

ASX ANNOUNCEMENT

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

29 May 2026



Arafura Rare Earths Limited (ASX: ARU) (Arafura or the Company) advises that the Company has issued 675,126,287 new fully paid ordinary shares (**Tranche 1 Placement Shares**) under tranche 1 of the placement that was announced on 22 May 2026.

In accordance with section 708A(6) of the Corporations Act 2001 (Cth) (**Act**) the Company confirms that:

- 1) this notice is given under section 708A(5)(e) of the Act;
- 2) the Company issued the Tranche 1 Placement Shares without disclosure to investors under Part 6D.2 of the Act;
- 3) as at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Act; and
- 4) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

-ENDS-

Further Information:

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