ASX CODE

AXI

ISSUED CAPITAL

Ordinary Shares
545.6M

CONTACT

Suite 2007, Level 20
Australia Square
264-278 George Street
Sydney NSW 2000

GPO Box 1153
Sydney NSW 2001

Phone: (02) 8318 4700
Email: admin@axtec.com.au

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ASX ANNOUNCEMENT

AXTEC RAISES ADDITIONAL $1M FROM MAJOR SHAREHOLDER

- Additional $1m funding commitment from major shareholder OUC
- To be refinanced into convertible notes, subject to shareholder approval
- Additional funds to accelerate growth plans

Sydney, Australia, 26 June 2026: Axtec Limited (ASX:AXI) is pleased to announce that it has secured an additional $1,000,000 funding commitment from one of Axtec's major shareholders, Oriental University City Holdings (H.K.) Limited (OUC). This commitment is in addition to the $475,000 of convertible notes previously approved by shareholders at the Company's latest Extraordinary Meeting held on 4 June 2026. The funds raised will be used to accelerate the Company's growth and the execution of its strategy to become the automation and intelligence layer of the real estate industry, turning the fragmented data and systems inside agency networks and their customers into automated payments, new revenue streams and measurably more efficient operations.

The funds will be advanced to Axtec under a staged schedule, with $200,000 payable on execution and $200,000 per month thereafter. Subject to shareholder approval at the Annual General Meeting (expected in late November 2026) the loan is to be refinanced into 5 year convertible notes that pay a 10% per annum coupon on a quarterly basis and will have a conversion price of 1.95 cents per share, reflecting a slight premium to the current 30 day Volume Weighted Average Price (VWAP) of the Company's shares.

Today's announcement further validates the Axtec strategy and demonstrates strong support for the Group's capabilities, and it further reinforces OUC's support and commitment to the Company.

Authorised for release by the Board of Axtec Limited.

About Axtec Ltd

Axtec is a real estate-focused, AI-enabled technology platform addressing the manual and fragmented nature of property transactions through automated payments, compliance tools, and digital workflows. Axtec's core services include a range of payment and lending solutions for vendors, purchasers, agents, and property owners.

Forward-Looking Information

This announcement contains forward-looking information that is based on Axtec's expectations, estimates and projections as of the date on which the statements were made. This forward-looking information includes, among other things, statements with respect to Axtec's business strategy, plans, development, objectives, performance, outlook, growth, cash flow, projections, targets and expectations, negotiations, and product/service development. Generally, this forward-looking information can be identified by the use of terminology such as 'outlook', 'anticipate', 'project', 'target', 'potential', 'likely', 'believe', 'estimate', 'expect', 'intend', 'may', 'would', 'could', 'should', 'scheduled', 'will', 'plan', 'forecast', 'evolve' and similar expressions. Persons reading this announcement are cautioned that such statements are only predictions, and that Axtec's actual future results or performance may be materially different. Forward-looking information is subject to known and unknown risks, uncertainties and other factors that may cause Axtec's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information.

For more information please contact:
Ben Laurance
Managing Director
admin@axtec.com.au