



Announcement Summary

Entity name

AVITA MEDICAL INC.

Date of this announcement

Thursday June 11, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WARRANTS EXPIRING 6 JUNE 2036 EX USD 3.4019	650,000	06/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AVITA MEDICAL INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

641288155

1.3 ASX issuer code

AVH

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
20-Jan-2026 10:25	New - Proposed issue of securities - AVH	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

WARRANTS EXPIRING 6 JUNE 2036 EX USD 3.4019

Issue details

Number of +securities

650,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrant issued to Perceptive Credit Holdings V, LP ("Perceptive") under a warrant certificate as part of Perceptive's provision of a debt financing facility



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	WARRANTS EXPIRING 6 JUNE 2036 EX USD 3.4019
+Security type	ISIN code
Other	
Date the +securities the subject of this notification were issued	
6/6/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	
Please see form 8-K disclosed on the ASX Market Announcements Platform on 11 June 2026	
Any other information the entity wishes to provide about the +securities the subject of this notification	

Issue details

Number of +securities
650,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVH : CHESS DEPOSITARY INTERESTS 5:1	85,728,075

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVHAAJ : OPTION EXPIRING VARIOUS DATES EX USD17.63	12,800
AVHAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,533,900
AVHAAS : OPTION EXPIRING 05-JAN-2033 EX USD 6.47	5,300
AVHABO : OPTION EXPIRING 18-SEP-2034 EX USD 10.26	14,000
AVHAAN : OPTION EXPIRING 01-JUL-2032 EX USD 4.97	140,891
AVHABI : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	134,000
AVHABH : OPTION EXPIRING 06-JUN-2034 EX USD 9.51	19,715
AVHAG : OPTION EXPIRING 18-FEB-2036 EX USD 4.31	727,470
AVHAAX : OPTION EXPIRING 01-JUL-2033 EX USD 17.01	30,000
AVHABJ : OPTION EXPIRING 02-JUL-2034 EX USD 7.72	153,000
AVHABK : OPTION EXPIRING 01-AUG-2034 EX USD 9.80	30,000
AVHAAP : OPTION EXPIRING 05-OCT-2032 USD 5.16	2,000
AVHAAK : OPTION EXPIRING 23-DEC-2031 EX USD 12.18	20,050
AVHAAH : OPTION EXPIRING VARIOUS DATES EX USD19.13	4,000
AVHABP : OPTION EXPIRING 22-JAN-2035 EX USD8.73	1,268,643



AVHAAZ : WARRANTS	409,661
AVHAY : COMMON STOCK	13,631,074
AVHABD : OPTION EXPIRING 24-JAN-2034 EX USD 15.06	33,500
AVHAAR : OPTION EXPIRING 13-DEC-2032 EX USD 6.95	16,185
AVHAAQ : OPTION EXPIRING 29-SEP-2032 EX USD 5.64	169,722
AVHAAC : OPTION EXPIRING VARIOUS DATES EX USD21.93	67,700
AVHABG : OPTION EXPIRING 30-MAY-2034 EX USD8.81	7,000
AVHABW : OPTION EXPIRING 11-AUG-2035 EX USD 4.81	7,000
AVHABN : OPTION EXPIRING 07-SEP-2034 EX USD 8.84	30,000
AVHAAM : OPTION EXPIRING 01-APR-2032 EX USD8.60	5,075
AVHAZ : 5:1 CDI EQUIVALENT TO AVHAY	68,155,370
AVHAF : OPTION EXPIRING 02-DEC-2035 EX USD 3.59	30,000
AVHABQ : OPTION EXPIRING 01-FEB-2035 EX USD 9.10	10,000
AVHAAU : OPTION EXPIRING 10-MAY-2033 EX USD15.25	75,000
AVHAAE : OPTION EXPIRING VARIOUS DATES EX USD20.76	10,300
AVHAAA : RESTRICTED US STOCK UNITS	737,663
AVHAAO : OPTION EXPIRING 20-JUL-2032 EX USD 5.64	3,925
AVHAAG : OPTION EXPIRING VARIOUS DATES EX USD20.21	24,700
AVHABA : OPTION EXPIRING 15-NOV-2033 EX USD 13.43	53,000
AVHAAL : OPTION EXPIRING 03-JAN-2032 EX USD 12.15	6,600
AVHAAB : OPTION EXPIRING VARIOUS DATES EX USD21.88	3,500
AVHABS : OPTION EXPIRING 15-APR-2035 EX USD 8.95	48,000
AVHABR : OPTION EXPIRING 08-FEB-2035 EX USD8.68	32,500



AVHABV : OPTION EXPIRING 19-AUG-2035 EX USD 5.55	8,000
AVHABL : OPTION EXPIRING 07-AUG-2034 EX USD 8.07	114,500
AVHAAV : OPTION EXPIRING 07-JUN-2033 EX USD 14.17	273,164
AVHAAI : OPTION EXPIRING VARIOUS DATES EX USD18.21	26,750
AVHABB : OPTION EXPIRING 04-JAN-2034 EX USD 12.64	735,834
AVHAAT : OPTION EXPIRING 24-FEB-2033 EX USD 9.06	3,000
AVHAAW : OPTION EXPIRING 16-JUN-2033 EX USD 17.00	150,000
AVHABC : OPTION EXPIRING 09-JAN-2034 EX USD 13.49	90,000
AVHABE : OPTION EXPIRING 17-FEB-2034 EX USD 17.48	20,000
AVHABT : OPTION EXPIRING 14-JUN-2035 EX USD 5.54	20,000
AVHABU : OPTION EXPIRING 08-JUL-2035 EX USD 5.17	40,000
New class - code to be confirmed : WARRANTS EXPIRING 6 JUNE 2036 EX USD 3.4019	650,000