ALTITUDE MINERALS

ASX:ATT

Unlocking shareholder value
through high-quality discoveries

# A PIPELINE OF TARGETS

## RIU FREMANTLE
## FEBRUARY 2026

Market Cap
**$8 M**

Share Price
**2.1 cents**

Current Cash Position (31 Dec 2025)
**$1.8 m**

Capital Structure
**355 m Shares**

152 m Options, 16 m Performance Rights
Share price as of 13 February 2026

# THE ALTITUDE STRATEGY

## Testing a pipeline of high-quality targets

Altitude Minerals (ASX: ATT) has designed a strategy to maximise news flow, liquidity and, most importantly, shareholder value through drill testing a continuous pipeline of high-quality targets that will drive discovery success.

The key to executing Altitude Minerals’ strategy is identifying targets that meet a clear set of selection criteria:

- ✓ in-demand commodities
- ✓ favourable jurisdictions
- ✓ profitable mines in region
- ✓ economic scale potential

# A PIPELINE OF DRILL TARGETS

## Immediate News Flow

**NEW POSITIVE RESULTS**

**Positive proof-of-concept drilling results Copper-Gold Porphyry Pipe Targets**
Byrock Project, NSW

**DRILLING**

**Drilling**
**Silver & Gold Targets**
Firenze Project, Nevada

**TARGETING**

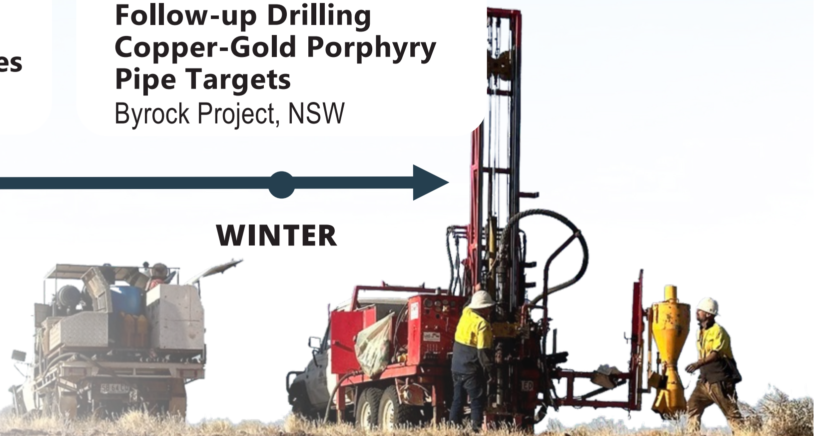
**Target definition**
**Copper-Gold Porphyries**
Theseus Project, NSW

**FOLLOW-UP DRILLING**

**Follow-up Drilling**
**Copper-Gold Porphyry Pipe Targets**
Byrock Project, NSW

**NOW** — **MARCH - APRIL** — **MAY-JUNE** — **WINTER**

**Altitude Minerals leverages a highly experienced team, new technologies to grow and test a pipeline of high-impact drill targets that will drive ongoing news flow and shareholder value.**



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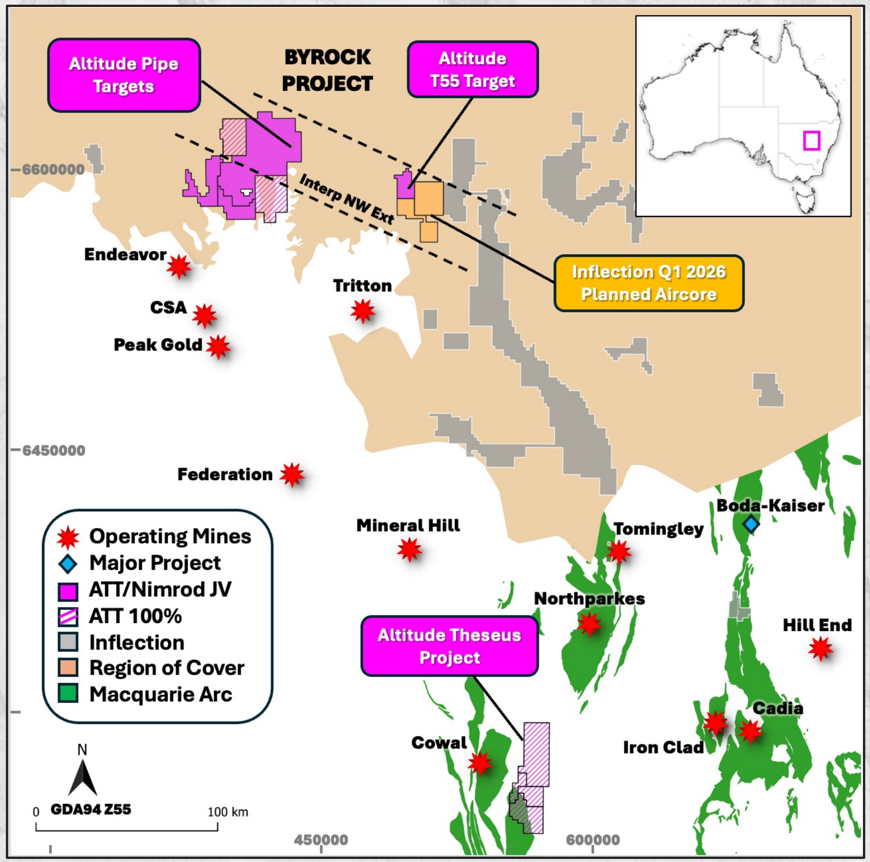
**RECENT POSITIVE DRILLING RESULTS**

## Copper Gold Targets in NSW

# THE MACQUARIE ARC

The Macquarie Arc is widely recognised as Australia's premier porphyry copper-gold province

# A PIPELINE OF COPPER GOLD TARGETS IN NSW




## THE MACQUARIE ARC

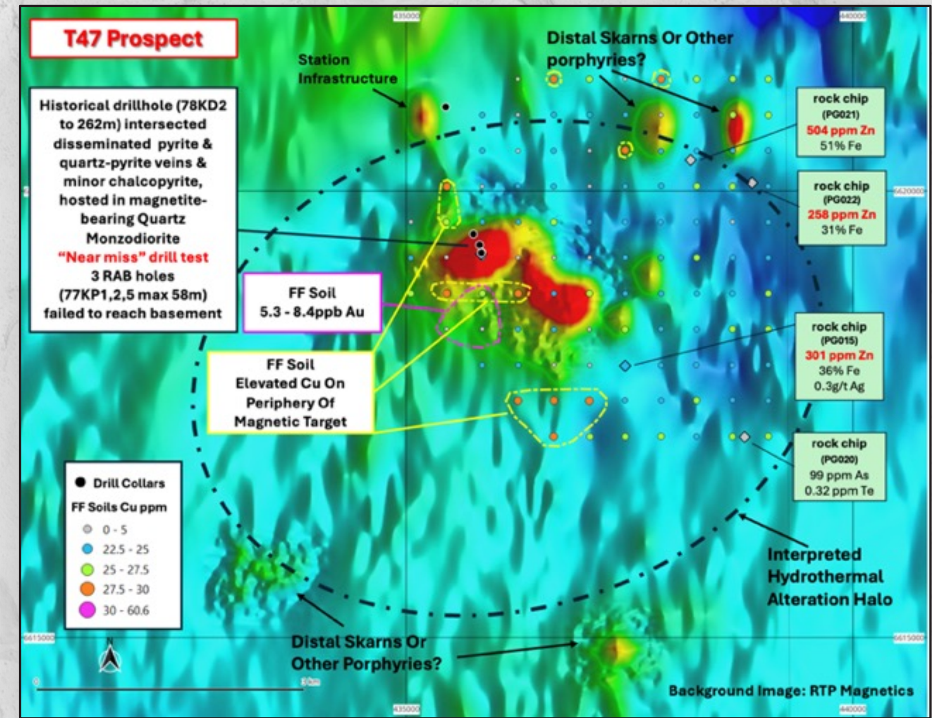
An Established Mining Province

- **The Macquarie Arc** is an established mining district and widely recognised as Australia's premier porphyry copper-gold province, hosting several world-class mines, such as Newmont's Cadia mine, Evolution Mining's Northparkes and Cowal mines
- **The Byrock Project** covers 2,226 km² and is located in an untested section of the north-west segment of the Macquarie Arc, which Altitude modelling has shown to have geological similarities to the Cu-Au porphyry deposits further south
- **The Theseus Project** covers a total of 944 km² in the southern part of the Macquarie Arc and contains a series of epithermal and copper-gold porphyry targets that we are currently assessing, with plans to add them to our pipeline for drill testing in 2026.

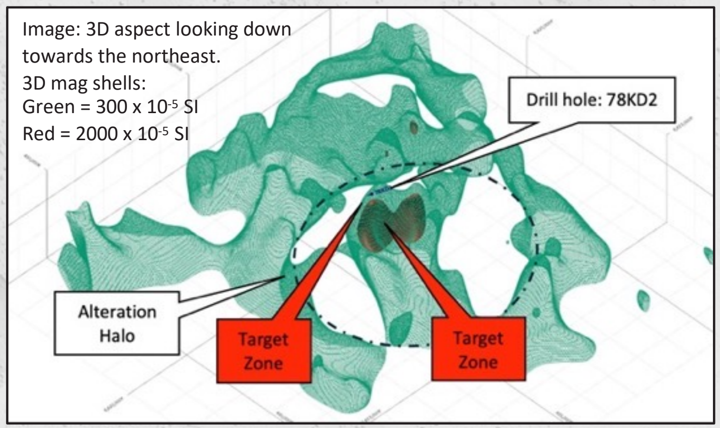
## FEBRUARY 2025:

# NEW T47 PROSPECT CU-AU PORPHYRY

### BYROCK PROJECT




Whole rock analysis on historical CRAE drill core, by the vendor's geology team recognised the presence of a Cu-Au fertile, high K / shoshonitic quartz monzodiorite intrusion (previously mis-logged) with age dates of 430 Ma +/-3.0 (geochronology completed by Black in 2006), implying a magmatic age equivalent to that of Cadia-Ridgeway and Northparkes. CRA Exploration (CRAE) returned results from 6 petrology samples in 1978, which confirmed significant propylitic alteration and potassic alteration consistent with a porphyry copper environment.

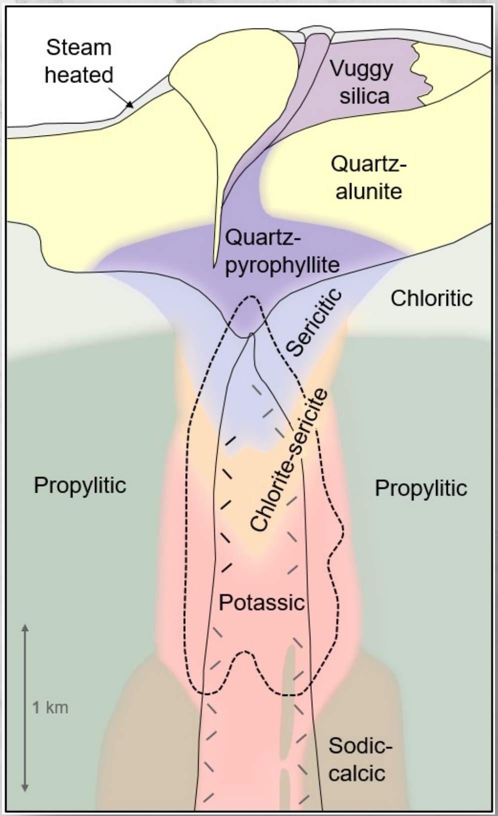



**A POTENTIAL NEAR MISS?**

*The data support the near-miss nature of the drill hole not previously realised by CRAE in 1978 (drill hole 78KD2).*

# PCD PATHFINDER GEOCHEM MODEL

## Scott Halley

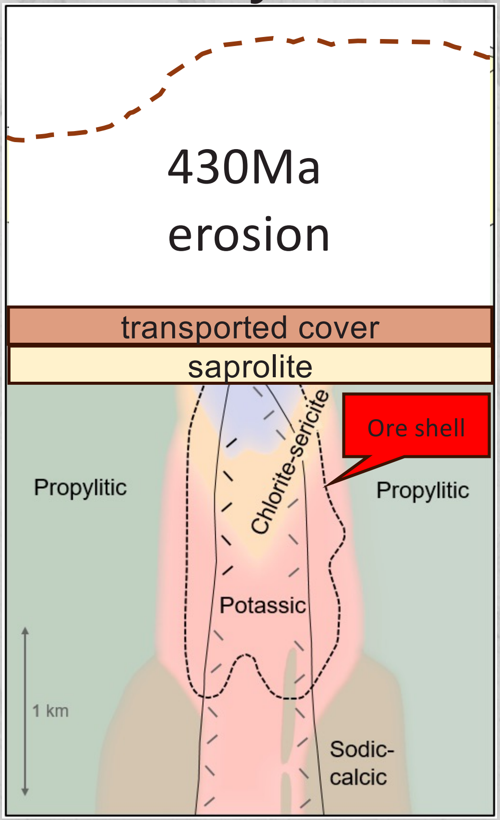



*Conceptual model from Sillitoe, 2010*

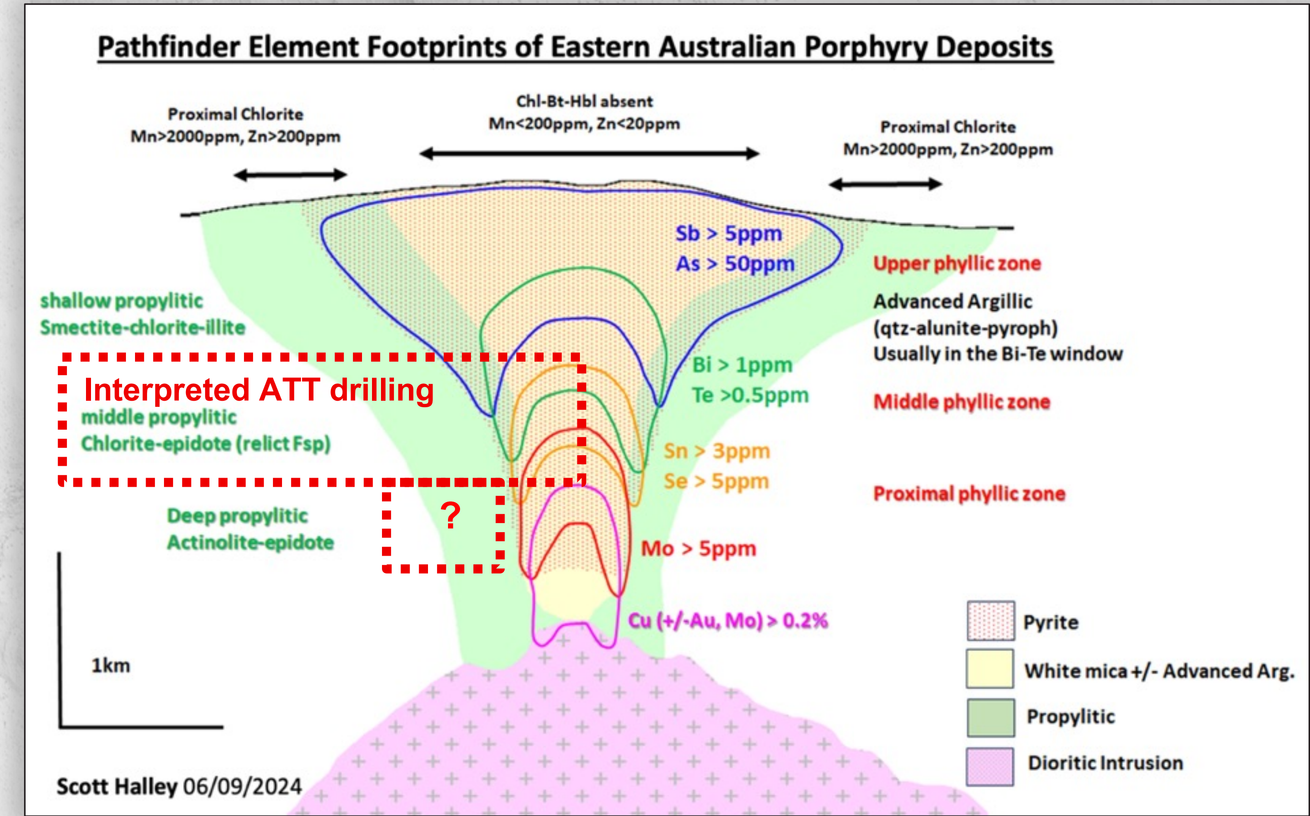
**The well-known**
**Porphyry Copper Deposit (PCD) Model,**
**Sillitoe, 2010**
Alteration surrounding the mineralised core

# PCD PATHFINDER GEOCHEM MODEL

## Scott Halley




*Conceptual model from Sillitoe, 2010*



## IN 2025

# IDENTIFIED & DRILLED THE PIPE TARGETS

### TARGET VALIDATION

**(March – August)**

- Large-scale air-magnetic survey & 3D modelling
- IP Surveys T47 and T55 Targets (ineffective due to conductive cover)
- Gravity Survey
- Land Access Agreements
- Data compilation and drill targets

### DRILL PROGRAM LOGISTICS - PERMITS & PREPARATION

**(September – October)**

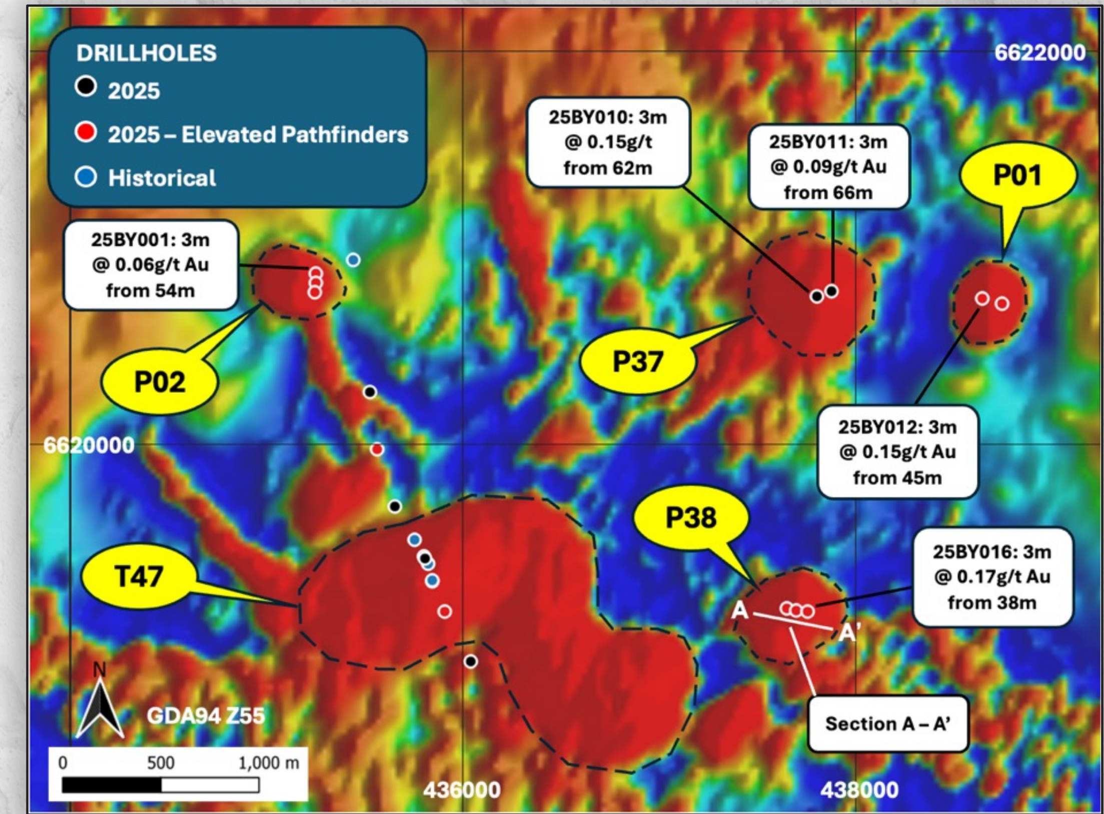
- Drill permits
- Tracks and drill pads prepared

### DRILL TARGET TESTING

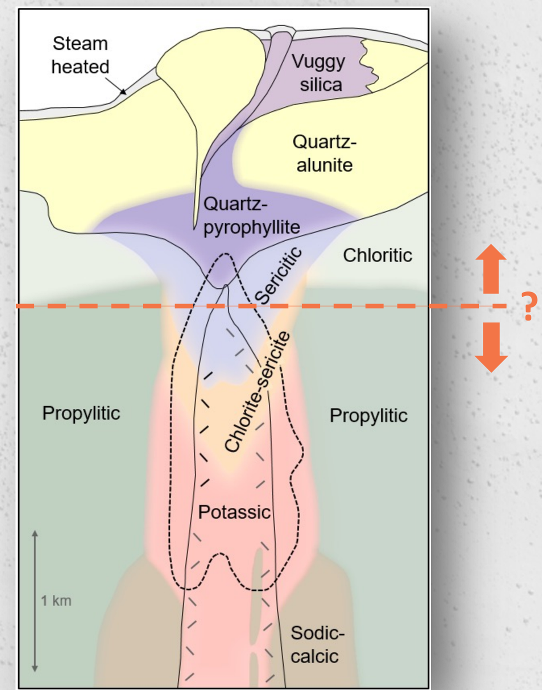
**(November – December)**

- Air-core drilling tested the seven top-ranked shallow “pipe-like” geophysical features analogous to North Parkes and Cadia Cu-Au porphyry deposits
- Diamond core drilled T55 (December)

# PIPE TARGETS | POSITIVE A/C DRILLING RESULTS




*Background image company geophysics and air-core results ASX 6/2/2026*




**Key questions to resolve:**
What depth of erosion has occurred?

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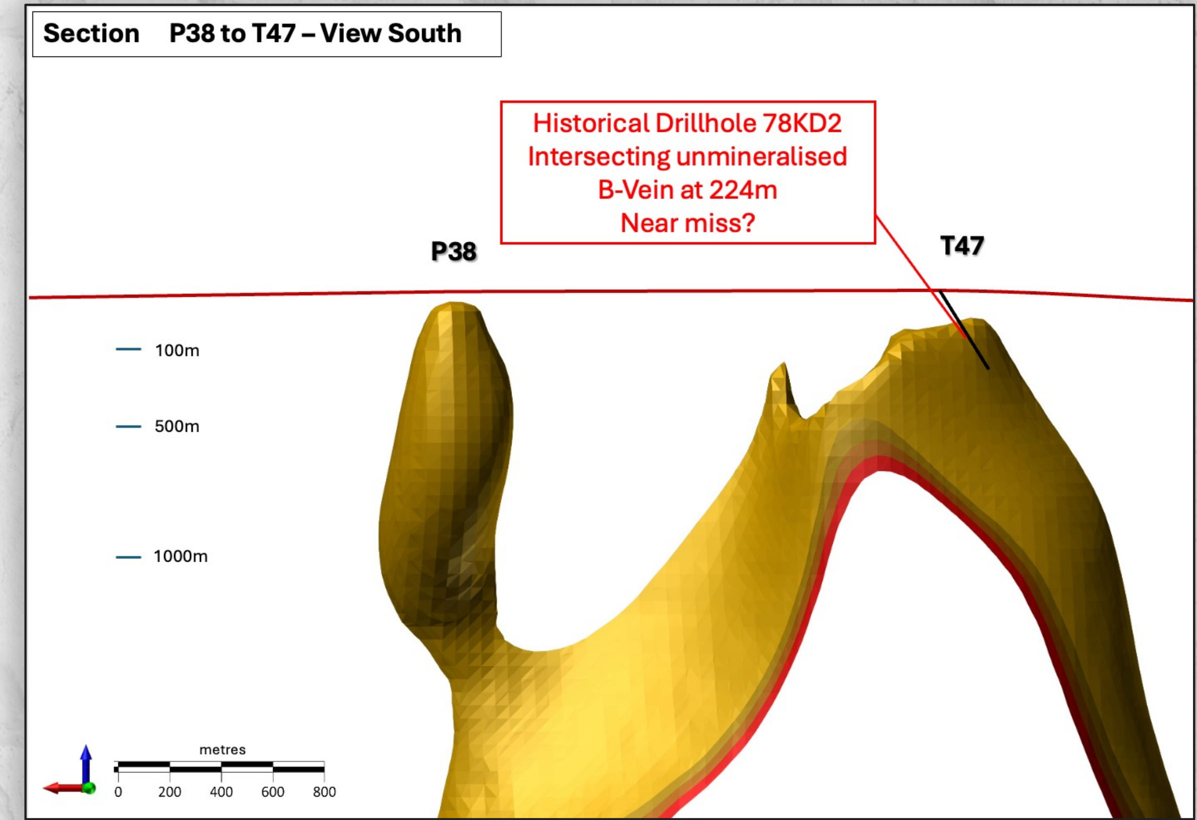
# 3D MAGNETIC MODELLING OF PRIORITY TARGETS

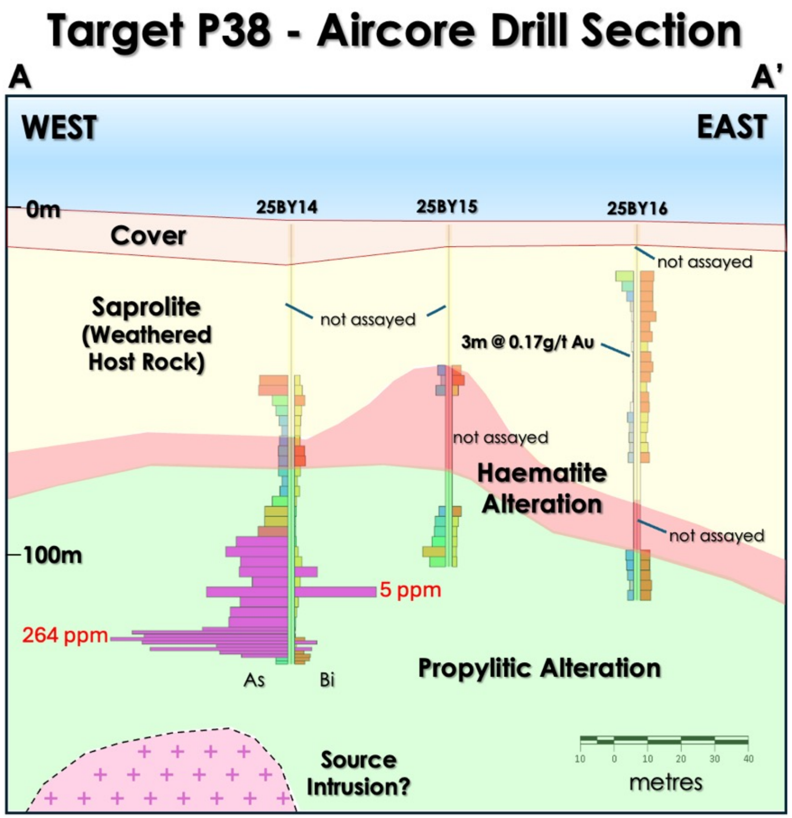



T47 & P38 3D magnetic modelling indicates T47 is a broad magnetic intrusion (>1,000 x $10^{-5}$ SI). This intrusion appears to link up to adjacent pipe target P38, with P02, P37 and P01 pipes residing on the periphery. T47 coincides with a broad gravity low consistent with a felsic intrusion.

The target has a footprint of over 50 Hectares and a depth to the 1000 x$10^{-5}$ SI magnetic source of 72 meters. Depth to acoustic basement measured by passive seismic of 65-75m. The target is positioned beneath transported cover (sheetwash); consequently, there is no surface geochemical expression.

A single historical diamond drillhole, 78KD2, by CRA (Operator) in 1978, intersected a quartz monzo-diorite intrusion, crosscut by quartz-sulphide B-veins at T47. Whole rock analysis reported the intrusion to be high-k calc-alkaline and Cu-Au fertile consistent with economic Macquarie Arc intrusions. Furthermore, U-Pb zircon age dating on this drill core produced an age of 430+/-3Ma (Black, 2006) aligned with Macquarie Arc aged porphyry causative intrusions.

# PIPE TARGETS - POSITIVE A/C DRILLING RESULTS




**Hole ID 25BY14 Max Pathfinder values (ppm)**

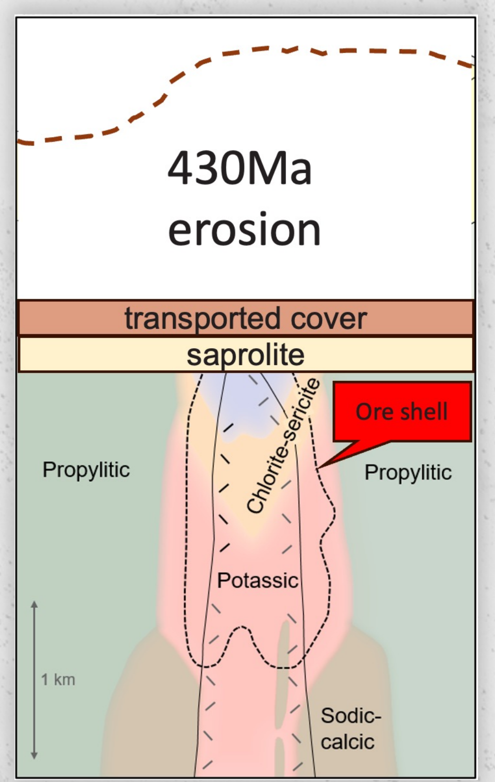
| Pathfinder threshold | Max Value | Pathfinder threshold | Max Value |
|---|---|---|---|
| Sb > 5ppm | 1.3 | As > 50 ppm | 264 |
| Bi > 1 ppm | 4.87 | Te > 0.5 ppm | 0.54 |
| Sn > 3 ppm | 5.26 | Se > 5 ppm | 1.71 |
| Mo > 5 ppm | 25.8 | | |

| As ppm (LHS) | Bi ppm (RHS) |
|---|---|
| < 5.000 | < 0.005 |
| 5.000 to 10.000 | 0.005 to 0.010 |
| 10.000 to 20.000 | 0.010 to 0.050 |
| 20.000 to 30.000 | 0.050 to 0.100 |
| 30.000 to 40.000 | 0.100 to 0.500 |
| 40.000 to 50.000 | 0.500 to 1.000 |
| >= 50.000 | >= 1.000 |

**Lithology**

- COVER
- SAPROLITE
- VOLCS/METASEDS (HAEM. ALT.)
- VOLCS/METASEDS (PROP. ALT.)
- FELSIC INTRUSIVE (INTERP.)

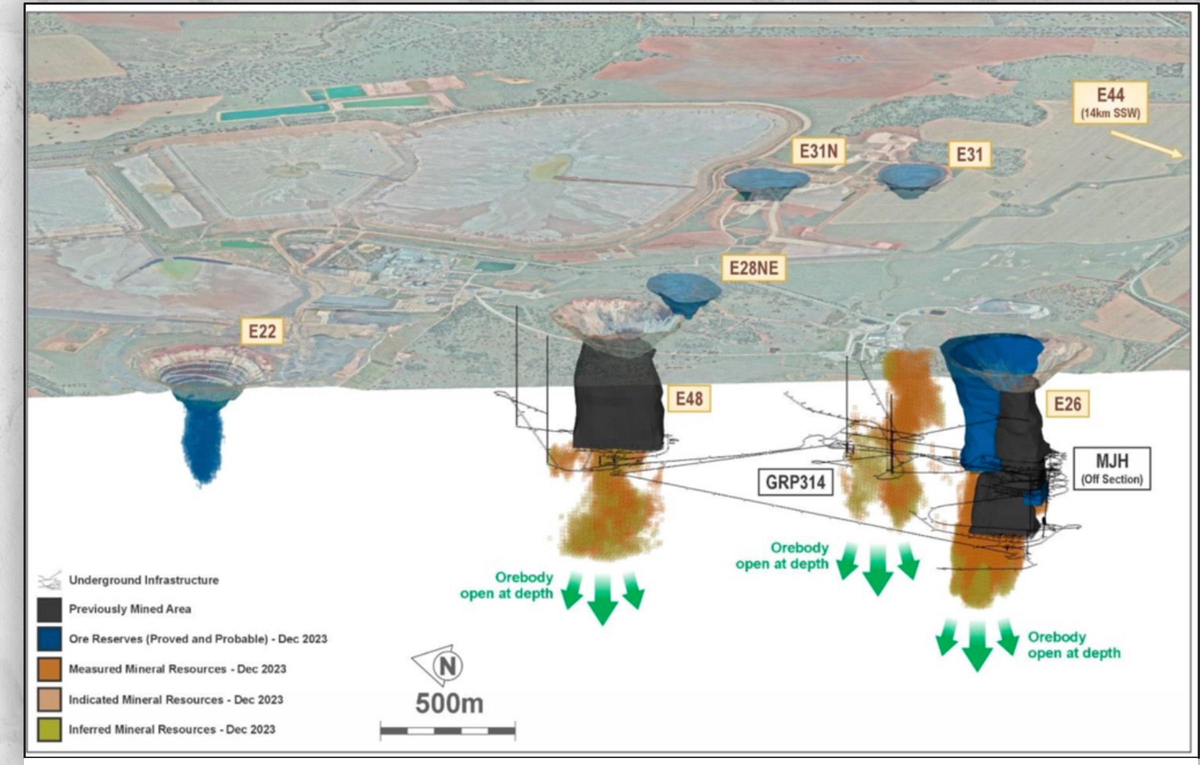
**Byrock Project**
**Macquarie Arc, NSW**




*Conceptual model, from Sillitoe 2010*

# SIZE OF THE PRIZE

## NORTH PARKES PORPHYRY CLUSTER




**Extract Evolution Mining's Annual Mineral Resources & Ore Reserves Statement'**
31 December 2023; Page 9 (ASX EVN Announcement 14 Feb 2024)

**Notes E26 Deposit***

- Discovered in 1978-80
- First Production 1983
- E26 is still being mined today by the block cave method as part of the Evolution Mining North Parkes Operation.
- Depleted MRE is not stated separately in 2025 but is lumped into North Parkes Operation with other similar pencil porphyries in the cluster.

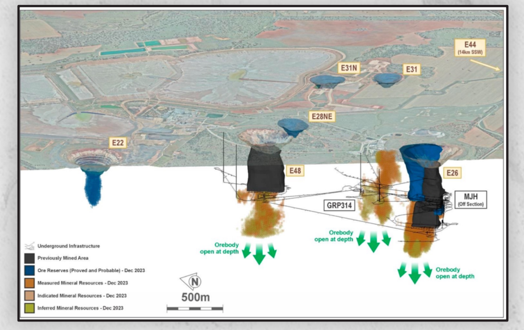
**Evolution Mining Annual Mineral Resources and Ore Reserves Statement, dated 6 June 2025, ASX: EVN & EVN website "North Parkes Fact Sheet".*

**E26 Plan view mineralised footprint**

- 170m x 400m
- With an unmineralised plug of quartz monzonite porphyry within the mineralised shell

# PIPE TARGETS

## NEXT PORPHYRY CLUSTER IN NSW?

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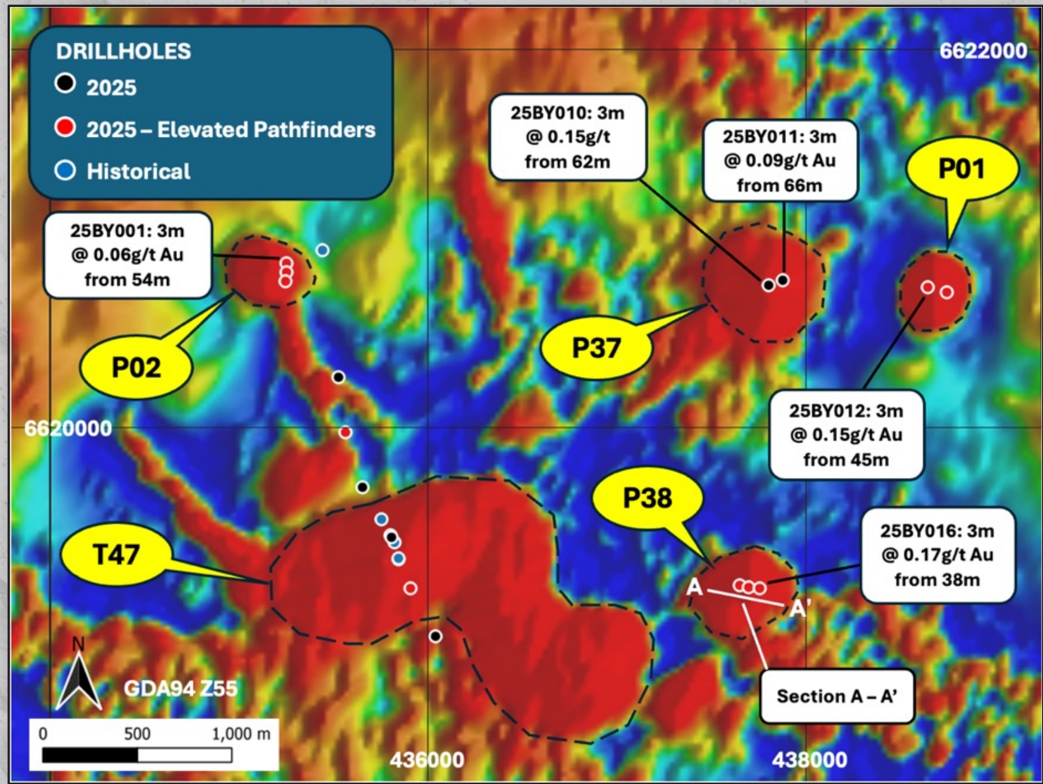

# DEAL TERMS - EARN-IN AND JV AGREEMENT

## BYROCK PROJECT

| Stage | Duration | Further ATT Spend Required | Consideration Shares | % ATT |
|---|---|---|---|---|
| **Stage One Earn-in** | 2 years | $1.35m | issued | 51% |
| **Stage Two Earn-in** | 2 years | $3m | $300k shares* | 75% |
| **Remaining** | **4 years** | **$4.35m** | **$300k shares** | up to 75% |

** The issue of shares is subject to future shareholder approval*

Altitude has the exclusive Option to earn 51% as outlined in the above table and form a JV. The vendor Nimrod Resources may participate and fund 49% of the JV once formed and has a second election at 25% to participate.

Full details available via:
**ATT ASX Announcement 6 Feb 2026**

*Project Tenements (NSW): EL9489, EL9612, EL9713 and EL9746*


DRILLING IN 2026
The Firenze Project
NEVADA SILVER & GOLD

# WHY NEVADA?

- Nevada is home to established profitable mines and produced 70% of the annual gold production in the USA for 2024
- Nevada is ranked #2 in the World by the Fraser Institute for mining
- Good access and infrastructure – most projects have major Interstate highways nearby and 4WD tracks to significant outcrops
- Major exploration service providers throughout the state
- Multiple Operating Mines and highly skilled workforce
- Year-round access and allowing for accelerated exploration activities

**WHY NOT NEVADA!**

# THE SILVER & GOLD OPPORTUNITY

## Firenze Project – 100% acquired November 2025

### SILVER AND GOLD TARGETS

- Highly prospective for high-grade Ag-Au vein-style deposits and large-scale disseminated Ag-Au style deposits under shallow cover
- Outcropping low-sulphidation epithermal Ag-Au veins 1,000m in strike remain open to the east with potential extensions under shallow cover
- Exceptional recent rock chip assays include:
  - **1,825 g/t Ag with 22.5 g/t Au**
  - **1,250 g/t Ag with 9.3 g/t Au**
  - **534 g/t Ag with 43.9 g/t Au**
  - **600 g/t Ag with 2 g/t Au**
- Ground has only recently been released by BLM to allow exploration drilling - **NEVER DRILLED**

# SILVER & GOLD TARGET VALIDATION

## Preparing the Firenze Project for drill testing in Q2, 2026

### OVERVIEW

The Altitude Team has completed a drill collar validation process, including:

- Alteration and structural mapping
- Rock chip sampling
- Drone magnetic survey
- CSAMT subsurface vein mapping survey

# NEWS FLOW – NEAR TERM

## Firenze Ag & Au Project

### KEY ANNOUNCEMENTS EXPECTED

1. Integrated 3D Drill Target Model completed (Feb)
2. Drill Permits received (March)
3. Drilling commenced 2,000m+ RC drill program (Early Q2)
4. Assays (subject to laboratory timing)

REFRESHING the Pipeline

# TARGET GENERATION

The key to refreshing Altitude's Pipeline of Targets is our refined project selection process. This begins with pinpointing key jurisdictions of interest that we believe offer a good opportunity for Altitude shareholders. We then leverage the combined experience of the Altitude Team, who have been involved in over $100 billion worth of global discoveries, along with our proprietary machine learning technology, to sift through the vast array of projects and historical data to uncover unrecognised value. This process quickly and efficiently identifies and verifies potential targets that can be validated and progressed to drill-ready status with only a few months of low-cost fieldwork.

The Altitude team is currently assessing a number of projects in Western USA to add to our Silver & Gold targets in the region.

# A PIPELINE OF DRILL TARGETS

## Immediate News Flow

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**Target definition**
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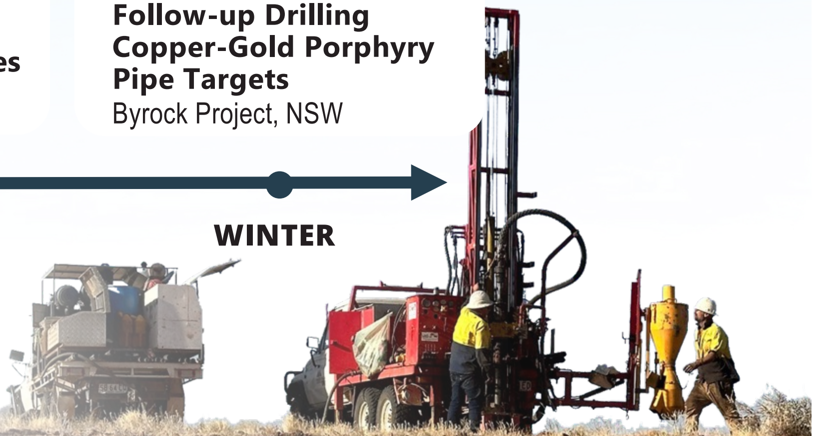
**NOW** → **MARCH - APRIL** → **MAY-JUNE** → **WINTER**



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# DISCLAIMER, JORC INFORMATION

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**JORC Information**

This report includes results previously released under JORC 2012 by the Company. Where applicable, additional details, including JORC 2012 reporting tables, can be found in the following relevant announcements lodged with the ASX. The Company is unaware of any new data or information that materially affects the information included in the ASX announcements by the Company regarding exploration results on 11/2/2025 Pipeline of Copper-Gold Targets Secured – Byrock Project, 7/5/2025 Geophysics Updates and Results – Byrock Copper Gold Project, 15/9/2025 High-Priority Cu-Au Porphyry Drill Targets Identified – Byrock Project, Macquarie Arc NSW, 6/2/2026 Altitude Advances Earn-in on Positive Air-Core Results - Byrock Project, 17/2/2026 Drilling Supports Interpreted NW Extension of the Macquarie Arc, 23/5/2025 New Gold & Copper Project Secured in Lachlan Fold Belt – Theseus Project, 13/10/2025 Firenze Silver & Gold Project Purchase Agreement Completed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original announcement. Regional data from the Nevada, South Australian and New South Wales Government websites has been sourced from public data, in addition to data from company websites, and ASX announcements for neighbouring projects or as detailed in the listed ASX announcements above. (noting Altitude Minerals ASX: ATT was formerly named Copper Search Limited ASX: CUS until 21 July 2025).

**Project Ownerships (mentioned in this Presentation)**

**Byrock Project Earn-in to 51%:** NSW ELs 9489, 9612, 9713 and 9746 are 100% owned by Nimrod Resources Limited (unlisted). Altitude Minerals Ltd has an exclusive right to earn a 51% interest and up to 75% interest, under certain conditions outlined in the ASX Announcement dated 6 February 2026. Adjacent to Byrock ELs 9784 and 9808 are 100% ATT. **Theseus Project 100% ATT**: EL9805 ATT 100%; EL8329, EL8804 and EL9397 (100%) have been purchased from Rimfire Pacific Resources with certain \$200k due on first JORC MRE and \$250k on First Production (ASX Announcement 23/5/2025). **Firenze Project 100% ATT**: a 3% Royalty with buydown provisions to 2% is granted to vendors (ASX Announcement 17/09/2025).

# CONTACT

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*Authorised for release by*
*Duncan Chessell, Managing Director*
*18 February 2026*