



Investor Update

—
June 2026
ASX: AUA

Approved for release by the Board of Audeara Limited.

Disclaimer | Important information

June 2026

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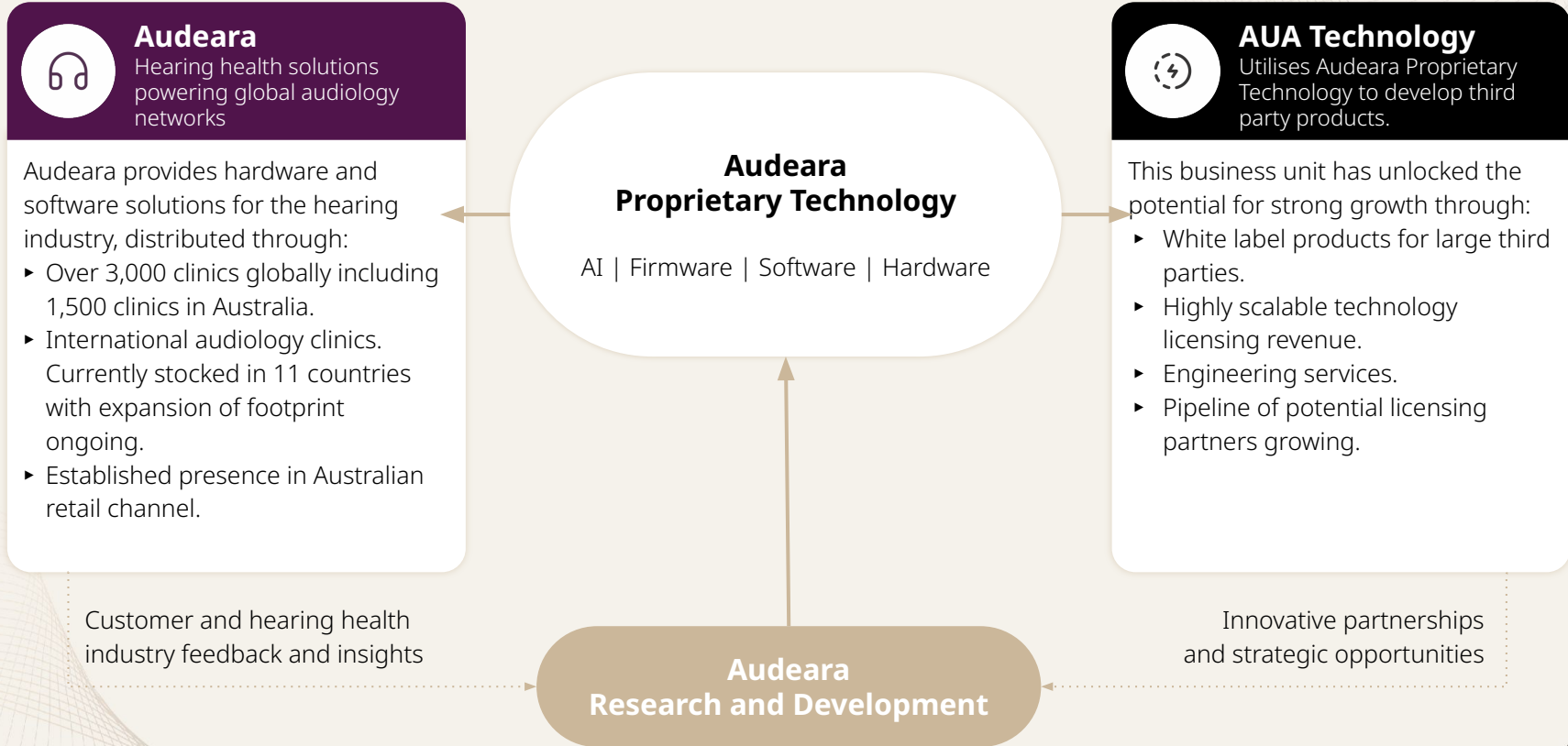
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Business Overview



Recent Financial Highlights

\$1.68m AUA Technology sales FY26

↑ 50% YoY

High-margin, scalable revenue with minimal cost of goods - the foundation of Audeara's path to profitability.

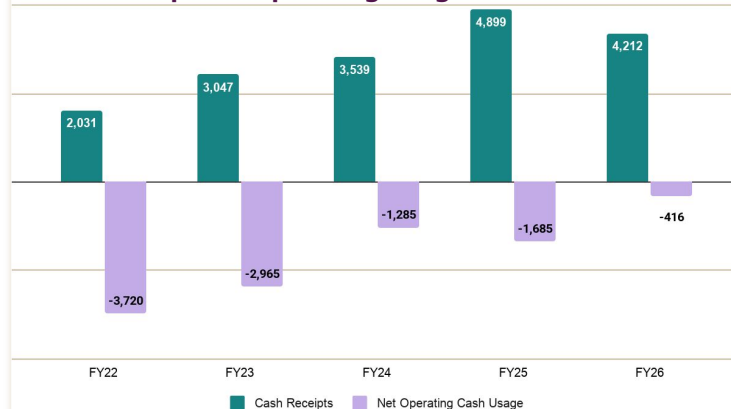
\$4.4m FY26 Unaudited Revenue

↑ 20% YOY

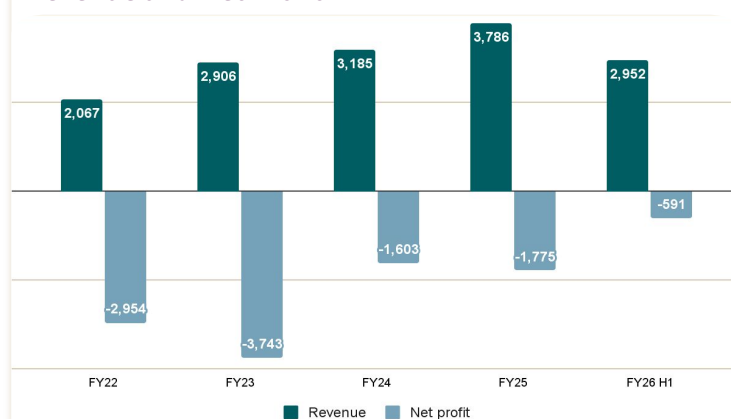
\$-0.4m FY26 Operating Cashflow

Compared to a \$1.7m loss FY25

Cash: Receipts vs Operating Usage

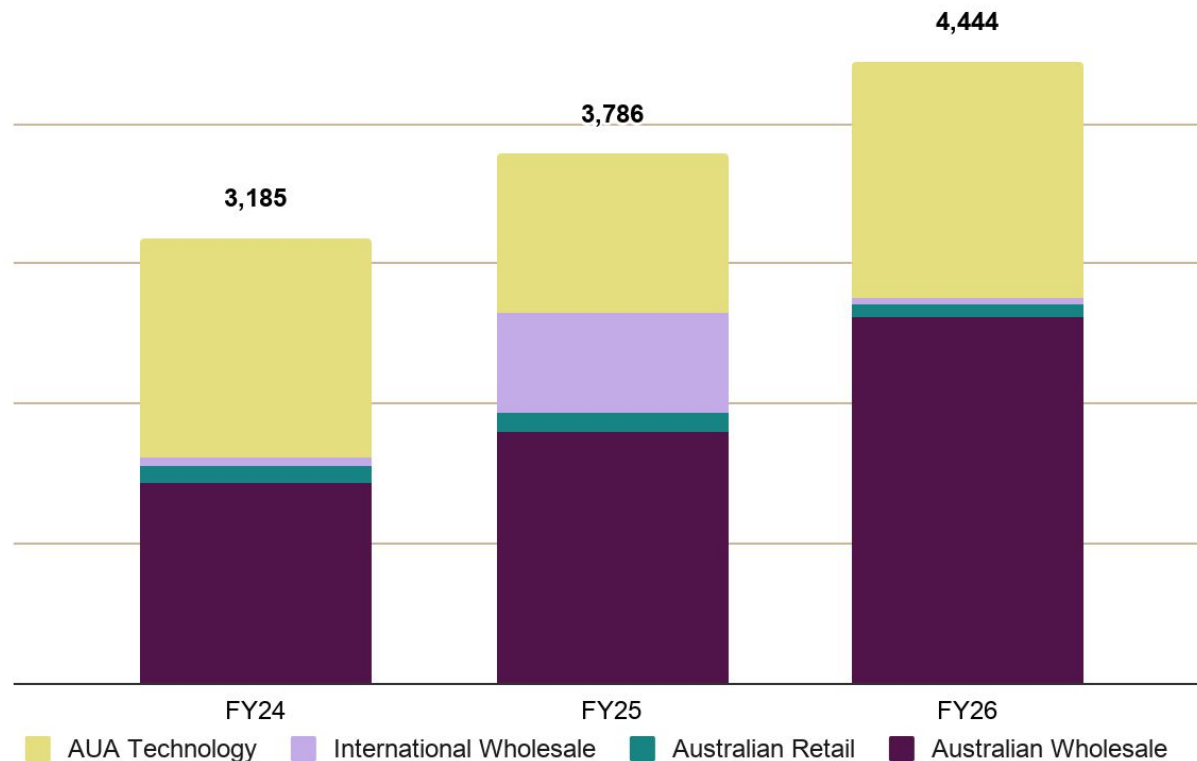


Revenue and Net Profit



Note: All references to revenue in FY26 are unaudited revenues.

A Defined Strategy to Grow and Diversify Sales



AUA Technology

AUA Technology carries materially higher gross margin potential than hardware wholesale. As this division grows, group profitability improves faster than revenue.

This division includes:

- ▶ Engineering services
- ▶ Third party products
- ▶ Chinese medical device market

Australian Wholesale

- ▶ Focus on increasing sales per clinic

International Wholesale

- ▶ EU - global chains
- ▶ US - independent clinics, global chains
- ▶ Taiwan - Clinico Inc.
- ▶ Japan - Auracast distribution

Australian Retail

- ▶ NDIS + e-commerce

Note: All references to revenue in FY26 are unaudited revenues.

Strong FY26 Momentum



Revenue Outlook

Year on year revenue growth each year since listing with profitability improving



Operating Leverage

AUA Technology revenue reached \$1.68m FY26, growing 50% YoY.
As the contribution from higher margin technology revenue increases, operating leverage continues to improve.



Management Focus

Disciplined execution across licensing, engineering services and continued investment in growth.
Management targeting operating cashflow sustainability in FY27*

Note: All references to revenue in FY26 are unaudited revenues.

* Subject to trading conditions and business performance.

AUA Technology

AI-Powered Personalised Audio. Embedded in world leading consumer electronics brands.

AUA Technology

Intellectual Property Portfolio & Business Capabilities

Patent Title:

Calibration Method for Customisable Personal Sound Delivery Systems

China	Granted
United States of America	Granted
European Patent Office	Under Examination
Australia	Accepted (Allowed)

Trademark: Audeara

China	Registered
United States of America	Registered
Australia	Registered

Full stack audio solution development



**Firmware
& DSP Development**



**Hearing Algorithms
& Technologies**



**Software Design
& Development**



**Acoustic Calibration
& Tuning**



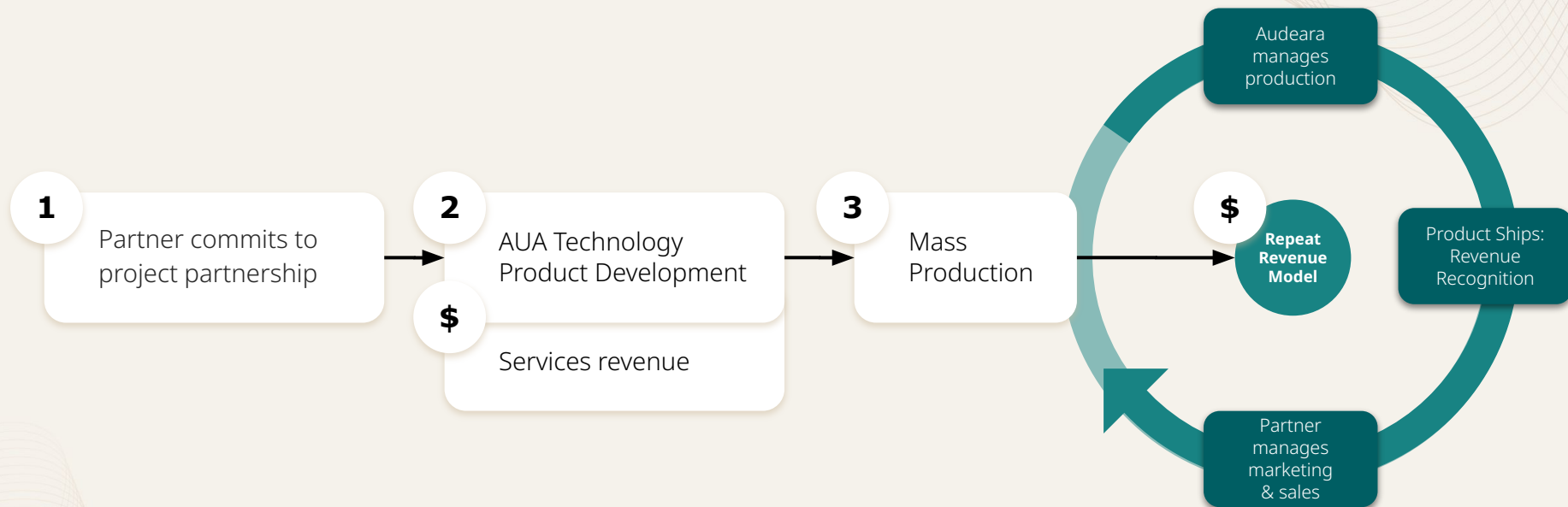
**Hardware Design
& Development**



**Manufacturing
Oversight**

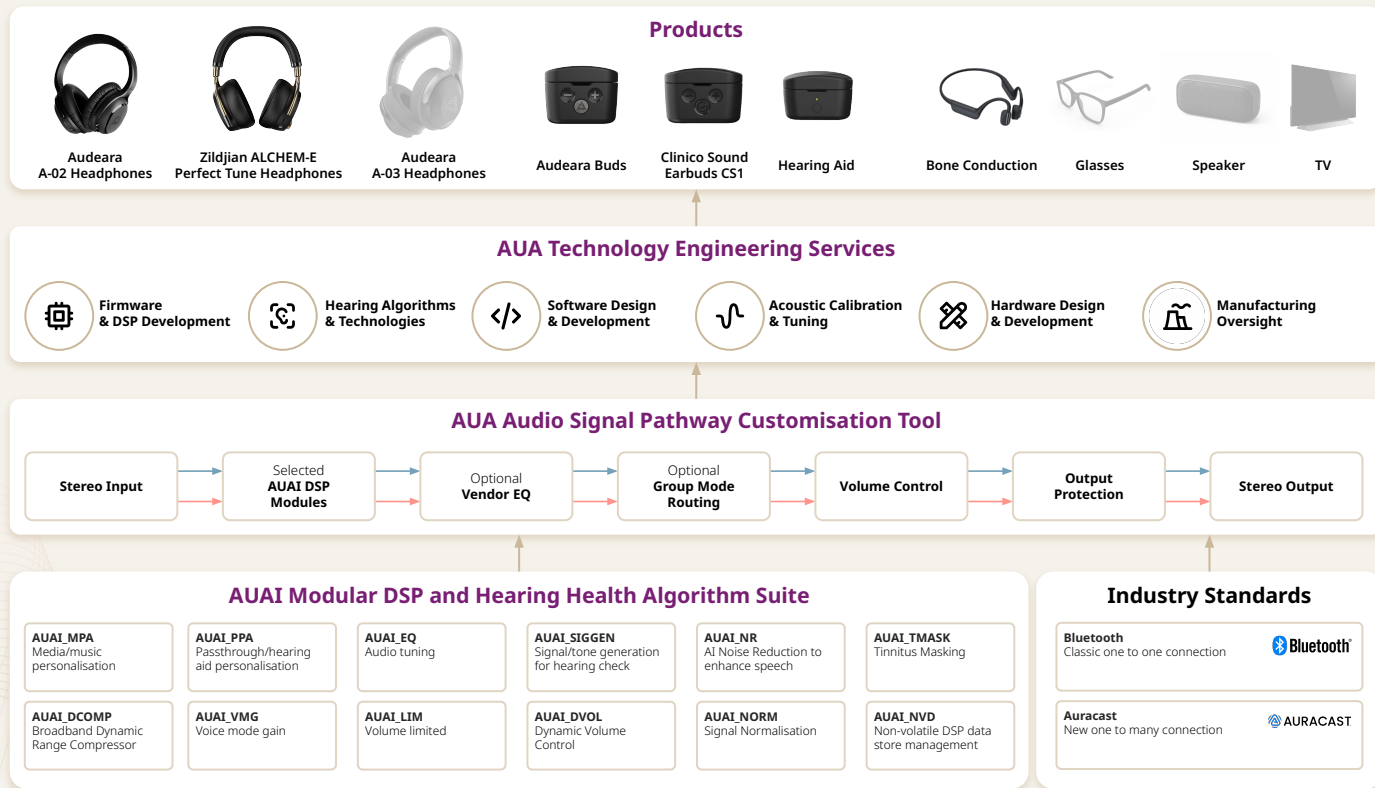
AUA Technology

Project Wins drive future revenue growth and increased profitability



AUA Technology

Our multiplatform **Innovation Ecosystem** provides a scalable audio technology platform, companion software and algorithms across Audeara owned products, partner solutions and future applications.



Why this matters

- ▶ The innovation ecosystem provides a consistent platform for projects
- ▶ Reusable IP across owned and partner products
- ▶ Supports expansion into future form factors and markets

Diversified revenue streams:

- ▶ AUAI Modules available for licensing
- ▶ Engineering Services available fee for service
- ▶ Final products available to white label

AUA Technology

A single technology platform addressing multiple markets through owned products, partner products and future applications.

	Assistive Listening	Medical	Consumer	Listening Infrastructure
Personalised listening	 A-02 Headphones + TV Bundle AU, NZ, EU  Audeara Buds + TV Bundle AU  Clinico Sound CS1 Earbuds Taiwan	 Hearing Aids China	 Zildjian ALCHEM-E Perfect Tune Headphones USA & Global distribution	
Auracast connected audio	 Audeara Buds AU  Clinico Sound CS1 Earbuds Taiwan  Audeara Audio Transceiver AU  Clinico Sound Audio Transceiver Taiwan  Audeara Audio Broadcaster AU  Clinico Sound Audio Broadcaster Taiwan		 Auracast Headphones Research & Development	 Audeara Audio Transceiver AU  Audeara Audio Broadcaster AU  Auracast Headphones Research & Development
Additional form factors	 ShokzHear OpenLearn. Tuned by Audeara. AU  Glasses Research & Development		 Speaker Research & Development  TV Research & Development	

Why this matters

- ▶ Markets are defined by the application of the audio technology and driven by clear paths to market
- ▶ Audeara and partner products can sit within the same market
- ▶ Reusable IP supports multiple commercial pathways
- ▶ Clear fit across, ALDs, medical, consumer and infrastructure applications.

R&D

Partner Products

Audeara Products

Recent AUA Technology Collaborations

Empowering Industry Leaders



Zildjian



 **AUDEARA**



 **CLINICO**
S O U N D



 **PTEK** 欧思
MICROELECTRONICS



EASTTECH



SHOKZHEAR

ShokzHear

A listening solution for every child

Exclusive Australian Distribution

Audeara has secured exclusive Australian distribution rights with ShokzHear to adapt and deploy a customised assistive listening solution designed for classrooms.



ShokzHear OpenLearn. Tuned by Audeara.



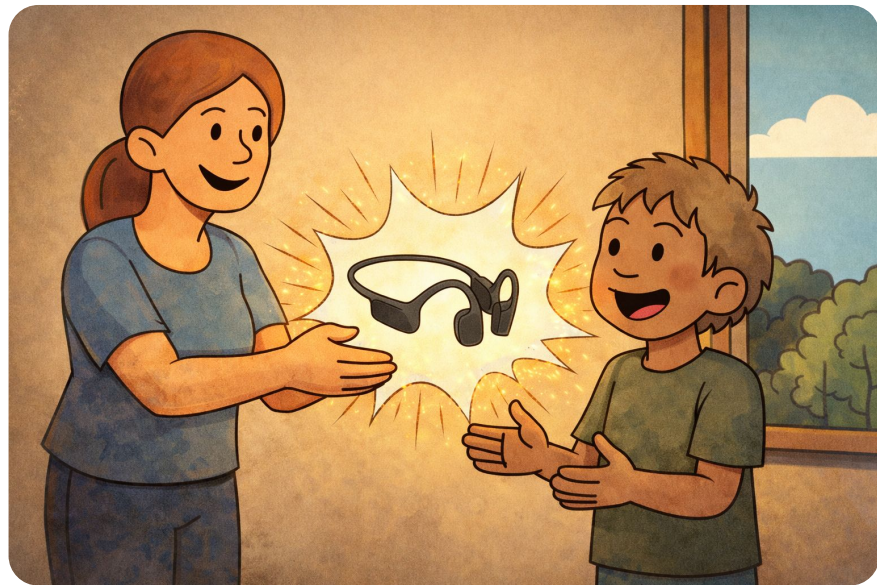
~4 million children
in Australian primary
and secondary
education



~10-15%
experience
functional
listening difficulty*

400,000
-600,000

Australian children
are left unsupported
during critical
learning years



SHOKZHEAR

Hearing device division of consumer audio brand Shokz, whose open ear audio products are used by millions of people globally.

*Sources:
Australian school screening studies (Choi et al.); WHO; AIHW (2023-2024); NIDCD (2025); USPSTF (2024).

Listen & Learn

Community Impact Program

Audera has spent years helping people access better listening experiences through technology.

Along the way, we saw a recurring challenge. Many children who could benefit from listening support never receive it. Not because solutions don't exist. But because access, awareness and funding often stand in the way.

We created the Listen & Learn Community Impact Program to help remove those barriers. By bringing together community organisations, funding partners and purpose-built technology, the program aims to ensure more children receive the support they need during critical years of learning and development.

Because every child deserves the opportunity to listen, participate and learn.



Program Mission

A listening solution for every child.

Program Provider

Audera is the program founder and provider of the OpenLearn devices. In addition, we provide marketing resources, sponsor proposal templates, product training, technical support, and a reporting framework to support Community Delivery Partners.

Community Delivery Partner

Participating charities act as the Community Delivery Partner and provide OpenLearn placements to children. They use their community knowledge to identify beneficiaries, distribute devices, and complete local impact reporting.

Funding Partner

Funding Partners provide financial support directly to participating Community Delivery Partners.

In turn, they are provided with progress updates and impact reports on their community investment, as well as opportunities to establish long-term impact opportunities.

How It Comes Together

1. Charity Joins Program
2. Funding Secured for Charity
3. Children Supported & Impact Measured

Optek Microelectronics

Embedding Audeara AI into Global Audio Chipsets

AUA Technology AI technology licensing

Audeara has licensed its AUA audio processing algorithms to Optek, enabling advanced audio intelligence to run directly inside Optek audio chips.

Licensed technologies include:

- ▶ AUA NR – AI Noise Reduction
- ▶ AUA MPA – Media Personalisation Algorithm
- ▶ Customised audio processing libraries for Optek SoC platforms
- ▶ Project specific audio software tools and base functional IP



Scalable licensing model

By integrating Audeara technology at the chip level, the partnership enables:

- ▶ Integration into a wide range of consumer electronics devices
- ▶ Potential licensing revenue per chip or product manufactured
- ▶ Highly scalable technology distribution without hardware manufacturing

Global Electronics Ecosystem

Optek chipsets are used in devices manufactured for major consumer electronics brands including:

SHARP

PHILIPS

Panasonic®

TOSHIBA

TEAC



System-on-chip provider supplying audio chipsets used in global consumer electronics devices.



Eastech

Eastech Holding Limited (TWSE: 5225)

Technology Licensing & Engineering Services

Audeara provides technology and services which enabled Eastech to develop medical devices, to be sold under recognised brands.



Chinese Hearing Aid Market

End product licensed and manufactured under Eastech's National Medical Products Administration certification.

NMPA certification secured. Maiden order of 1,000 licence keys placed October 2025. Products launched on Tmall, JD.com and Pinduoduo.

EASTTECH

Eastech, a TWSE-listed company valued at over A\$500 million, is a leading provider of high-tech solutions across a range of industries



**China is a major market,
with an estimated 426m
people suffering hearing loss**

Source:
<https://pubmed.ncbi.nlm.nih.gov/38354581>

Clinico Inc.

Taiwan's largest hearing aid retailer

Cooperative agreement following strategic

\$2.8M investment at \$0.10 cps (a 20% premium at time of trading)

White labelled products – exclusive distribution

Audeara has partnered with Clinico to develop and supply a range of white labelled products under the Clinico Sound brand, with Clinico holding exclusive distribution rights for these products within Taiwan. The Clinico Sound Earbuds CS1 were the flagship launch, with the first production batch shipped in January FY25.

Further Audeara-developed white labelled products are planned for launch later this calendar year, expanding Clinico Sound into a broader Auracast™ product range.



Clinico Inc. is the largest hearing aid retailer in Taiwan with over 33% market share, and a strong presence in China.



Avedis Zildjian

Perfect Tune™ Partnership

Product development

Zildjian partnered with Audeara to develop Perfect Tune™ technology, delivering personalised sound for their new headphone range.



Repeatable global technology partnership and distribution

Global distribution

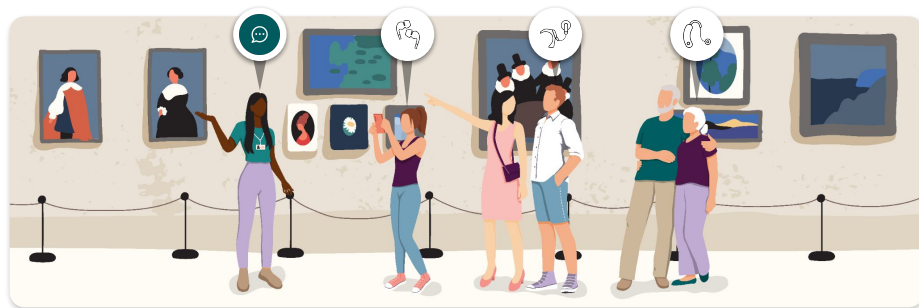
After initial launch in 2024, multiple shipments of Zildjian Perfect Tune™ Headphones have contributed significantly to the AUA Technology revenue portfolio.



**400 year old industry leading
global brand**



Introducing Auracast



Auracast™ is a new generation of Bluetooth® technology designed to transform how people share and experience sound. Traditional Bluetooth connections are typically one-to-one, linking a single audio source to a single device. Auracast transforms this experience with one-to-many audio broadcasting, allowing an unlimited number of users to connect to the same audio stream at once using their own compatible devices.

Auracast Broadcasts

When a venue or organisation uses an Auracast transmitter, it broadcasts audio into the space. Think of it like a radio station you can tune into, only now the connection is as simple as joining a Wi-Fi network. Anyone nearby with a compatible device can connect to that signal and listen to clear audio streamed directly to their ears.

Transforming Connection



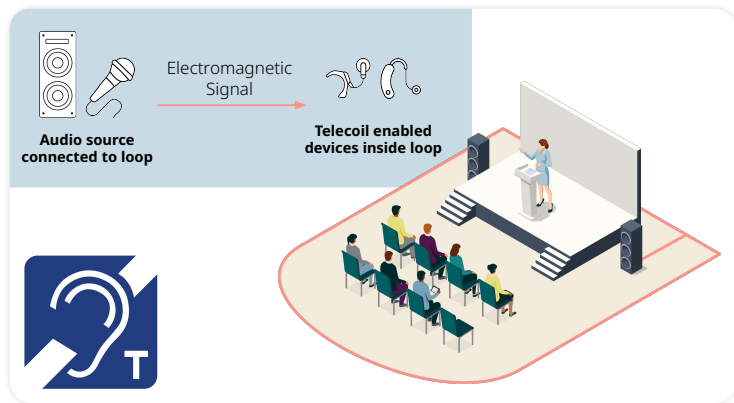
Small devices. Big impact.

Auracast Capabilities

In larger spaces such as hotels, universities or office complexes, the Audeara Audio Broadcaster helps create a truly connected and inclusive listening environment. Simply connect one to a TV, meeting room display, or local sound system in offices, cafés, lounges, or bars to instantly broadcast audio via Auracast.

Guests, staff, and visitors can then use their compatible devices to tune in to the audio they want to hear, enjoying crystal-clear sound tailored to their preferences.

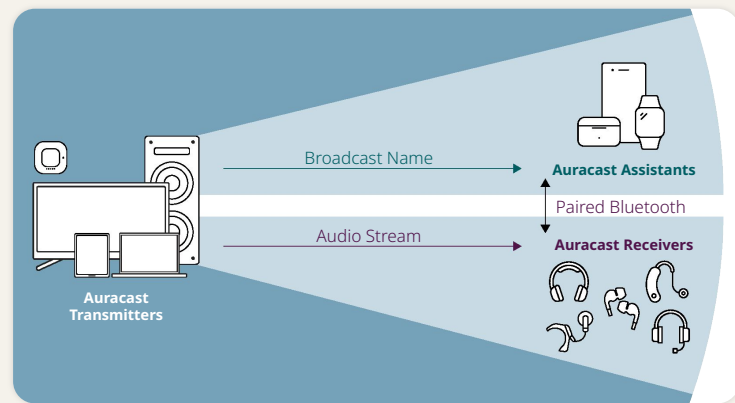
Comparing Accessible Infrastructure



Limitations of Telecoil Induction hearing loops

- ▶ High cost installation.
- ▶ Susceptible to electromagnetic interference from electrical equipment.
- ▶ Sound quality can be impeded by structural elements of a building.
- ▶ Not designed for music and higher frequencies.

Sources:
hearingloop.com.au/solutions/new-buildings/induction-loops
<https://www.unimelb.edu.au/accessibility/hearing-loops-demystified>
<https://www.audiologyonline.com/ask-the-experts/what-advantages-and-disadvantages-using-11957>
bluetooth.com/auracast



Benefits of Auracast installations

- ▶ Will benefit individuals with hearing loss as well as people of all hearing abilities.
- ▶ Compared to traditional hearing loops, Auracast offers:
 - ▷ Easier deployment
 - ▷ Lower costs
 - ▷ Improved audio quality
 - ▷ Enhanced privacy

Auracast will benefit people of all hearing abilities



Enhanced Live Entertainment



Live Presentations



Broadcast Announcements



Stadiums / Entertainment



Galleries / Museums



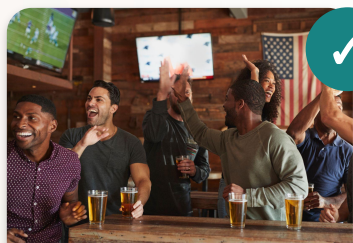
Aged Care Facilities



Shopping Centres



Airports



Hospitality



Education



Health Care



Deployed into market segment



Negotiations underway

Audeara

Hearing health solutions powering global audiology networks

The Audeara difference

Audeara headphones use a proprietary hearing check algorithm[^] to tailor sound to a user's unique hearing profile.



Sound is **clearer, not louder**. The technology works by only amplifying frequencies the user can't hear as well. The listener experiences clearer sound while connecting to the moments that bring them joy – whether that's watching a favourite TV show, listening to music or FaceTiming with family.

Primary users of Audeara products are either:

- ▶ People with a hearing loss who aren't ready for hearing aids, or;
- ▶ Current hearing aid or Cochlear implant wearers.

[^] Not for the purpose of medical diagnosis.

The PROBLEM for audiology clinics



45% of self-declared hearing impaired patients adopt hearing aids, but another **35%** of hearing impaired people who visit a clinic leave empty-handed



10 Years is the average time hearing aid users wait before getting help for hearing loss[#]

Audeara's SOLUTION for audiology clinics

Additional revenue stream

As an Assistive Listening Device (ALD), Audeara provides clinics with an additional revenue stream.

Increase customer conversion

Clinics who recommend Audeara increase customer conversion rates and reduce the time to client's first purchase for customers who aren't ready to commit to hearing aids.

Increase lifetime value

Audeara increases the lifetime value of their clients, by providing a solution **on the way to or as well as** a hearing aid. We **never** position ourselves **instead of** a hearing aid.

Sources:

* Anovum on behalf of HCIA in Australia and the European EHIMA, 2021

Davis et al., 2007

International distribution

An established footprint and near term international expansion opportunities.



Australian Wholesale



bloom
hearing specialists

Connect Hearing



amplifon

Specsavers

Hearing
Australia

Why this matters

Our major stockists include global international audiology chains

amplifon

Demant

WSAudiology

Specsavers

Australian Wholesale

- ▶ Audeara's established Australian wholesale network provides a stable foundation for continued growth
- ▶ Growth focus shifting from network expansion to increasing sales per clinic

International Wholesale

- ▶ Targeted international expansion creates additional pathways for growth
- ▶ EU & US – growth supported by relationships with established global audiology chains
- ▶ Japan emerging as a growing market, with increasing distributor and partner interest in Audeara's Auracast solutions
- ▶ Taiwan supported through the established Clinico partnership



Why invest now?

Multiple growth catalysts are now transitioning from development and investment into commercial execution.



Optek Microelectronics

Embedding Audeara AI into global audio chipsets

Volumes commencing across consumer electronics applications.

Investment implication

Scalable licensing revenue without hardware manufacturing.



Eastech

Chinese hearing aid market now live

NMPA certification secured. Products in production and launching through major Chinese e-commerce channels.

Strategic value

Access to one of the world's largest hearing healthcare markets.



Operating Cash Flow Positive

FY26 YTD operating cash flow of -415k

Improvement from a \$1.6m operating cash outflow FY25

Commercial impact

Demonstrates increasing operating leverage as business scales.



Record Revenue Year

FY26 revenue of \$4.4m +20% vs FY25

Growth opportunity

Strong momentum across diversified revenue streams.

Contact

CORPORATE & MEDIA ENQUIRIES

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Managing Director and Chief Executive Officer

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INVESTOR ENQUIRIES

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Board Members



Dr. James Fielding
CEO and Managing Director

Dr Fielding completed dual bachelor's degrees in business management and Biomedical Science at University of Queensland (UQ).

After working in finance and public relations in New York, Dr Fielding commenced a Bachelor of Medicine/Bachelor Surgery, earning a scholarship for UQ's Medical Leadership Program.

James left full time clinical medicine to focus on Audeara.

Dr Fielding was appointed to the Audeara Board 23 February 2015.



David Trimboli
Non-Executive Chairman

Mr Trimboli helped launch Audeara in 2015. He has 10 years experience with the international commodity trading and asset management company, Glencore International AG, as a senior coal trader.

David has since established two Switzerland and Australia based investments, the latter being Seefeld Investments Pty Ltd.

Mr Trimboli was appointed to the Board 27 August 2015.



Bill Peng
COO and Executive Director

Mr Peng has extensive experience in the electronics industry, including the production of electronic materials, components, and semi-product through to finished products.

Bill brings extensive business experience across operational, supply chain management, product development and international sales, particularly in the Asia Pacific Region.

Mr Peng was appointed to the Audeara Board 5 August 2022.

Company snapshot

Enterprise value (A\$)

Market cap^	Share price \$0.031 at 29 July 2026	\$5.6M
Cash	As at 30 June 2026	\$0.74M
Debt	As at 30 June 2026	\$1.047M
Enterprise value		\$5.9M

^ Based on 180,976,547 shares on issue.

Top shareholders

Name	Shares	Percentage
Fortune Pioneer*	35,000,000	19.5%
David Trimboli	25,934,519	14.3%
James Fielding	11,692,834	6.5%
Bill Peng	11,477,380	6.3%
Founders	9,149,480	5.1%
Other Top 20	32,456,337	17.6%
Top 20 Total	124,382,703	68.96%

***Fortune Pioneer:** strategic investment entity, Asia Pacific focus.