



Announcement Summary

Entity name
AVECHO BIOTECHNOLOGY LIMITED

Announcement Type
New announcement

Date of this announcement
Monday November 03, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVE	ORDINARY FULLY PAID	500,000,000	03/11/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVECHO BIOTECHNOLOGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32056482403

1.3 ASX issuer code

AVE

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/11/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

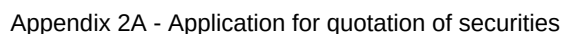
Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
23-Oct-2025 08:54	New - Proposed issue of securities - AVE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Upon settlement of new ordinary shares under the capital raise, the Company will issue the Lead Manager 20,000,000 listed options (AVEOA) at an exercise price of \$0.012 and with an expiry date of 10 May 2026 (Options).



Placement Details

AVE : ORDINARY FULLY PAID

3/11/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

500,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00500000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to announcement dated 23 October 2025

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AVE : ORDINARY FULLY PAID	3,673,463,679
AVEOA : OPTION EXPIRING 10-MAY-2026	2,147,130,063

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVEAS : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	146,612,017