ĀURA

8 July 2026

ASX announcement

Aura Consolidated Group, Inc. (ASX: AXQ) – Pre-quotation disclosure

As announced by Qoria Limited (ACN 167 509 177) (**Qoria**) to the Australian Securities Exchange (**ASX**) on 2 February 2026, Aura Consolidated Group, Inc. (ARBN 695 488 843) (**Aura**) proposes to acquire 100% of the issued shares in Qoria in exchange for shares in common stock of Aura (**Aura Shares**) in the form of CHESS Depositary Interests (**Aura CDIs**) by way of scheme of arrangement under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Scheme**). In parallel, Aura has received commitments to raise equity capital of US$100 million in connection with the Scheme (**Capital Raise** and together with the Scheme, the **Transaction**) and applied for admission to the official list of ASX and official quotation of Aura CDIs on ASX.

The following information is provided to ASX Limited for release to the market in connection with the admission of Aura to the official list of ASX and the commencement of official quotation and conditional and deferred settlement trading of Aura CDIs on ASX.

Unless otherwise defined, capitalised terms used in this announcement have the meaning given in Aura's prospectus lodged with the Australian Securities and Investments Commission (**ASIC**) on 27 May 2026 (**Prospectus**) or Qoria's scheme booklet lodged with ASIC on 27 May 2026 (**Scheme Booklet**) (as the case may be).[1]

1 Basis of allocation and procedures for determining allocations

The basis for the allocation of Aura CDIs in connection with the Transaction, and the procedures by which relevant persons can determine their precise allocations, are set out below:

(a) **Capital Raise:** The allocation of Aura CDIs to Capital Raise Investors was determined by dividing each Capital Raise Investor's commitment amount in its Securities Purchase Agreement by the Offer Price of US$4.77 (AUD$6.93)[2] (subject to rounding, in accordance with the Securities Purchase Agreement). Capital Raise Investors have been informed of their allocations by way of confirmation letters.

(b) **Scheme:** The allocation of Aura CDIs to Scheme Shareholders (being Qoria shareholders as at the Record Date of Friday, 10 July 2026 at 5.00pm (Perth time) who are not Ineligible Foreign Holders and Non-Electing Unmarketable Parcel Shareholders) will be determined by reference to the Exchange Ratio of 1 Scheme Consideration CDI for approximately every 17.32 Scheme Shares[3] held by them on the Record Date (subject to rounding, in accordance with the Scheme).

Enquiries in relation to the allocation of Aura CDIs to Scheme Shareholders or Capital Raise Investors should be directed to the information line on 1300 125 725 (within Australia) or +61 3 9415 4860 (outside Australia) from 8.30am to 5.00pm (Melbourne time), Monday to Friday (excluding public holidays).

It is the responsibility of each person who trades in Aura CDIs to confirm their holding before trading. If you sell Aura CDIs before receiving a holding statement, you do so at your own risk (even if you obtained details of your holding from the information line or

[1] Certain information that would otherwise be required to be set out in the Prospectus has been incorporated by reference in accordance with section 712 of the Corporations Act. In particular, the Prospectus refers to, and incorporates by reference, certain information contained in the Scheme Booklet.

[2] Based on a USD:AUD exchange rate of 1.45158949.

[3] The Exchange Ratio in full is 1 Scheme Consideration CDI for every 17.317471820778 Scheme Shares.

confirmed your allocation through Aura). Aura disclaims all liability, whether in negligence or otherwise, to persons who sell Aura CDIs before receiving their holding statement.

2 Conditions for the conditional market

It is expected that trading of the Aura CDIs[4] on ASX, on a conditional and deferred settlement basis, will commence on or about Thursday, 9 July 2026.

As described in section 7.14 of the Prospectus, conditional and deferred settlement trading will continue until Aura has advised ASX that:

(a) allotment of Aura CDIs to Capital Raise Investors under the Prospectus has completed; and

(b) Implementation of the Scheme has occurred,

each of which is anticipated to occur on or about Friday, 17 July 2026. Normal settlement trading is then expected to commence when trading begins on the next trading day.

If Aura has not advised the ASX that the conditions of the conditional market have been satisfied within 14 days (or such period as the ASX allows) after the day Aura CDIs are first quoted on the ASX, all purchases and sales of Aura CDIs made through ASX during the conditional trading period will be cancelled and of no effect.

3 Offer Price, Exchange Ratio and number of Aura CDIs to be issued under the Transaction

The Offer Price for the Aura CDIs to be issued to Capital Raise Investors was US$4.77 (equal to A$6.93 at the USD:AUD exchange rate of 1.45158949) per Aura CDI. The Exchange Ratio that was used to calculate the number of Aura CDIs to be issued to Scheme Shareholders was 1 Aura CDI for approximately every 17.32 Scheme Shares[5] held by them on the Record Date.

The number of Aura CDIs expected to be issued to Scheme Shareholders and Capital Raise Investors under the Transaction is set out below:

	Number of Aura CDIs
Capital Raise	20,947,770
Scheme	81,238,447
Total	102,186,217

4 Despatch of holding statements

It is anticipated that CHESS allotment notices, issuer sponsored holding statements and any refund money will be despatched on Tuesday, 21 July 2026.

5 Corporate governance statement

As described in section 6.7 of the Prospectus, Aura intends to comply with all of the recommendations set by the ASX Corporate Governance Council (**ASX**

[4] Except 93,713,079 Aura Shares and Aura CDIs expected to be subject to restriction - see section 6 for more information.

[5] The Exchange Ratio in full is 1 Scheme Consideration CDI for every 17.317471820778 Scheme Shares.

Recommendations) from the date of Implementation, except for ASX Recommendations 2.4, 2.5 and 8.1 for the reasons set out below.

On Implementation, it is intended that the Aura board will comprise seven directors, comprising two executive directors (one being the Aura CEO), four non-executive directors and one lead independent non-executive director. As a result of the independence assessment described in section 6.7(a) of the Prospectus, the chair of the Aura board will not be classified as an independent director, and there will not be a majority of independent directors on the Aura board (contrary to ASX Recommendations 2.5 and 2.4, respectively). Additionally, the majority of the members of the Remuneration and Nomination Committee will not be independent directors (contrary to ASX Recommendation 8.1).

The Aura board considers that the board composition and board committee composition is appropriate in the circumstances, given the valuable and sector-relevant experience that the non-independent non-executive directors bring to the Aura board. The Aura board considers that each director will be able to, individually and collectively, analyse the issues before them objectively and in the best interests of shareholders and in accordance with their duties as Aura directors. Sujay Jaswa has also demonstrated his ability to think and act independently in performing his role as chair of Aura prior to Implementation, and therefore despite being classified as a non-independent non-executive director, it is in the best interests of the Aura board for Sujay Jaswa to act as chair.

Further, it is intended that Aura will appoint a lead independent non-executive director. The role of the lead independent non-executive director will be to provide leadership to the independent directors, liaise with the chair and CEO on behalf of the independent directors and advise the board on matters where there may be an actual or perceived conflict of interest.

6 Voluntary escrow and resale restrictions

(a) Voluntary escrow

As described in section 7.10(e) of the Scheme Booklet, certain securityholders have entered into voluntary escrow arrangements with Aura in respect of the Aura CDIs that they will hold at Implementation (including Aura CDIs they will acquire through the Capital Raise).

At Implementation, 72,765,309 Aura securities are expected to be subject to voluntary escrow until the close of trading on ASX on the date Aura releases its financial results for the financial year ending 31 December 2026, unless released earlier in accordance with the terms of the escrow arrangements.

The voluntary escrow restrictions apply to the following Aura securities expected to be on issue at Implementation:

Description of security	Number of securities
Aura Shares (including Aura Shares represented by Aura CDIs)	65,265,309
Aura Options	7,500,000
Total	**72,765,309**

(b) **Restrictions on resale**

As discussed in section 7.11 of the Prospectus and 6.11(a) of the Scheme Booklet, Aura CDIs to be issued to Capital Raise Investors under the Capital Raise and certain other Aura CDIs will be subject to a holding lock and therefore will not be tradeable on ASX during a distribution compliance period imposed by US law, unless the resale of those Aura CDIs is made pursuant to an effective registration statement under the US Securities Act (including the S-1 Registration Statement) or an applicable exemption from, or in a transaction not subject to the registration requirements of the US Securities Act is available. These restrictions are expected to apply to 93,713,079 Aura Shares and Aura CDIs at completion of the Transaction.

7 Indicative capital structure on completion of Transaction

(a) Overview

Aura's capital structure on completion of the Transaction is expected to comprise the following securities on issue:[6]

(1) 226,379,568 Aura Shares (including Aura Shares represented by Aura CDIs);

(2) 5,367,068 Aura Warrants, as set out in section 7(b) below;

(3) 26,120,649 Aura Options, as set out in section 7(c) below;

(4) 2,992,798 Performance Rights; and

(5) a US$25 million senior unsecured convertible note agreement with Life360 Inc., being the Aura Convertible Note set out in section 6.13(a) of the Scheme Booklet.

(b) Aura Warrants

On completion of the Transaction, the Aura Warrants on issue are expected to comprise:

Exercise price	Expiry date	Number of Aura Warrants
US$0.01	21 October 2034	972,762
US$0.01	22 January 2035	2,592,410
US$0.01	31 May 2034	77,552

[6] Aura's expected capital structure on completion of the Transaction, as described in this section 7, includes the replacement incentives expected to be issued on or around completion of the Transaction under the Aura Employee Replacement Incentive Securities Plan. However, it excludes:

- the Agreed Equity Remuneration to be issued after completion of the Transaction, as described in section 7.6(d)(vii) of the Scheme Booklet; and
- the proposed Aura equity incentives promised, but not granted, to existing Aura employees prior to Qoria and Aura entering into the Merger Implementation Deed (as described in section 6.12(a) of the Scheme Booklet), comprising 620,600 equity securities to be issued post-completion, with the exercise prices (where applicable) to be determined at the time of grant.

Exercise price	Expiry date	Number of Aura Warrants
US$4.69	31 December 2032	797,800
AU$4.1752	22 January 2029	926,544
Total		**5,367,068**

(c) Aura Options

On completion of the Transaction, the Aura Options on issue are expected to comprise:

Exercise price	Expiry date	Number of Aura Options
US$0.07	11 May 2028	691,489
US$0.07	1 June 2028	269,234
US$0.07	14 September 2028	38,777
US$1.71	15 October 2028	33,159
US$1.71	20 December 2028	46,532
US$1.71	1 January 2029	839,727
US$1.71	9 February 2029	3,015
US$1.71	3 April 2029	637,054
US$1.71	26 April 2029	38,175

Exercise price	Expiry date	Number of Aura Options
US$1.71	10 July 2029	17,000
US$1.71	26 August 2029	20,000
US$1.71	8 October 2029	70,000
US$1.71	22 October 2029	2,906
US$1.71	30 October 2029	10,000
US$1.71	2 January 2030	97,875
US$1.71	22 September 2030	5,115,940
US$2.33	22 September 2030	250,000
US$1.71	17 November 2030	132,500
US$1.71	9 February 2031	92,500
US$1.71	4 May 2031	250,000
US$1.71	11 May 2031	967,750
US$1.71	12 May 2031	150,000
US$1.71	6 June 2031	105,000

Exercise price	Expiry date	Number of Aura Options
US$4.13	29 September 2031	1,170,193
US$4.13	28 March 2032	2,717,435
US$4.13	10 May 2032	251,473
US$4.13	10 August 2032	138,908
US$4.13	28 February 2033	1,239,858
US$4.13	10 August 2033	104,633
US$3.50	7 May 2034	87,050
US$3.64	31 May 2034	618,332
US$3.64	18 November 2034	1,920,016
US$3.64	24 February 2035	5,167,500
US$3.64	13 May 2035	804,968
US$3.64	12 August 2035	1,809,200
Nil	30 June 2027	77,289
AU$6.2342	30 June 2027	57,745

Exercise price	Expiry date	Number of Aura Options
Nil	30 June 2028	41,325
AU$6.2342	30 June 2028	36,091
Total		**26,120,649**

8 Indicative distribution schedule and indicative statement of the 20 largest holders

Please refer to:

(a) Attachment 1 for an indicative distribution schedule of the numbers of holders of Aura CDIs, categorized by the size of their indicative holdings and assuming all Aura Shares are held as Aura CDIs; and

(b) Attachment 2 for an indicative statement setting out the names of the 20 largest holders of Aura CDIs, categorized by the number and percentage of Aura CDIs expected to be held by those holders and assuming all Aura Shares are held as Aura CDIs.

The indicative distribution schedule and indicative statement of the 20 largest holders are provided for illustration purposes only and the actual distribution schedule and statement of the 20 largest holders at Implementation and completion of the Capital Raise may differ from the information provided in Attachments 1 and 2, including as a result of changes to the number of Qoria Shares on issue as at the Record Date (including any Qoria Shares issued on the vesting and/or exercise of Qoria convertible securities prior to the Record Date), the actual number of Non-Electing Unmarketable Parcel Shareholders and the number of Qoria Shares held by those shareholders as at the Record Date and rounding adjustments required under the Scheme. Accordingly, the final distribution schedule and statement of the 20 largest holders to be announced by Aura following Implementation and completion of the Capital Raise may differ from the indicative information contained in this announcement.

9 Conversion of Aura Preferred Stock into Aura Shares

Aura confirms that all outstanding Aura Preferred Stock will be converted into Aura Shares of common stock at the Mandatory Conversion Time (being immediately prior to the filing and effectiveness of the Charter Amendment, which will occur immediately prior to Implementation).

These shares are included as Aura Shares in section 7 above.

10 Merger Implementation Deed and Scheme

Aura confirms that:

(a) all conditions necessary to implement the Scheme (other than the conditions set out in clauses 3.1(m) and 3.1(s) of the Merger Implementation Deed) have been satisfied or waived, and in particular:

(1) Qoria shareholders have approved the Scheme; and

(2) the Federal Court of Australia has made a final order in relation to the Scheme (**Final Order**) and a copy of the Final Order has been lodged with ASIC giving effect to the Scheme; and

(b) Aura intends to implement the Scheme in accordance with the Final Order.

11 ASX waivers

Aura confirms that it has been granted the following waivers of the Listing Rules from ASX in connection with the Transaction.

In addition to the conditions referred to in the table below, each of these waivers is granted on the condition that Aura discloses the nature and effect of the waiver and Aura's reasons for seeking the waiver as pre-quotation disclosure.

Listing Rule	Waiver
Condition 12 of Listing Rule 1.1	**Nature of the waiver** Aura has applied for, and ASX has granted, a waiver of condition 12 of Listing Rule 1.1 to the extent necessary to permit Aura to be admitted to the official list of ASX without satisfying the requirement for the exercise price of each Aura Option and Aura Warrant on issue being at least A$0.20 in cash, on the condition that the full terms and conditions of those Aura Options and Aura Warrants are clearly disclosed in the Prospectus. **Effect of the waiver** The effect of this waiver is that Aura can be admitted to the official list of ASX whilst having the following securities on issue at the time that are convertible into Aura Shares, with an exercise price of less than 20 cents in cash: • up to 972,762 AT&T Warrants with a nil or nominal exercise price; • up to 77,552 Aura Warrants with an exercise price of US$0.01 and expiring on 31 May 2034; • up to 2,592,410 Aura Warrants with an exercise price of US$0.01 and expiring on 22 January 2035; and • up to 999,500 Aura Options with an exercise price of US$0.07 and issued under the Aura 2024 Incentive Plan. **Reasons for waiver application** If an entity seeking admission to the official list has options on issue, the exercise price for each underlying security must be at least 20 cents in cash. This rule supports condition 2 of Listing Rule 2.1 which requires the issue price or sale price of all the securities for which an entity is seeking quotation (except options) upon admission to the official list of ASX to be at least 20 cents in cash. These requirements together support the integrity of the ASX market, as they demonstrate that the entity's ordinary securities have a minimum value suitable for a listed entity. Aura is seeking admission to the official list of ASX. At the time of admission, Aura will have these Aura Options and Aura Warrants on issue, each with an exercise price of less than 20 cents in cash. These securities are expected to represent approximately 2% of Aura's issued share capital (on an undiluted basis) at the time of admission and they relate to pre-existing commercial, employee incentive or strategic arrangements that are being preserved as part of the Transaction. The existence of these Aura Options and Aura Warrants do not undermine the integrity of the 20 cent rule in the circumstances and having regard to the number on issue and the exercise price of the securities as well as the capitalisation and history of revenue of Aura.

Listing Rule 10.14	**Nature of the waiver** Aura has applied for, and ASX has granted, a waiver from Listing Rule 10.14 to the extent necessary to permit Aura to issue: • Aura Options to Mr Timothy Levy (Executive Director of Aura and Chief Executive Officer of Aura Alpha following Completion) under the Aura Employee Replacement Incentive Securities Plan; and • RSUs and PSUs to Mr Levy and RSUs to Mr James Cash (Independent Non-Executive Director of Aura on Completion) under the 2026 Aura Equity Incentive Plan, in each case, without shareholder approval, subject to compliance with the following conditions: • the Scheme Booklet and Prospectus contain comprehensive disclosure in respect of the proposed issue of the Aura Options, RSUs and PSUs equivalent to the disclosure required by Listing Rule 10.15, to the satisfaction of ASX; • the Scheme is approved by Qoria shareholders and by the Federal Court of Australia; and • the date by which Aura will issue the Aura Options, PSUs and RSUs will occur no later than 12 months from the Implementation Deed. **Effect of the waiver** Listing Rule 10.14 provides that an entity must not permit a director of the entity (or associates of the director) to acquire equity securities under an employee incentive scheme without ordinary shareholder approval. As a result of this waiver, no shareholder approval will be required for the grant of these Aura Options under the Aura Employee Replacement Incentive Securities Plan and RSUs and PSUs under the 2026 Aura Equity Incentive Plan to Mr Levy or Mr Cash (as applicable) where those Aura Options, RSUs and PSUs are issued within 12 months from the Implementation Date. **Reasons for waiver application** As described in section 7.6(d)(vii) of the Scheme Booklet (in relation to the 2026 Aura Equity Incentive Plan) and sections 6.12(b)(ii) and 11.1(b) of the Scheme Booklet (in relation to the Aura Replacement Incentive Securities Plan): • following Implementation, Aura will establish a new equity incentive plan, being the 2026 Aura Equity Incentive Plan, to assist in the motivation, reward and retention of Directors, senior executives and other employees who may be invited to participate in the plan from time to time; and • under the Scheme, Qoria employees that at the Record Date hold unvested or vested but unexercised Qoria incentives, will have their incentives cancelled in exchange for a grant of replacement incentives on substantially the equivalent terms as their current incentives, (including vesting conditions, vesting status, expiry date and treatment of cessation) in accordance with the terms of the Aura Employee Replacement Incentive Securities Plan. The waiver from Listing Rule 10.14 is required because these Aura Options (which will be issued under the Aura Replacement Incentive Securities Plan), RSUs and PSUs (which will be issued under the 2026 Aura Equity Incentive Plan) will not be issued prior to Aura's admission to the official list of ASX as: • Mr Levy will not be an employee or director of the Merged Group until completion has occurred; and

- the number of RSUs and PSUs to be issued to Mr Levy and Mr Cash will not be determined until the relevant grant date after completion of the Transaction, as the number of RSUs and PSUs to be issued will be calculated by reference to the 20-day VWAP of Aura CDIs immediately prior to the grant date.

Further, investors will have had the opportunity to assess these arrangements through the disclosures in the Scheme Booklet, which specify, among other things, the performance hurdles and vesting criteria relevant to these securities and are intended to include all material information that would otherwise be included in a notice of meeting provided to members under Listing Rule 10.15. See section 7.6(d)(v) of the Scheme Booklet for further information in relation to these proposed issues of securities to Mr Levy and Mr Cash.

Listing Rule 6.10.3

Nature of waiver

Aura has applied for, and ASX has granted, a waiver from Listing Rule 6.10.13 to the extent necessary to permit Aura to set the "specified time" for determining whether a securityholder is entitled to vote at a securityholders' meeting in accordance with the requirements of Aura's charter and bylaws (**Bylaws**) and the laws of Delaware.

Effect of the waiver

The effect of this waiver is that Aura will set a record date for its securityholder meetings not more than 60 or less than 10 days before the date of any securityholder meeting.

Reasons for waiver application

Listing Rule 6.10 provides that an entity must not remove or change a security holder's right to vote in respect of particular securities, except in certain circumstances, including pursuant to Listing Rule 6.10.3, where the person becomes the holder of those securities after the time determined under the *Corporations Regulations 2001* (Cth) (**Corporations Regulations**) as the "specified time" for deciding who held securities for the purposes of the meeting.

Regulation 7.11.37(3)(b) of the Corporations Regulations provides that the specified time must not be more than 48 hours before the meeting.

Aura is incorporated under Delaware law. Accordingly, the method for determining whether a securityholder is entitled to vote at a securityholders' meeting is governed by Section 213 of the Delaware General Corporation Law (**DGCL**), which provides that a board of directors may fix a record date not more than 60 or less than 10 days before the date of any stockholder meeting.

Section 2.12 of the Bylaws is consistent with the DGCL requirements and provides that the board of directors of Aura (**Board**) may fix a record date which shall not be more than 60 nor less than 10 days before the date of the securityholder meeting.

In recognition of the fact that Aura is primarily governed by Delaware law, Aura sought this waiver so that it is permitted to set a record date in accordance with Delaware law and its Bylaws that are consistent with Delaware law.

Listing Rule 14.2.1

Nature of waiver

Aura has applied for, and ASX has granted, a waiver from Listing Rule 14.2.1 to the extent necessary to permit Aura to not provide an option for

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securityholders to vote against a resolution to elect a director in its proxy form for securityholder meetings.

ASX has granted the waiver on the following conditions:

- Aura complies with the relevant laws of Delaware as to the content of proxy forms applicable to resolutions for the election of directors;
- the notice given by Aura to holders of Aura CDIs under ASX Settlement Operating Rule 13.8.9 makes it clear that holders are only able to vote for the resolutions or abstain from voting, and the reasons why this is the case;
- the terms of the waiver are set out in the proxy statement provided to all security holders; and
- without limiting ASX's right to vary or revoke its decision under Listing Rule 18.3, the waiver from Listing Rule 14.2.1 only applies for so long as the relevant laws of Delaware prevent Aura from permitting shareholders to vote against a resolution to elect a director.

Effect of the waiver

The effect of this waiver is that proxy forms for the election of directors will not include an option to vote 'against' the resolution. The choices offered to securityholders will be either to vote "for" a candidate or to "withhold" their vote.

Reasons for waiver application

Listing Rule 14.2.1 provides that a proxy form must, in respect of each resolution, provide for the security holder to direct the proxy to vote for the resolution, to vote against the resolution or to abstain from voting on the resolution.

Aura has elected to adopt a plurality voting standard for the election of directors, which is permissible under Delaware law. Under plurality voting:

- directors will be elected by a plurality of the votes of the shares entitled to vote on the election of directors cast at the election;
- nominees for director who receive the most "for" votes are elected to the Board until all Board seats are filled (as required by section 2.11 of the Bylaws); and
- the choices therefore offered to stockholders are either to vote "for" a candidate or to "withhold" their vote.

This means a securityholder will not be able to vote 'against' a resolution to appoint a director where plurality voting standards have been adopted.

The size of the Board is fixed as determined by the Board and so there will be a maximum number of Board seats to fill at any given time. If the number of nominees and available Board seats are equal, this is effectively an uncontested election and every nominee is elected upon receiving just one 'for' vote. As a result, a 'withhold' vote will be the only alternative offered (and is effectively the same as an 'against' vote in a contested election). In plurality voting, successful candidates are those who receive the highest number of votes cast at the meeting for the election of directors, irrespective of whether any such candidate has received a majority of the votes cast by stockholders at the meeting. Under this mechanism, stockholders are generally not given the option to vote 'against' the proposed resolution.

Aura is incorporated in Delaware, US. Consistent with Delaware law, Aura requested this waiver to enable Aura to not provide in its proxy form for securityholder meetings an option for securityholders to vote 'against' a resolution to elect a director.

12 Documents enclosed for release to the market

Enclosed for release to the market are the following documents:

(a) Aura's Appendix 1A and Information Form and Checklist Annexure 3 (Foreign Entities);

(b) the Prospectus;

(c) the Scheme Booklet;

(d) the Charter Amendment (being the amendment and restatement of Aura's charter and bylaws to be filed and becoming effective immediately prior to Implementation);

(e) Aura's audited accounts for the full years ended 31 December 2024 and 31 December 2025;

(f) Qoria's audited accounts for the full years ended 30 June 2024 and 30 June 2025;

(g) the rules of the 2026 Aura Equity Incentive Plan, the Aura Employee Replacement Incentive Securities Plan and the 2024 Aura Equity Incentive Plan; and

(h) Aura's securities trading policy.

The release of this announcement was authorised by Hari Ravichandran, Managing Director and Chief Executive Officer.

For more information, please contact:

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Chief Legal Officer and Secretary

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Attachment 1 – Indicative distribution schedule

Categories	Number of holders	% of holders	% of Aura Shares/CDIs held
1 - 1,000	3,341	53.74%	0.60%
1,001 - 5,000	1,987	31.96%	2.01%
5,001 - 10,000	416	6.69%	1.25%
10,001 - 100,000	382	6.14%	4.78%
100,001 and over	91	1.46%	91.37%
Total	**6,217**	**100%**	**100%**

Note: The above information is indicative only and subject to change. A final distribution schedule will be announced to the ASX by Aura within 10 business days after the Implementation Date. Refer to section 8 of the pre-quotation disclosure for further information.

Attachment 2 – Indicative statement of the 20 largest holders

Rank	Name	Number of Aura Shares/CDIs	% of Aura Shares/CDIs
1.	WNDRCO HOLDINGS LLC	24,128,497	10.71%
2.	WNDRCO INVESTOR ONE LLC	21,841,071	9.69%
3.	CITICORP NOMINEES PTY LIMITED	17,215,351	7.64%
4.	GENERAL CATALYST GROUP IX LP	14,744,588	6.54%
5.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	10,285,479	4.57%
6.	WARBURG PINCUS GLOBAL GROWTH LP	10,072,767	4.47%
7.	MADRONE PARTNERS LP	8,524,288	3.78%
8.	LOEB HOLDING CORP	6,603,640	2.93%
9.	WNDRCO HOLDINGS III LP	6,284,331	2.79%
10.	GRAPEVINE #3 LLC	5,883,379	2.61%
11.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	5,861,206	2.60%
12.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	5,792,904	2.57%
13.	ACCEL GROWTH FUND IV LP	5,710,684	2.53%

Rank	Name	Number of Aura Shares/CDIs	% of Aura Shares/CDIs
14.	JUST DEVELOP IT LIMITED	5,236,943	2.32%
15.	GRAPEVINE #2 LLC	4,512,274	2.00%
16.	UBS NOMINEES PTY LTD	3,890,794	1.73%
17.	WARBURG PINCUS GLOBAL GROWTH-B LP	3,590,742	1.59%
18.	GENERAL CATALYST GROUP XI - ENDURANCE LP	3,166,998	1.41%
19.	WARBURG PINCUS GLOBAL GROWTH-E LP	3,065,456	1.36%
20.	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	2,506,936	1.11%
Total		**168,918,328**	**74.98%**

Note: The above information is indicative only and subject to change. A final statement of the 20 largest holders will be announced to the ASX by Aura within 10 business days after the Implementation Date. Refer to section 8 of the pre-quotation disclosure for further information.