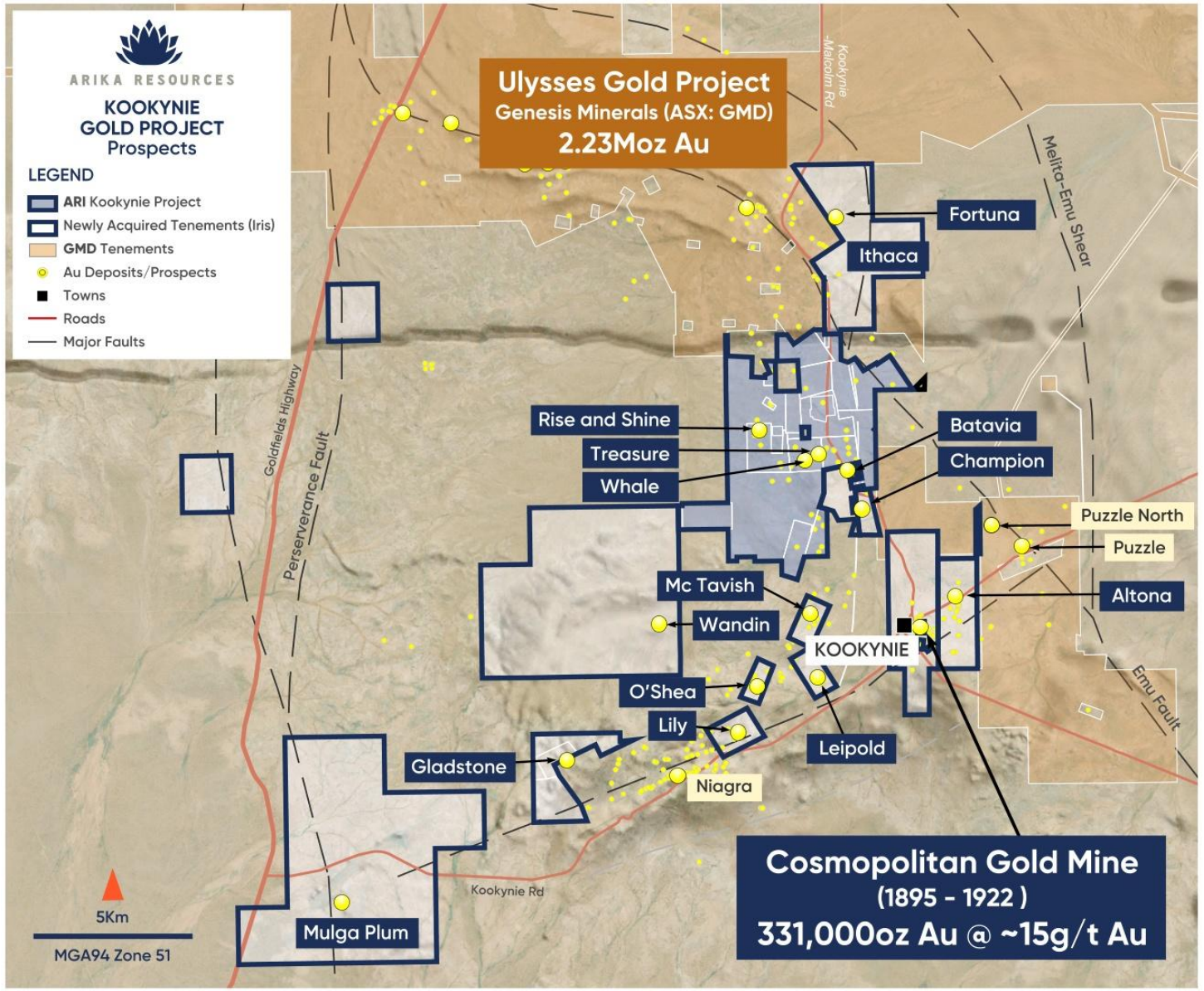

- **Project along strike from Genesis Minerals Ulysses Gold Project: 2.23Moz Au**
- ~150km^2 of tenure, second only to Genesis
- Key prospects all on granted Mining Leases
- Independent assessment of Cosmopolitan and Altona deposits in progress – incl. 3D modeling and target definition
- Significant upside confirmed in Arika's previous drilling:
  - Leipold - **10m @ 7.44g/t Au** from 108m (LPRC0049)
  - McTavish – **5m @ 25.9g/t Au** from 28m (McTRC0049)
  - Champion – **28m @ 1.83g/t Au** from 72m (CPRC0041)
  - ***Under-explored /unexplored***

Summary – Key Takeaways

- Two high-quality under-explored high grade gold projects in the heart of WA's premier Leonora-Laverton Tier 1 Gold District
- Experienced and active high-growth gold explorer
- Over 25,000m drilled in 2025 delivering outstanding results; Over 12,000m of assays pending from 2026 drilling campaign – strong news flow
- Near-term resource opportunities at Pennyweight Point and Landed at Last within Yundamindra Project
- Large scale opportunity

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