21 August 2026

UNMARKETABLE PARCEL SHARE SALE FACILITY

Arika Resources Limited (ASX: ARI) (Arika or the Company) advises that it has established a share sale facility (**Facility**) for holders of fully paid ordinary shares in the Company (**Shares**) valued at less than A$500 (**Unmarketable Parcels**) as at 5:00pm (AWST) on 20 August 2026 (**Record Date**).

Based on the closing price of Shares on the Record Date of A$0.028, a holding of 17,857 Shares or fewer constitutes an Unmarketable Parcel. As at the Record Date, 2,541 shareholders held a total of 10,880,147 Shares in Unmarketable Parcels.

The Facility enables eligible shareholders to sell their Unmarketable Parcels without having to act through a broker or pay brokerage or handling fees. ARI will pay all costs associated with the sale and transfer of Shares under the Facility (excluding any tax consequences, which remain the responsibility of shareholders).

The sale will be conducted under clause 3 of Arika's Constitution and ASX Listing Rule 15.13. Under the Constitution, the sale price per Share must be no less than the Authorised Price, being the simple average of the last closing price of the Shares quoted on ASX for each of the ten trading days immediately preceding the date of the relevant offer received by the Company.

The Facility, while assisting small shareholders, will also benefit the Company by reducing the costs associated with maintaining a large number of small holdings.

Shareholders who wish to retain their Shares must make a retention election by **5:00pm (AWST) on 8 October 2026** in accordance with the Share Retention Form. Shareholders who take no action will have their Shares sold through the Facility if their holding remains worth less than A$500 at the Closing Date.

Key Dates

Event	Date
Record Date for determining Unmarketable Parcels	5:00pm (AWST), Thursday, 20 August 2026
Announcement of Facility	Friday, 21 August 2026
Dispatch of Shareholder Letter and Share Retention Form	Thursday, 27 August 2026
Closing Date for receipt of Share Retention Forms	5:00pm (AWST), Thursday, 8 October 2026
Earliest date sales may commence	Friday, 9 October 2026

Dates are indicative and may change. Any change will be announced to ASX.

A copy of the Shareholder Letter and Information Sheet to be sent to eligible shareholders is attached to this announcement.

The Company does not make any recommendation about whether shareholders should sell or retain their Shares. Shareholders should seek independent advice if they are uncertain.

Arika reserves the right to vary, delay or terminate the Facility by announcement to ASX, subject to its Constitution, the ASX Listing Rules and applicable law.

For questions regarding the Facility, contact Automic Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), between 8:30am and 7:00pm (Sydney time), or email corporate.actions@automicgroup.com.au.

This announcement is approved by the Board of Arika Resources Limited.

ENQUIRIES

Investors

Justin Barton
Managing Director
+61 8 6500 0202
enquiries@arika.com.au

27 August 2026

Dear Shareholder

Sale of Unmarketable Parcel of Arika Resources Limited Shares

Arika Resources Limited (ASX: ARI) (Arika or the Company) has established a share sale facility (**Facility**) for holders of fully paid ordinary shares in the Company (**Shares**) valued at less than A$500 (**Unmarketable Parcels**) as at 5:00pm (AWST) on 20 August 2026 (**Record Date**).

Based on the closing price of Shares on the Record Date of $0.028, a holding of 17,857 Shares or fewer constitutes an Unmarketable Parcel.

Our records show that you held an Unmarketable Parcel on the Record Date.

Under clause 3 of Arika's Constitution (including clauses 3.3 and 3.13) and ASX Listing Rule 15.13, **the Company intends to sell your Shares** on the terms set out in the attached Information Sheet, unless:

- you elect to retain your Shares by **5:00pm (AWST) on 8 October 2026** (Closing Date) by completing and returning the enclosed Share Retention Form, or by making an online election in accordance with the instructions on that form; or
- the market value of your shareholding is A$500 or more at the Closing Date because the Share price has increased or you have acquired additional Shares.

Important Information

- This letter is the **first and final notice** to holders of Unmarketable Parcels regarding the Facility.
- Arika will pay all costs of sale. Any tax consequences remain your responsibility.
- The Company makes no recommendation about whether you should sell or retain your Shares. If you are unsure, consult your legal, financial or taxation adviser.

Please refer to the attached Information Sheet for further information regarding the Facility.

For questions regarding the Facility, please contact Automic Pty Ltd, the Company's share registry, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), between 8:30am and 7:00pm (Sydney time), or email corporate.actions@automicgroup.com.au.

Yours faithfully

Justin Barton

Managing Director

Arika Resources Limited

INFORMATION SHEET - UNMARKETABLE PARCEL SHARE SALE FACILITY

1. What is an Unmarketable Parcel?

A marketable parcel of quoted equity securities has a value of at least A$500, based on the closing price. Based on the closing price of Shares on the Record Date of A$0.028, a holding of 17,857 Shares or fewer constitutes an Unmarketable Parcel for the Facility.

The term "Unmarketable Parcel" is used as a convenient label for a holding worth less than A$500. It does not mean the holding cannot be sold on-market.

2. Why has Arika established the Facility?

As at the Record Date, 2,541 shareholders held a total of 10,880,147 Shares in Unmarketable Parcels.

Small holdings can be relatively expensive to sell and costly for the Company to administer. The Facility is designed to:

- allow eligible shareholders to sell their Shares without paying brokerage or handling fees; and
- reduce the Company's ongoing costs of maintaining a large number of small holdings on its register.

3. How will my Shares be sold?

Under clause 3 of the Company's Constitution, Arika is appointed as agent to sell the Shares held by each eligible shareholder. The Company may aggregate the Shares and arrange a sale to one or more purchasers in the manner it considers appropriate, subject to the Constitution and applicable law. The Company has appointed Argonaut as broker for the Facility to assist with the sale of the Shares.

If your Shares are held in a CHESS holding, Arika may, after the Closing Date, initiate a holding adjustment to move your Shares to the issuer sponsored subregister for the purpose of the sale.

4. What price will I receive?

Under clauses 3.2 and 3.4 of Arika's Constitution, the sale price per Share must not be less than the Authorised Price. The Authorised Price is the simple average of the last closing price of the Shares quoted on ASX for each of the ten trading days immediately preceding the date of the relevant offer received by the Company.

The actual sale price will depend on the timing and terms of the sale and may differ from the closing price on the Record Date, the Closing Date or any other day. You will not control the timing or price of the sale. Your proceeds will be the amount attributable to the Shares sold on your behalf in accordance with the Constitution.

5. When will I receive the proceeds?

Sale proceeds will be paid in Australian dollars as soon as practicable after the Company receives the relevant proceeds and any applicable settlement requirements have been satisfied. Payment may be made by electronic transfer to the bank account recorded for your holding, in accordance with the Constitution and the arrangements for the Facility.

You should ensure your bank account, address and other details are up to date with the Company's share registry, Automic Pty Ltd (**Share Registry**). You can review or update your details through the Automic Investor Portal at https://portal.automic.com.au/investor/home. If you require further assistance, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia).

A transaction confirmation statement will be sent to you confirming the number of Shares sold, the sale price and the proceeds payable to you.

6. What are the tax consequences?

Any tax consequences arising from the sale of your Shares are your responsibility. You should obtain your own tax advice.

7. What if I want to keep my Shares?

You must elect to retain your Shares by 5:00pm (AWST) on 8 October 2026 **(Closing Date)** by either:

- completing and returning the enclosed Share Retention Form to the Share Registry; or
- submitting an online retention election through the Automic Investor Portal, in accordance with the instructions on the Share Retention Form.

Alternatively, you may acquire additional Shares so that the market value of your holding is at least A$500 at the Closing Date.

If you hold Shares under more than one shareholder reference number (SRN) or holder identification number (HIN), you must make a retention election for each holding that you wish to retain. A request to consolidate holdings does not replace a retention election unless the Share Registry confirms otherwise in writing.

8. What are the advantages of the Facility?

- A cost-effective way to sell a small holding that may otherwise be relatively expensive to sell.
- No brokerage or handling fees payable by eligible shareholders.
- A simpler share register and lower ongoing administration costs for the Company.

9. What are the disadvantages of the Facility?

- You will cease to be an Arika shareholder unless you retain another holding or subsequently acquire Shares.
- You may have tax consequences, including a capital gain or loss.
- The Share price may rise after your Shares are sold, and the sale price may be lower than a price available at another time.

INFORMATION SHEET - UNMARKETABLE PARCEL SHARE SALE FACILITY

10. What if the value of my Shares reaches A$500 before the Closing Date?

If, at the Closing Date, the market value of your holding is at least A$500 because the Share price has increased or you have acquired additional Shares, your Shares will not be sold under the Facility.

11. What if there is a takeover?

If a takeover is announced before an agreement is entered into to sell your Shares, the Company's power to sell those Shares under the Facility will lapse. The process may be recommenced after the takeover offer period closes, subject to the Constitution and ASX Listing Rules.

12. Do I need to do anything to sell my Shares?

No. If you take no action and your holding remains below A$500 at the Closing Date, your Shares will be sold under the Facility, subject to the terms of the Facility, the Constitution and applicable law.

13. Where can I get more information?

Contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia), between 8:30am and 7:00pm (Sydney time), or email corporate.actions@automicgroup.com.au.

Important Information

Arika reserves the right to vary, delay or terminate the Facility by announcement to ASX, subject to its Constitution, the ASX Listing Rules and applicable law.

The price of Arika Shares can change. An up-to-date price is available from the ASX website at www.asx.com.au under the code ARI.

This Information Sheet is general information only. It is not financial, legal or taxation advice and is not a recommendation to sell, buy or retain Shares. If you are in doubt about what to do, consult your legal, financial or taxation adviser.