Australia’s Next Integrated Mining House

auricmining.com.au

ASX:AWJ

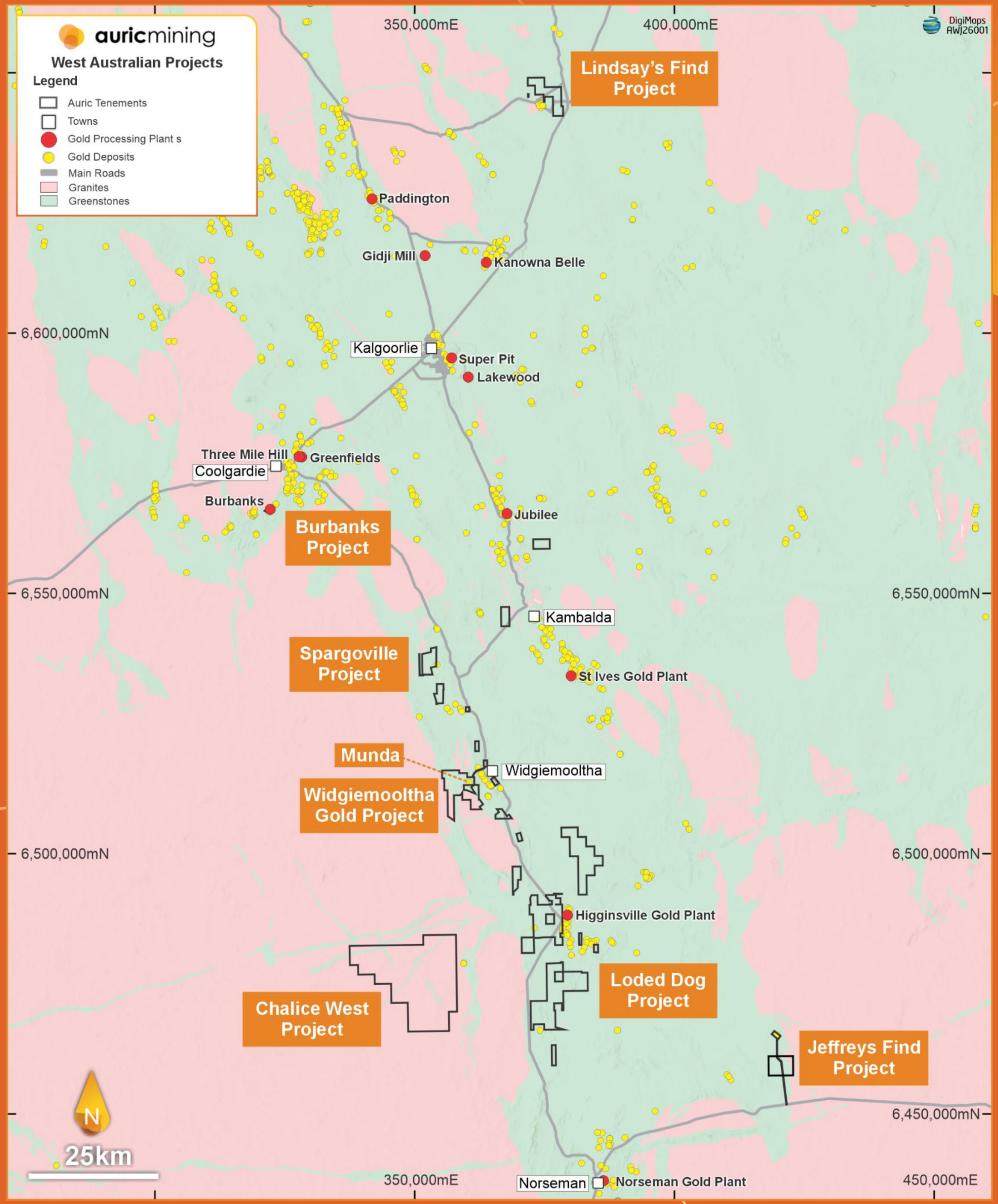
11 JUNE 2026

A Golden Opportunity

- A junior gold producer targeting transformation into an integrated mining house
- Kalgoorlie focus - world class mining address
  - Excellent infrastructure and support services
- Proven and growing resources
  - 200koz at 1.42 g/t Au
- Strategic Infrastructure
  - Burbanks Gold Processing Facility (100%)
- 521km^2 of prospective tenure
  - Exploration projects with resource growth upside

Proven Execution Capability

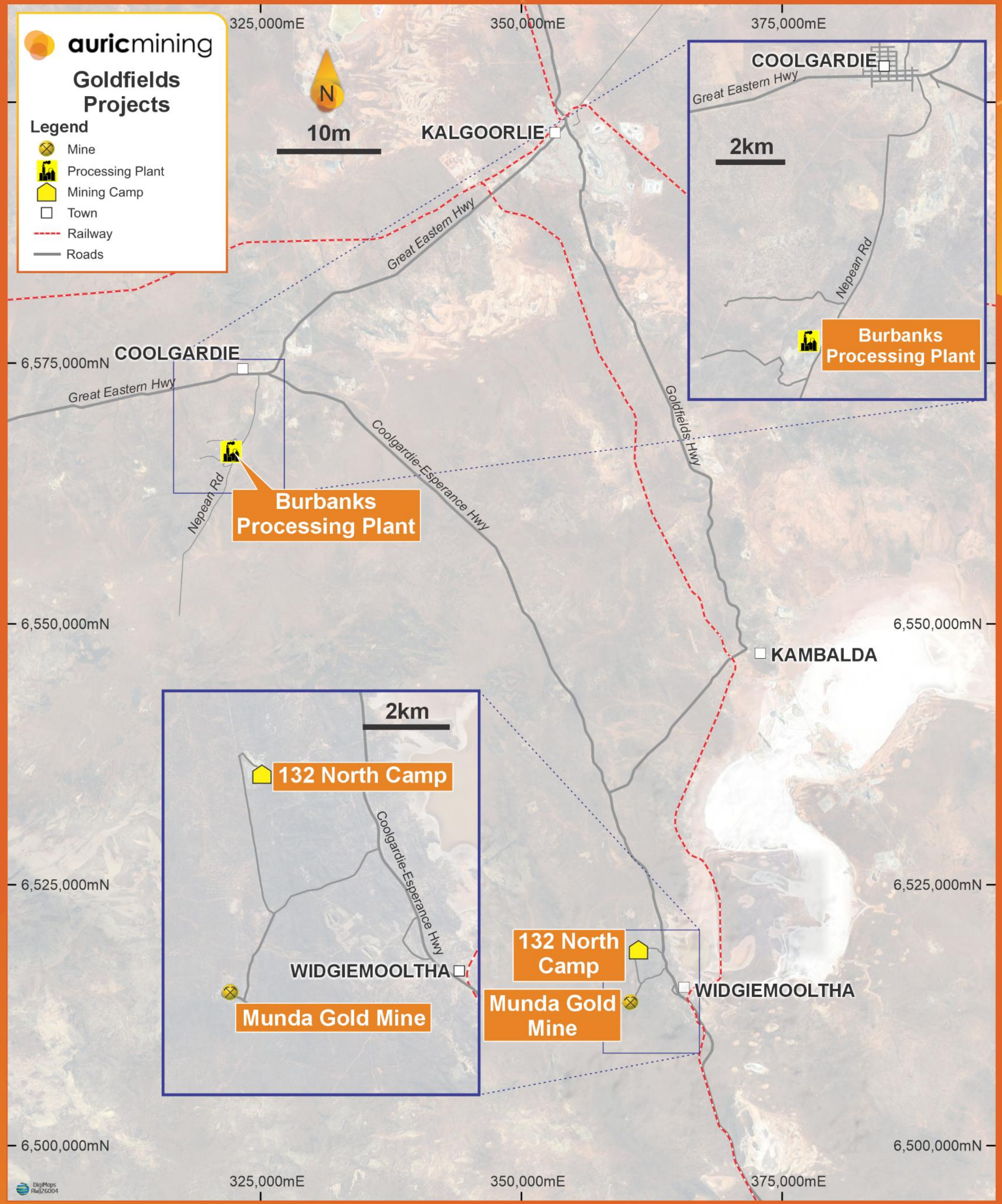
- Auric Mining listed in 2021
- Jeffreys Find (mined in 2023/2024)
  - profit share mining arrangement with BML
  - 3rd party processing
  - 29,537oz sold, $112M revenue
- Munda Starter Pit (mined in 2025/2026)
  - owner-operator mining
  - 3rd party processing
  - 8,886oz sold, $64M revenue



A Clear Growth Strategy

- Own the processing infrastructure
  - Reinstate Burbanks processing facility
  - Scalable for future growth
- Commence mining multi-year operation at Munda
  - Generate strong sustaining cash flow
  - First integrated production target early 2028
- Expand resources via exploration and/or acquisition

"Control the value chain from exploration to production"



Company Snapshot

187.1million
SHARES ON ISSUE

~1,600
NUMBER OF SHAREHOLDERS

42.8million
OPTIONS & PERFORMANCE RIGHTS

48%
TOP 20 SHAREHOLDERS (DIRECTORS 12%)

$52.0million
MARKET CAP (@ A$0.275)[1]

$49.0million
CASH & REAL ESTATE[2]

No debt

No hedging

SHAREHOLDERS

BOARD OF DIRECTORS

Steve Morris	Non-Executive Chairman
Mark English	Managing Director
John Utley	Technical Director
Gareth Solly	CEO & Executive Director

RESEARCH COVERAGE

Taylor Collison

1. As of 8 June 2026
2. March 2026 Quarterly Reported cash + $3M property value

Burbanks Gold Facility

- Acquired Burbanks Gold Processing Facility at Coolgardie for $4.4 million (September 2025)
- Main infrastructure benefits include three-phase power, water licence, bitumen road, granted mining leases, permits and location close to Coolgardie
- Accelerated development timeline and reduced capital outlay by leveraging existing infrastructure/permits
- Technical studies are underway to determine optimal processing plant size, with results to be released in integrated mining study
- Facility will be capable of expansion
- Processing manager in place with studies and engineering well underway
- Targeting commissioning by Q1 2028

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Munda Gold Mine

- The starter pit was developed as a test case for the broader Munda deposit, providing insight into geology, metallurgy, and mining characteristics
- Reconciled gold production overperformed by 46%
- Grade control drilling highlights the upside:

14m @ 115.67g/t Au	14m @ 14.51g/t Au
10m @ 40.31g/t Au	9m @ 21.05g/t Au
6m @ 66.44g/t Au	4m @ 46.88g/t Au

- Mineral Resource estimate increased by 32% to 194,000 ounces of gold[1] after Starter Pit depletion
- Stockpiles of 76,000t at 0.86g/t Au for 1,988oz - ready for future processing
- Resource remains open at depth and along strike - extensional drilling to commence in July 2026

[1] Appendix 2

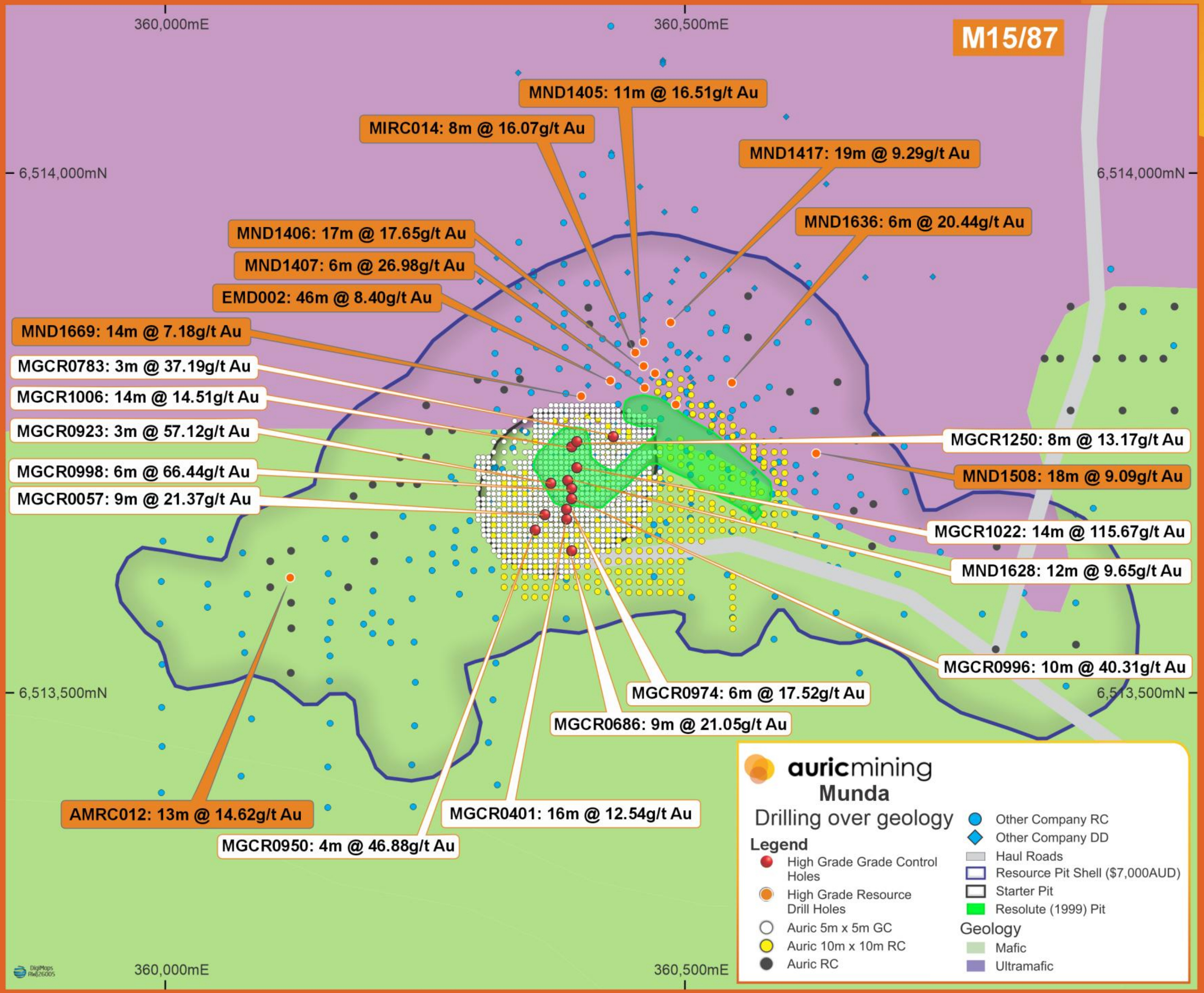
Production Metrics	Budget	Actual	Variance
Dry Tonnes Milled (t)	125,000	126,057	**+1%**
Reconciled Grade (g/t)	1.80	2.46	**+37%**
Mill Recovery (%)	83%	89.5%	**+8%**
Gold Recovered (oz)	6,100	8,886	**+46%**

Thick High-grade Intersections Highlight the Potential of Munda Stage 2 Development

- Studies to support a multi-year operation are underway - environmental, hydrological and geotechnical for larger pit footprint and potential future underground operations
- Q3 2027 target to commence mining ahead of process plant commissioning

Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Grade x Length
EMD002	102	148	46	8.40	**386.2**
MIRC004	51	52	1	321.00	**321.0**
MND1406	53	70	17	17.65	**300.1**
AMRC012	60	73	13	14.62	**190.1**
MND1405	72	83	11	16.51	**181.6**
MND1417	111	130	19	9.29	**176.6**
MND1508	96	114	18	9.09	**163.6**
MND1407	70	76	6	26.98	**161.9**
MIRC009	46	51	5	31.23	**156.2**
MIRC014	40	48	8	16.07	**128.5**
MND1636	94	100	6	20.44	**122.6**

(Intersections greater than 100 gram-metres per tonne below the Starter Pit)



Lindsay’s Project

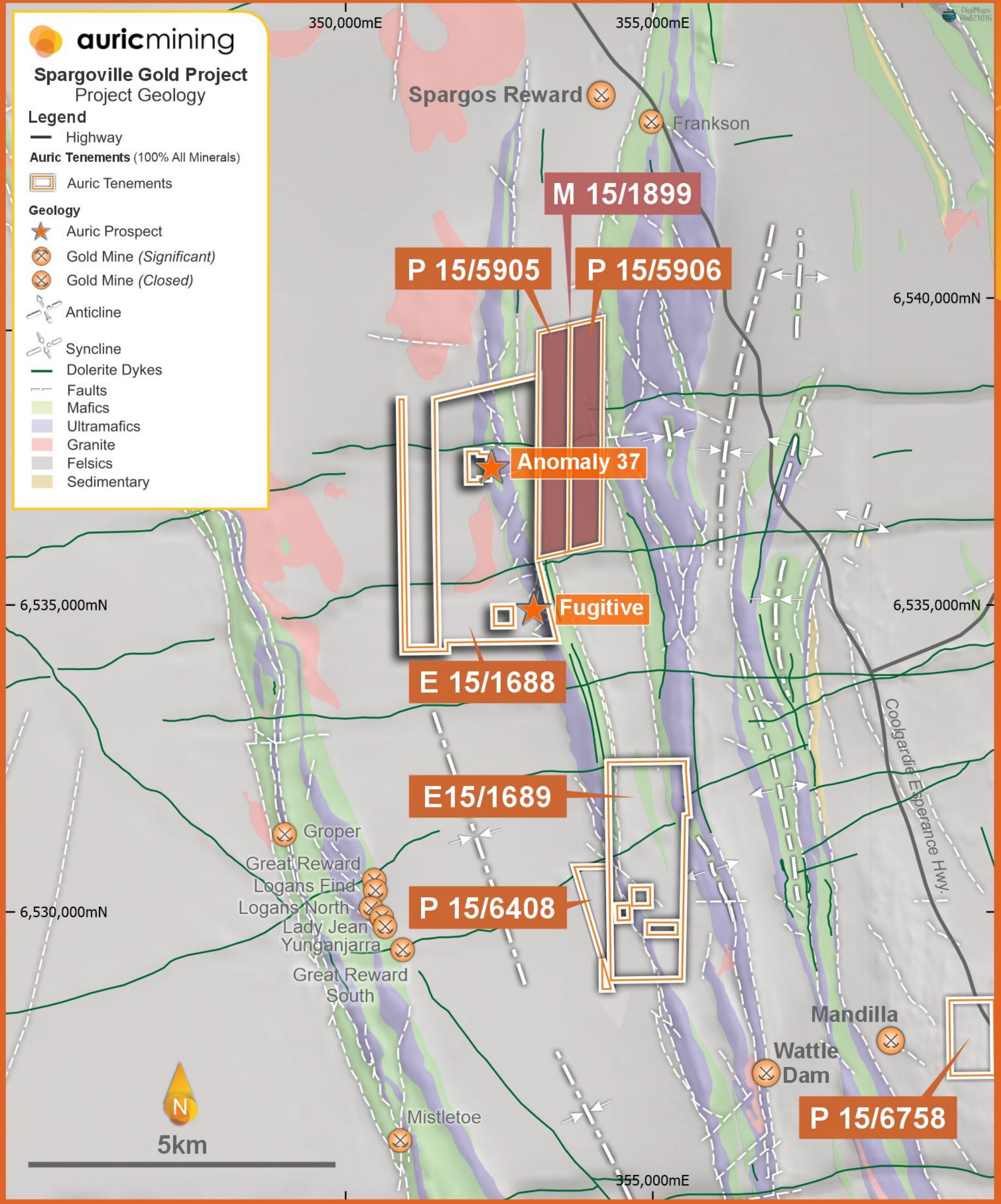
- Located 60km northeast of Kalgoorlie, WA
- Historical open pit - 6,153oz Au mined at 1.93g/t from Parrot Feathers trial pit in 2013
- Project comprises 7 tenements - 4 transferred to Auric with tenure matters outstanding on remaining 3
- Significant scope for strong resource growth
- Strong potential for rapid restart of open pit mining
- Mine planning activities assessing the project as a second ore source for potential Burbanks gold facility expansion

Spargoville Project

- <10km north of Wattle Dam Gold Mine - Ramelius mined 267,000oz Au (at 10.6g/t) between 2006 - 2012[1]
- ~5km south of Spargos Reward – Karora mined 37,439oz Au (at 3.1g/t) between 2021-2022[2]
- Initial targets include Fugitive & Anomaly 37
- Fugitive surface anomaly extends over 700m length and previous results include:

2m @ 10.69g/t Au from 81m (ASRC021)
1m @ 12.1g/t Au from 132m (ASRC016)
7m @ 4.88g/t Au from 45m, including 3m @ 10.36g/t (ASRC023)
13m @ 1.35g/t Au from 58m (ASRC012)

- Additional AC & RC drilling in Q3 2026



[1] Astral Resources Website 2025, https://maximusresources.com/wattle-dam

[2] Westgold Resources Limited 2024: NI 43-101 Technical result, Higginsville Gold Deposit, Eastern Goldfields, WA

Loded Dog Tenements

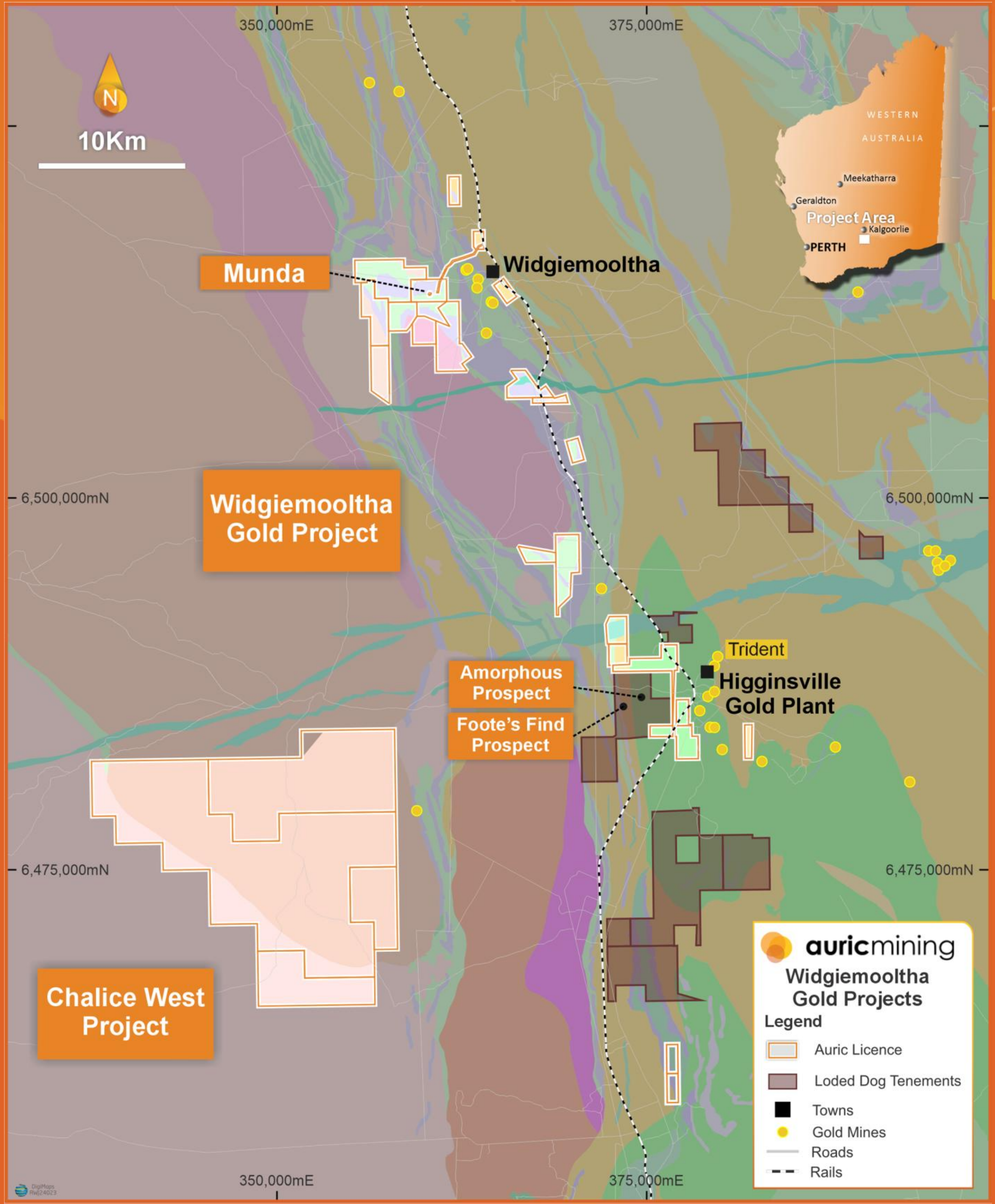
- Prospective tenements package within 5km of Higginsville Gold Plant
- Numerous gold deposits, periodically mined in the area, close to the 1 million+ ounce Trident deposit[1]
- Shallow, high-grade targets include:
  - Amorphous:

2m @ 10.27g/t Au from 28m (AMC0007)
2m @ 8.63g/t Au from 22m (AMR0013)
5m @ 5.16g/t Au from 18m (AMR0015)

  - Foote's Find:

3m @ 4.65g/t Au from 30m (FFP0010)
3m @ 4.99g/t Au from 41m (FFRC001)
4m @ 3.06g/t Au from 31m (FFRC002)

- Significant exploration potential. AC & RC drilling underway



[1] Westgold Resources Limited 2024: NI 43-101 Technical result, Higginsville Gold Deposit, Eastern Goldfields, WA

Chalice West

- Adjacent to Chalice Gold Mine, which produced 672,000oz Au (at 5.2g/t) over 7 years (from 1995)
- Gold and Rare Earths elements are focus on 371km^2 tenement package
- First pass drilling to date has revealed previously unrecognized greenstones mirroring Chalice Gold Mine geology
- Significant exploration potential. AC & RC drilling programs are underway

Jeffreys Find

- A perfect starting asset - short-life mine generated more than $112M in gold sales
- Joint mining agreement with BML Ventures Pty Ltd on 50:50 basis (now concluded)
- Auric capital outlay on acquisition, development and all associated costs ~$1.2M
- Cash distributions to Auric $16.5 million
- Assessing exploration potential for growth of remnant resource and target generation

FINANCIAL DATA

Gold Sold	29,537 ounces
Gold Sales	A$112 million
Total Costs (AISC/oz)	A$79 million (A$2,675/oz)
Net Surplus	A$33 million
Cash to Auric 50%	A$16.5 million

Other Assets

- Fully equipped 20-man mining camp purchased September 2025
- Camp ideally located 6km from Munda Gold Mine. Purchase includes other infrastructure and water rights
- Corporate office and warehouse purchased July 2024
- Value of camp and office exceeds $3M

Strategic Priorities

1. Complete Study for the integration of Munda and Burbanks
2. Extensive drilling to grow resources across the portfolio
3. Expand management capabilities for larger mining project
4. Complete Lindsay's acquisition; progress resource estimate, mine planning & permitting for second operation
5. Commence mining larger pit at Munda, targeting Q3 2027
6. Commission Burbanks, targeting Q1 2028
7. Execute strategic acquisitions with near-term production potential

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Investment Proposition

Strong Foundations:
Junior with 3 years of profit growth; a strong balance sheet

Growth Options:
Ongoing expansion through exploration and acquisitions

Quality Resources:
Open, thick high-grade resources, proven to overperform

Infrastructure Strategy:
Own the infrastructure, own the cash flow; build a scalable and sustainable business

Leadership in Place:
A proven team, ready for the next phase of growth and higher valuation

Integrated Vision:
Aligning mining and production to elevate Auric to an integrated mining house

"Control the value chain from exploration to production"

Thank You

Auric Mining is transforming into a fully integrated mining house – all happening in the shadow of The Golden Eagle, the legendary 1,135 ounce nugget discovered just a few kilometres from the Munda Gold Deposit.

Feel free to engage with us directly.
We welcome your enquiries.

PLEASE JOIN US
Follow our communications

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At today's value The Golden Eagle would sell for more than $6 million based on the gold alone. As a nugget it is may be worth double that.

Appendix 1: Compliance Statement & ASX Announcements

The information in this presentation relating to exploration results, production targets and mining production is extracted from the following announcements all of which are available to view on the Auric website: www.auricmining.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Information on the Resource Estimates for Jeffreys Find is extracted from the 2024 Annual Report to shareholders announced to the ASX on 30 April 2025. Information on the Resource Estimates for Munda is extracted from the report Munda Resource Increased 32% announced to the ASX on 5 June 2026. Both reports are available to view on the Company's website: www.auricmining.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original market announcement.

Date	Announcement
28 June 2023	Positive Scoping Study for Munda Gold Project
12 December 2024	Munda Gold Deposit Starter Pit Ore Reserve
24 February 2025	Jeffreys Find Gold Mine Gold Sales Exceed $100 Million
25 February 2025	Auric To Acquire Loded Dog Tenements Proximal To Higginsville Gold Deposits
13 March 2025	Due Diligence Completed Auric To Acquire Burbanks Facility
13 May 2025	Mining Commences at Munda Gold Mine
7 July 2025	Munda Toll Milling and Ore Purchase Agreement Executed
9 July 2025	Final Milling 60,000 Tonnes of Jeffreys Find Ore Commenced
9 September 2025	Completion of Purchase of Munda Related Assets
1 October 2025	Auric Successfully Completes Acquisition of Burbanks Plant
28 October 2025	Lindsays Gold Project Acquisition Update
5 November 2025	First Munda Gold Mine Sales at average A$6,130 an ounce
1 December 2025	Munda Gold Mine Campaign One Results
19 March 2026	Final Munda Starter Pit Outperforms For Golden Results
24 March 2026	Strong Bullion Sales Make For Shining Munda Finale
30 March 2026	31 December 2025 – Excellent Financial Results
29 April 2026	Quarterly Activities Report
30 April 2026	2025 Annual Report
5 June 2026	Munda Resource Increased 32%

Appendix 2: Current Resources

Current Mineral Resource Estimates					
Deposit	**Cut off** Au g/t	**Category**	**Tonnes** (Thousand)	**Au** g/t	**Au** koz
Munda[1]	0.5 g/t	Indicated	3,500	1.45	163
		Inferred	700	1.30	29
	Stockpiles	Indicated	80	0.86	2
	0.5 g/t	**TOTAL**	**4,280**	**1.42**	**194**
Jeffreys Find Resources	0.5 g/t	Indicated	10	2.1	1
		Inferred	70	1.8	4
		TOTAL	**80**	**1.8**	**5**
Combined	0.5 g/t	Indicated	3,600	1.44	167
		Inferred	790	1.32	33
		TOTAL	**4,390**	**1.42**	**200**

Note: Numerical differences occur due to rounding

[1] (ASX:AWJ): 5 June 2026: Munda Resource Increased 32%

Appendix 3: Forward Looking Statements

This presentation does not include all available Information on Auric Mining Limited and should not be used in isolation as a guide to investing in the Company. Any potential investor should also refer to Auric Mining Limited's Annual Reports and take independent professional advice before considering investing in the Company. For further information about Auric Mining Limited, visit our website: www.auricmining.com.au.

FORWARD-LOOKING STATEMENTS

This Presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expect', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Presentation, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this Presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

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MINERAL RESOURCES REPORTING REQUIREMENTS

As an Australian Company with securities listed on the Australian Securities Exchange (ASX), Auric is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act 2001 and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of mineral resources in Australia is in accordance with the JORC Code and that Auric's mineral resource estimates are reported in compliance with the JORC Code, 2012 edition. The terms used in this announcement are as defined in the JORC Code.

Appendix 4: Board of Directors

A Board with a track record of successful gold discovery, development and production.

Steven Morris

Non-Executive Chairman

Steven has over 25 years' experience in financial markets. He was Head of Private Clients (Australia) for Patersons Securities, Managing Director of Intersuisse Ltd, Founder and Managing Director of Peloton Shareholder Services and held senior executive roles in the Little Group.

Steven spent nine years on the board of the Melbourne Football Club. Steven was a Non-Executive Director of De Grey Mining Ltd ("DEG") from 2014 to 2019 and Chairman of ASX-listed Purifloh Ltd ("PO3") from 2013 to 2019.

Currently, Steven serves as a Non-Executive Director at EverGold Lithium (ASX:EG1).

Mark English

Managing Director

Mark has a Bachelor of Business degree, is a Chartered Accountant, member of the Australian Institute of Company Directors, fellow of the Australian Institute of Chartered Accountants, and with a 45-year career in the resources sector and corporate services.

As Managing Director he spearheaded Auric's march to an ASX listing. On a day-to-day basis, Mark has particular responsibility for Company strategy, financial management, corporate development and acquisition opportunities.

As co-founder and Managing Director of Auric, Mark has been actively involved in all business activities since inception.

John Utley

Technical Director

Co-founder John holds a Masters degree in earth sciences from the University of Waikato in New Zealand, with a 40 year career in mining and exploration focussed on the gold sector. He is a member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM).

John has worked in Australia, South America, Papua New Guinea and in Canada where he was Chief Geologist for Atlantic Gold Corporation during exploration and development of the Touquoy Gold and other gold deposits in Nova Scotia prior to its acquisition by St Barbara.

John previously worked with Plutonic Resources Ltd, where he was head of the exploration at Darlot Gold Mine, during the discovery and development of the 2.3Moz Centenary gold deposit.

Gareth Solly

CEO & Executive Director

Gareth has over 25 years' experience in the mining industry predominantly in gold producing companies and Western Institute of Mining and Metallurgy (AusIMM).

Gareth has held management roles in some of the more successful gold mining businesses including Silver Lake Resources and Saracen Minerals.

Most recently, he was the founding Managing Director of Black Cat Syndicate which successfully transitioned from a junior exploration IPO into a multi-asset gold production company under Gareth's leadership.

Appendix 5: Company Milestones

Aug 2019	Incorporated
Feb 2021	Listed on the ASX
May 2023	Mining commenced at Jeffreys Find
May 2025	Mining commenced at Munda Starter Pit
Sep 2025	Acquisition of Burbanks Mill
Oct 2025	Commenced toll treatment of Munda ore
Nov 2025	Tenement Sale Agreement for Lindsay's Gold Project executed
Feb 2026	Starter Pit completed at Munda
Mar 2026	Completion of gold sales from Munda, realising ~$64M