



Announcement Summary

Entity name
AMERICAN TUNGSTEN & ANTIMONY LTD

Announcement Type
New announcement

Date of this announcement
Friday August 07, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AT4	ORDINARY FULLY PAID	3,569,899	07/08/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AMERICAN TUNGSTEN & ANTIMONY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

168269752

1.3 ASX issuer code

AT4

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/8/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

28-Jan-2026 08:36

Announcement Title

New - Proposed issue of securities - AT4

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Pursuant to the Dutch Mountain acquisition agreement announced on 28 January 2026, the Company is required to issue further Shares to the value of US\$500,000 upon the 12-month anniversary of the execution date (27 January 2027), with the number of Shares calculated based on the greater of the \$0.10 floor price and the 10-day VWAP immediately preceding that date.



Placement Details

AT4 : ORDINARY FULLY PAID

7/8/2026

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,569,899

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Shares are being issued as partial consideration for the acquisition of the Dutch Mountain Tungsten Project and Processing Facility in Utah, USA announced on 28 January 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.100000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AT4OE : OPTION EXPIRING 17-OCT-2028	255,700,065
AT4 : ORDINARY FULLY PAID	1,823,664,739

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AT4AN : OPTION EXPIRING 16-OCT-2028 EX \$0.106	4,411,764
AT4AM : OPTION EXPIRING 25-SEP-2027 EX \$0.07	5,000,000
AT4AA : OPTION EXPIRING 24-DEC-2028 EX \$0.20	8,333,333
AT4AH : OPTION EXPIRING 01-DEC-2027 EX \$0.066	1,950,000
AT4AK : PERFORMANCE RIGHTS	130,000,000