



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AVITA MEDICAL INC.

**1.2 Registered Number Type**

ARBN

**Registration Number**

641288155

**1.3 ASX issuer code**

AVH

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/6/2026



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

May-2026

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

AVH : CHESSE DEPOSITARY INTERESTS 5:1

**+CDI Ratio**

| <b>Total number of +CDIs issued over quoted +securities at end of statement month (A):</b> | <b>Total number of +CDIs issued over quoted +securities at end of previous month (B):</b> | <b>Net Difference (A-B)</b> |
|--------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-----------------------------|
| 85,728,075                                                                                 | 85,813,075                                                                                | -85,000                     |

**Reason for change:**

**Net transfers of securities between CDIs and** Common stock

as quoted / held on

NASDAQ

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

AVHAY : COMMON STOCK

| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| 13,631,074                                                       | 13,614,074                                                      | 17,000                      |

**Reason for change:**

Net transfers between CDIs and Common Stock

**ASX Security Code and Description**

AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY

| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| 68,155,370                                                       | 68,070,370                                                      | 85,000                      |

**Reason for change:**

Net transfers between CDIs and Common Stock

**ASX Security Code and Description**

AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63

| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| 12,800                                                           | 12,800                                                          | 0                           |

**ASX Security Code and Description**

AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 5,300                                                     | 5,300                                                    | 0                    |

**ASX Security Code and Description**

AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 140,891                                                   | 140,891                                                  | 0                    |

**ASX Security Code and Description**

AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 19,715                                                    | 19,715                                                   | 0                    |

**ASX Security Code and Description**

AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 30,000                                                    | 30,000                                                   | 0                    |

**ASX Security Code and Description**

AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 153,000                                                   | 153,000                                                  | 0                    |

**ASX Security Code and Description**

AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 30,000                                                    | 30,000                                                   | 0                    |

**ASX Security Code and Description**

AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 2,000                                                     | 2,000                                                    | 0                    |

**ASX Security Code and Description**

AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 20,050                                                    | 20,050                                                   | 0                    |

**ASX Security Code and Description**

AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13



| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 4,000                                                     | 4,000                                                    | 0                    |

**ASX Security Code and Description**

AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 33,500                                                    | 33,500                                                   | 0                    |

**ASX Security Code and Description**

AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 16,185                                                    | 16,185                                                   | 0                    |

**ASX Security Code and Description**

AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 67,700                                                    | 67,700                                                   | 0                    |

**ASX Security Code and Description**

AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 7,000                                                     | 7,000                                                    | 0                    |

**ASX Security Code and Description**

AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 5,075                                                     | 5,075                                                    | 0                    |

**ASX Security Code and Description**

AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 75,000                                                    | 75,000                                                   | 0                    |

**ASX Security Code and Description**

AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|-----------------------------------------------------------|----------------------------------------------------------|----------------------|
| 10,300                                                    | 10,300                                                   | 0                    |

**ASX Security Code and Description**

AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21



| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
|-----------------------------------------------------------|----------------------------------------------------------|-----------------------------|
| 24,700                                                    | 24,700                                                   | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43         |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 53,000                                                    | 53,000                                                   | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15         |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 6,600                                                     | 6,600                                                    | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88        |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 3,500                                                     | 3,500                                                    | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07          |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 114,500                                                   | 114,500                                                  | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17         |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 273,164                                                   | 273,164                                                  | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21        |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 26,750                                                    | 26,750                                                   | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06          |                                                          |                             |
| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B)        |
| 3,000                                                     | 3,000                                                    | 0                           |
| <b>ASX Security Code and Description</b>                  |                                                          |                             |
| AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00         |                                                          |                             |
|                                                           |                                                          | <b>Net Difference (A-B)</b> |
|                                                           |                                                          | 0                           |



|                                                                  |                                                                 |
|------------------------------------------------------------------|-----------------------------------------------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|

|         |         |
|---------|---------|
| 150,000 | 150,000 |
|---------|---------|

**ASX Security Code and Description**

AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 90,000 | 90,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 20,000 | 20,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 30,000 | 30,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 14,000 | 14,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABQ : OPTION EXPIRING 01-FEB-2035 EX USD 9.10

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 10,000 | 10,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABR : OPTION EXPIRING 08-FEB-2035 EX USD8.68

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 32,500 | 32,500 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABS : OPTION EXPIRING 15-APR-2035 EX USD 8.95

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 48,000 | 48,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABT : OPTION EXPIRING 14-JUN-2035 EX USD 5.54

|                             |
|-----------------------------|
| <b>Net Difference (A-B)</b> |
| 0                           |



|                                                                  |                                                                 |
|------------------------------------------------------------------|-----------------------------------------------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|

|        |        |
|--------|--------|
| 20,000 | 20,000 |
|--------|--------|

**ASX Security Code and Description**

AVHABU : OPTION EXPIRING 08-JUL-2035 EX USD 5.17

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 40,000 | 40,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHABV : OPTION EXPIRING 19-AUG-2035 EX USD 5.55

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|       |       |   |
|-------|-------|---|
| 8,000 | 8,000 | 0 |
|-------|-------|---|

**ASX Security Code and Description**

AVHABW : OPTION EXPIRING 11-AUG-2035 EX USD 4.81

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|       |       |   |
|-------|-------|---|
| 7,000 | 7,000 | 0 |
|-------|-------|---|

**ASX Security Code and Description**

AVHAF : OPTION EXPIRING 02-DEC-2035 EX USD 3.59

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|        |        |   |
|--------|--------|---|
| 30,000 | 30,000 | 0 |
|--------|--------|---|

**ASX Security Code and Description**

AVHAG : OPTION EXPIRING 18-FEB-2036 EX USD 4.31

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|         |         |   |
|---------|---------|---|
| 727,470 | 727,470 | 0 |
|---------|---------|---|

**ASX Security Code and Description**

AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|           |           |   |
|-----------|-----------|---|
| 1,268,643 | 1,268,643 | 0 |
|-----------|-----------|---|

**ASX Security Code and Description**

AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|       |       |   |
|-------|-------|---|
| 3,925 | 3,925 | 0 |
|-------|-------|---|

**ASX Security Code and Description**

AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64

**Net Difference (A-B)**

0



|                                                                  |                                                                 |
|------------------------------------------------------------------|-----------------------------------------------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|

|         |         |
|---------|---------|
| 169,722 | 169,722 |
|---------|---------|

**ASX Security Code and Description**

AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|         |         |   |
|---------|---------|---|
| 134,000 | 134,000 | 0 |
|---------|---------|---|

**ASX Security Code and Description**

AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|         |         |   |
|---------|---------|---|
| 735,834 | 735,834 | 0 |
|---------|---------|---|

**ASX Security Code and Description**

AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|            |            |   |
|------------|------------|---|
| 30,533,900 | 30,533,900 | 0 |
|------------|------------|---|

**ASX Security Code and Description**

AVHAAZ : WARRANTS

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|         |         |   |
|---------|---------|---|
| 409,661 | 409,661 | 0 |
|---------|---------|---|

**ASX Security Code and Description**

AVHAAA : RESTRICTED US STOCK UNITS

|                                                                  |                                                                 |                             |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|
| <b>Total number of +securities at end of statement month (A)</b> | <b>Total number of +securities at end of previous month (B)</b> | <b>Net Difference (A-B)</b> |
|------------------------------------------------------------------|-----------------------------------------------------------------|-----------------------------|

|         |         |   |
|---------|---------|---|
| 737,663 | 737,663 | 0 |
|---------|---------|---|