



Announcement Summary

Entity name

AURIC MINING LIMITED

Date of this announcement

Monday June 29, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 2 Options	1,250,000	26/06/2026
New class - code to be confirmed	Tranche 3 Options	1,250,000	26/06/2026
New class - code to be confirmed	Tranche 4 Options	1,250,000	26/06/2026
New class - code to be confirmed	Class C Performance Rights	125,000	26/06/2026
New class - code to be confirmed	Class D Performance Rights	250,000	26/06/2026
New class - code to be confirmed	Class K Performance Rights	250,000	26/06/2026
New class - code to be confirmed	Class L Performance Rights	625,000	26/06/2026
New class - code to be confirmed	Class M Performance Rights	125,000	26/06/2026
New class - code to be confirmed	Class N Performance Rights	125,000	26/06/2026
New class - code to be confirmed	Class O Performance Rights	250,000	26/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AURIC MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

635470843

1.3 ASX issuer code

AWJ

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/6/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
26-Jun-2026 17:09	New - Proposed issue of securities - AWJ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

1,250,000 unquoted Options Tranche 2 vests on the Company achieving cumulative gold production of 40,000 ounces. Exercise price is \$0.237. Exercisable within 5 years from the date of issue of the of the Options.

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Options to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

1,250,000 unquoted Options Tranche 3 vests on the Company achieving cumulative gold production of 70,000 ounces. Exercise price is \$0.237. Exercisable within 5 years from the date of issue of the of the Options.



Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Options to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

1,250,000 unquoted Options Tranche 4 vests on the Company achieving cumulative gold production of 80,000 ounces. Exercise price is \$0.237. Exercisable within 5 years from the date of issue of the of the Options.

Issue details

Number of +securities

1,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Options to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

125,000 unquoted Class C Performance Rights. Vest upon the successful completion of the capital raise to build the Burbanks plant. Expire 5 years from date of issue.



Issue details

Number of +securities

125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

250,000 unquoted Class D Performance Rights. Vest upon the commissioning and operation of a 500,000-tonne processing plant at Burbanks. Expire 5 years from date of issue.

Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

250,000 unquoted Class K Performance Rights. Vest upon the sufficient ore on ROM pad at Burbanks to support commissioning at 1,400 tonnes per day. Expire 5 years from date of issue.



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

625,000 unquoted Class L Performance Rights. Vest upon the sale of first Doré bar produced from the Burbanks plant. Expire 5 years from date of issue.

Issue details

Number of +securities

625,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

125,000 unquoted Class M Performance Rights. Vest upon the discovery of new gold rresource of greater than or equal to 30,000 oz JORC-compliant from exploration. Expire 5 years from date of issue.



Issue details

Number of +securities

125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

125,000 unquoted Class N Performance Rights. Vest upon the construction of the camp at Munda. Expire 5 years from date of issue.

Issue details

Number of +securities

125,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

26/6/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

250,000 unquoted Class O Performance Rights. Vest upon all permits approved for construction of a 500,000-tonne processing plant at Burbanks. Expire 5 years from date of issue.



Issue details

Number of +securities

250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration. Performance Rights to be issued under the EISP following shareholder approval at the AGM held 28 May 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2 Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.23700000

Expiry date

25/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AWJ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1,250,000 unquoted Options Tranche 2 vests on the Company achieving cumulative gold production of 40,000 ounces. Exercise price is \$0.237. Exercisable within 5 years from the date of issue of the of the Options.

Issue details

Number of +securities

1,250,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3 Options

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://auricmining.com.au/announcements/7603819>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.23700000

Expiry date

25/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AWJ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1,250,000 unquoted Options Tranche 3 vests on the Company achieving cumulative gold production of 70,000 ounces. Exercise price is \$0.237. Exercisable within 5 years from the date of issue of the of the Options.

Issue details

Number of +securities

1,250,000

ASX +security code

New class - code to be confirmed

+Security description

Tranche 4 Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?



Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.23700000	25/6/2031

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

AWJ : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

1,250,000 unquoted Options Tranche 4 vests on the Company achieving cumulative gold production of 80,000 ounces. Exercise price is \$0.237. Exercisable within 5 years from the date of issue of the of the Options.

Issue details

Number of +securities

1,250,000

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>

Any other information the entity wishes to provide about the +securities the subject of this notification

125,000 unquoted Class C Performance Rights. Vest upon the successful completion of the capital raise to build the Burbanks plant. Expire 5 years from date of issue.



Issue details

Number of +securities

125,000

ASX +security code

New class - code to be confirmed

+Security description

Class D Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://auricmining.com.au/announcements/7603819>**Any other information the entity wishes to provide about the +securities the subject of this notification**

250,000 unquoted Class D Performance Rights. Vest upon the commissioning and operation of a 500,000-tonne processing plant at Burbanks. Expire 5 years from date of issue.

Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Class K Performance Rights

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>

Any other information the entity wishes to provide about the +securities the subject of this notification

250,000 unquoted Class K Performance Rights. Vest upon the sufficient ore on ROM pad at Burbanks to support commissioning at 1,400 tonnes per day. Expire 5 years from date of issue.

Issue details

Number of +securities

250,000

ASX +security code

New class - code to be confirmed

+Security description

Class L Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>

Any other information the entity wishes to provide about the +securities the subject of this notification

625,000 unquoted Class L Performance Rights. Vest upon the sale of first Doré bar produced from the Burbanks plant. Expire 5 years from date of issue.

Issue details

Number of +securities

625,000

ASX +security code

New class - code to be confirmed

+Security description

Class M Performance Rights

**+Security type****ISIN code**

Other

Date the +securities the subject of this notification were issued

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>**Any other information the entity wishes to provide about the +securities the subject of this notification**

125,000 unquoted Class M Performance Rights. Vest upon the discovery of new gold resource of greater than or equal to 30,000 oz JORC-compliant from exploration. Expire 5 years from date of issue.

Issue details

Number of +securities

125,000

ASX +security code

New class - code to be confirmed

+Security description

Class N Performance Rights

+Security type**ISIN code**

Other

Date the +securities the subject of this notification were issued

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://auricmining.com.au/announcements/7603819>**Any other information the entity wishes to provide about the +securities the subject of this notification**

125,000 unquoted Class N Performance Rights. Vest upon the construction of the camp at Munda. Expire 5 years from date of issue.

Issue details

Number of +securities125,000

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued**

26/6/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details

Number of +securities250,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJ : ORDINARY FULLY PAID	187,093,602

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AWJAS : PERFORMANCE RIGHTS	31,750,000
AWJAL : OPTION EXPIRING 01-NOV-2026 EX \$0.10	800,000
AWJAQ : OPTION EXPIRING 10-JUN-2031 EX \$0.2795	4,936,248
AWJAN : OPTION EXPIRING 31-JAN-2029 EX \$0.225	5,537,500
AWJAM : OPTION EXPIRING 31-JAN-2028 EX \$0.15	1,600,000
AWJAO : OPTION EXPIRING 31-JAN-2028 EX \$0.40	1,250,000
AWJAP : OPTION EXPIRING 31-JAN-2029 EX \$0.60	1,250,000
New class - code to be confirmed : Tranche 2 Options	1,250,000
New class - code to be confirmed : Tranche 3 Options	1,250,000
New class - code to be confirmed : Tranche 4 Options	1,250,000
New class - code to be confirmed : Class C Performance Rights	125,000
New class - code to be confirmed : Class D Performance Rights	250,000
New class - code to be confirmed : Class K Performance Rights	250,000
New class - code to be confirmed : Class L Performance Rights	625,000
New class - code to be confirmed : Class M Performance Rights	125,000



New class - code to be confirmed : Class N Performance Rights	125,000
New class - code to be confirmed : Class O Performance Rights	250,000